

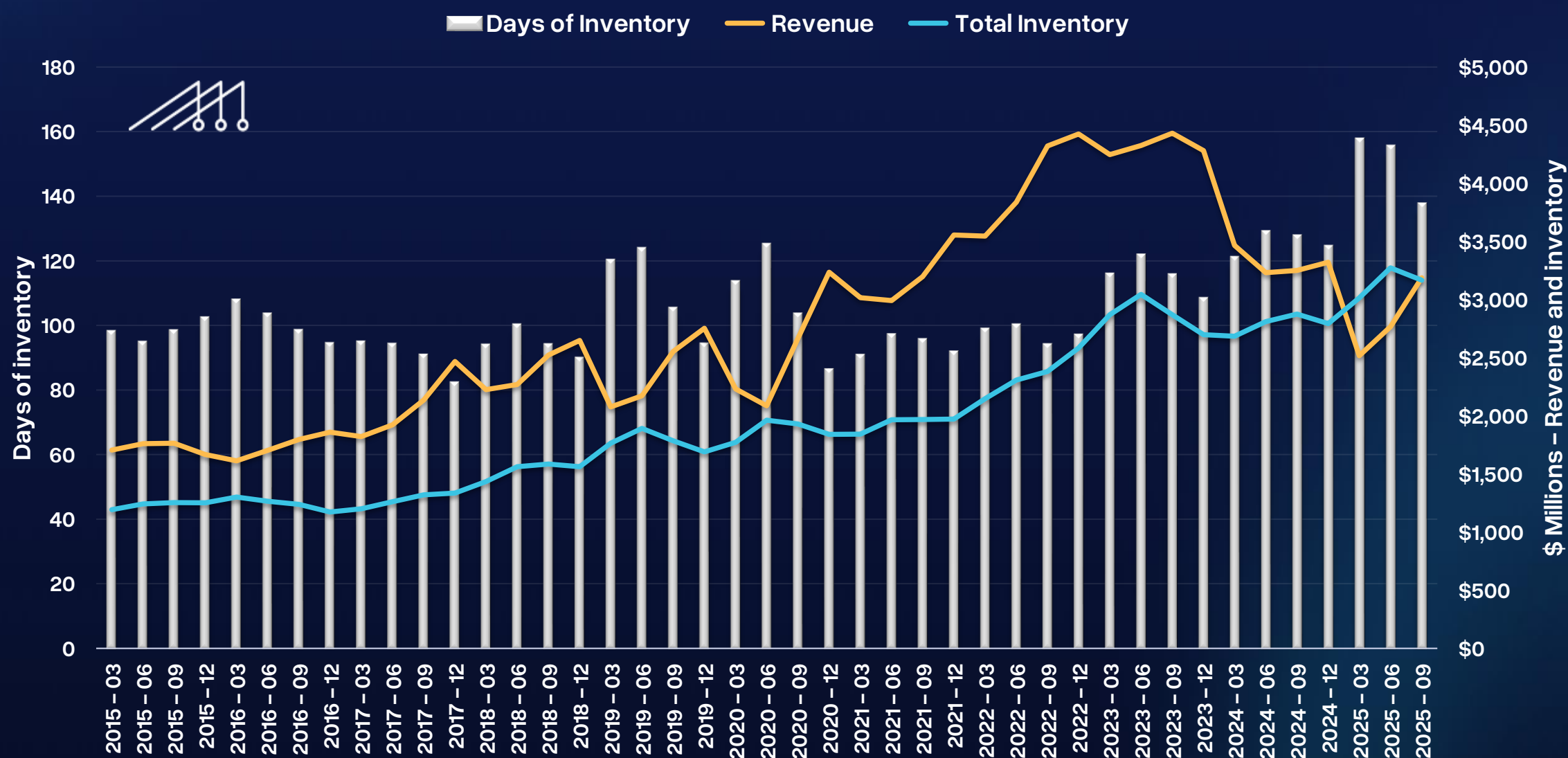
The 1– Minute Brief

# STMicroelectronics Q3'25 Earnings

Announced on 23, Oct'25

# Key Takeaways

- Q3'25 revenue was \$3.19B, up +15.2% QoQ. Sequential growth recorded across all end markets led by Personal Electronics
- Inventories levels were lowered at both balance sheet & distribution and generated a positive \$130M free cash flow
- Gross margin was slightly below company's expectations, mainly due to product mix within Automotive and Industrial segments
- Overall book-to-bill ratio >1, with Automotive above parity and Industrial at parity



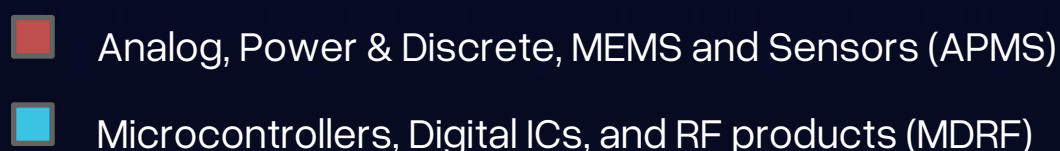
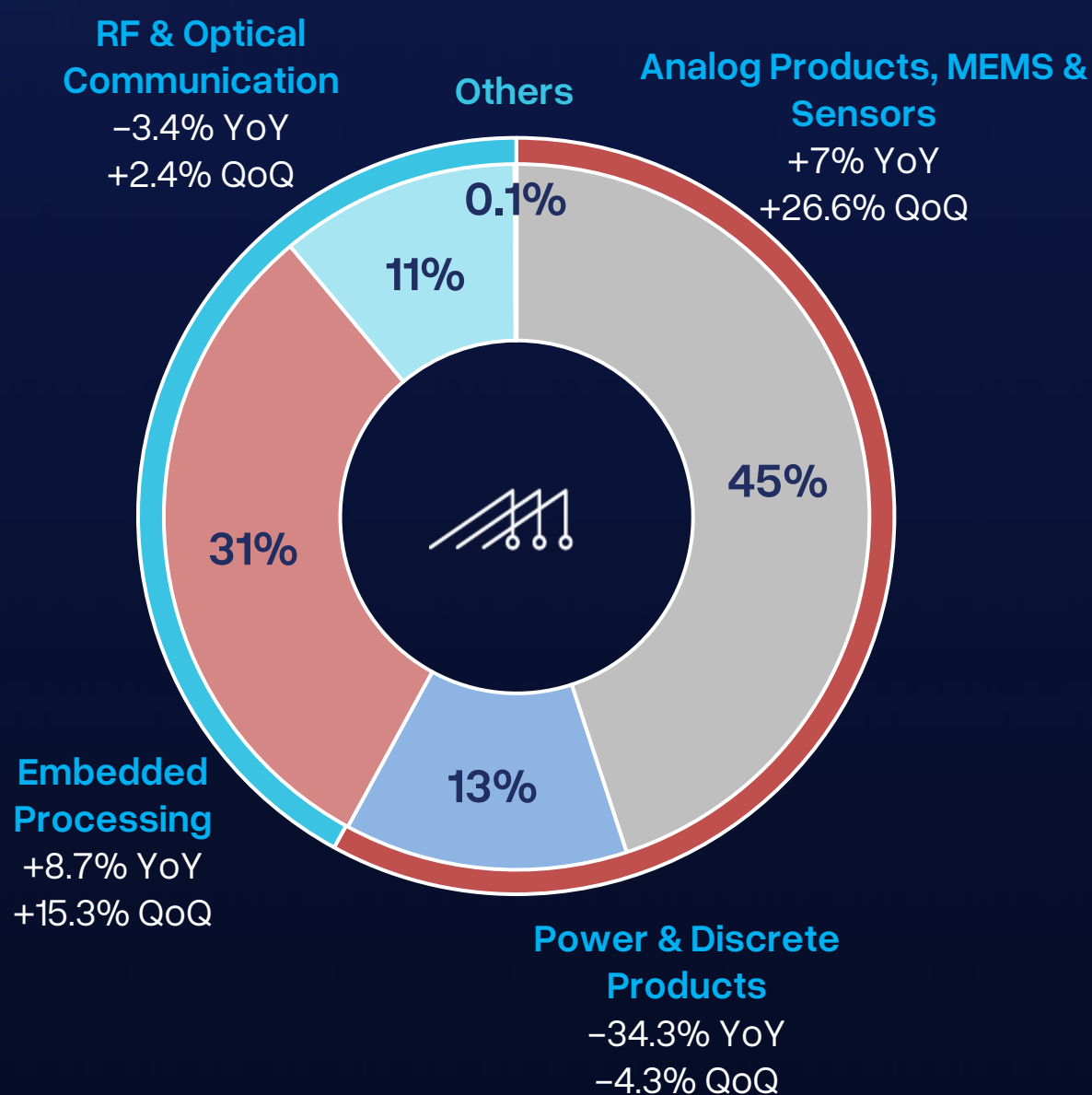
Gross Margin Trend



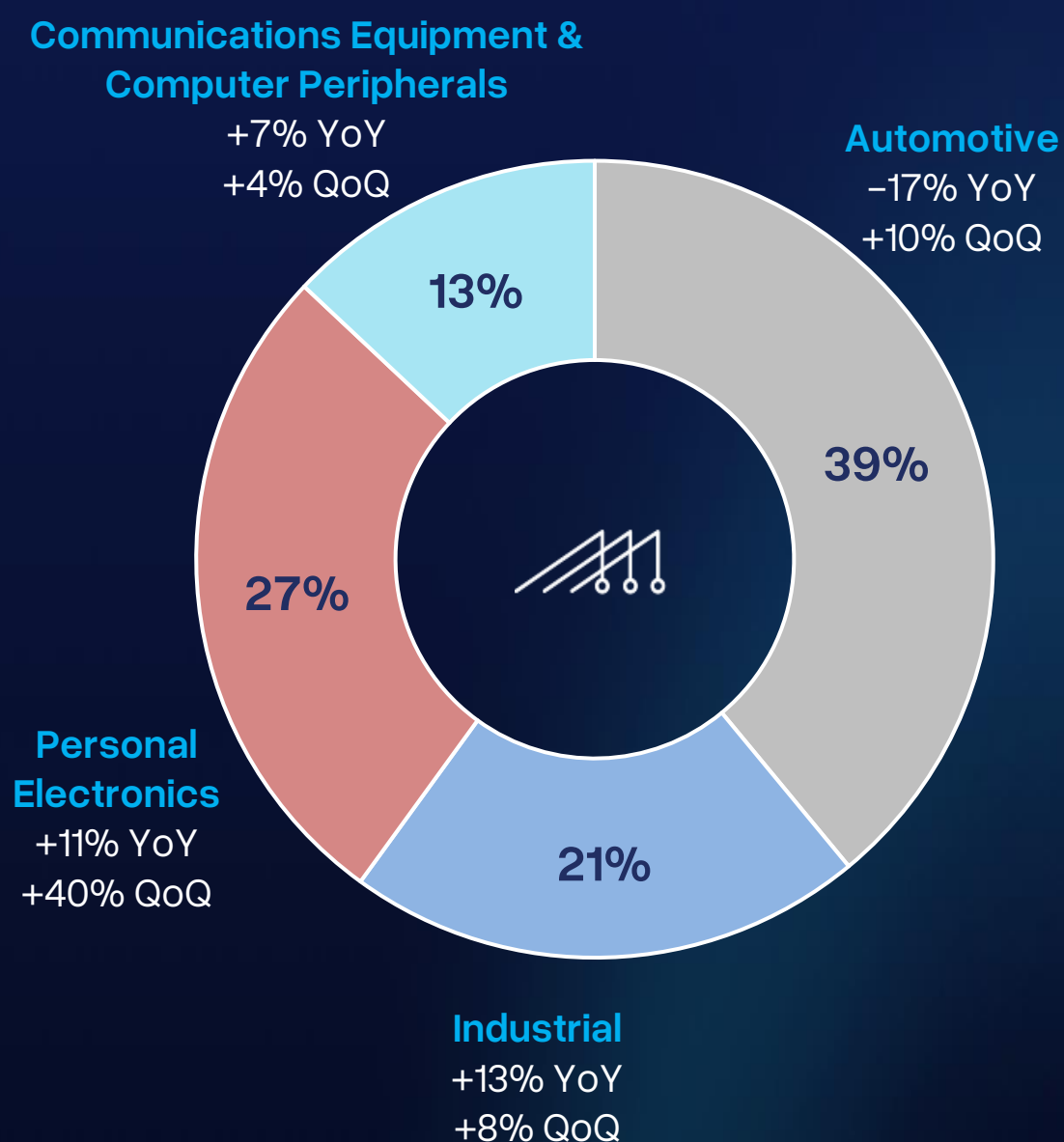
# Performance Breakdown

- **Automotive:** Growth across most regions except the Americas. Strong EV-related design wins in SiC and eFuse, added new design-in for MCUs and sensors
- **Industrial:** Back to YoY growth for the first time since Q3'23. Strong momentum in power, analog, robotics, and medical devices
- **Personal Electronics:** Strong growth driven by increased silicon content and seasonal uplift. New Metalenz partnership for advanced meta-surface optics
- **Comms Equipment & Computer Peripherals:** Stable performance

Q3'25 % by Product Segment



Q3'25 % by End Market



# Outlook

- **Q4'25 quarter midpoint guidance:**  
-1.2% YoY (vs. Q4'24) and +2.9% QoQ (vs. Q3'25)
- Gross margin is expected to be about 35%

## Long-Term outlook:

- FY25 revenues are expected to be about \$11.75B. This represents a 22.4% growth in H2'25 vs H1'25, confirming signs of market recovery



**Follow us** on LinkedIn & X for  
semiconductor and technology industry updates