



Experts in Semiconductor and Technology Marketing

The 1-Minute Brief

NXP

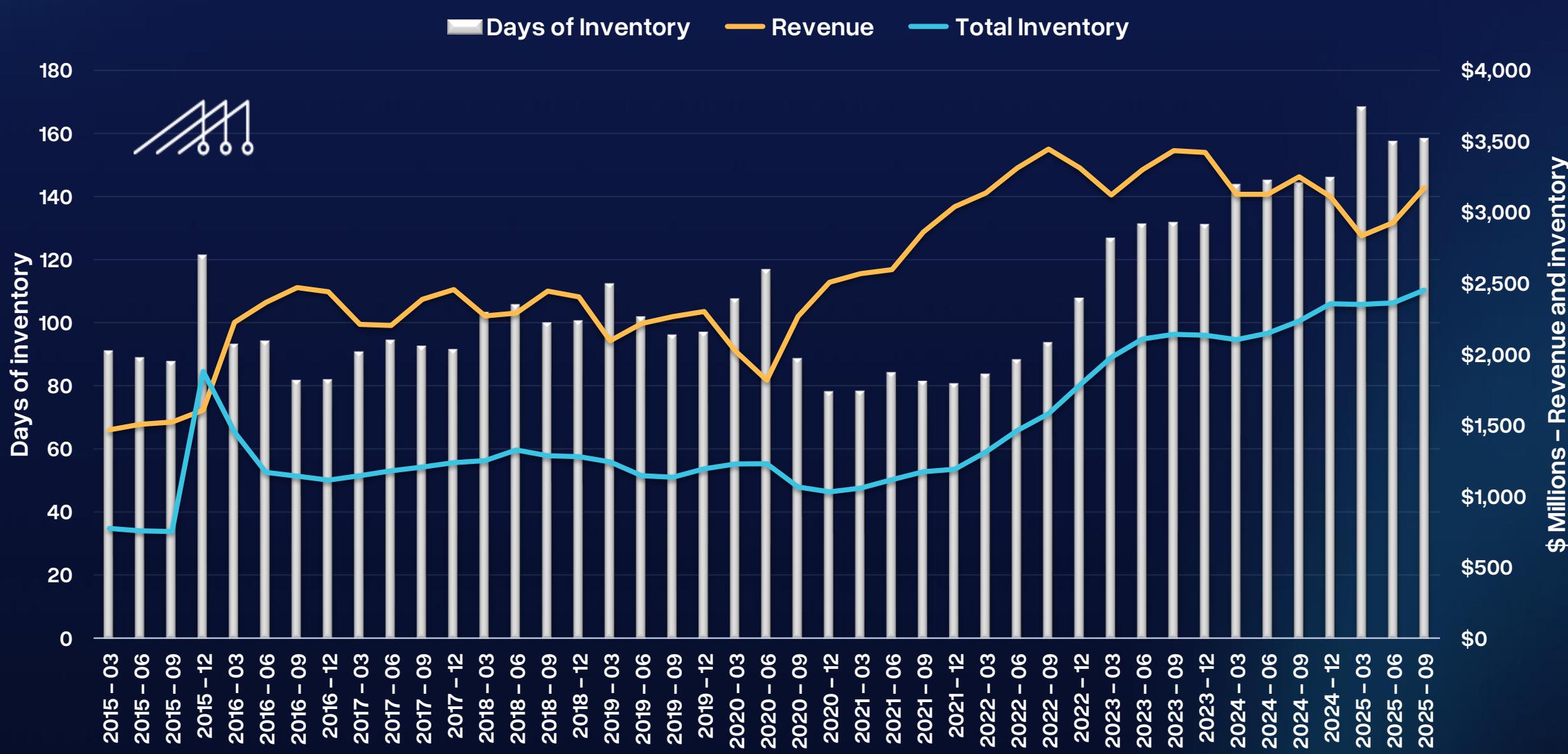
Q3'25 Earnings

Announced on 27, Oct'25

Key Takeaways

- Revenue was \$3.17 billion, down 2% YoY and up 8% QoQ. Sequential growth was recorded across all regions and end markets
- Gross Margin held steady at 56.3%, supported by product mix and disciplined pricing
- NXP introduced the BMx7318/7518 battery cell controller for EVs and energy systems, meeting ASIL C* and SIL 2 safety standards

*ASIL C-Automotive Safety Integrity Level C

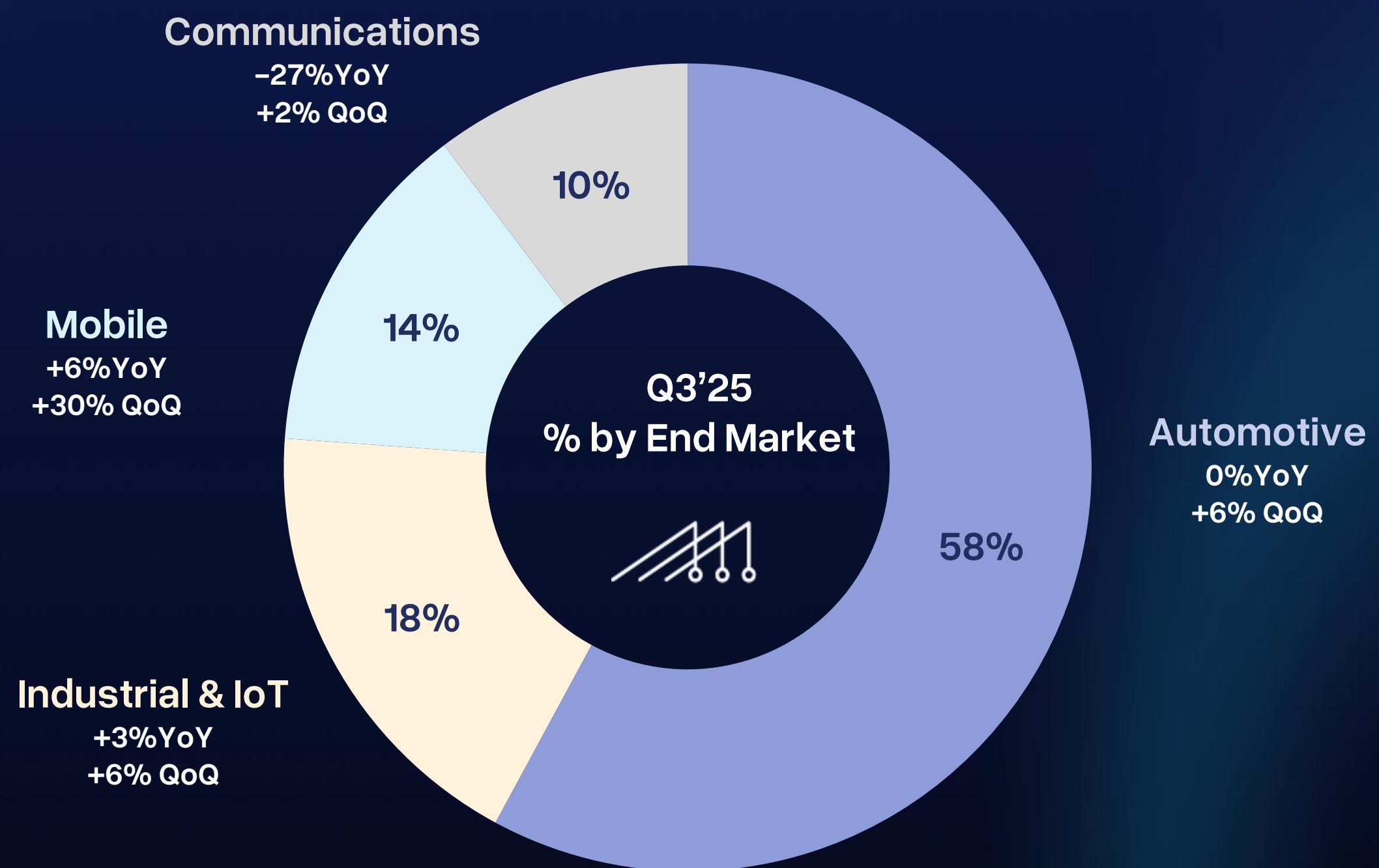


Gross Margin Trend



Performance Breakdown

- **Automotive:** Software-defined vehicle platform (S32), radar, and connectivity drove growth. Tier-1 inventory levels are below NXP's manufacturing cycle time, reflecting continued cautious approach amid uncertain macro environment
- **Industrial & IoT:** Growth driven by energy storage systems, building automation, and new wearable devices (e.g., smart glasses)
- **Mobile:** Strong performance driven by seasonal demand



Outlook

- **Q4'25 quarter midpoint guidance:**
+6% YoY (vs. Q4'24) and +4% QoQ (vs. Q3'25)
- Optimistic about a cyclical recovery in automotive and industrial markets supported by strong order bookings, a healthy end-consumer backlog, and robust demand from NXP's distribution partners
- Recent acquisitions Kinara and Aviva Links along with TTTech Auto, are expected to bring long-term benefits and strengthen NXP's market position in intelligent edge systems

Segment	Q4'25 Outlook	
	YoY	QoQ
Automotive	Up mid-single-digit %	Up low single-digit %
Industrial & IoT	Up mid 20% range	Up 10%
Mobile	Up mid-teens %	Up mid-single-digit %
Communication infrastructure & other	Down 20% range	Flat



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