

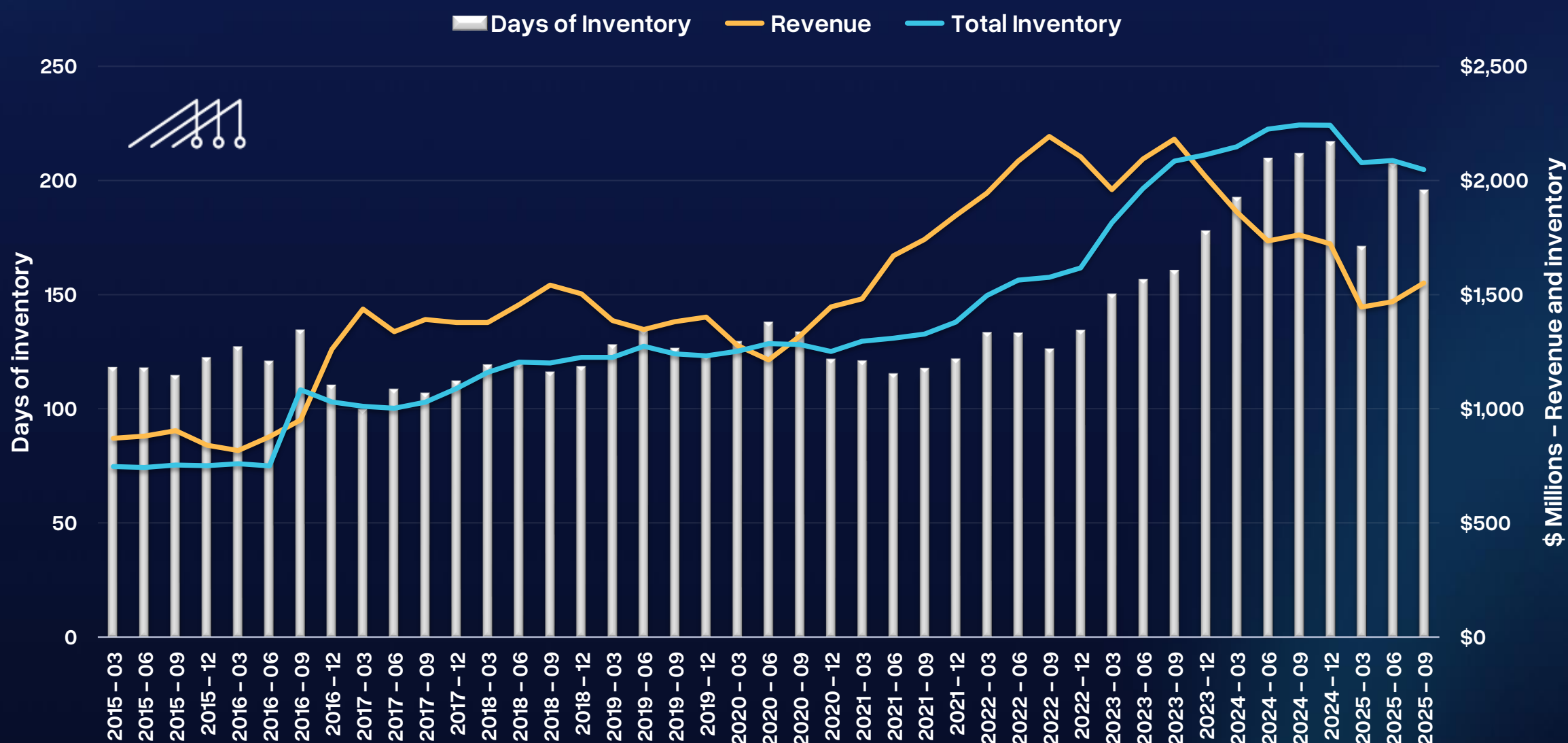
The 1– Minute Brief

onsemi Q3'25 Earnings

Announced on 03, Nov'25

Key Takeaways

- Revenue reached \$1.6B, a 12.0% YoY decline but a 5.6% QoQ lift, driven by core market stabilization and AI momentum
- Gross margin improved QoQ due to favorable mix, with utilization rising to 74%
- Inventory dropped by \$39M, with strategic SiC fab-transition buffers easing and core levels staying healthy
- Strategic platforms and acquisitions, namely Treo, VGaN, SiC JFET, and Vcore are powering long-term growth across AI, auto, and industrial



Gross Margin Trend

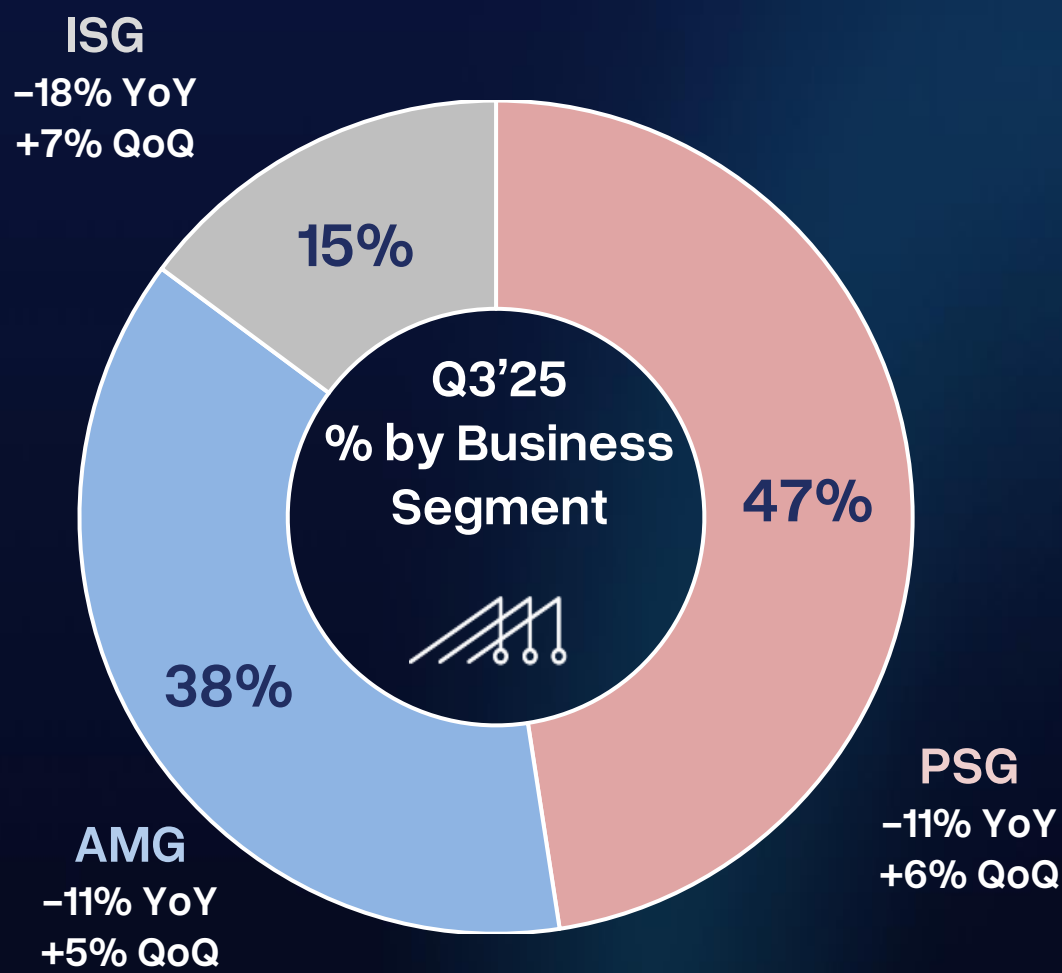
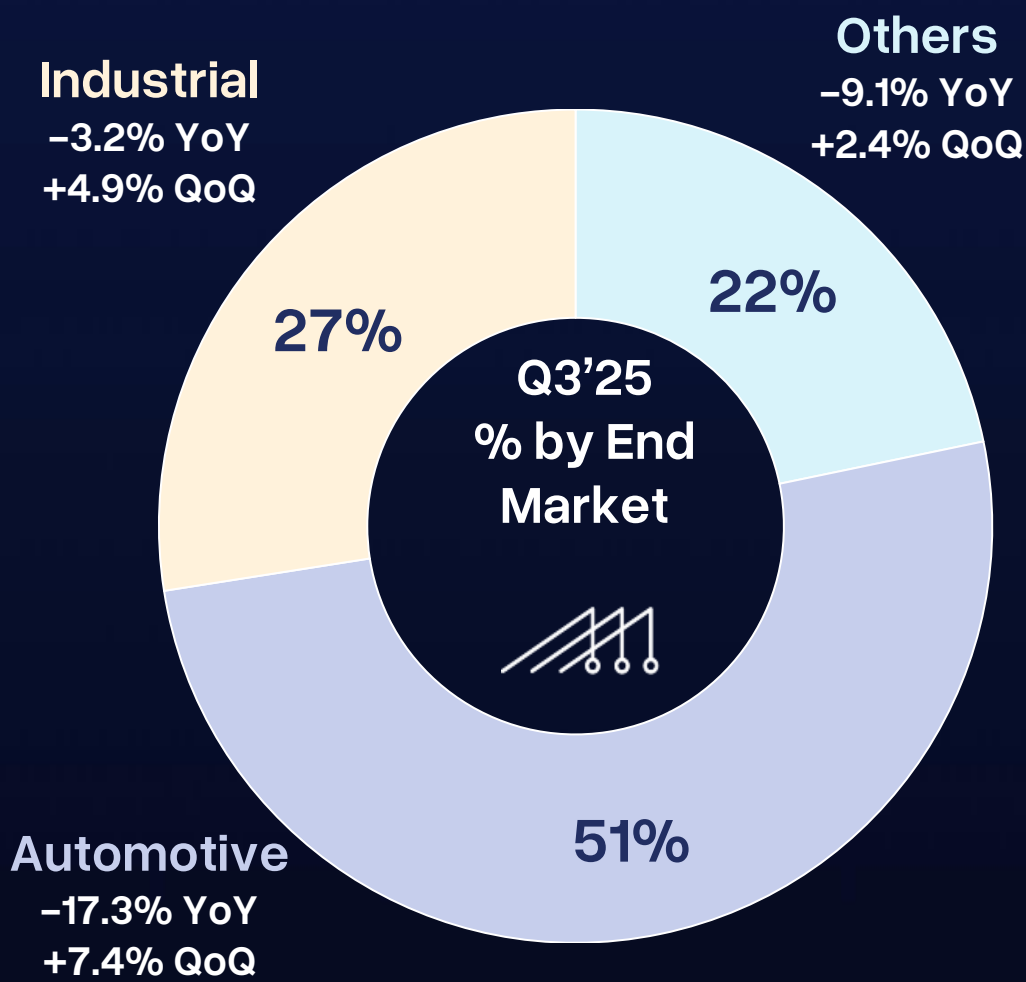


Performance Breakdown

Regional Performance: Momentum in automotive and sensing drove growth in Americas and Japan, while China and Europe faced macro-driven softness

- Americas (+22% QoQ), Japan (+38% QoQ), Europe (−4% QoQ), China (−7% QoQ)

Segment		Highlights
Automotive		Strength across Americas, China, Japan; design wins in high-voltage traction inverters, ADAS sensors
Industrial		Aerospace, defense & energy storage strength; solar inverter wins
Other (AI Data Center)		AI data center revenue doubled YoY
Power Solutions Group (PSG)		Recovery driven by AI power and industrial demand
Analog & Mixed Signal (AMG)		Early traction from Treo platform
Intelligent Sensing Group (ISG)		Refocused business, industrial imaging up 55% YoY



Outlook

- **Q4'25 quarter midpoint guidance:**
-11.2% YoY (vs. Q4'24) and -1.3% QoQ (vs. Q3'25)
- Automotive & Industrial slightly down in Q4 with continued AI momentum
- Structural changes & portfolio mix support long-term margin expansion



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