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The 1- Minute Brief

Qualcomm FY Q4'25 (CY Q3'25) Earnings

Announced on 05, Nov'25

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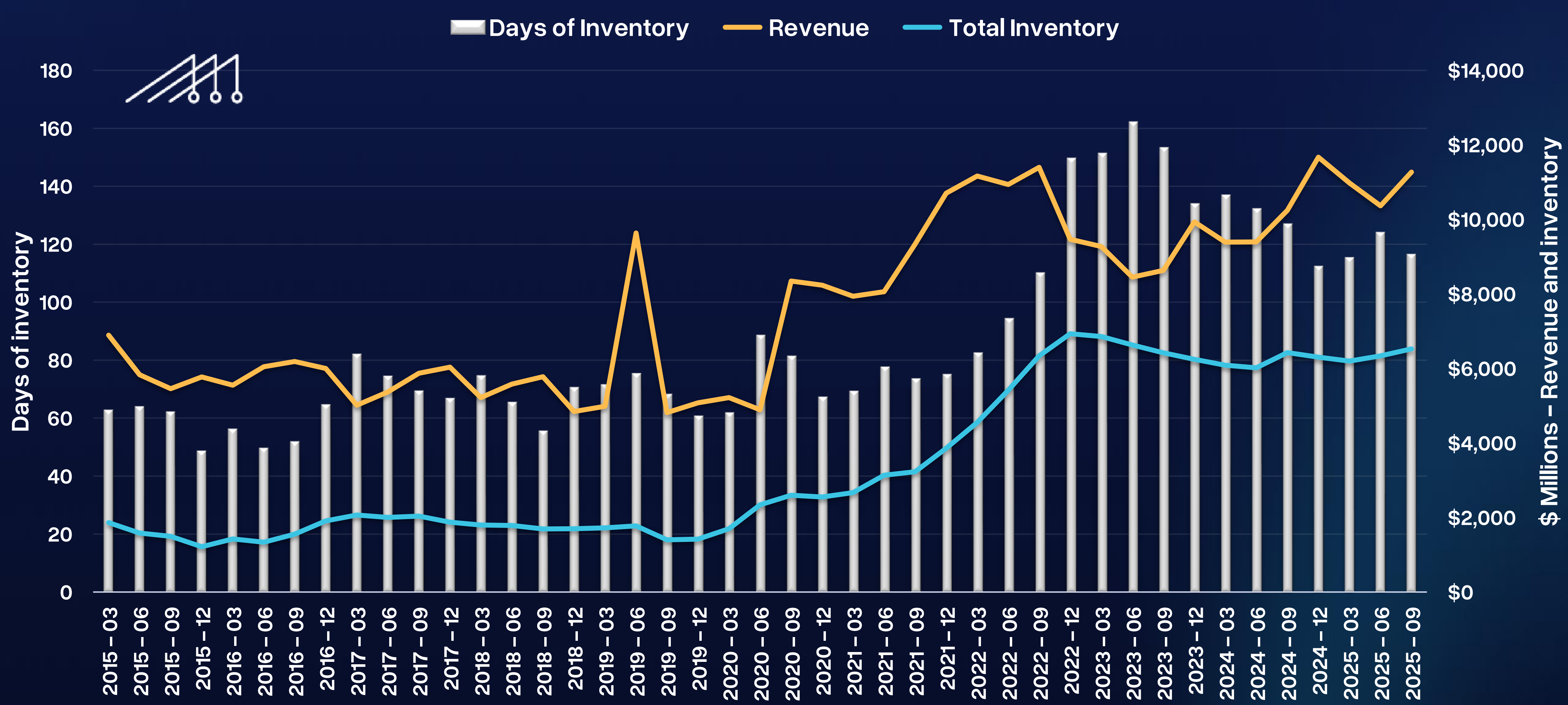
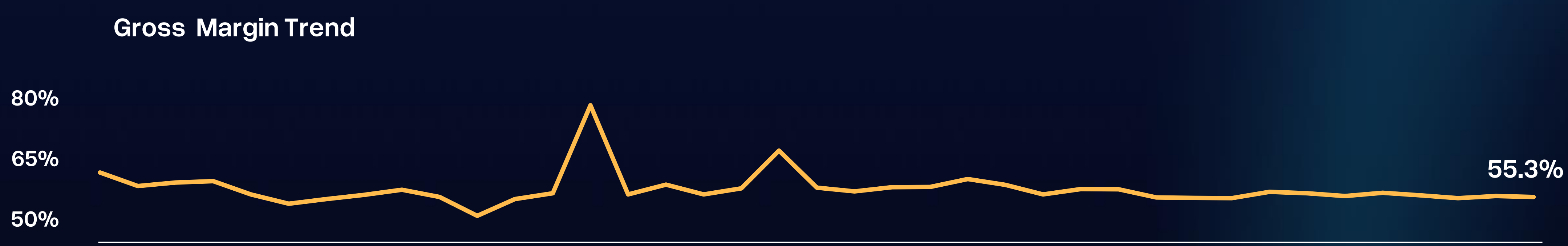
Key Takeaways

- FY25 closed strong with +14% YoY in revenue , with Q4 contributing $11.3B (up 10% YoY and 9% QoQ)
- FY Q4'25 QCT* revenue up 13% YoY, driven by strength across Handsets, IoT, and Automotive. FY25 QCT revenue up by 16% YoY
- Arduino acquisition finalized, adding 30M+ IoT developers and expanding edge AI reach across verticals
- Data center business launched, featuring Qualcomm AI200/AI250 SoCs, HUMAIN onboard as first customer targeting a 200MW deployment starting in 2026

*QCT– Qualcomm CDMA Technologies





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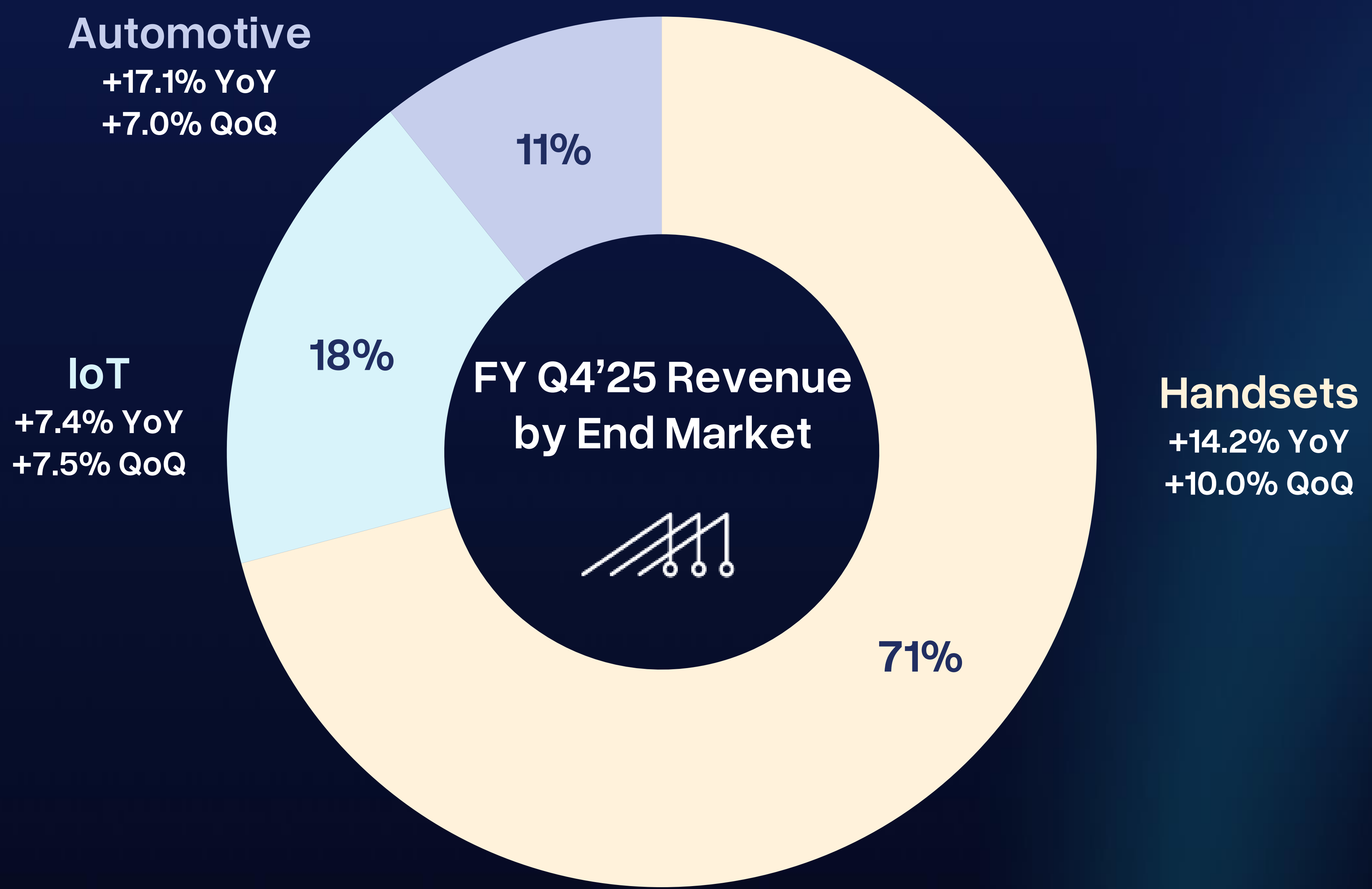
Performance Breakdown

- **Handsets**: YoY growth driven by strong demand for Snapdragon 8 Elite Gen 5 in premium Androids and flagship launches
- **IoT**: Growth in industrial, networking, and AI smart glasses (Meta, Samsung XR)
- **Automotive**: Record quarterly revenue exceeded $1B. Strength from Snapdragon Digital Chassis adoption and Ride Pilot rollout (BMW iX3 EV)



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Outlook

- **FY Q1'26 (CY Q4'25) midpoint guidance:**
  +4.6% YoY (vs. FY Q1'25) and +8.2% QoQ (vs. FY Q4'25)
- **QCT*** midpoint revenue – $10.6B; QTL* midpoint revenue – $1.5B

End Market	Outlook (QoQ)	Highlights
Handset	+ Up low-teens %	Record revenue driven by new flagship Android handset launches
IoT	Decline	Driven by seasonality in consumer products
Automotive	Flat to slightly up	–

Long-Term outlook:

- FY'26 will focus on scaling AI devices and infrastructure with Data Center revenue ramp now pulled forward to FY27 (from FY28)
- Automotive and IoT are on track to achieve their respective FY29 revenue targets of $8B and $14B

*QCT– Qualcomm CDMA Technologies; QTL– Qualcomm Technology Licensing

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