ANION MARKETING

Experts in Semiconductor and Technology Marketing

The 1- Minute Brief

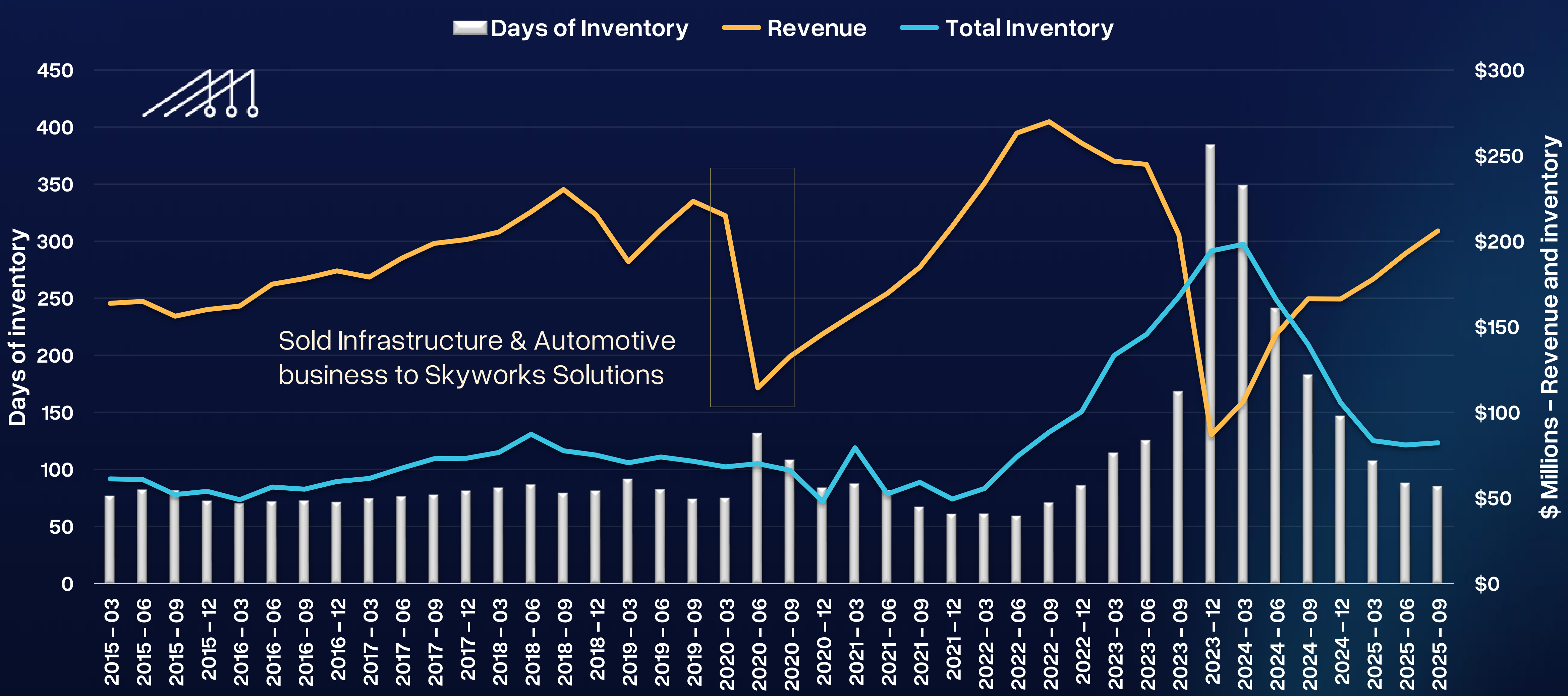
Silicon Labs Q3'25 Earnings

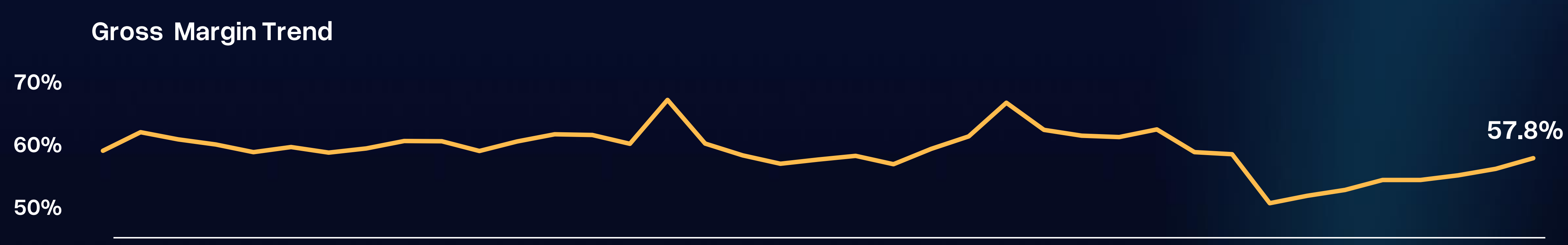
Announced on 04, Nov'25

Experts in Semiconductor and Technology Marketing

Key Takeaways

- Q3'25 revenue was $206M, up 24% YoY & 7% QoQ, driven by growth across the business segments
- Gross margin improved QoQ, driven by a favorable product mix and increasing sales through the distribution channel
- Channel inventory stood at 61 days and is trending upward toward the target range of 70-75 days
- Expanded partnership with Global Foundries to produce next-gen Series 2 wireless SoCs and launched the Studio 6, Simplicity Platform with AI-powered tools to speed embedded IoT development





ANION MARKETING

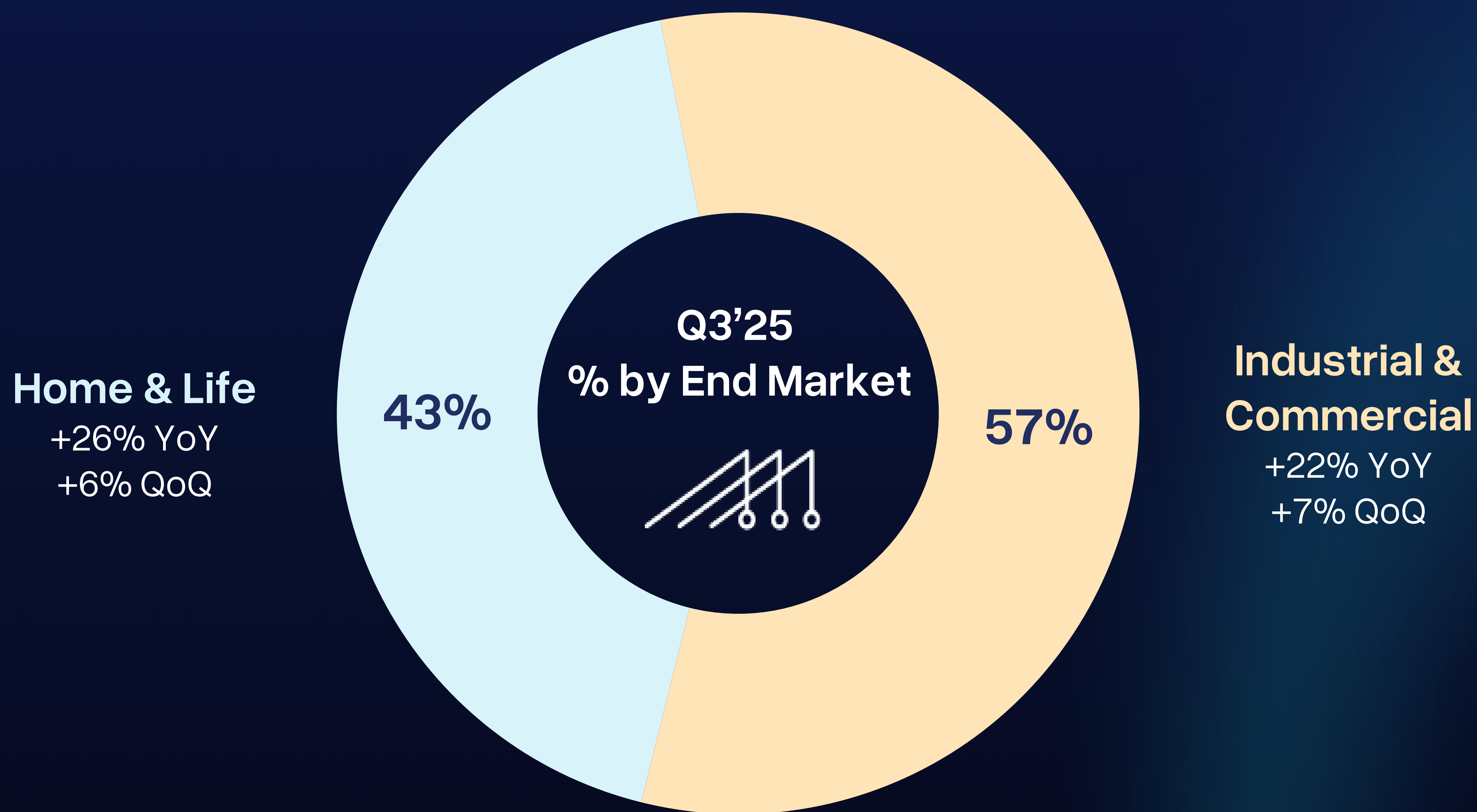
Experts in Semiconductor and Technology Marketing

Performance by Segment

Double-digit YoY growth noted in both business segments

- **Industrial and Commercial**: QoQ growth driven by building automation, lighting, access points, and smart metering demand
- **Home & Life**: QoQ growth driven by Smart home automation and YoY growth by connected health, particularly CGM* devices, up nearly 60% YoY
  - Wireless platforms are becoming the benchmark for remote care and medical monitoring

*CGM – continuous glucose monitoring



ANION MARKETING
Experts in Semiconductor and Technology Marketing

Outlook

Short-Term Outlook

- FY Q4'25 midpoint guidance:

  +25% YoY (vs. Q4'24) and +1% QoQ (vs. Q3'25)

- For full-year 2025, expects revenue growth of ~34% YoY

Long-Term Outlook

- Entering FY26 with positive bias, backed by:
  - Continued share gains in smart metering and CGM
  - Wireless platform Series 3* ramp
  - Expanding opportunities in asset tracking, Matter*, and Wi-Fi

*Series2 and Series 3- Different generations of wireless system-on-chip (SoC) and modules

*Matter is a universal smart home standard enabling seamless interoperability across devices from Apple, Google, Amazon, and more

ANION
MARKETING
Experts in Semiconductor and Technology Marketing

Follow us on LinkedIn & X for
semiconductor and technology industry updates