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The 1-Minute Brief

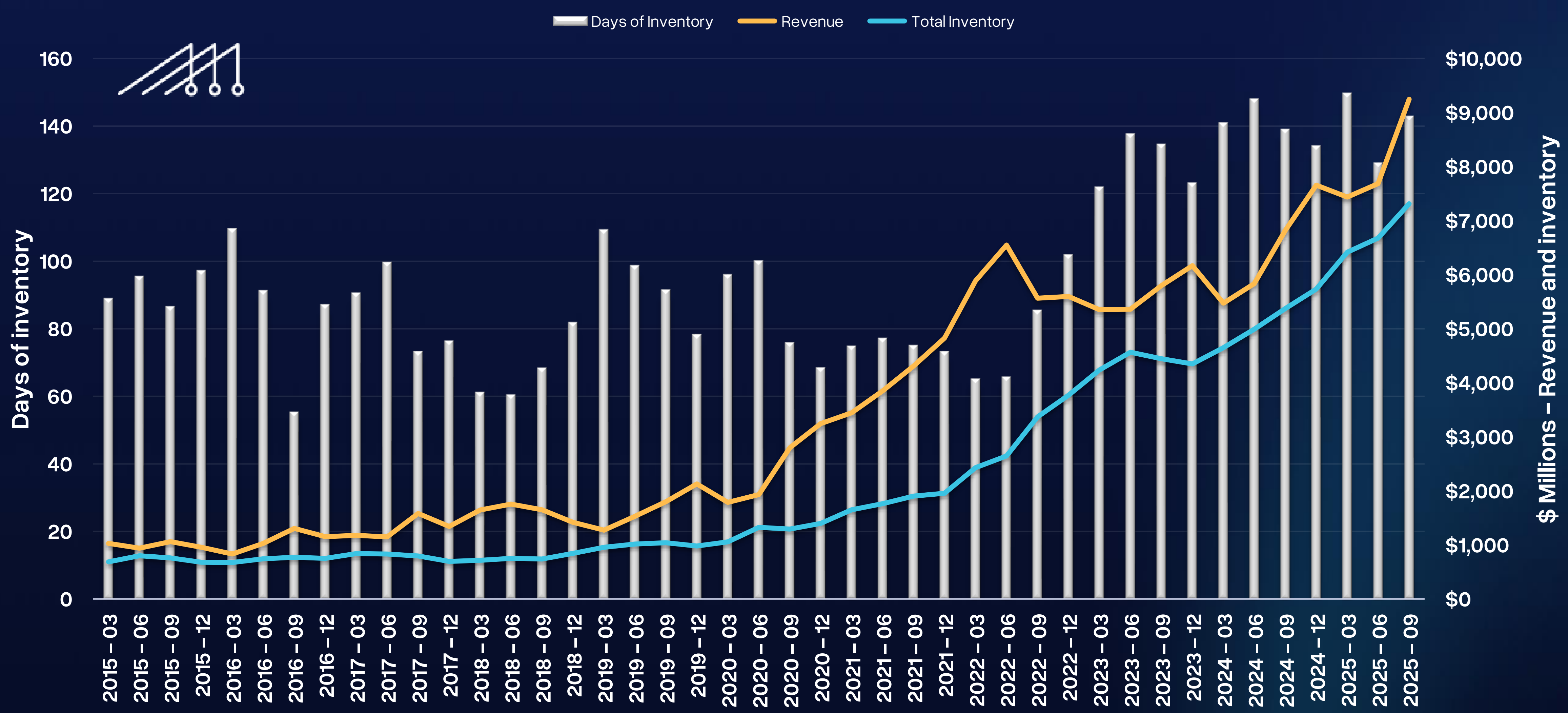
AMD
CY Q3’25 Earnings

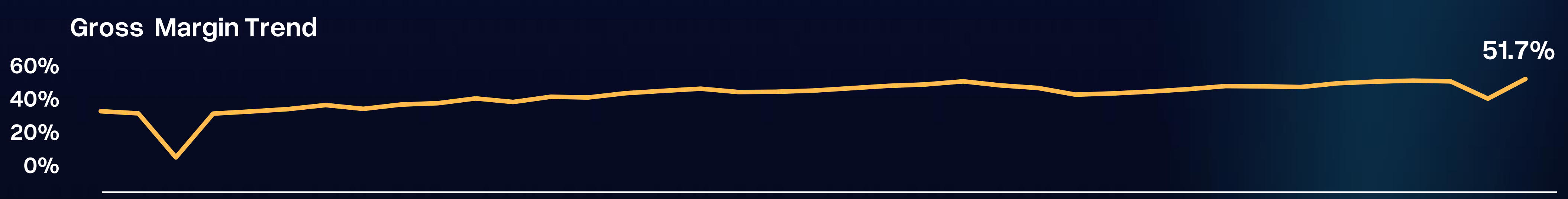
Announced on 04, Nov’25

Key Takeaways

- CY Q3'25 delivered record revenue of $9.2B, up 36% YoY and 20% QoQ, driven by broad-based strength in Data Center AI, Server, and PC markets
- Client and Gaming revenue surged 73% YoY to $4B, driven by record PC processor sales and strong Ryzen demand
- Announced strategic partnership with OpenAI to deploy 6GW of Instinct GPUs to power next-gen AI infrastructure, cementing AMD as a core compute provider
- AMD and the U.S. Department of Energy announced two next-gen supercomputers in partnership with ORNL*

*ORNL-Oak Ridge National Laboratory





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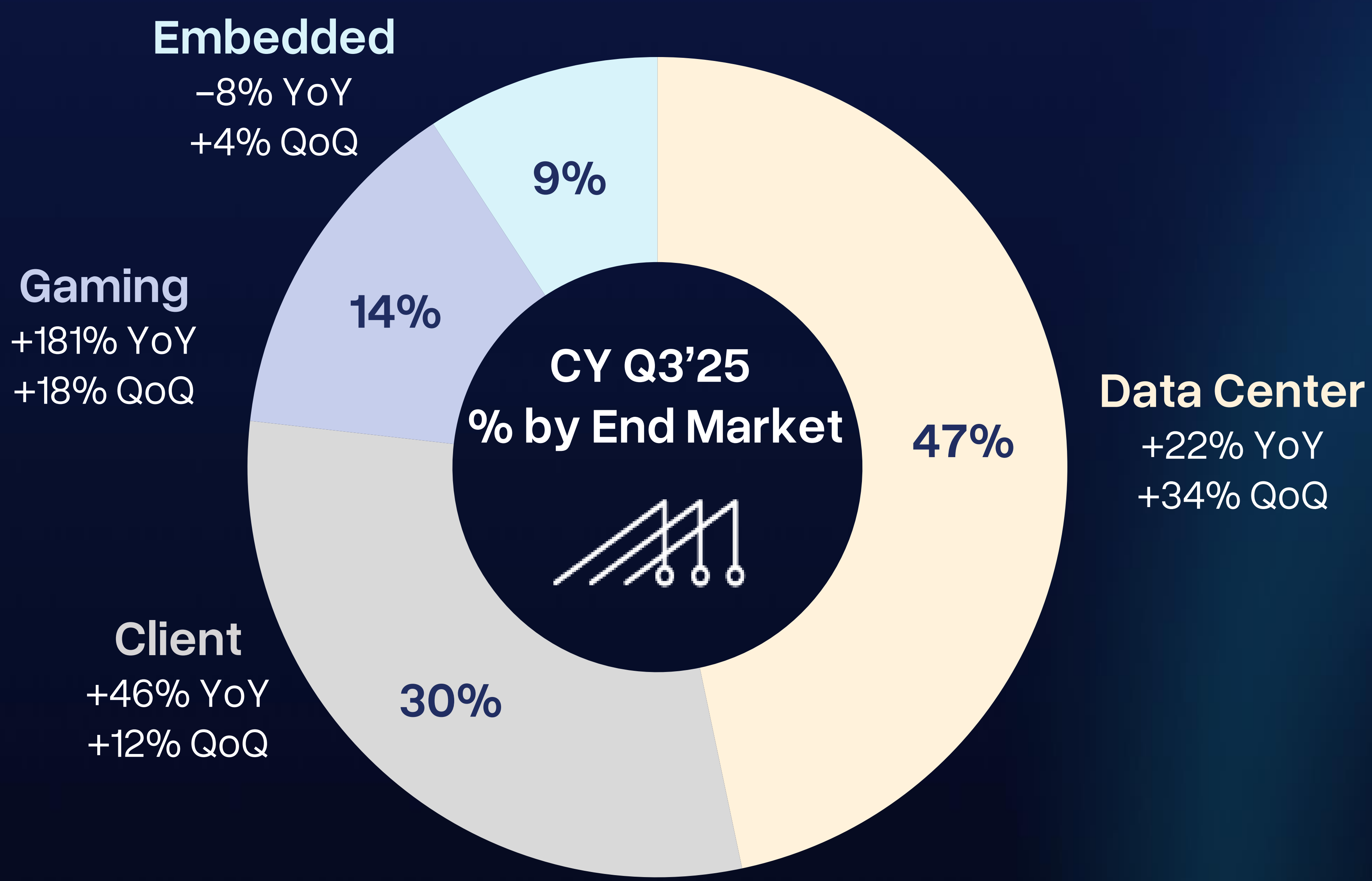
Performance by Segment

- **Data center**: Record quarterly revenue, driven by strong adoption of Instinct MI300 accelerators and EPYC processors
- **Client**: Record YoY revenue, driven by record sales of Ryzen processors and richer product mix
  - AMD launched Ryzen Threadripper 9000WX and PRO 9000X Series for top-tier multi-core performance
- **Gaming**: Driven by higher semi-custom game console SoCs revenue and strong Radeon gaming GPU demand
- **Embedded**: Despite YoY decline, sequential growth driven by test and emulation, aerospace and defense, and industrial vision & healthcare



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Outlook

- **Q4’25 midpoint guidance*:**
  +25% YoY (vs. Q4’24) and +4% QoQ (vs. Q3’25)

Segments	YoY Outlook	QoQ Outlook
Data Center	Double-digit growth	Double-digit growth
Client	Double-digit growth	Modest growth
Gaming	Double-digit growth	Double-digit decline
Embedded	Returning to growth	Double-digit growth

Long-Term outlook:

- AMD is on track to launch its next-generation 2-nm Venice processors in 2026, with exceptional lab results and customer traction
- The transition from MI355 to MI400 series GPUs may present challenges in maintaining growth momentum in H1’26
- Oracle and AMD will debut a 50,000-GPU AI supercluster on OCI* in Q3’26

*OCI-Oracle Cloud Infrastructure

*Note: Current results and outlook does not include any revenue from AMD Instinct MI308 shipments to China

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