



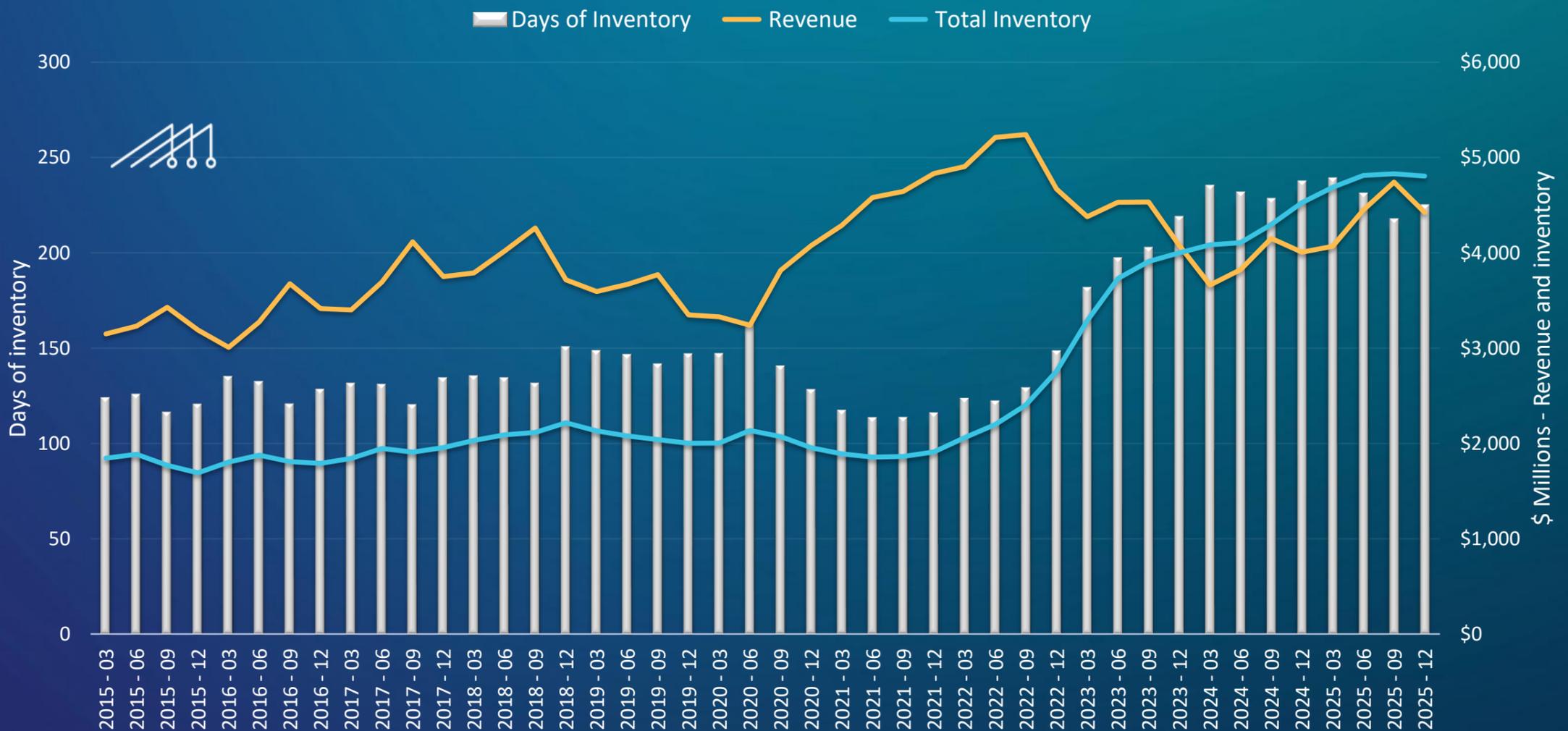
The 1-Minute Brief

# Texas Instruments Q4'25 & FY 2025 Earnings

Announced on 27, Jan'26

# Key Takeaways

- FY 2025 revenue grew by 13% YoY; Q4'25 revenue was \$4.4B, up 10% YoY on strong analog chip demand, but down 7% sequentially due to seasonality
- TI kept Q4 inventory high to drive agility, bookings strength, and industrial/data center readiness
- TI formally added Data Center as a separate end market in Q4, reflecting its growing importance; Industrial, automotive and data center combined made up about 75% of TI's revenue in 2025 (up 43% vs 2013)



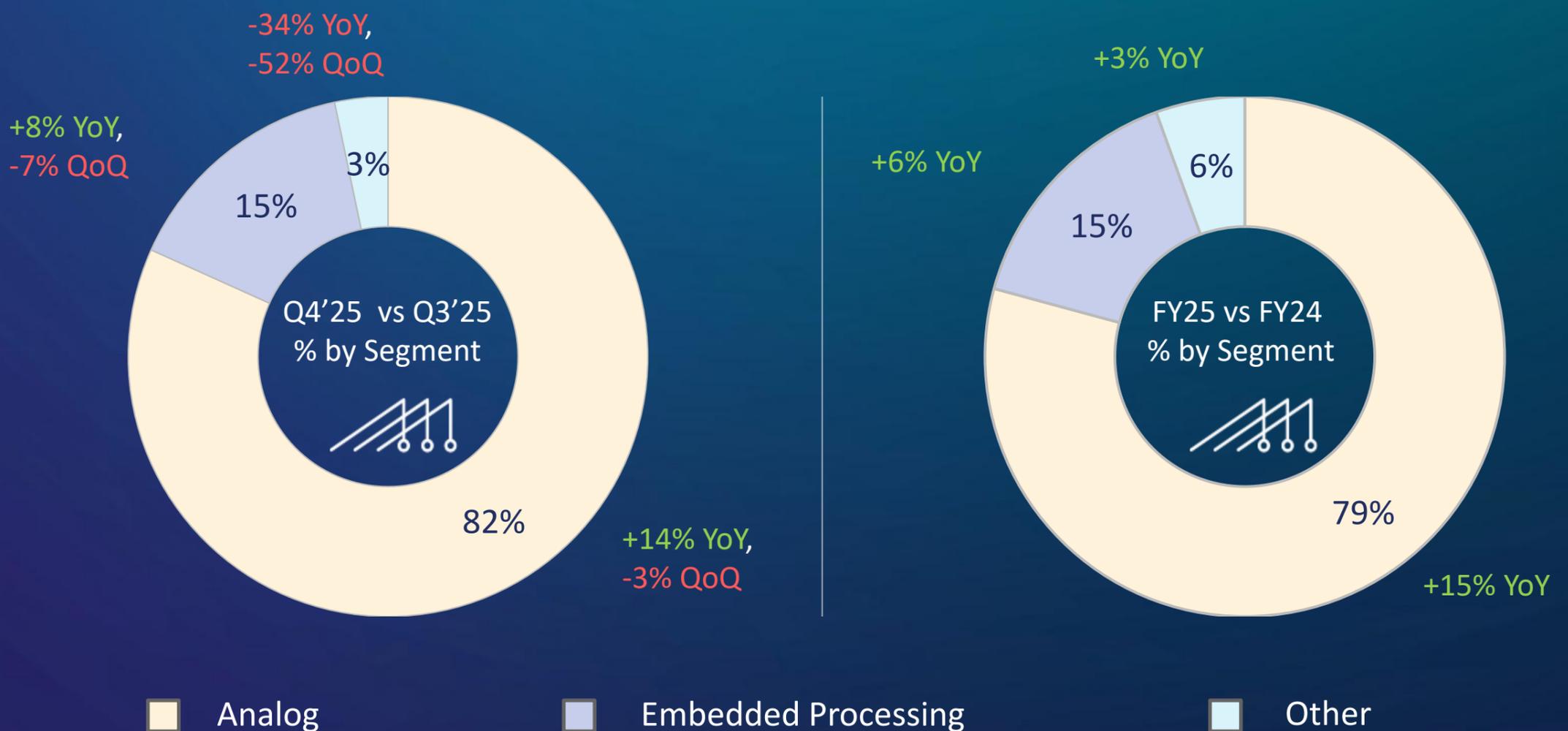
Gross Margin Trend



# Performance by End Market

End Market	FY 2025		Q4'25	
	YoY	Revenue %	YoY	QoQ
Industrial	+12%	33%	Up High-teens growth	Down mid single-digits
Automotive	+6%	33%	Up Upper single-digits	Down low single-digits
Data Centre	+64%	9%	~70% growth	Up mid single-digits
Personal Electronics	+7%	21%	Down upper teens	Down mid-teens
Communications	+20%	3%	Down low single-digits	Down mid-teens

## Performance by Segment



# Outlook

- Q1'26 quarter midpoint guidance:  
+10.6% YoY (vs. Q1'25) and +1.7% QoQ (vs. Q4'25)
- Q1'26 outlook is above the typical seasonal pattern supported by:
  - Improving bookings & backlog
  - Strong data center demand
  - Industrial recovery continuing
- Well-positioned with inventory and capacity to meet immediate customer demand in 2026



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