

The 1–Minute Brief

NXP

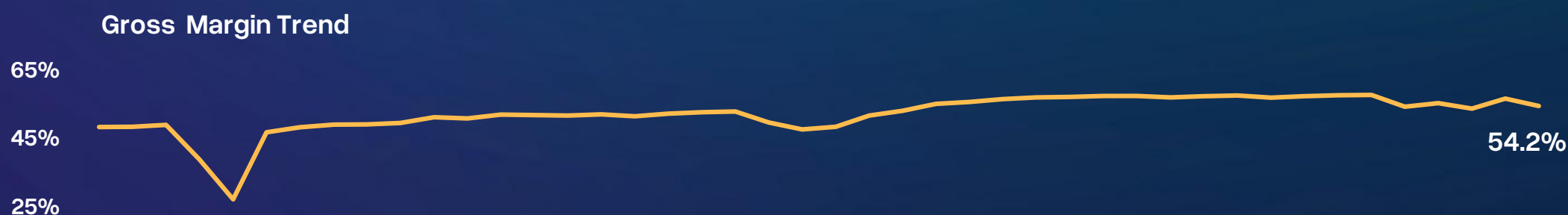
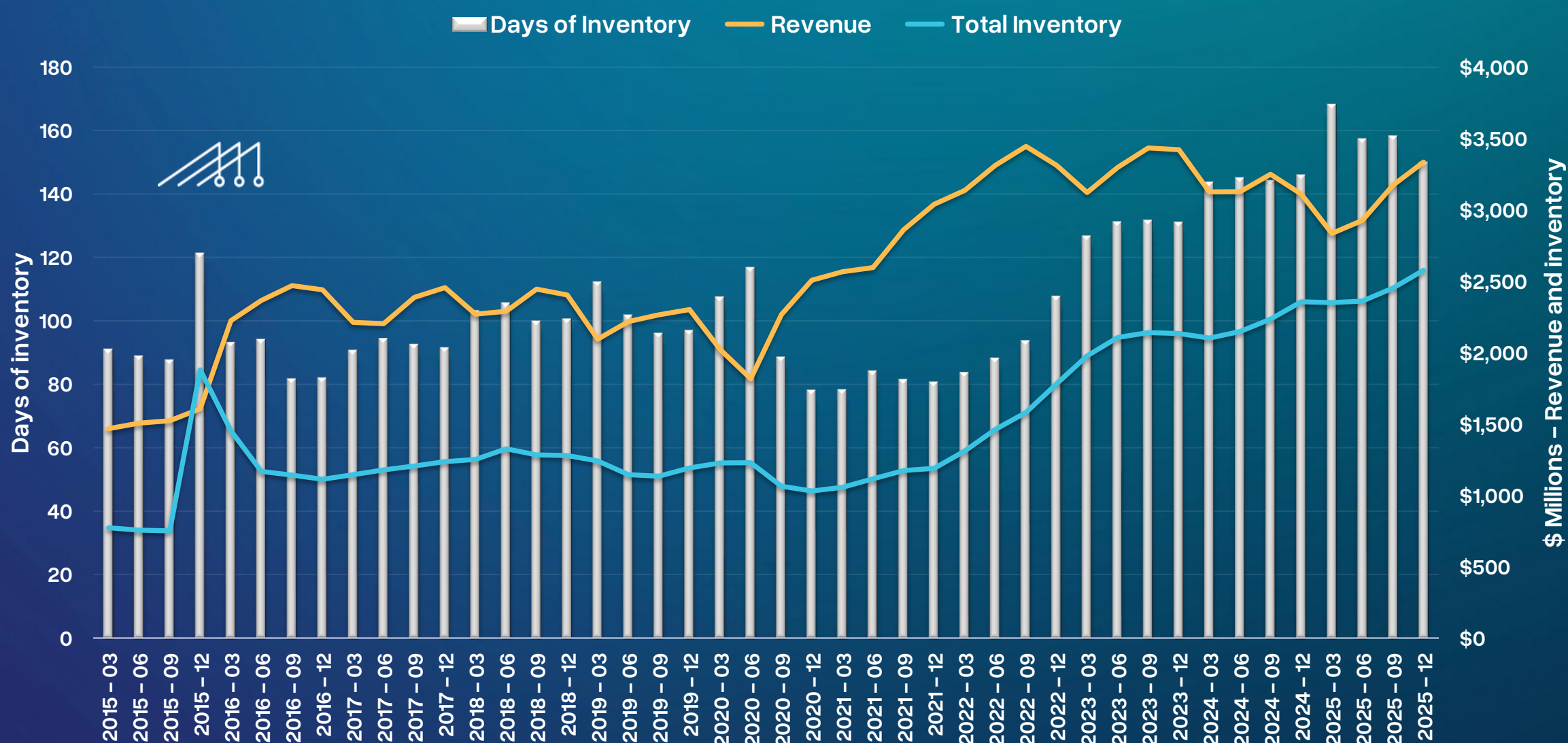
Q4'25 & FY 2025

Earnings

Announced on 02, Feb'26

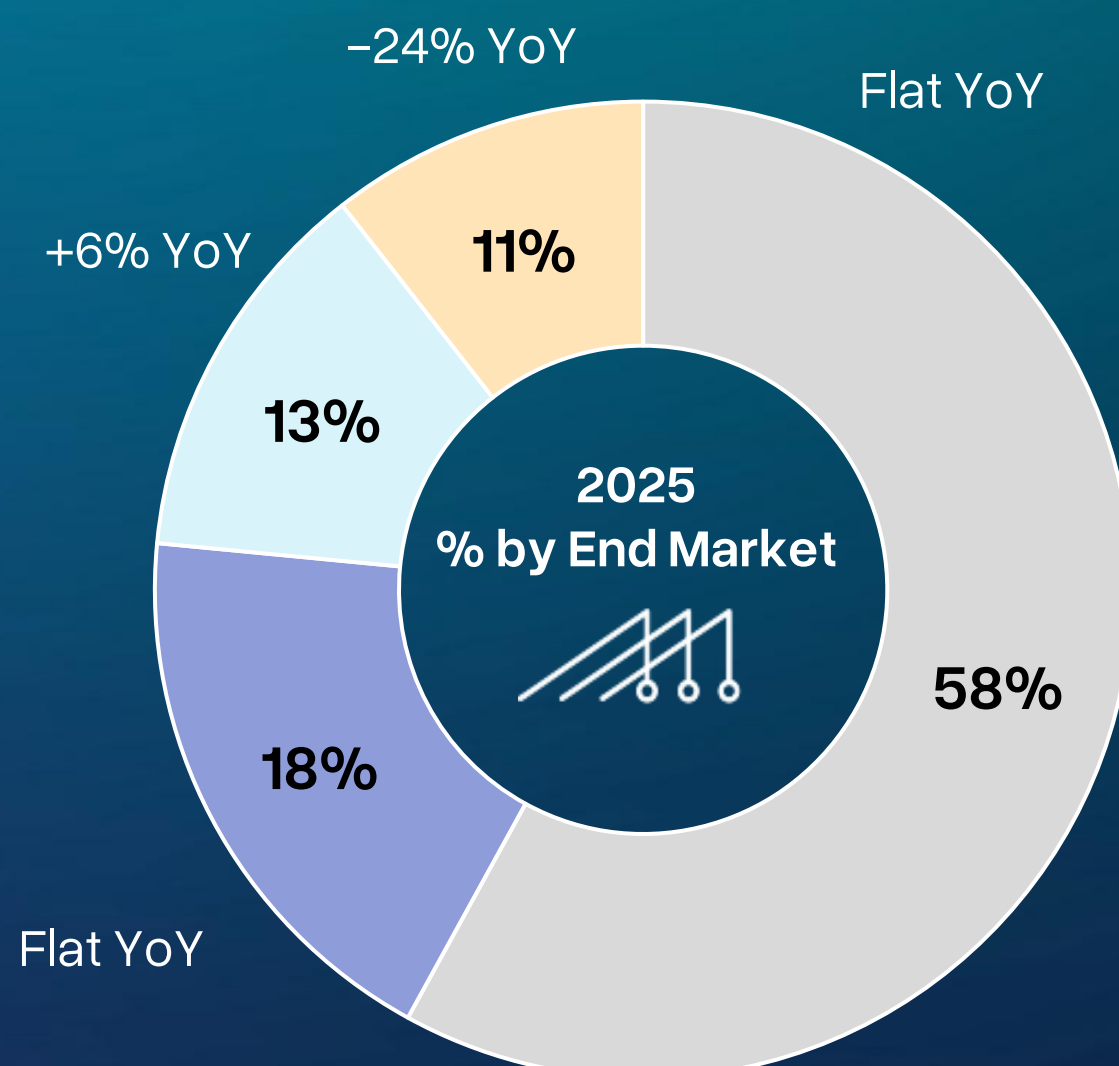
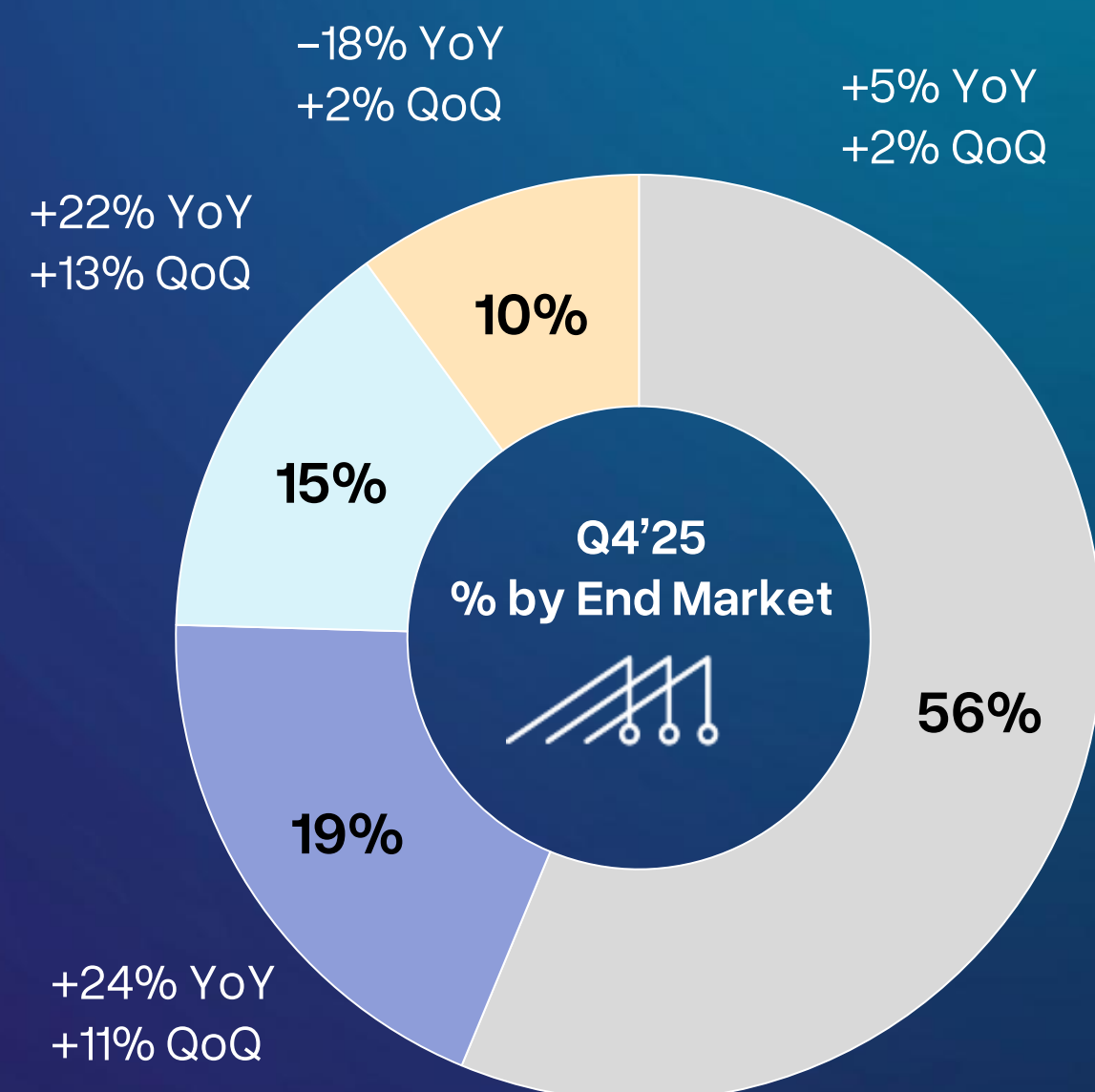
Key Takeaways

- FY25 revenue totaled \$12.3B, a 3% YoY decline, reflecting softer demand in the first half. Q4'25 revenue reached \$3.3B, rising 7% YoY and 5% QoQ
- All regions and markets performed at or above expectations, driven by stronger orders and disciplined channel management
- Inventory remains weak, with focus on selling high-demand products to maintain channel health over broad restocking




FY25 End Market Performance

- **Automotive:** Flat YoY, due to first-half inventory digestion; second-half performance aligns with long-term 8 to 12% growth model
- **Industrial & IoT:** Flat YoY, but second-half growth exceeded long-term model with strong traction in physical AI, medical, factory automation, logistics, and robotics
- **Mobile:** YoY growth driven by premium smartphone content gains
- **Comms Infra:** Down 24% YoY, reflecting digital networking and RF power weakness, partly offset by Secure Card business growth



Outlook

- **Q1'26 quarter midpoint guidance:**
+11% YoY (vs. Q1'25) and –6% QoQ (vs. Q4'25)
- All end markets and regions expected to grow YoY

End Market 	Q1'26 Outlook	
	YoY	QoQ
Automotive	Up the mid–single digits	Down mid–single–digit
Industrial & IoT	Up low 20% range	Down mid–single–digit
Mobile	Up mid–30% range	Down 20% range
Comms. Infrastructure & other	Up mid–teens% range	Up 10%



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