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The 1-Minute Brief

MediaTek Q4’25 & FY 2025 Earnings

Announced on 04, Feb’26

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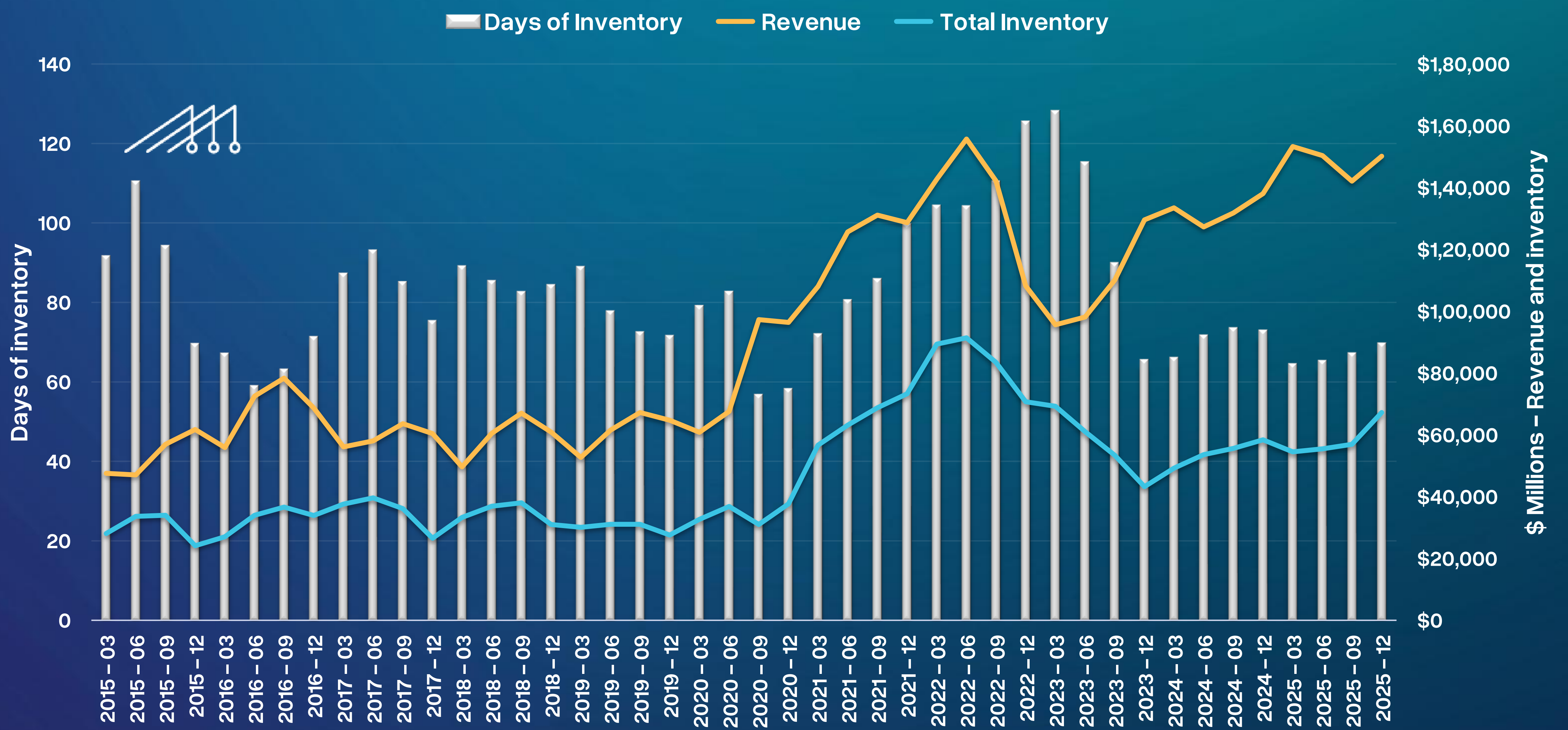
Key Takeaways

- FY25 revenue grew NT$596B, up 12.3%, driven by share gains in flagship and premium Edge AI Dimensity chips
- Q4'25 revenue was NT$150.2B, up 8.8% YoY and 5.7% QoQ, driven by favorable FX* and flagship SoC Dimensity 9500 ramp
- Gross margin declined due to FX, product mix and raising supply chain costs
- Successfully completed 2nm tape-out at TSMC and enabled the world's first Release 19 5G-Advanced NR NTN connection over OneWeb LEO satellites

FX*- Foreign exchange



Gross Margin Trend

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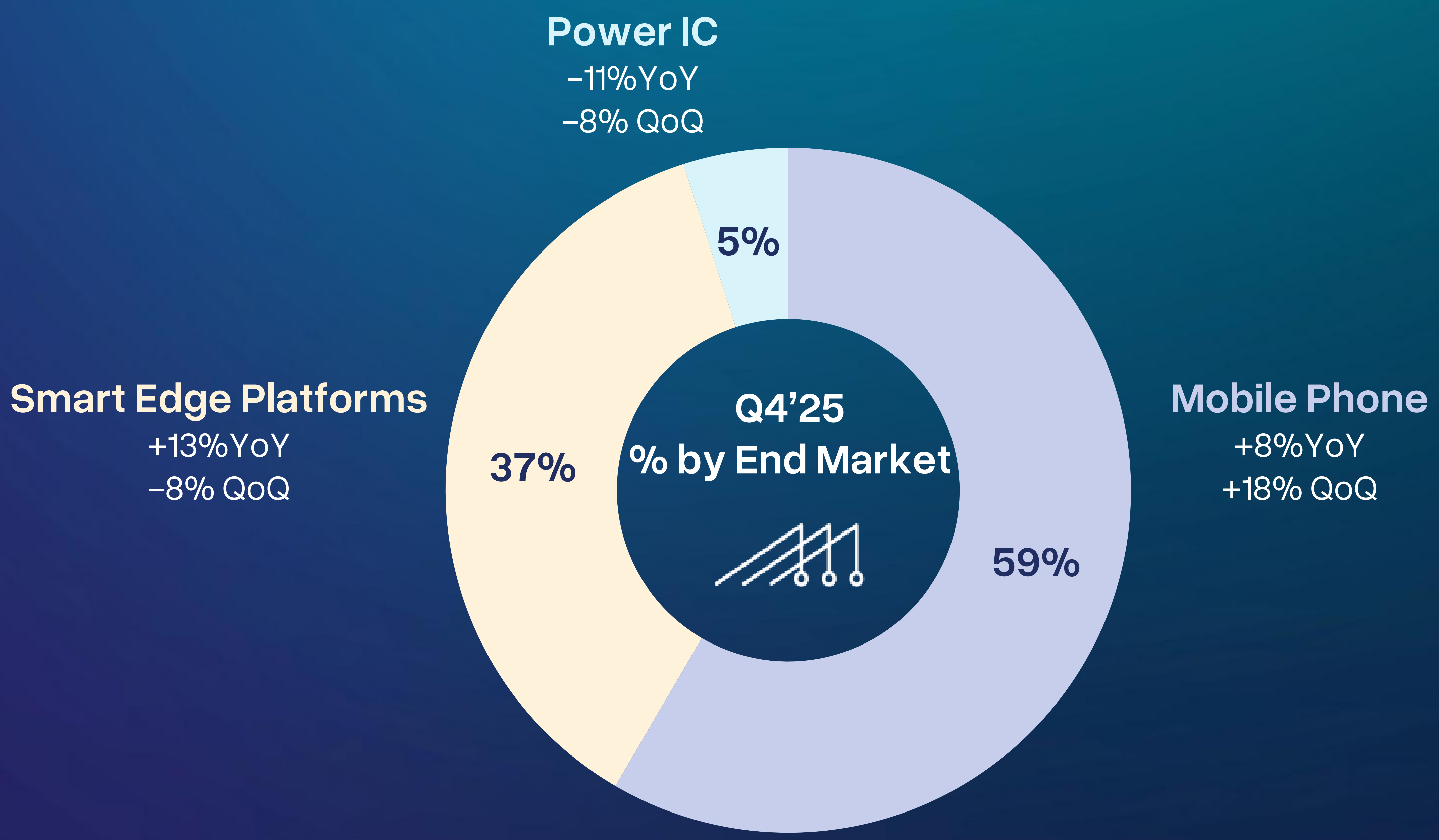
Q4’25 Performance by Segment

- **Mobile Phones**: Record revenue driven by the successful ramps of flagship SoC, Dimensity 9500 and Dimensity 8500
- **Smart Edge Platforms**: Sequential decline was due to consumer electronics seasonality, whereas the YoY growth was driven by share gains in high-end tablets powered by Dimensity 8000 and 9000 series
- **Power ICs**: Sequential revenue decline was driven by seasonality in consumer electronics, offset by growth in automotive and industrial markets



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Outlook

- **Q1'26 quarter midpoint guidance (NT$):**
  -5% YoY (vs. Q1'25) and -3% QoQ (vs. Q4'25)
- In Q1'26, the recovery of Smart Edge Platforms will partially offset the sequential decline of Mobile Phone

Segment	**Q1'26 outlook**
Mobile Phones	**Significant QoQ decline (seasonality)**
Smart Edge Platforms	**QoQ and YoY growth**
Power ICs	**Flat**

Long-Term Growth:

- AI is the core growth driver in 2026 across cloud AI, edge AI, automotive, and computing
- Data center ASIC revenue is expected to exceed $1B in 2026 and reach multiple billions in 2027
- Automotive is set to grow significantly, including ADAS collaboration with DENSO. Computing is expected to accelerate further in 2026
- Continued investments in 5G satellite, 6G, advanced nodes, and packaging to support long-term AI-driven growth

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