



The 1–Minute Brief

# Silabs

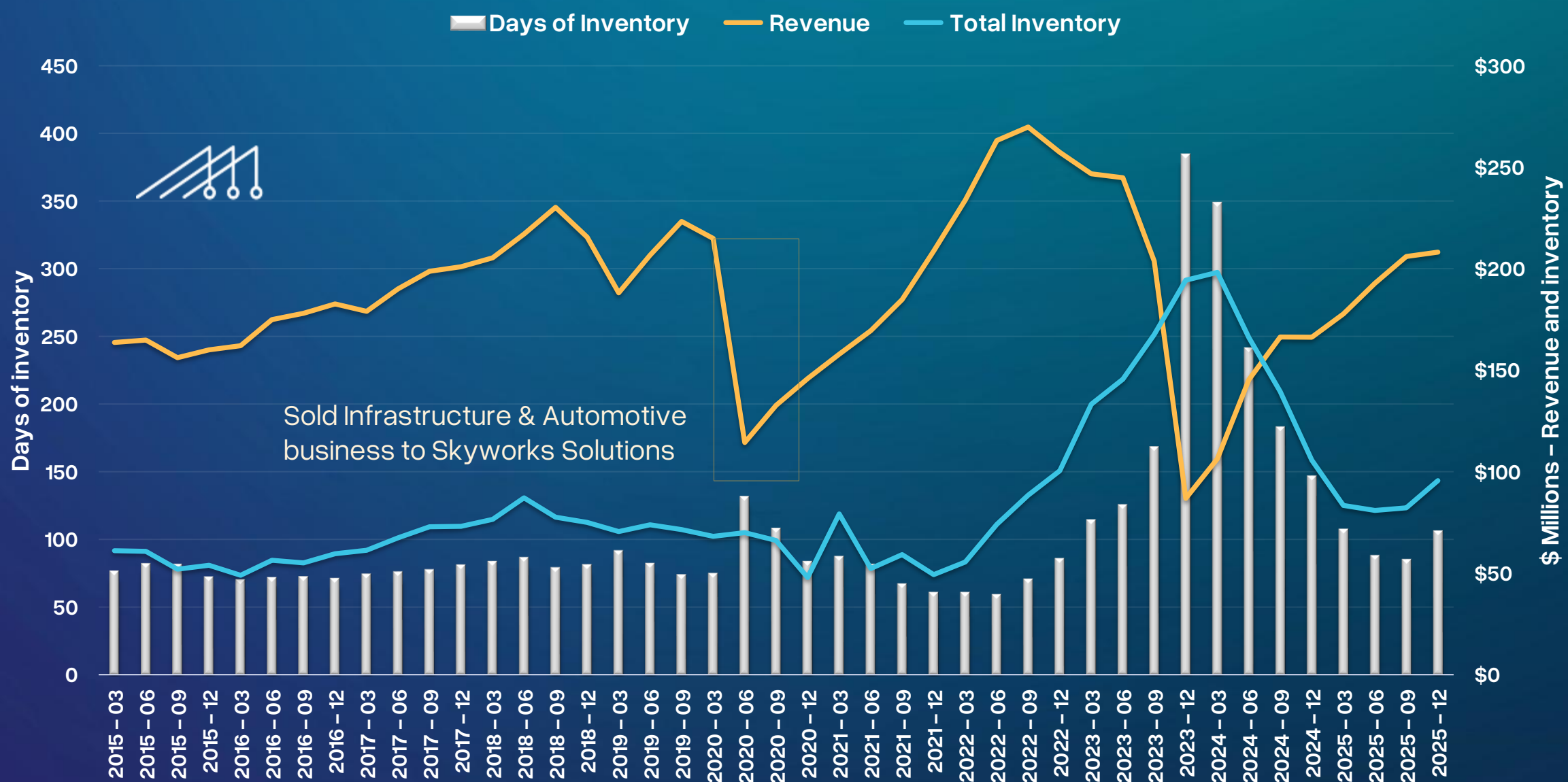
# Q4'25 & FY 2025

# Earnings

Announced on 04, Feb'26

# Key Takeaways

- Texas Instruments announced a definitive agreement to acquire Silabs for \$7.5B in an all-cash transaction, to expand embedded wireless connectivity, with closing expected in H1'27
- FY25 revenue was \$785M, up 34% YoY, driven by growth across industrial and consumer markets. Q4'25 revenue was \$208M, up 25% YoY and 1% QoQ
- Gross margin improved both QoQ and YoY, supported by a mix shift toward higher-value industrial and commercial products



## Gross Margin Trend



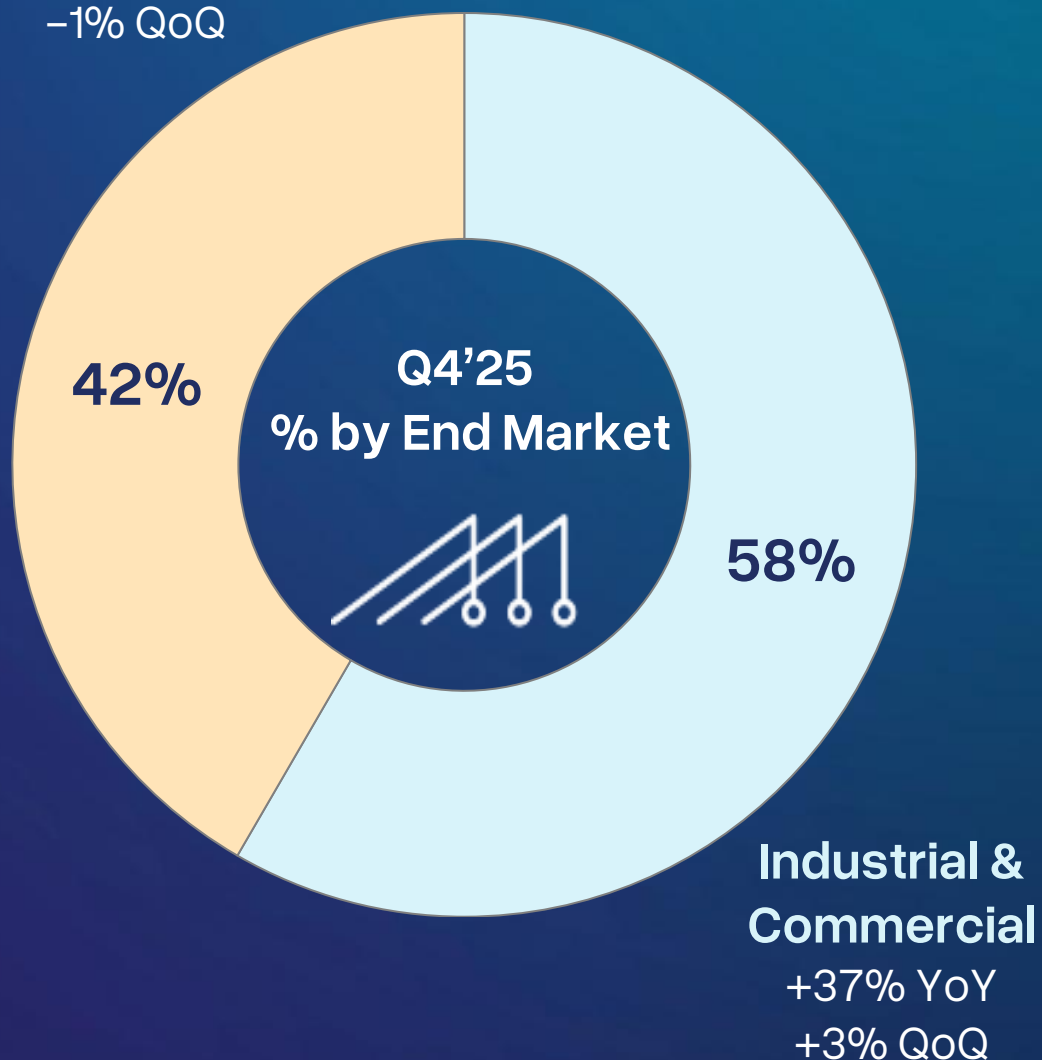
## Q4'25 Performance by Segment

Double-digit YoY growth noted in both business segments for both Q4'25 and FY 2025

- **Industrial and Commercial:** Strong YoY growth, supported by demand in smart metering, industrial automation, and energy infrastructure
- **Home & Life:** YoY growth driven by expansion in smart home, connected healthcare, and consumer electronics applications

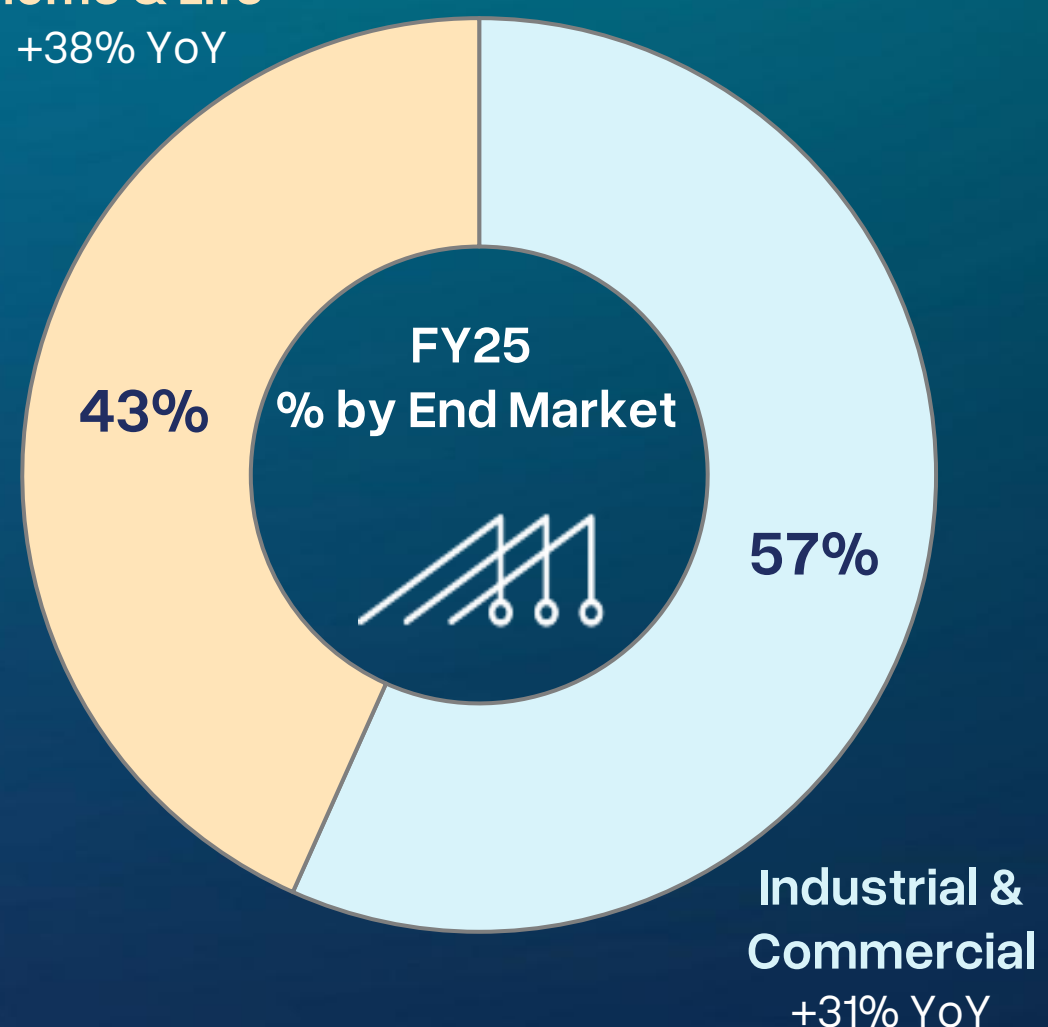
### Home & Life

+12% YoY  
-1% QoQ



### Home & Life

+38% YoY



# Outlook

- Silabs didn't provide an outlook due to its proposed acquisition by Texas Instruments
- It emphasized entering 2026 with a record opportunity funnel and strong design win traction



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