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The 1-Minute Brief

Texas Instruments Q2’26 Earnings

Announced on 22, Jul’26

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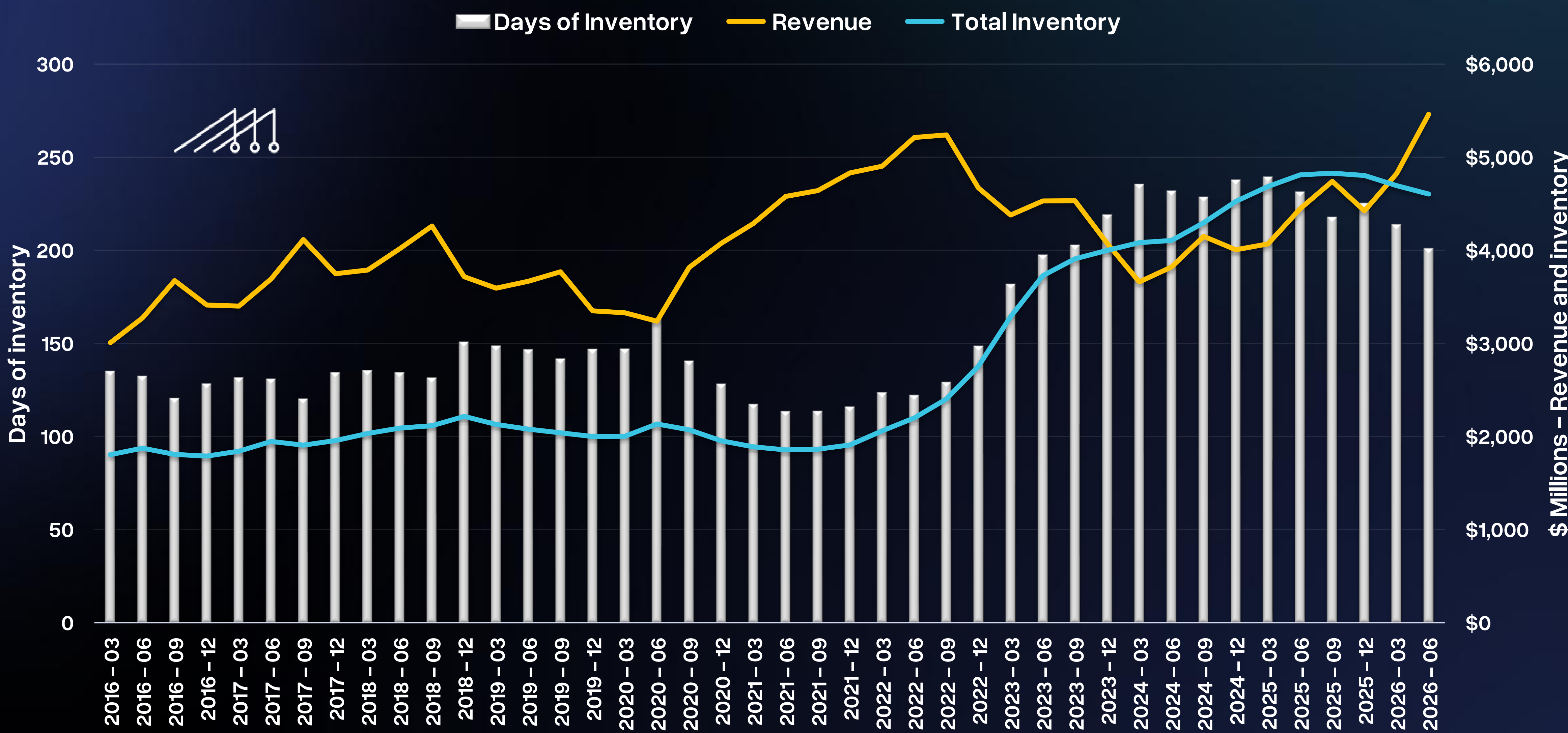
Key Takeaways

- Q2’26 revenue reached $5.5B, up 13% QoQ and 23% YoY, driven by broad-based strength across Industrial, Automotive, and Data Center markets
- Industrial led growth on secular demand, Automotive rebounded with China EVs, and Data Center revenue doubled on AI infrastructure
- Inventory declined sequentially while remaining a strategic advantage for supporting customer demand
- Gross margin grew YoY and QoQ, driven by higher utilization, strong revenue growth and operational leverage



Gross Margin Trend

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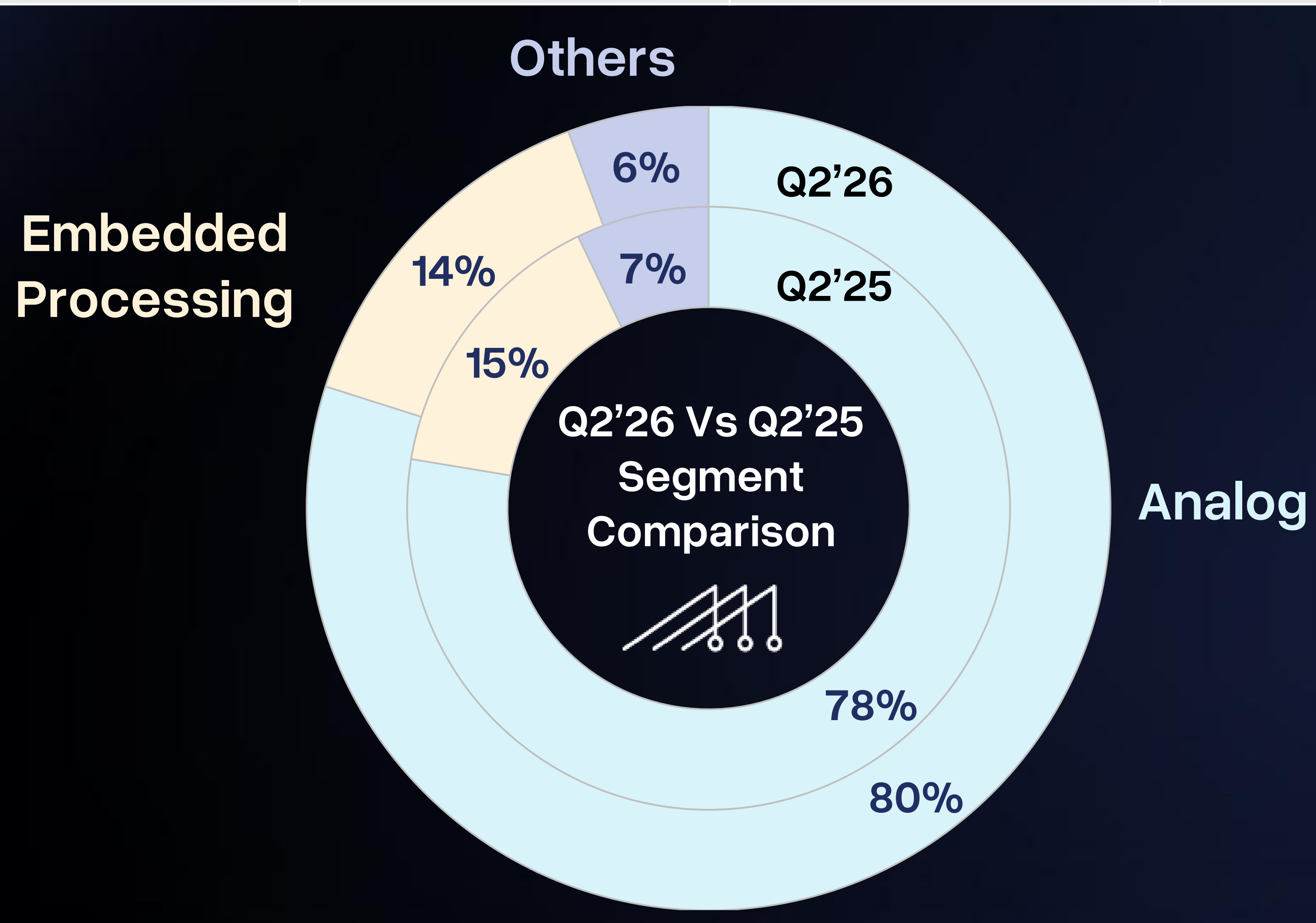
Performance by Segment

Segment	YoY Growth	QoQ Growth	Key Drivers
Analog	+26%	+11%	Industrial, Auto & AI demand
Embedded Processing	+16%	+9%	Industrial & Auto recovery
Other	−2%	+74%	Slight YoY decline
Industrial	~30%	~10%	Broad-based growth across sectors & regions
Automotive	+Mid-teens	+Upper Single Digits	China EV demand and inventory restocking
Data Center	Doubled (~100%)	~20%	AI-driven demand; power content expansion
Personal Electronics	Flat	+Upper Single Digits	Seasonal recovery; memory shortages persist
Communications Equip.	↑ Grew	↑ Grew	Continued broad-based demand



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Outlook

- **Q3'26 quarter midpoint guidance:**
  +24.4% YoY (vs. Q3'25) and +8% QoQ (vs. Q2'26)
- Above seasonal Q3 guidance indicates continued broad-based demand strength, across nearly in all end markets
- Industrial, data center, and automotive sectors are expected to be the primary growth drivers, with personal electronics also expected to improve

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