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The 1-Minute Brief

NXP

Q2’26 Earnings

Announced on 28, Jul’26

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Key Takeaways

- H1'26 revenue increased 16% YoY. Q2'26 revenue reached record $3.5B, up 19% YoY and 10% QoQ, with growth across all end markets and all regions
- Growth was driven by focus on SDV*, Edge/Physical AI, Data Center, Industrial, and connectivity, with traditional businesses rebounding
- Gross margin rose 150 bps YoY, driven by better product mix, improved factory utilization, premium automotive and edge–AI chip demand
- NXP is expanding AI beyond the cloud, with a $1.5B Physical AI pipeline across 200+ customers driving future growth

*SDV– Software–Defined Vehicles

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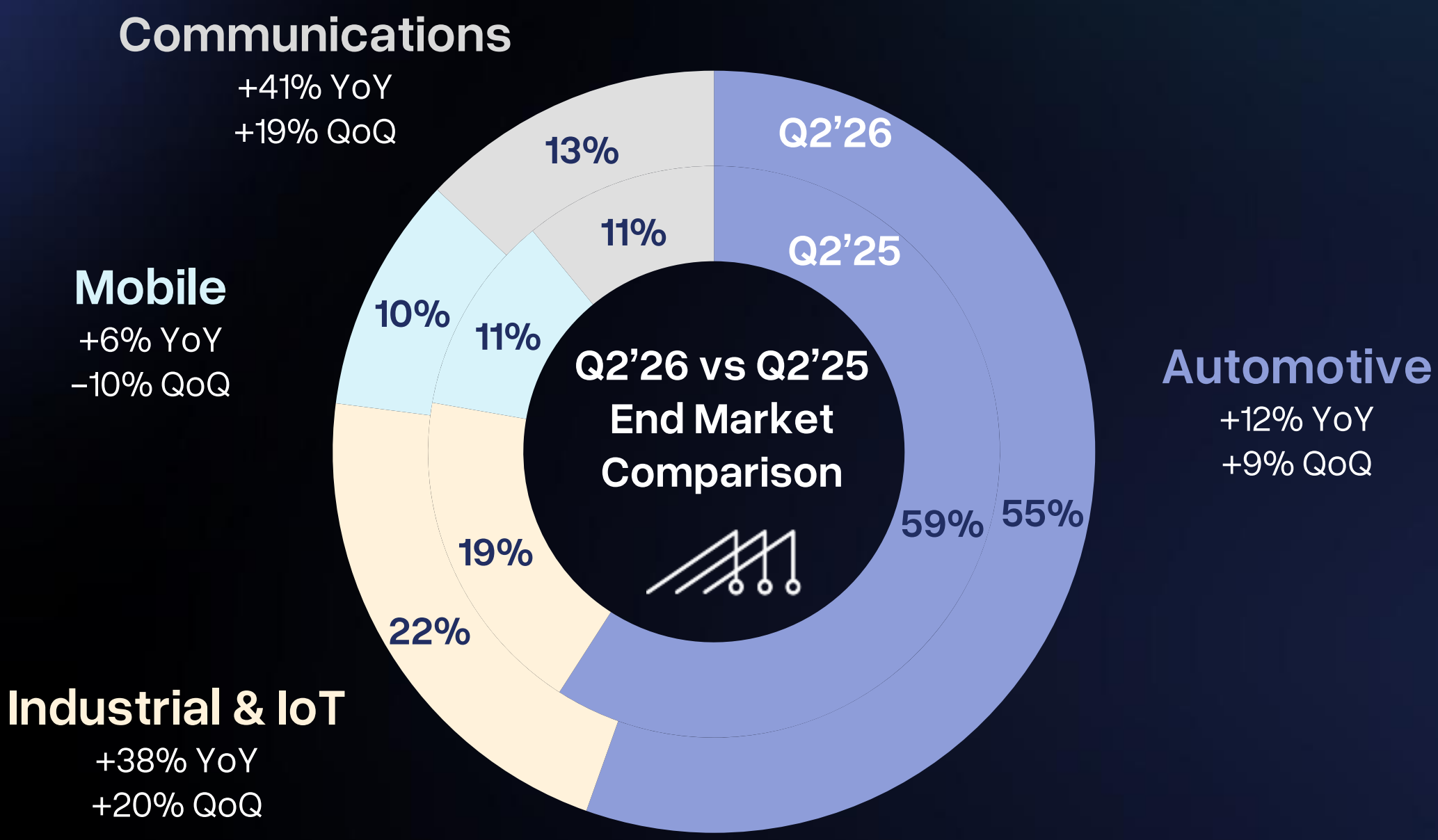
Performance by Segment

- **Automotive**: YoY growth was driven primarily by Software-Defined Vehicles, electrification, and connectivity. Nearly 47% of Automotive revenue now comes from strategic growth drivers
- **Industrial & IoT**: YoY growth supported by robust market adoption of the i.MX, RT, and MCX edge-processing platforms
- **Mobile**: YoY growth reflected secure mobile transaction business and seasonal smartphone demand
- **Communication Infrastructure**: Growth benefited from accelerating Data Center networking demand and SmartNIC deployments



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Outlook

- **Q3’26 quarter midpoint guidance:**
  +18% YoY (vs. Q3’25) and +7% QoQ (vs. Q2’26)
- Expects all regions and all end markets to be up sequentially in Q3’26
- NXP cited improving backlog, stronger visibility, longer lead times, and confidence that structural drivers will sustain margin and earnings growth
- NXP’s data center revenue is scaling rapidly, expected to exceed $500M in 2026 (up from $200M in 2025)

Q3’26 Segment Performance Outlook

Segment	YoY Change	QoQ Change
Automotive	Up low double-digit	Up mid-single digits
Industrial & IoT	High-30% YoY growth	Up mid-single digits
Mobile	Up mid-single digits	Up mid-teens
Comms Infrastructure & Others	~50% YoY growth	Up high single-digit

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