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Experts in Semiconductor and Technology Marketing

The 1-Minute Brief

Arrow Electronics Q2'26 Earnings

Announced on 06, Aug'26

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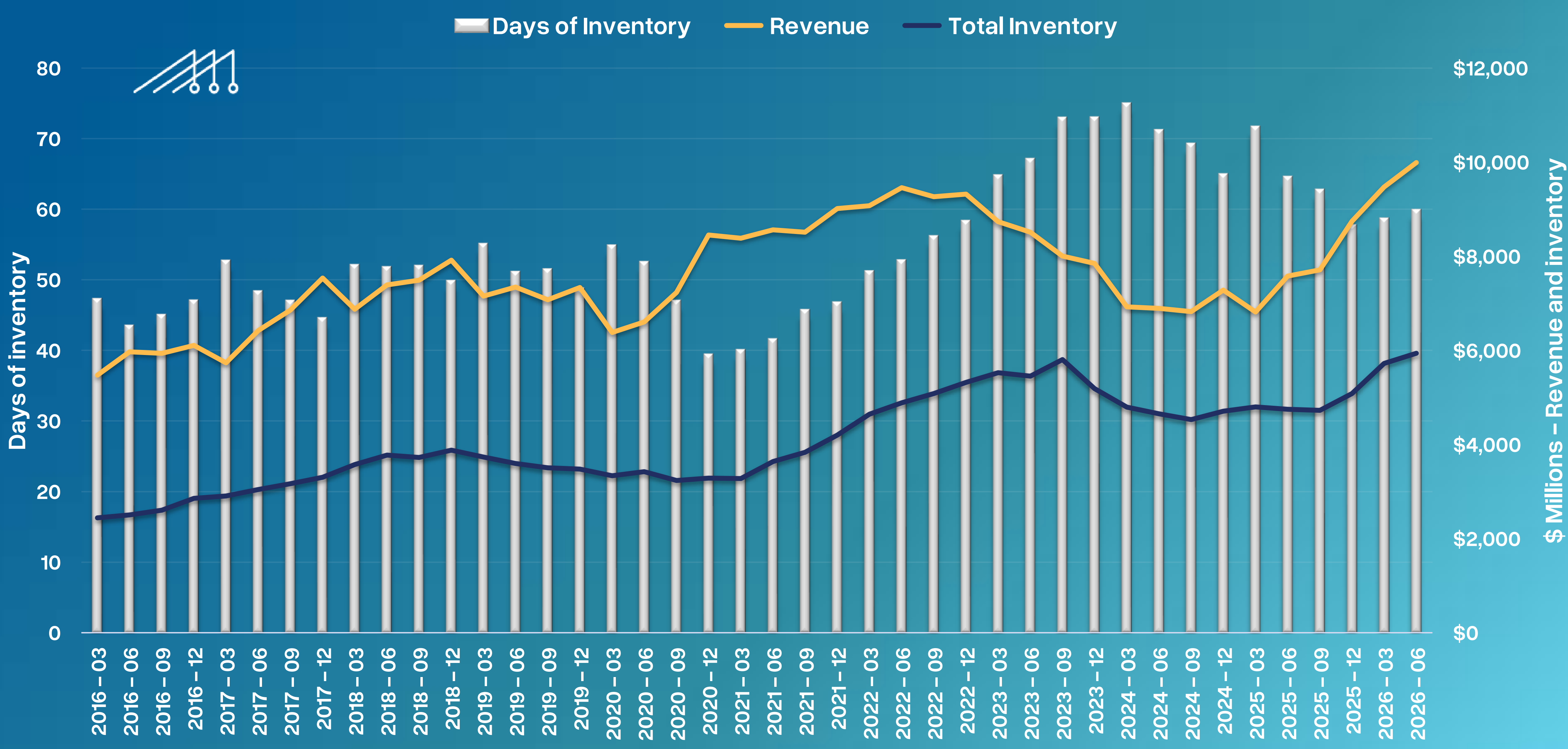
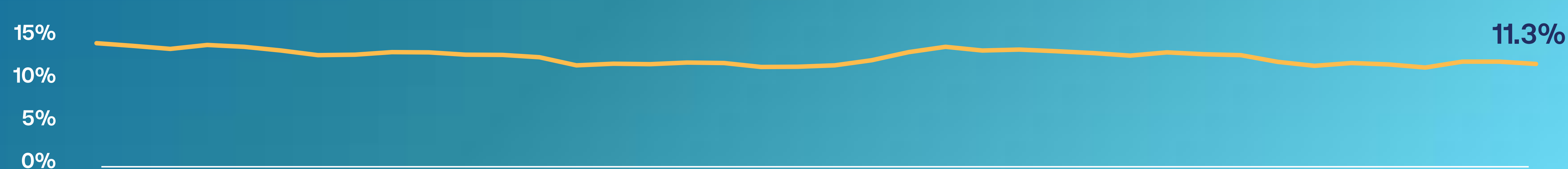
Key Takeaways

- Q2’26 sales were $10.0B, up 32% YoY and 5% QoQ, driven by strong performance across both segments; H1’26 sales rose 35% YoY
- Book-to-bill remained above 1 across all regions, while backlog continued to build, extending visibility into H1’27
- Inventory was up QoQ, reflecting higher business volumes and demand
- Gross margin remaining flat YoY as stronger volumes and value-added services offset cost and mix pressures

*ECS (Enterprise Computing Solutions)



Gross Margin Trend



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Performance Breakdown

1. **Global Components** up +39% YoY, up +11% QoQ

   Broad-based growth across regions, verticals, and customers, with strong bookings, manageable lead times, and healthy backlog momentum. IP&E* revenue exceeded $1B for the second consecutive quarter

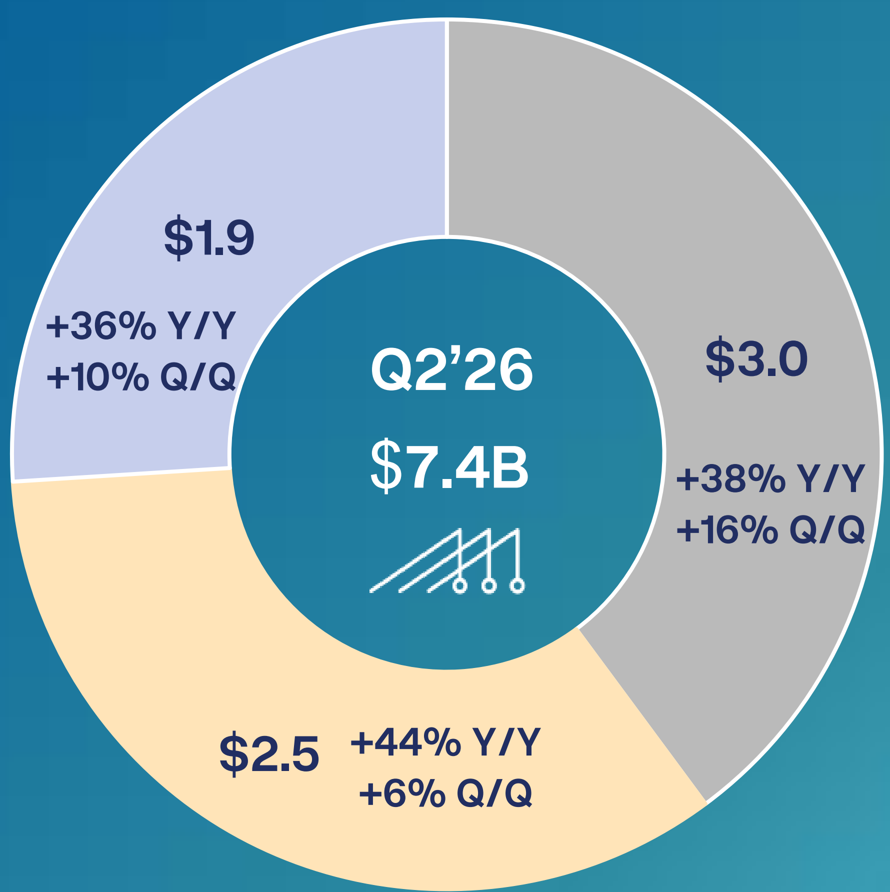
   - **Americas** —broad-based strength led by industrial, A&D, and transportation
   - **APAC** — growth led by industrial, transportation and datacenter compute
   - **EMEA** — strength in transportation, and aerospace & defense

2. **Enterprise Computing Solutions** up +14% YoY, down -7% QoQ

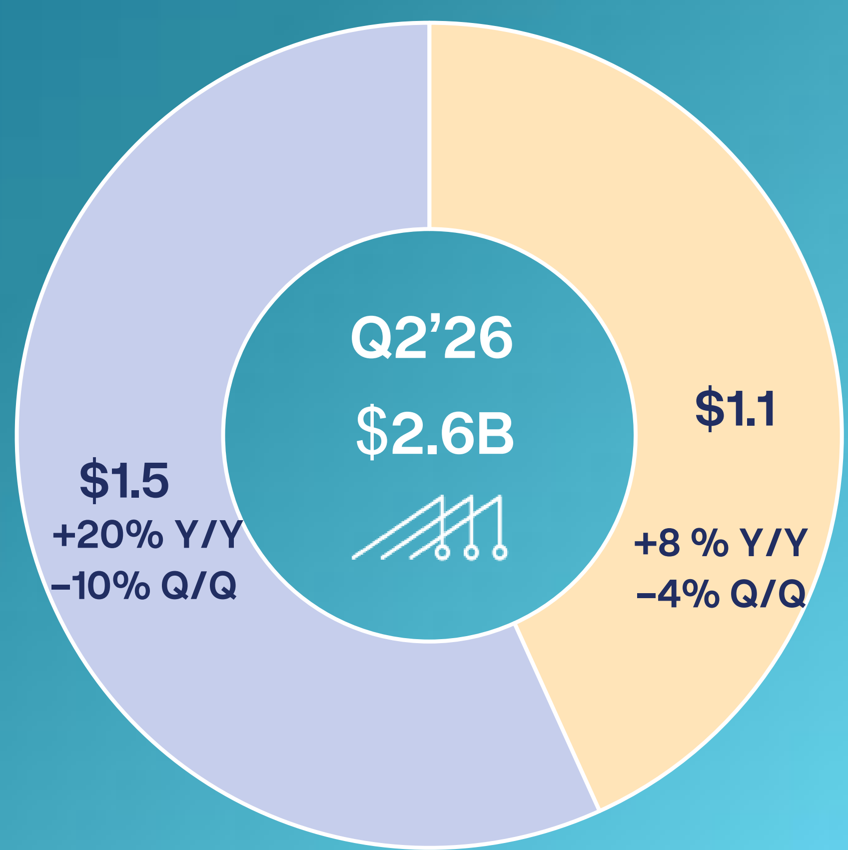
   Backlog grew more than 75% YoY, reaching another all-time high. Demand remained strong across cloud, cybersecurity, data intelligence, infrastructure software, AI, hybrid cloud

*IP&E- Interconnect, Passive, and Electromechanical components

Global Components



Enterprise Computing Solutions



Asia Pacific Americas EMEA

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Outlook

- **Midpoint guidance for Q3'26:**

	QoQ	YoY
Consolidated Sales	-1%	+28%
Global Components	+5%	+38%
Global ECS*	-16%	+2%

Long-Term Outlook:

- Growing backlog into H1'27, book-to-bill above 1 and improving customer visibility support sustained momentum

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