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The 1-Minute Brief

Infineon FY Q3'26 (CY Q2'26) Earnings

Announced on 05 Aug'26

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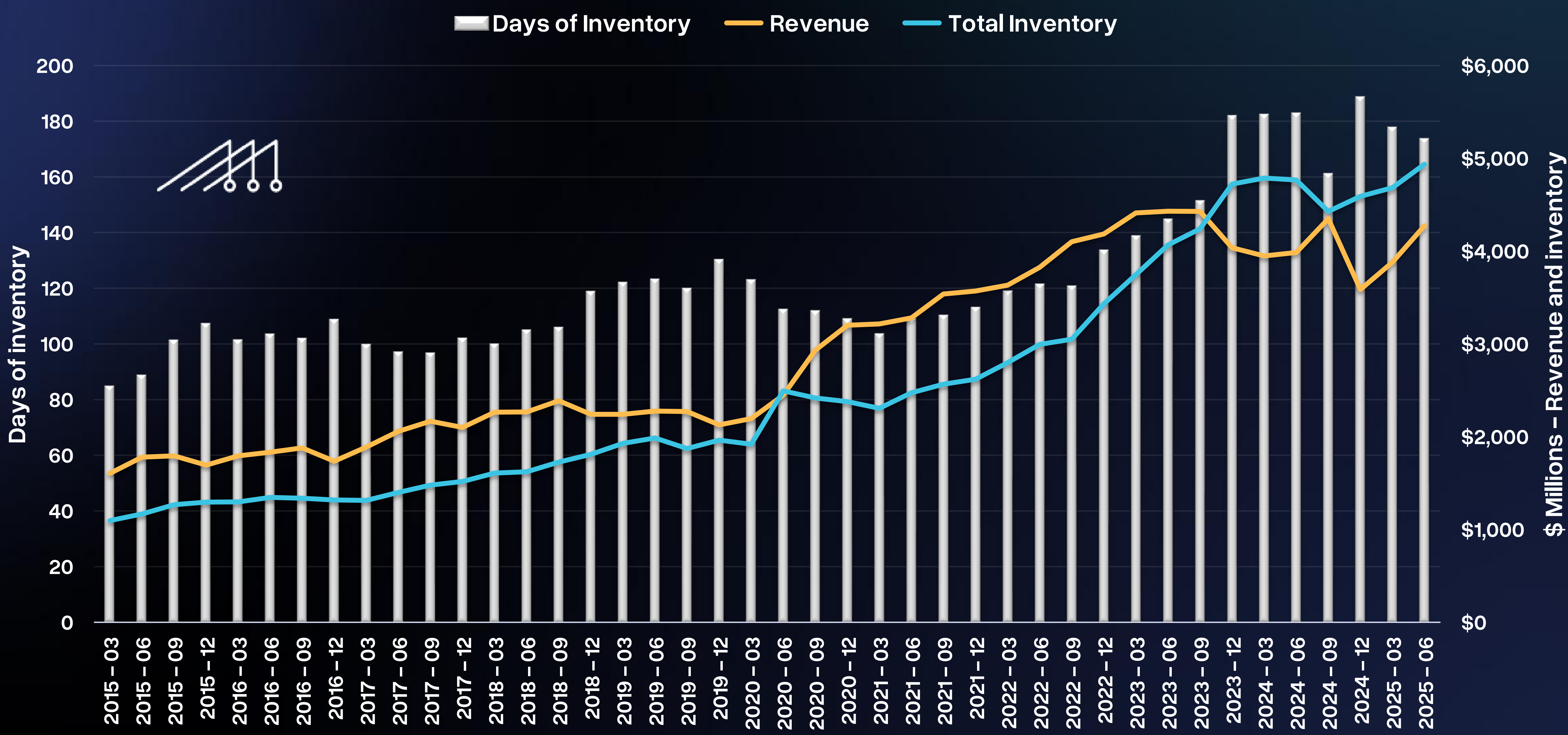
Key Takeaways

- FY Q3’26 reported record revenue of €4.2B, up 13% YoY and 9% QoQ, driven by improved demand in all segments
- Inventory levels are deliberately maintained high to capture growth and protect against potential geopolitical disruptions
- Gross margin rose QoQ, due to significant improvement in revenue, product mix, initial pricing benefits

*FX- Foreign exchange



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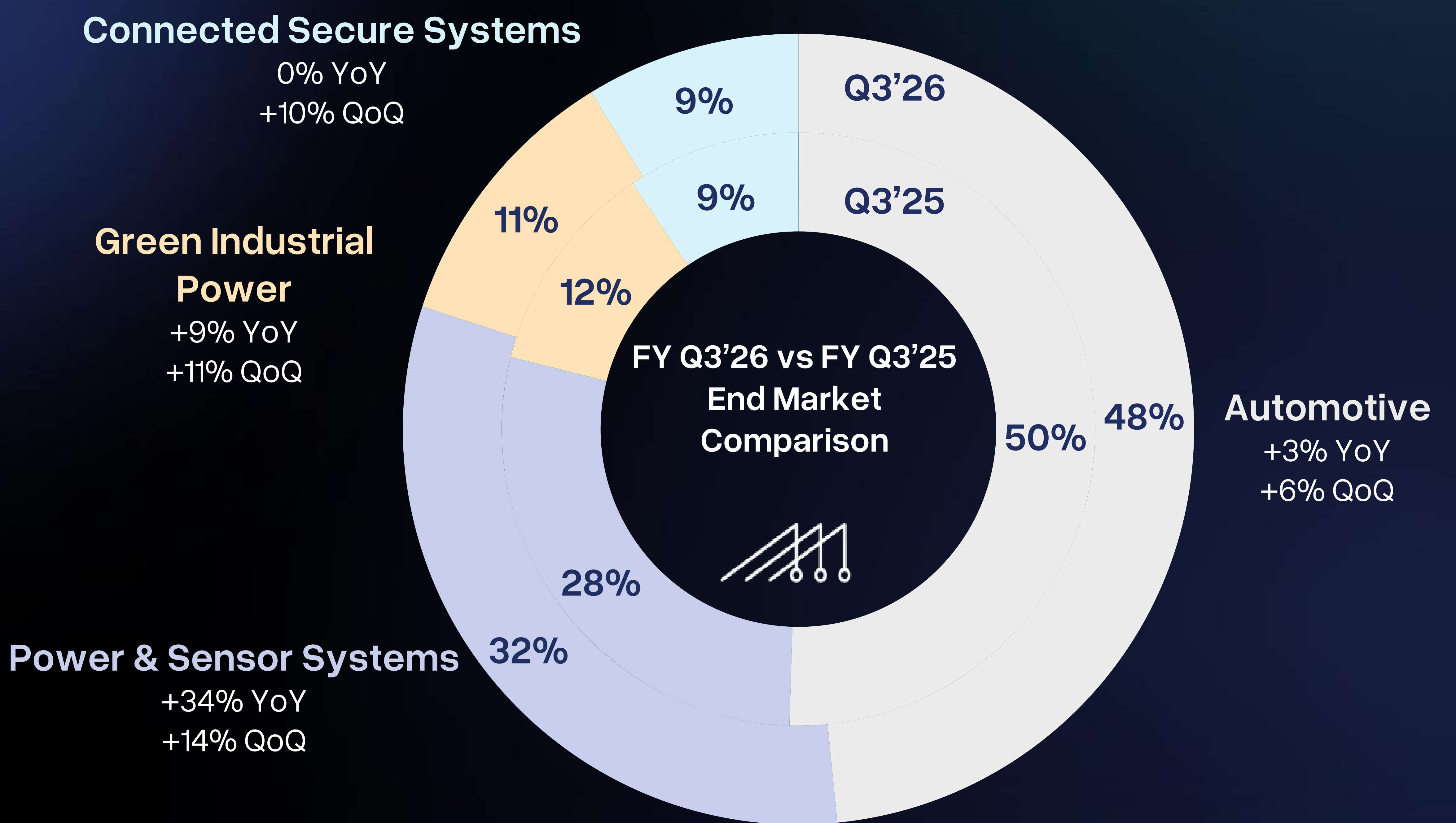
Performance by Segment

- **Automotive**: QoQ growth driven by by strong demand for MCUs, Smart Power components, and Ethernet products, primarily in the area of SDVs
- **Green Industrial Power**: QoQ growth driven by stronger demand across all areas, particularly in energy infrastructure and HVAC
- **Power & Sensor Systems**: QoQ growth driven by rising demand in the area of servers and data centers for artificial intelligence
- **Connected Secure Systems**: QoQ growth driven by rising demand across all areas, particularly authentication and identification solutions

SDV*- software-defined vehicles



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Outlook

- FY Q4'26 (CY Q3'26) guidance:
  +19% YoY (vs. FY Q4'24) and +13% QoQ (vs. FY Q3'25)
- Infineon completed the acquisition of ams OSRAM's non-optical analog/mixed-signal sensor portfolio and expecting a mid-double-digit million-euro in FY Q4'26 contribution

End Market	QoQ Growth Expectation
Green Industrial Power	↑ Significant growth
Power & Sensor System	↑ Significant growth
Automotive	↑ Moderate growth
Connected Secure System	↑ Significant growth

Outlook for the 2026 fiscal year:

- Revenue will be ~€16.3B (~+11% YoY) with low-to-mid 40% range gross margin and segment result margin at a ~20% range

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