ANION MARKETING
Experts in Semiconductor and Technology Marketing

The 1-Minute Brief

WT Microelectronics Q2'26 Earnings

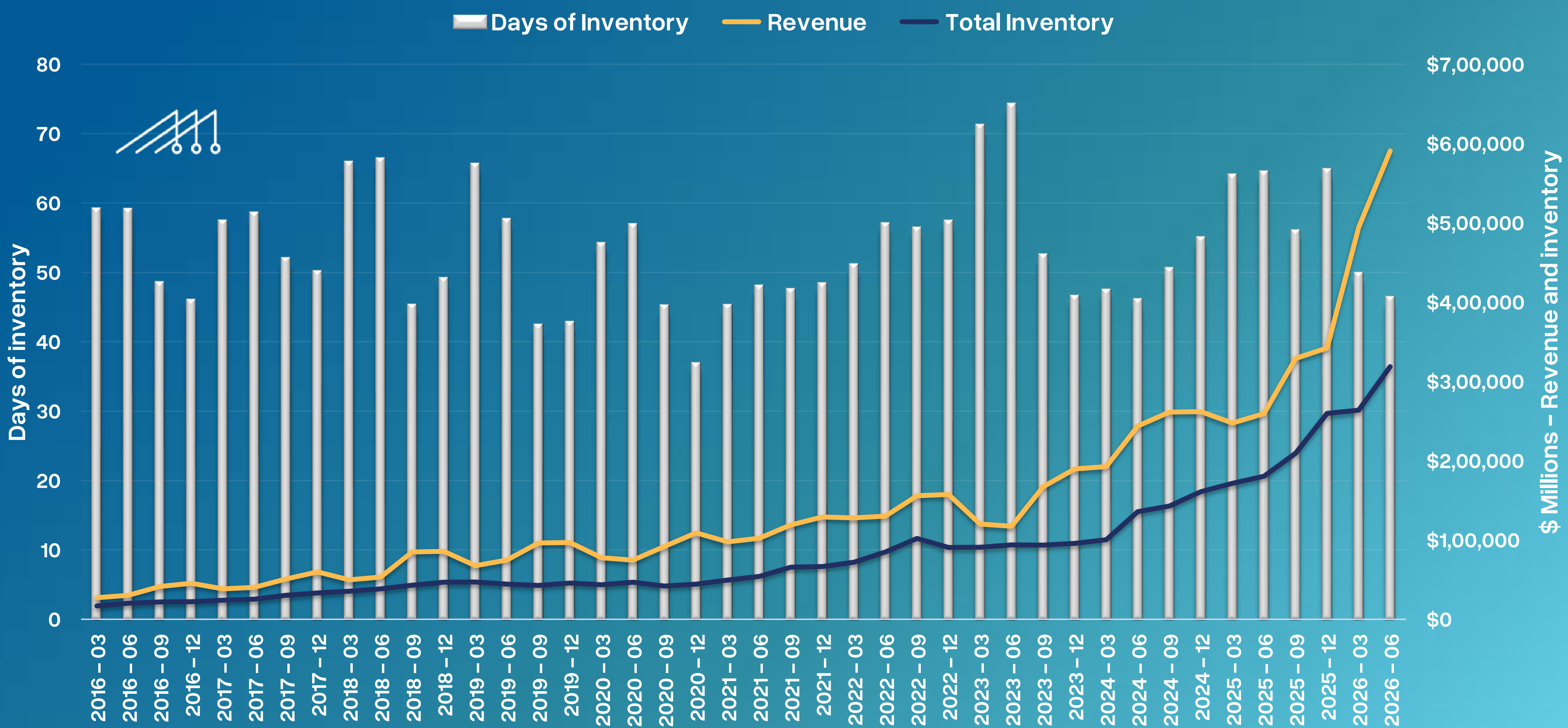
Announced on 06, Aug'26

ANION MARKETING

Experts in Semiconductor and Technology Marketing

Key Takeaways

- Q2'26 revenue reached a record NT$590.7B, up 128% YoY and 20% QoQ. H1'26 revenue was NT$1.08T, rising 114% YoY
- Growth was driven by AI-related products and recovery in industrial, automotive, and Future's business segments
- AI data center and communications businesses now account for ~70% of WT Micro's revenue, compared with around 50% previously
- Future Electronics' integration enabled international cross-selling, expanding into higher-margin industrial and global markets



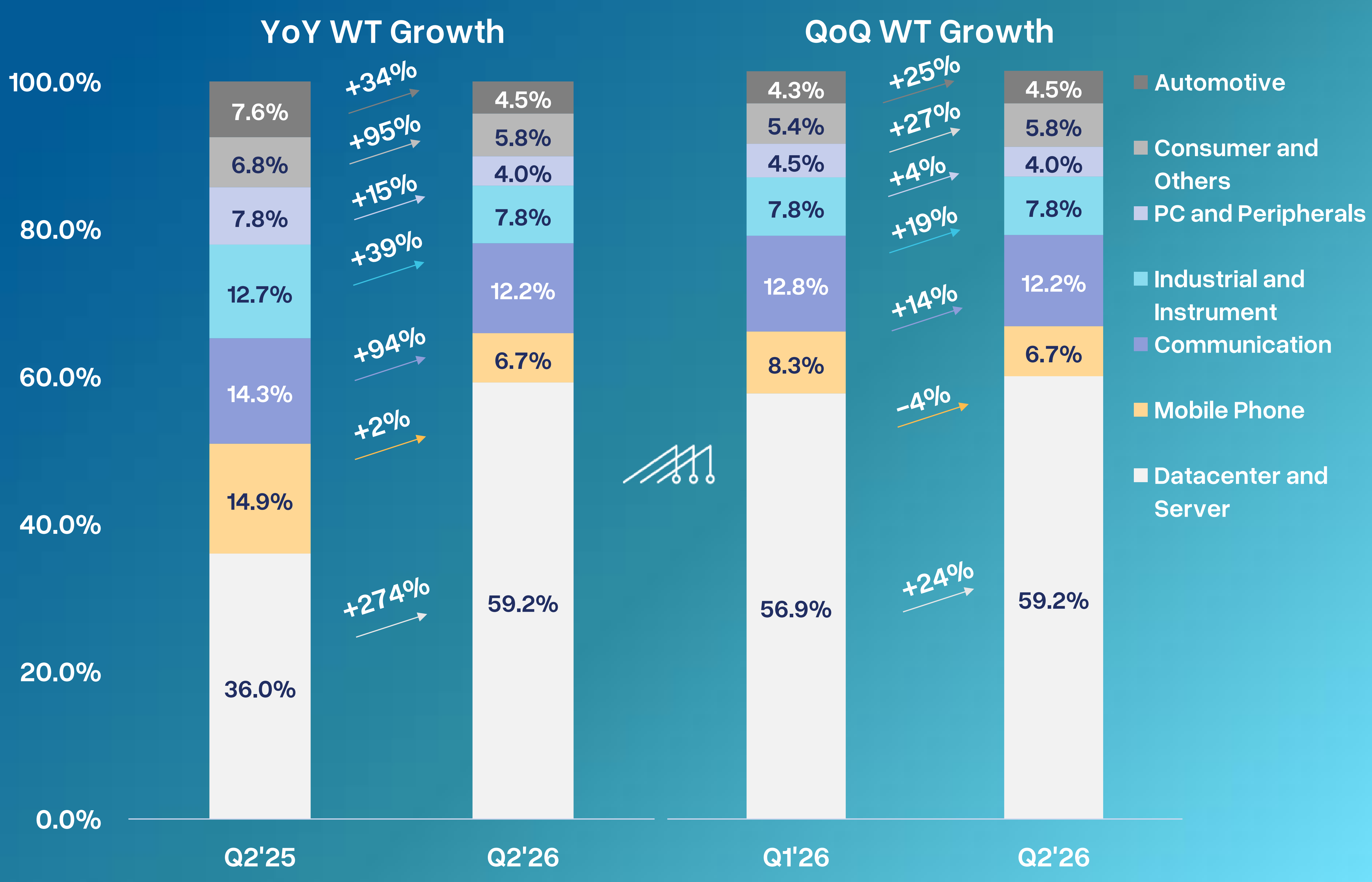
ANION MARKETING

Experts in Semiconductor and Technology Marketing

Performance Breakdown

- All segments posted YoY growth, led by strong data center gains. Hyperscaler demand for AI clusters drove the backbone of the quarterly revenue surge
- Communications segment grew 94% YoY due to robust infrastructure investments
- Non-AI segments, automotive, IoT, and industrial, entered a synchronized recovery, ending prolonged inventory corrections

Revenue Breakdown by Application



ANION MARKETING

Experts in Semiconductor and Technology Marketing

Outlook

- **Q3'26 midpoint guidance**:
  <u>+80% YoY (vs.Q3'25) and 0% QoQ (vs. Q2'26)</u>
- WT expects Q3 revenue to remain broadly flat sequentially. This is primarily a shipment-timing issue rather than weakening demand
- WT expects H2'26 AI data-center deliveries to exceed H1 levels, with a substantial acceleration expected again in 2027

Segment	**Q3'26 Outlook**	**Remarks**
Data Centers	↑ Strong growth	Shipment timing affects Q3, but Q4 expected to accelerate
Communications	↑ Growing	Shipments remain strong; optical communications is an important contributor
Industrial	↑ Continued recovery	Broader industrial demand expected to keep improving
Automotive	↓ Low-single digit QoQ decline	Seasonal impact and customer summer holidays
Mobile	↑ Improving	Traditional seasonal peak expected to support revenue
PC/Consumer	↓ QoQ decline	Customers pulled orders forward into earlier periods
Future Electronics	↑ Recovery	Demand indicators continue to improve

ANION MARKETING

Experts in Semiconductor and Technology Marketing

Follow us on LinkedIn & X for

semiconductor and technology industry updates