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The 1- Minute Brief

MediaTek Q3’26 Earnings

Announced on 30, Oct’26

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Key Takeaways

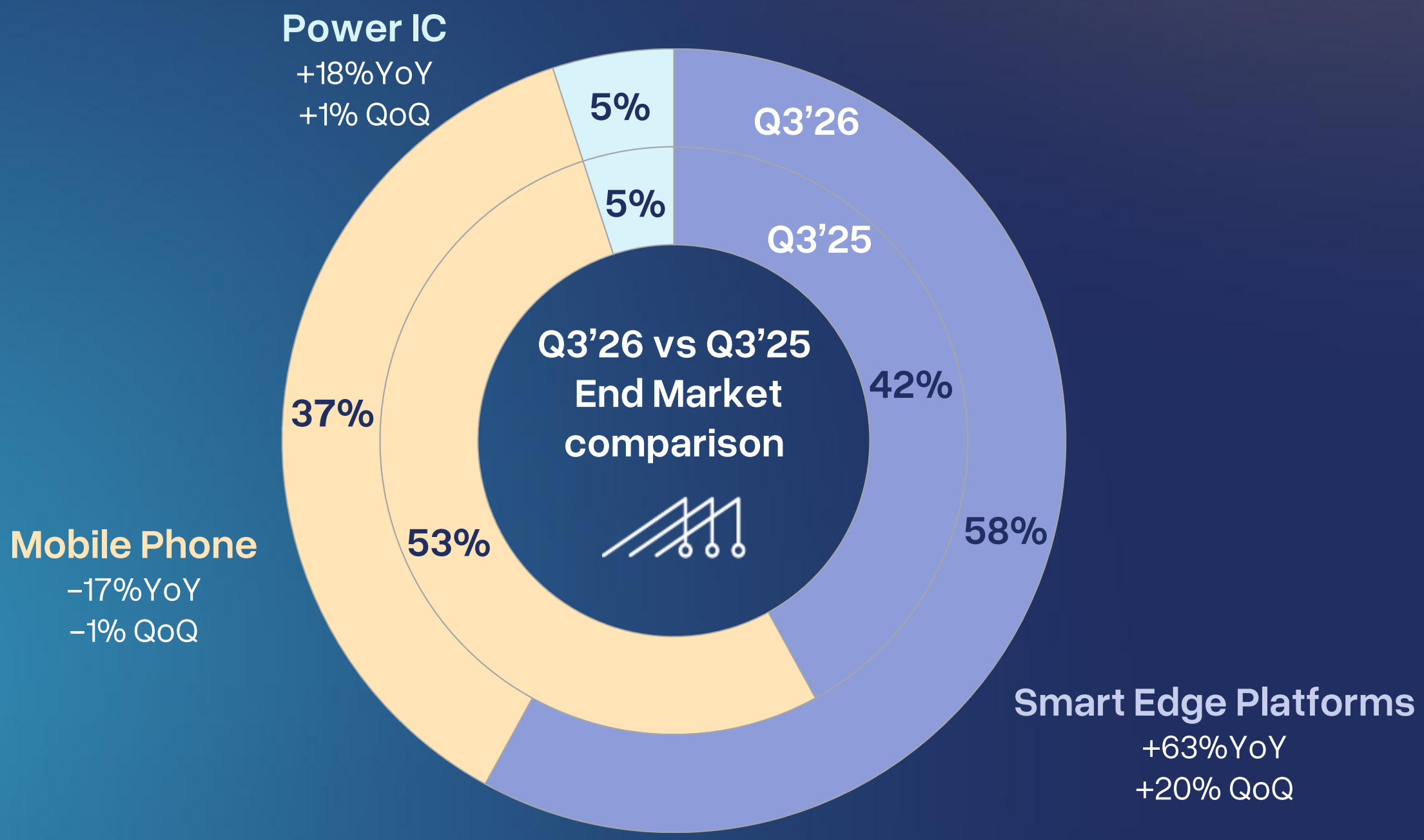
- Q3’26 revenue was NT$168B, up 18.3% YoY and 10.4% QoQ , driven by strong customer demand, improving supply conditions and increasing contributions from data center and AI-related businesses
- Gross margin remained broadly stable, despite higher operating expenses and changing business mix
- MediaTek raised US$3.9B with backing from NVIDIA and Alphabet to support AI infrastructure expansion

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Performance by Segment

- **Smart Edge Platforms**: Strong growth driven by volume production of new 5G thin modems, AI, automotive and TV SoC projects
- **Mobile Phone**: Growth challenged by global handset contraction and memory inflation, offset slightly by 2nm Dimensity 9600 Pro success
- **Power IC**: Growth was mainly driven by share gains and increasing exposure to data centre applications



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Outlook

- **Q4’26 quarter midpoint guidance (NT$):**
  +43.8% YoY (vs. Q4’25) and +28.5% QoQ (vs. Q3’26)
- Strong sequential growth in Q4, primarily driven by the ramp-up of AI accelerator business
- The first-generation data center programme is expected to contribute ~US$2.5B in Q4’26 and targets ~US$16.0B in 2027
- Second-generation AI accelerator remains on track for Q1’28 production, supporting MediaTek’s long-term AI growth ambitions
- MediaTek’s key challenge is to efficiently scale its custom AI silicon and advanced packaging capabilities while enhancing operating profitability

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