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The 1- Minute Brief

onsemi Q3’26 Earnings

Announced on 02, Nov’26

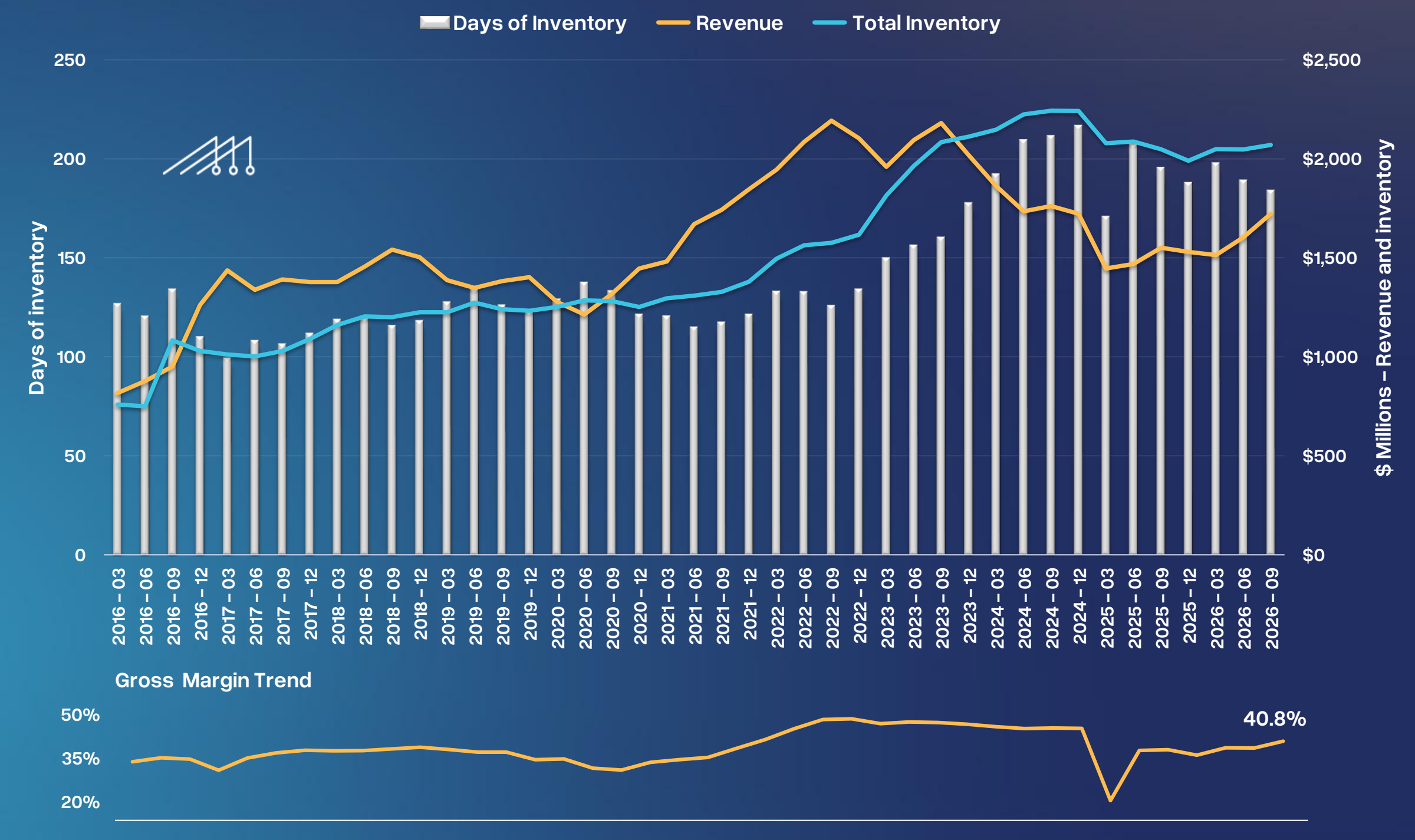
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Key Takeaways

- Q3'26 revenue reached $1.7B, up 11% YoY and 7% QoQ, driven by AI data center demand, improving industrial markets, and automotive design wins
- Channel inventories remain healthy, with demand increasingly driven by end-market consumption
- Gross margin continued to improve in Q3, supported by higher factory utilization, favorable product mix, and the growing contribution of new products
- onsemi acquired Ferric to strengthen its AI power solutions portfolio, expanding its integrated voltage regulator capabilities and increasing its 2030 AI data center revenue target to over $3B



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Performance Breakdown

End Market Performance:

- **Automotive:** YoY sales decline mainly reflected supply reallocation to AI data center and industrial markets, not weaker demand
- **Industrial**: Growth driven by energy infrastructure demand, factory automation, and applications benefiting from AI infrastructure investments
- **AI Data Center**: Strong growth driven by increasing power requirements across the complete data-center power infrastructure
- **Others**: Growth driven by surging AI computing demand

Segment Performance:

- PSG recorded the strongest YoY growth, supported by demand for power technologies across AI Data Center, Automotive, and Industrial applications

Others
+10% YoY
+11% QoQ

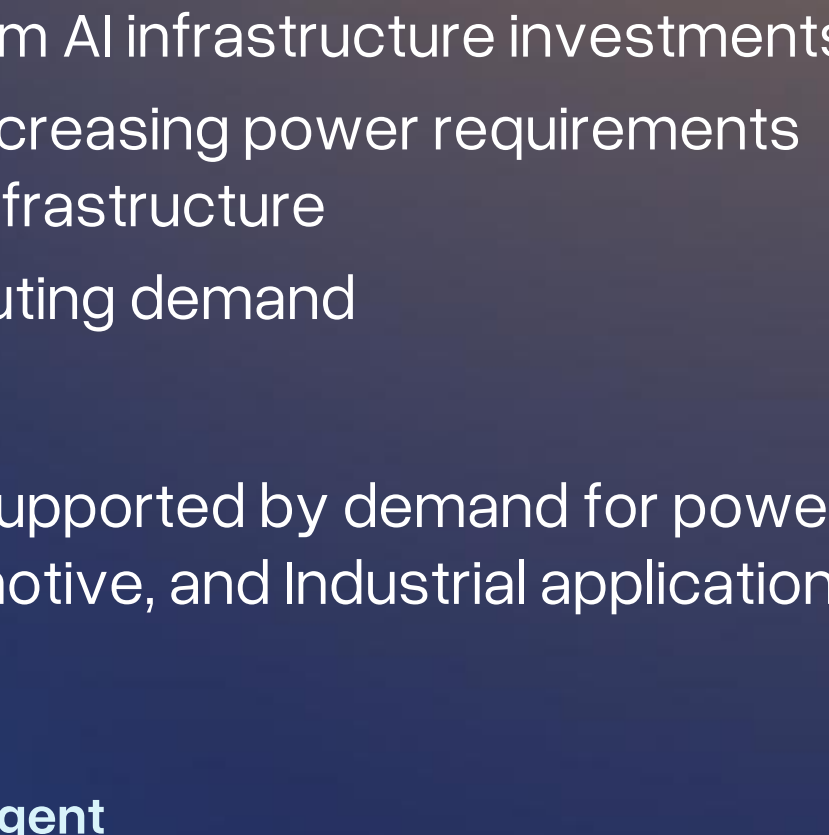
Automotive
−1% YoY
−1% QoQ

AI Data Center
+175% YoY
+% QoQ



Industrial
+10% YoY
+10% QoQ

Intelligent Sensing Group
+2% YoY
+3% QoQ



Analog & Mixed Signal Group
+2% YoY
+9% QoQ

Power Solutions Group
+21% YoY
+7% QoQ

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Outlook

- **Q4’26 quarter midpoint guidance:**

  +15.4% YoY (vs. Q4’25) and +2.5% QoQ (vs. Q3’26)

- onsemi expects continued above-seasonal growth in Q4, supported by stronger demand in Industrial, AI Data Center, and Other markets

End Market	Q4’26 Outlook QoQ
Automotive	Down high-single-digit %
Industrial	Up low-double-digits %
AI Data Center	Up mid-teens %
Others	Up high-teens %

2027 and Long-Term outlook:

- AI data center revenue is expected to double in 2027, driven by new platform ramps and higher power content
- Automotive demand is expected to recover, supported by improving supply conditions
- Industrial growth is supported by continued investment in grid infrastructure, energy applications, factory automation, and robotics
- New products such as Treo, Vertical GaN and EPP are expected to contribute more as adoption grows

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