



<b>Assumptions</b>	<b>Homeowner</b>	<b>Laurelmead</b>
Estimated Net Value of Home	\$	N/A
Estimated Cost of LM Share	N/A	\$
Estimated LM Monthly Fee	N/A	\$
LM Second Person (if applicable)	N/A	\$
<b>TOTAL Monthly Fee</b>	N/A	\$

**OPPORTUNITY COST Monthly** (value of house - LM share cost x 2%)

Lost investment income	N/A	\$
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**HOUSING COSTS Monthly**

Real Estate Taxes	\$	Included
Home Repairs	\$	Included
Electricity	\$	Included
Heat Fuel (gas or oil)	\$	Included
Homeowner's Insurance	\$	Included
24hr. Emergency Service	\$	Included
24hr. Security Service	\$	Included
Appliance repair/replace	\$	Included
Lawn/Landscaping	\$	Included
Snow Removal	\$	Included
Trash Removal	\$	Included
Water Bill	\$	Included
Sewer/Septic	\$	Included
<b>SUBTOTAL</b>	\$	Included

**NON-HOUSING COSTS Monthly**

Food/Dining @ \$600 per person	\$	One meal per day per person Included
Housekeeping	\$	Included
Cable TV	\$	Basic Included
Internet	\$	Included
Telephone	\$	
Renter's Insurance	\$	
Automobile costs	\$	Parking Included
Cultural/Educational Programs	\$	Included
Wellness/Fitness Programs	\$	Included
<b>SUBTOTAL</b>	\$	
<b>TOTAL Monthly Costs</b>	\$	

**Income Sources**

Pensions	\$	
Social Security	\$	
Investment Income	\$	
Employment Income	\$	
Other (Annuity)	\$	
<b>TOTAL Monthly Income</b>	\$	