

Leadership Synergy Accreditation Program:

Building Proactive, Enterprising Leaders

Prepared for:

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Building *Proactive, Enterprising* Leaders

The Leadership Synergy Program will help the AdPharm Account Executives to be:

- A Strategic Partner: They think beyond the immediate task and aim to contribute to the client's broader goals.
- **Solutions-Oriented:** They take ownership of challenges and find creative ways to address them.
- Confident and Collaborative: They assertively share ideas while building strong, trust-based relationships with clients and colleagues.
- Action-Driven Visionary: They act decisively and inspire others with their ability to turn ideas into results.

What You'll Gain: Account Executives with the confidence to engage, innovate, and lead client conversations.

The Human Scaffold Method:

Practical Learning for Real-Life Growth

Here's what you can expect:

- Pre-Read Videos: Introducing concepts for shared learning.
- Interactive Workshops: Engaging sessions tailored to develop trust, communication, and leadership skills.
- Reflection & Feedback: Opportunities for mutual growth and understanding.
- Actionable Frameworks: Practical tools to align team goals and improve clinic operations.
- Post-Workshop Support: Continued engagement to sustain momentum and evaluate progress.

Program Deliverables: Provides a structured and supportive approach to develop leadership skills and drive meaningful team improvements.

Workshop Content and Frameworks: *Overview*

Tools for Leadership Growth and Team Empowerment:

- Understanding Self & Others: Build trust and morale with the REPN concept.
- **DISTILL Framework:** Master respectful candor for improved team alignment.
- **CBCF Framework:** Foster authentic connections and shared accountability.
- Rooms of Change: Strengthen resilience and adaptability during transitions.
- Discomfortable Meter: Embrace challenges to sustain growth and momentum.

Impact for the AdPharm – This program empowers Account Executives to drive team collaboration, implement effective solutions and measurable operational improvements.



WORKSHOP TOPICS

- → Understanding interpersonal dynamics
- → Respectful Candor to enhance client communication
- → Creating a framework for effective feedback
- → Exploring approaches to navigating change
- → Embracing discomfort to embrace growth

Understanding Self & Others:

learn the art of "behavioural flexcellence"

Take your team's skills to new heights with the practical application of the REPN concept.

The REPN concept will help you, the Leader, to:

- o clarify intentions to reduce misunderstandings and build trust;
- o effectively address team concerns and perspectives;
- o recognize contributions to boost morale and motivation.

The REPN concept will help your team:

- o create a close-knit group working productively;
- o build an excellent reputation and welcoming environment;
- o respect leadership and stay motivated by it.

🎁 What you will receive:

- > a personalized PDA review for every team member;
- > empowerment of leadership potential beyond the workshop.

DISTILL Your Communication:

'we can work it out' with respectful candor

Utilize the **DISTILL framework** to practice "respectful candor" for better patient outcomes.

X The DISTILL framework will help you, the Leader, to:

- o reduce misunderstandings through clear, respectful communication
- o enhance team alignment with goals and expectations.
- o promote proactive problem-solving, easing leadership decision-making.

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The DISTILL framework will help your team:

- o reduces misunderstandings, creating a smoother, stress-free workflow;
- o increases efficiency, freeing time for meaningful tasks;
- o enhances collaboration, making work more enjoyable and productive.



What you will receive:

- > a shared framework that fosters clarity and alignment for all;
- > a practical visual framework with worksheets to apply and internalize.

Designing Collaborative Pathways with CBCF:

get by with a little help from your colleagues

Use the CBCF framework to connect with every team member authentically.

XX The CBCF framework will help you, the Leader, to:

- o promoting shared team responsibility and accountability;
- o aligning efforts by prioritizing tasks and focusing on impact;
- o building a culture of respect, trust, and continuous improvement.

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The CBCF framework will help your team:

- o appreciate unique contributions and understand diverse team perspectives;
- o encourage open sharing of thoughts and concerns;
- o demonstrate commitment to growth and continuous improvement.

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What you will receive:

- o a fillable CBCF framework to establish personalized team collaboration strategies.
- o opportunities to practice scenarios to confidently apply CBCF to all profiles.

Creating the Environment for Change:

turn and face the strange... ch-ch-ch-ch-changes

Drive your clinic's success by applying Four Rooms of Change for sanguinity.

XX The Four Rooms of Change will help you, the Leader, to:

- o Build resilient teams to thrive during challenges;
- o Foster adaptability for innovation in changing environments;
- o Align efforts for faster, improved results.

📝 The Four Rooms of Change will help your team:

- o adapt effectively to change for personal growth;
- o Communicate better and strengthen team collaboration;
- o Minimize stress and foster workplace harmony.

What you will receive:

o practical tools to boost optimism, enhance adaptability, and strengthen relationships.

Embrace Challenges to Sustain Momentum:

how to become 'Discomfortably Numb'

Keep the momentum after launching new initiatives using the Discomfortable Meter.

XX The Discomfortable Meter will help you, the Leader, to:

- o adopting a "sanguine mindset" where challenges are seen as opportunities rather than threats,
- o enabling your team to handle stress and setbacks more effectively,
- o acknowledging and supporting each other by leaning on the cohesive team environment you've created.

The Discomfortable Meter will help your team:

- o establishing clear, achievable goals to help them understand the purpose behind the change,
- o creating an environment where team members feel comfortable discussing their discomfort and challenges,
- o demonstrating your willingness to embrace discomfort to set a positive example for the team.



What you will receive:

 You will gain a thorough understanding of the **Discomfortable Meter**, which will help you identify how to coach each team member to maintain change momentum.



DELIVERABLES & FINANCIALS



LEADERSHIP SYNERGY PROGRAM: Deliverables

DELIVERABLES

- 1. Amy & Mike align on workshop content that will capture the group's needs.
- 2. Creation of tailored pre-read video(s) that provide context to each workshop.
- 3. Preparation of workshops, including input gathered.
- 4. Delivery of interactive, in-person workshop(s).
- 5. Follow-up of each workshop with participants & leader (Amy), as appropriate.
- 6. Share key insights with Brian & Amy with actionable next steps.



WORKSHOP DELIVERABLES: what you can expect

Every workshop is structured in the following format:

Tailored Pre-read videos

• It introduces topics for discussion that allow for "mental fermentation."

Fully-interactive workshop

• Designed to apply the concept through relevant scenarios.

Reflection & Discussion

 Opportunity for participants to learn from and with each other.

Additional benefits...

- Pre and/or post-workshop anonymous feedback survey of participants (at the discretion of the organizer).
- Email, phone, Teams/Zoom interactions with Mike throughout the entire planning process.
- Review of slides and scenarios with the organizer(s) before the workshop.
- Opportunity for the organizer to provide input throughout the process.



Phase I: timelines, deliverables & financials

DELIVERABLES: Understanding Self & Others (PDA Reports)

TIMELINES

Month 1: Complete & prepare PDA reports.

Month 2: Prepare tailored, individual PDA ReportGuides & eview PDA reports in 1:1

meetings with each participant to review each report individually.

Throughout: Connection with Mike via text, email, phone.

FINANCIALS

- PDA Reports:
 - 6 ppl x \$500
 - Total: \$3000+HST

FINANCIALS

- Prep of ReportGuide & 1:1 review:
 - 6 ppl @ 4 hours each
 - Total: \$3000^{+HST}

PHASE I FINANCIALS

Total: \$6,000+HST

 Includes travel to and from the meeting (in GTA).

Note: 50% paid up-front upon the start of the project, remainder paid upon completion.



Phase II: timelines, deliverables & financials

DELIVERABLES: full-day retreat & half-day workshop

TIMELINES

Month 1: Full-day retreat

Month 2: Half-day workshop

Throughout: Connection with Mike via text, email, phone.

FINANCIALS

One Full-Day Retreat: \$4200+HST

- 8 hours delivery
- 2 hours travel
- 15 hours prep
- + workshop materials & travel

FINANCIALS

One Half-Day Retreat: \$2800+HST

- 4 hours delivery
- 2 hours travel
- 10 hours prep
- + workshop materials & travel

PHASE II FINANCIALS

Total: \$7,000+HST

 Includes travel to and from the meeting (in GTA).

Note: 50% paid up-front upon the start of the project, remainder paid upon completion.



HUMAN SCAFFOLD

Building human connections for exceptional results