

## **OVERVIEW**

LOHAS operates at the intersection of impact investing and philanthropy. It offers innovative structures and strategies to support impact investors, fundraising efforts, and grantmaking missions. LOHAS provides tools that enable donors to invest charitable funds into private-sector impact companies, funds, or entertainment productions while also assisting organizations in accessing philanthropic capital and enabling foundations to convert grant funding into catalytic investment capital.

Website Access	Contact Point	Geographic Focus	<b>HQ</b> Location
	Rick Davis	Global	Austin, TX
	Rick@LOHAS.org		

## **Thematic Priorities**

Impact Investing	Impact Fundraising	Impact Grantmaking	Financial Innovation	Social Impact Entertainment
Enabling donors to invest charitable funds into impact-driven ventures	Assisting mission-driven organizations in accessing philanthropic capital	Helping foundations convert grant funding into catalytic investment capital	Creating innovative financial structures to maximize the impact of philanthropy	Supporting entertainment productions that shift attitudes, shape culture, and general empathy

## **Services Offered**

LOHAS Donor-Advised Fund (DAF)	Providing a unique flexibility to invest donated capital into any private-sector impact company, fund, or entertainment production	
LOHAS Fiscal Sponsor Program (FSP)	Delivering a mission-aligned nonprofit that can invest donated funds and foundation grants into impact ventures	
LOHAS Philanthropic Intermediary Program (PIP)	Helping foundations convert grant funding using tax-deductible charitable funds	

## **Partners and Stakeholders**

- Donors: Empowering individuals and families to make impact investments through DAFs.
- Impact Companies & Funds: Providing access to capital through various programs and services.
- Foundations: Helping foundations maximize the impact of their grantmaking
- Financial Advisors: Enabling financial advisors to offer impact investing solutions to their clients
- Social Impact Entertainment Producers: Supporting entertainment productions that promote social change

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