

OVERVIEW

Boldly Go Philanthropy helps philanthropists, foundations, corporate givers, wealth advisors, and community foundations achieve outsized impact through innovative strategies, practical approaches, and trusted advice. They offer services to manage execution, navigate board and family dynamics, and enhance the ability of their clients to solve issues and address inequities.

Website Access

Contact Point

Geographic Focus
Global

HQ Location **Remote**

Thematic Priorities

Environment	Civic Engagement	Arts & Culture		
Addressing climate change impacts, improving water and air quality, preserving biodiversity, tackling environmental injustice, and enhancing education and engagement about the natural world	Improving civic learning and engagement, uniting people across divides to solve community problems, and strengthening democratic institutions	Improving access to the arts, building the capacity of artists and arts and cultural institutions, and leveraging the arts to promote diversity and community inclusion		
Education	Health & Human Services	Racial Equity		
Supporting students across the education pipeline, from early childhood to college, and strengthening education and employment systems	Improving access to health care, closing health disparities, developing public health campaigns, and ensuring access to nutritious food, housing, and safe living outcomes	Tackling systemic racism to address inequities in economic, educational, health, environmental, and other social outcomes		
Foonamic Opportunity				

Economic Opportunity

Investing in workforce development, entrepreneurship, financial literacy, and policies that break the cycle of poverty and build strong communities

Services Offered

Structure & Operations	Helping clients create and refine the operational framework of their philanthropic endeavours.
Leader-to-Leader Advising	Providing experienced guidance and advice from former foundation CEOs
Full-Service Philanthropy	Offering comprehensive philanthropic services that cover all aspects of grantmaking and program management
Grantmaking	Developing and managing high-impact grantmaking programs and initiatives

Vision & Strategy	Helping clients define their philanthropic vision and develop strategic plans to achieve
	their goals

Main Engagement / Stakeholders

- Individuals & Families: Advising high-net-worth individuals and families on their philanthropic strategies.
- Foundations: Partnering with private and family foundations to enhance their impact.
- Corporate Givers: Working with corporations to develop and manage their corporate social responsibility and philanthropic initiatives.
- Wealth Advisors: Helping wealth advisors meet the philanthropic goals for their clients.
- Community Foundations: Collaborating with community foundations to improve their grantmaking and community impact.

Bold Notes | Boldly Go