

Quarterly Earnings Release | Q3 FY2025-26

1Point1 Solutions Reports Strong Financial Performance in Q3FY26

Revenues Up 9.1% QoQ, 17.7% YoY
EBITDA Up 5.2% QoQ, 11.3% YoY; PAT Up 20% YoY

Mumbai, February 10, 2026: 1Point1 Solutions Limited (NSE: ONE POINT), a leading provider of AI-driven business process management (BPM) solutions, announced its financial results for the third quarter ended December 31, 2025, delivering robust growth across key financial and operational metrics.

1Point1 Solutions Limited revenue surges to ₹77.3 crore resulting in 9.1% quarter on quarter revenue growth.

FINANCIAL PERFORMANCE: Q3 FY2025-26 (₹ in Cr)

Financial Highlights	Q3FY26	Q2FY26	QoQ Growth	Q3FY25	YoY Growth
Total Income	81.3	75.6	7.5%	70.4	15.4%
Revenue from Operations	77.3	70.9	9.1%	65.7	17.7%
EBITDA	22.8	21.7	5.2%	20.5	11.3%
EBITDA Margin (%)	29.5%	30.6%	-110 bps	31.2%	-170 bps
PAT	10.1	9.9	2.6%	8.4	19.9%
PAT Margin (%)	13.1%	13.9%	-79 bps	12.8%	30 bps
Extraordinary Items*	1.5	-	-	-	-
Adjusted PAT	8.6	9.9	-12.3%	8.4	2.5%
Adjusted PAT Margin (%)	11.2%	13.9%	-290 bps	12.8%	-190 bps

* One-time extraordinary expense of INR 1.5 crores as part of new labour code regulations.

- Revenue from Operations: Grew to ₹77.3 crore in Q3 FY2025-26 from ₹70.9 crore in Q2 FY2025-26, marking a substantial 9.1% quarter on quarter increase. Growth was driven by increasing ramp-up of programmes.

- EBITDA: Increased 5.16% from ₹21.7 crore in Q2 FY2025-26 from ₹22.8 crore in Q3 FY2025-26.
- PAT: Increased 2.6% from ₹ 9.9 crore Q2 FY2025-26 to ₹ 10.1 crore in Q3 FY2025-26.

During the quarter, the Company remained focused on deepening operational excellence by expanding AI-led automation across client programs and advancing its previously outlined international growth plans. Alongside these efforts, the Company continued to prioritise margin resilience while making targeted investments in talent, digital platforms, and next-generation BPM capabilities.

Commenting on the achievement, **Mr. Akshay Chhabra, Chairman & Managing Director, 1Point1 Solutions Ltd**, said, *“Our Q3 performance demonstrates steady execution of our strategic priorities across revenue growth, profitability, and global expansion initiatives. We continued to strengthen our technology-led BPM and automation capabilities, expanded key client engagements, and made progress on strategic partnerships and acquisition opportunities. The operational momentum, combined with disciplined cost management, underscores our commitment to delivering sustained value to clients, employees, and shareholders as we scale in priority markets.”*

About 1Point1 Solutions Limited:

Founded in 2008, 1Point1 Solutions Limited (1Point1) is a publicly listed, India-headquartered customer experience and operations management company with over 16 years of delivery expertise. The company operates nine global delivery centres and employs more than 6,000 professionals, serving clients across the US, Europe, Asia, and India.

1Point1 offers services across Customer Experience Management, [Digital Transformation](#) and Automation, Finance & Accounting Outsourcing, Trust & Safety, Supply Chain and Operations Management, Creator Economy Support and Medical Records and Litigation Support, working with enterprises in banking and financial services, fintech, e-commerce, healthcare, manufacturing, legal, construction and more.



Backed by strong operational expertise and a growing GenAI and automation stack, 1Point1 is building a globally integrated, AI-first BPM platform anchored in deep domain knowledge and a multi-shore delivery model.

For more information:

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