



DONATION FORM

The signature(s) below authorizes the delivering firm to disclose the donor's name.
Please include the donor's name in the transaction description to JP Morgan Securities LLC.

To: _____ (Delivering Broker or Bank Name/Contact)

From: _____ (Donor Name)

Date: _____

RE: Account Number _____

CC: Oregon Jewish Community Foundation (lauriek@ojcf.org)

Please accept this memo as your authorization to make a gift to the _____
Fund of the Oregon Jewish Community Foundation from the above-referenced account as soon as possible or
on _____ (specify date). If you need to contact me regarding these instructions, my phone number
is _____.

Please deliver the following:

Stocks / Bonds Donation

| | |
|-----------------------|---|
| _____ shares of _____ | (specify stock or bond. See below for mutual funds) |
| _____ shares of _____ | (specify stock or bond) |
| _____ shares of _____ | (specify stock or bond) |
| _____ shares of _____ | (specify stock or bond) |
| _____ shares of _____ | (specify stock or bond) |

Cash Donation

☐ Cash in the amount of \$ _____

Mutual Funds Share Donation

Please gift _____ units of _____ (mutual fund name)
_____ units of _____
_____ units of _____

Mutual fund transfers may take up to 4 weeks to complete.



Delivery Instructions for Stock, Bond, or Cash Donations

| Electronic Delivery | |
|--|---|
| DTC Eligible | Fed Wire |
| Clearing Firm J.P. Morgan Securities LLC | Bank JPMorgan Chase |
| DTC: 0352 | ABA 021000021 |
| Account Name Oregon Jewish Community Foundation | Account Number 066001633 |
| Account Number . 52030516 | Account Name J.P. Morgan Securities LLC |
| Donor (your name) | FFC to Account Number 52030516 |
| | Donor (your name) |

| Physical Delivery |
|--|
| Please contact the Client Service team at J.P. Morgan Advisors at 503-471-4989 for instructions. |

Signatures

| | | | |
|--------------------------|---------------|--------------------------|---------------|
| _____ Donor Signature | _____ Date | _____ Donor Signature | _____ Date |
|--------------------------|---------------|--------------------------|---------------|

Please print, sign and return to OJCF or contact us to request a DocuSign for digital signature.