



## DONATION FORM

The signature(s) below authorizes the delivering firm to disclose the donor's name.  
**Please include the donor's name** in the transaction description to JP Morgan Securities LLC.

To: \_\_\_\_\_ (Delivering Broker or Bank Name/Contact)

From: \_\_\_\_\_ (Donor Name)

Date: \_\_\_\_\_

RE: Account Number \_\_\_\_\_

CC: Oregon Jewish Community Foundation (lauriek@ojcf.org)

Please accept this memo as your authorization to make a gift to the \_\_\_\_\_  
Fund of the Oregon Jewish Community Foundation from the above-referenced account as soon as possible or  
on \_\_\_\_\_ (specify date). If you need to contact me regarding these instructions, my phone number  
is \_\_\_\_\_ .

**Please deliver the following:**

### Stocks / Bonds Donation

\_\_\_\_\_ shares of \_\_\_\_\_ (specify stock or bond. See below for mutual funds)  
\_\_\_\_\_ shares of \_\_\_\_\_ (specify stock or bond. See below for mutual funds)  
\_\_\_\_\_ shares of \_\_\_\_\_ (specify stock or bond. See below for mutual funds)  
\_\_\_\_\_ shares of \_\_\_\_\_ (specify stock or bond. See below for mutual funds)  
\_\_\_\_\_ shares of \_\_\_\_\_ (specify stock or bond. See below for mutual funds)

### Mutual Funds Share Donation

Please gift \_\_\_\_\_ units of \_\_\_\_\_ (mutual fund name)  
\_\_\_\_\_ units of \_\_\_\_\_ (mutual fund name)  
\_\_\_\_\_ units of \_\_\_\_\_ (mutual fund name)

*Mutual fund transfers may take up to 4 weeks to complete.*

