



SMART INVESTOR
NEWS



THE NEXT EVOLUTION OF COMPUTING

ABOUT THE AUTHOR

Jeff Siegel is a veteran of the investment publishing world, bringing more than three decades of experience as an analyst, consultant, and respected public speaker.

In 2006, he launched the highly successful alternative investments newsletter **Green Chip Stocks**, which quickly became a leading resource for emerging sectors such as renewable energy, next-generation nuclear technology, cannabis, alternative transportation, foodtech, rare earth mining, psychedelics, fintech, cryptocurrency, AI, and niche biotechnology, long before they entered the mainstream.



Thanks to Jeff's in-depth analysis and timely stock recommendations, thousands of everyday investors have built significant wealth over the years. Some of his most notable winners include:

-  **Aphria, Inc. (TSX: APHA) - 1,174.3%**
-  **GE Vernova (NYSE: GEV) - 249.5%**
-  **Captiva Verde (OTCBB: CPIVF) - 153.4%**
-  **HA Sustainable Infrastructure (NYSE: HASI) - 566.6%**
-  **United States Antimony Corporation (NYSE: UAMY) - 583.8%**
-  **Organigram Global (TSX: OGI) - 1,185%**
-  **Canopy Growth Corporation (TSX: WEED) - 3,015.6%**

Jeff is also the author of the best-selling book *Investing in Renewable Energy: Making Money on Green Chip Stocks*, and co-author of *Energy Investing for Dummies*. Both published by one of the largest and most influential publishers in the world, John Wiley & Sons.

His expertise has earned him appearances on major networks such as Fox, CNBC, and Bloomberg Asia, as well as invitations to high-level industry events and policy discussions with global leaders.

In 2025, he joined Smart Investor News as Senior Content Contributor, providing readers with new, high-value investment opportunities.

Outside of investing, Jeff is a dedicated fitness enthusiast who trains CrossFit and Muay Thai and closely follows trends in health and wellness.

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INTRODUCTION

Disseminated on behalf of Immersed, Inc.

The next evolution of computing has arrived, and it's worth billions

The previous CEO of Intel and the Founder of SailPoint invested in this future tech giant while it's still private. Here's how you can join them.



A single lightweight headset creates several large virtual displays — anywhere.

Every major shift in computing has created enormous winners.

The personal computer gave us **Microsoft**. Smartphones created **Apple** and the app economy. Cloud computing transformed **Amazon**. And the next shift could be **Spatial Computing**: using virtual workspaces and replacing the physical workspace altogether.

In this report, you're going to learn ...

- Why Spatial Computing could be the next major computing platform.
- How a \$70 billion annual market is forming in its earliest stages.
- The one private company positioned to own the category: Immersed.
- How you can get an early piece of it before the public markets do.

ONE OF THE GREATEST INVESTMENT OPPORTUNITIES OF THE 21ST CENTURY

Today, most knowledge workers rely on multiple computer monitors to manage emails, spreadsheets, video calls, coding environments, AI assistants, and dozens of browser tabs.



Spatial Computing replaces physical displays with virtual ones that exist inside a lightweight headset. So instead of buying three or four monitors and sitting at the same desk every day, a user can carry an entire office in a backpack and instantly create a workspace with several large virtual displays almost anywhere.

To be sure, this isn't just some kind of trendy new gadget. It's a potential replacement cycle that could spawn **one of the greatest investment opportunities of the 21st century**.

\$70 BILLION UP FOR GRABS

Think about how computing has evolved.

Desktop computers replaced typewriters. Laptops made computing portable. Smartphones put a computer in everyone's pocket. Cloud computing moved software off hard drives and onto the internet.

Spatial Computing will likely become the next computing platform by changing how people interact with computers rather than simply making them faster. And as that happens, the market opportunity becomes enormous.

According to the International Labor Organization, there are **more than 1 billion knowledge workers worldwide**. These are professionals whose jobs revolve around computers rather than physical labor.

Now suppose just 5% of those workers eventually adopt a Spatial Computing platform. That's 50 million users. Just looking at software alone, and assuming a software subscription price of \$20 per month, that represents a **\$12 billion annual recurring revenue opportunity**.

Increase adoption to 10%, and the market grows to **\$24 billion annually**. And that's just the software subscription.

Now add hardware.

If a VR headset sold for roughly \$1,000, and only those same 50 million users eventually bought one over several years, that's another **\$50 billion in hardware revenue** before upgrades and replacements.

Then there's AI.

When AI copilots (generative AI-powered assistants) are integrated into these workspaces and generate an additional \$10 per user per month, that adds another **\$6 billion annually**.

So the ecosystem begins to look like this:

\$12B/yr Virtual workspace software

\$6B/yr AI productivity services

\$50B+ Hardware sales (spread over replacement cycles)

You're now looking at a very young market on the cusp of generating roughly **\$70 billion a year**, just in its earliest stages of development.

To put that in perspective: the satellite manufacturing industry, the global cruise industry, and the Hollywood Box Office **all generate less than that**.

So, as you can imagine, early investors stand to make a windfall from the burgeoning Spatial Computing market. Particularly those who get a piece of what could prove to be the most successful and profitable Spatial Computing company in the world: **Immersed**.

INTRODUCING IMMERSED

Unlike most companies in virtual reality, Immersed isn't focused on gaming. Instead, **its software is built for professionals**.

With Immersed, users can connect any computer to a headset and create up to 5 virtual monitors, collaborate with coworkers in shared virtual offices, and work from virtually anywhere without carrying around bulky hardware. And the traction here is very real.

1.5M+ users — one of the most widely used productivity apps in AR/VR

\$7M in cumulative revenue

9,500+ investors backing the company

\$37M raised to support its next phase of growth

And it's barely even come out of the gate yet.

It wasn't long ago that Immersed was in stealth mode. Now it's generating millions in revenue while boasting one of the fastest-growing subscriber bases in the AR/VR industry.

It also has partnerships and collaborations in place with **Qualcomm, Meta, Google, and Microsoft**, and has attracted investments from tech visionaries, including previous Intel CEO **Pat Gelsinger** and SailPoint Technologies CEO **Mark McClain**.



Immersed's Visor headset presented during Intel's CEO keynote.

But here's the best part: **you can get an early piece of Immersed too, while it's still private and not publicly traded.** It's almost like getting in on a pre-IPO deal without having to be an institutional investor or massive hedge fund.

Here's why investors are so bullish on Immersed.

THIS ISN'T A RANDOM SOFTWARE PLAY

Immersed is building what amounts to **an entire productivity ecosystem around Spatial Computing**. Alongside its virtual workspace software, the company is developing **Visor**, a lightweight headset designed specifically for work rather than entertainment.

It's also developed **Curator**, an AI assistant designed to summarize meetings, organize workflows, and automate repetitive office tasks. Rather than relying solely on third-party hardware, Immersed wants to control the software, the device, and the AI layer that ties everything together.

-  **Software** — the virtual workspace platform professionals already use.
-  **Hardware** — Visor, a lightweight headset purpose-built for work.
-  **AI** — Curator, the assistant that ties the whole ecosystem together.

That strategy could prove quite effective.



Carry an entire office in a backpack — and set it up almost anywhere.

Today's professionals routinely work with multiple monitors, cloud applications, AI assistants, and remote collaboration tools. Spatial Computing has the potential to combine those workflows into a single portable workspace that travels with the user. As adoption accelerates over the next decade, companies that establish an early software ecosystem could benefit from **the same dynamics that made Microsoft, Apple, and Google so valuable.**

The more users a platform attracts, the more developers build software for it. More software attracts more users, which encourages even more developers to join the ecosystem. That cycle creates powerful competitive advantages and recurring revenue opportunities that can last for decades.

THE COMPETITIVE LANDSCAPE IS ALSO EVOLVING

Earlier this year, **Meta shut down Horizon Workrooms**, its enterprise virtual office platform. While Meta remains committed to AR/VR hardware, its decision leaves fewer dedicated competitors focused exclusively on workplace productivity. That strengthens Immersed's position as businesses continue experimenting with immersive work environments.

The largest technology companies have already validated the idea that Spatial Computing could become the next major computing platform. Immersed isn't trying to convince the world that the market exists. Instead, it's simply building the software, hardware, and AI tools that professionals use as that transition unfolds.

Spatial Computing will eventually become as common as laptops or smartphones, and the companies enabling that transition could become **some of the biggest technology winners of the decade.**

HOW TO GET A PIECE OF IMMERSED BEFORE THE PUBLIC MARKETS DO

Immersed has already built a sizable user base and is now expanding into hardware and artificial intelligence. It has a clear first-mover advantage and could prove to be **one of the most lucrative tech plays of the decade**, which is why

we recommend you take a closer look at the company's latest opportunity to invest in the company while it's still private.

It's all laid out in this detailed investment note we were able to secure from the management team at Immersed.



Immersed's pre-IPO round has drawn national business-media attention.

ACCESS THE IMMERSED INVESTMENT NOTE NOW

If you're serious about getting a piece of Immersed before the public markets get a hold of this thing, be sure to access this investment note now, as the last day to lock in your allocation is July 30th. After that, this private investment round will be closed.

DISCLAIMER

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