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MAVERIX

Exchange Traded Product on MetaSwiss AI Robo Space Index

Bullish

Product Category	Product Type	SSPA Code	Offering Type	Exchange Listing
Participation	Tracker Certificate	1300	Public Offering: CH	Listed on SIX Swiss Exchange

Features of the MetaSwiss **«AI Robo Space Index» ETP** (Exchange Traded Product)

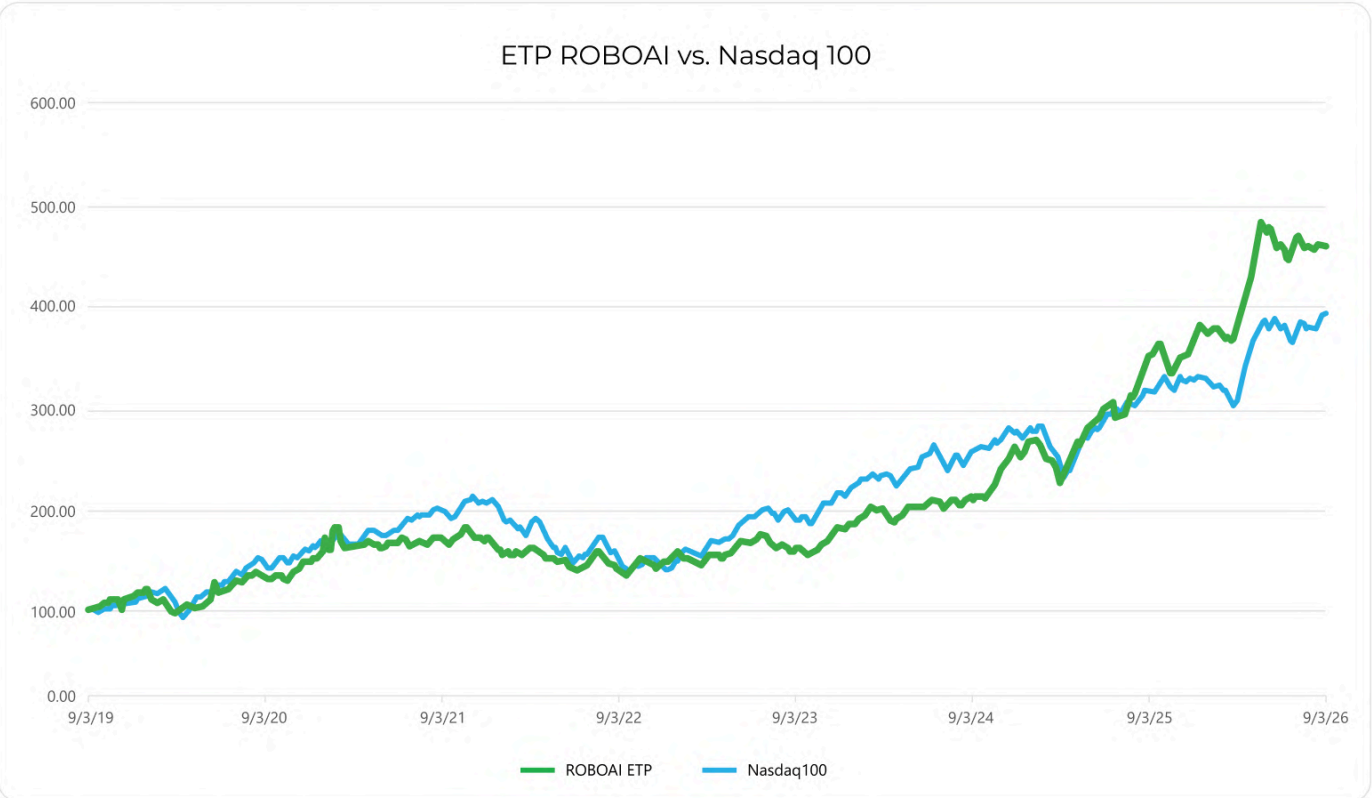
- Investment opportunity in shares of leading companies from the sectors of artificial intelligence, robotics, space technology and quantum computing
- Differentiation from similar products: the risk of the selected sector ETFs and individual stocks is actively managed, i.e. positions are reduced in case of poor performance
- Avoidance of concentration risks in individual securities; in particular, the weight of the MAG7 and of stocks such as SpaceX and later Anthropic or OpenAI is to be limited
- These stocks belong to the category of future technologies, which can be subject to strong price exaggerations and emotional swings. Active management is intended to help secure performance.

MAIN OBJECTIVE

Achieving attractive returns with stocks from growth industries through active management of downside movements.

SUBSCRIPTION START

05.10.2026



Gross Performance (gross, before costs, with backtesting)

Return p.a. (7 years)	Max. Drawdown (7 years)	Volatility	Worst year	Sharpe Ratio	Best year (2025)
23.79%	-24.74%	18.06%	-11.63%	1.1	+49.29%

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Product Data

Issue Price	ISIN	Issue Date	Final Fixing Date / Expiry
CHF 1'000.00	CH1413567749	21.10.2026	Open-End

ISSUER & SECURITY CODES

ISIN	CH1413567749	**Valor**	141356774

INDEX & ISSUE

Underlying Index	MetaSwiss AI Robo Space Index	**Index Currency**	CHF
Index Administrator	Maverix Securities AG	**Index Calculation Agent**	Maverix Securities AG
Index Sponsor	Maverix Securities AG		
Issue Size	Up to 10'000 Product(s) (can be increased at any time)	**Issue Price**	CHF 1'000.00
Units	0.9900	**Initial Fixing Level (Index Value)**	CHF 1'000.00
Settlement Type	Cash Settlement	**Settlement Currency**	CHF
Listing	The Products are listed and admitted to trading on SIX Swiss Exchange in Switzerland in accordance with the "Exchange Traded Product (ETP) Regulatory Standard". First exchange trading day: 21.10.2026 (anticipated).		

DATES

Subscription Start Date	05.10.2026	**Subscription End Date**	19.10.2026
Initial Fixing Date	19.10.2026	**Issue Date**	21.10.2026
Final Fixing Date / Expiry	Open-End		
Final Fixing Level	Official closing price of the respective Underlying Component, as calculated and published by the respective Index Sponsor on the Final Fixing Date.		
Redemption Date	The 5th Business Day following the Final Fixing Date and subject to Settlement Disruption Event provisions.		

FEES & COLLATERAL

Management Fee (MF)	0.90% p.a.
Collateralization	This Product is a Collateralized Product (as defined in the Base Prospectus) and its value is secured in accordance with the terms of the Security Agreements as described in section IX of the Base Prospectus.

What are the risks and what could I get in return?

RISK INDICATOR

1	2	3	4	**5**	6	7

Lower risk — Higher risk

This risk indicator assumes that you keep the product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you may suffer a loss. You may not be able to cash in early.

For further information, please refer to the Termsheet at the following link.

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FAQ

Frequently Asked Questions about the ROBOAI ETP by MetaSwiss

01 Which financial instruments are included in the ROBOAI ETP? What is the thinking behind it?

The basis is formed by various sector ETFs from the fields of artificial intelligence, robotics, space technology and quantum computing, complemented by selected individual stocks showing good momentum. These are currently the hottest industries, with stocks that can deliver phenomenal price gains but also suffer massive crashes.

02 What distinguishes ROBOAI from other thematic funds?

With ROBOAI, risk is actively managed, i.e. the share of sectors and stocks that are in a downtrend is reduced. This is intended to improve long-term performance.

03 What kind of investors is the ROBOAI ETP suitable for?

For anyone who wants to build wealth over the long term and invest in promising industries. It can be seen as a complement to a savings plan, with regular additional purchases. Smaller amounts are also possible, but bank fees and commissions must definitely be taken into account. With small amounts, a fixed commission can make up a large percentage, which is then deducted from the return.

04 What is the term and are there any distributions?

The term is in principle unlimited, and income from the underlying securities may be distributed.

05 How do I buy it and where can I follow the price development?

Legally, the ROBOAI ETP is a structured product with an ISIN and a Valor number and can therefore be traded through any bank. However, it may not yet be activated in your bank's e-banking, in which case you need to request activation. This often happens with new products and gives banks a reason to possibly recommend one of their own products instead. Current prices are published on the Maverix website (mavx.com) and follow normal exchange trading hours.

06 What returns can I expect and how high is the risk?

The targeted long-term net return for investors is more than 20% p.a. The relevant stocks are high flyers, but could also crash in the interim, which is why expectations should not be set too high. Active risk management aims to keep the maximum interim loss below 25%, which, however, we cannot guarantee.

07 What role does currency play? After all, the ETP is in Swiss francs (CHF)

US dollar assets make up a large part of ROBOAI. There is no permanent hedging, but hedges against a falling USD/CHF are put in place on a situational basis.

08 How long should you hold the ETP and when should it be sold? Can it also be "traded"?

ROBOAI can be seen as a long-term complement (satellite) to a core investment in your own portfolio, such as our AMC AllYouNeed. And since risk management is built in, no short-term changes are necessary, other than additional purchases as your assets grow. Sales are of course possible daily, but trading this instrument is not recommended, as price development will tend to be sluggish and transaction costs (bid-ask spread, bank fees, etc.) would be too high.

09 What is the difference to an AMC?

ETPs are listed on the exchange and tend to fluctuate more in price than AMCs, which are not listed. Otherwise, both are structured products that can be traded daily through your bank. MetaSwiss products are all collateralized and carry no issuer risk.

10 What is the basis of our investment strategy? AI or something else exotic?

We use a rule-based quantitative model based on technical analysis, disciplined implementation and decades of experience in the financial markets. AI is used to test, challenge and optimize models. For the time being, all adjustments in the ETP are implemented manually.

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Legal Notice

Product Documentation: It is intended that the Products will be issued under a base prospectus ("Base Prospectus") as per article 45 FinSA approved by SIX Exchange Regulation AG ("SIX Exchange Regulation") in its capacity as Swiss Prospectus Office. Only the Final Terms, which will be available no later than on the Issue Date, together with the Base Prospectus dated 03.07.2026 containing all further relevant terms and conditions, shall form the entire and legally binding documentation for this Product ("Product Documentation"). The Final Terms should always be read together with the Base Prospectus. Definitions used in the Final Terms, but not defined herein, shall have the meaning given to them in the Base Prospectus. Even though a translation into other languages might be available, only the English version of the Final Terms together with the Base Prospectus are legally binding.

Selling Restriction: Products may be offered, sold or advertised, directly or indirectly, in Switzerland to retail clients in the meaning of the FinSA ("Retail Clients") in accordance with the FinSA.

Key Information Document: A Swiss key information document / key information document in accordance with Regulation (EU) No 1286/2014 (PRIIPs Regulation) has been prepared in relation to the Products and may be obtained, free of charge, upon request from the Product Administrator (see contact details below). During the whole term of this Product, the Product Documentation can be ordered free of charge from the Product Administrator at Tessinerplatz 7, 8002 Zurich, via telephone +41 43 311 27 40* or via e-mail (products@mavx.com). Please note that all calls made to numbers marked with an asterisk (*) are recorded. By calling such number, your consent to the recording is deemed given.

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