

INSIGNIS 

Don't sit on it,
Insignis it.



TRUSTED BY



COOPER PARRY



Client cash should work harder. Insignis gives access to more than 5,000 banking products from 55 FSCS protected banks with just one application.

Full control and visibility

- ◆ Get peace of mind by adding an extra layer of security with **dual-authorisation**, requiring two approvals for transactions.
- ◆ Manage cash reserves efficiently, without compromising on governance.
- ◆ Add **unlimited users** with varying levels of permissions; from full access to transactional and view only.

Streamlined reporting

- ◆ Interest earned across accounts is consolidated into a single, easy-to-use report for simpler tax reporting and compliance.

Lower fees the more funds you place

- ◆ Unlike other providers, Insignis don't charge banks for listing products on our platform and pass **full interest rates** on to our clients.
- ◆ Zero setup costs. Zero transaction fees. Zero ongoing administration charges.
- ◆ We charge a percentage fee based on total deposits, starting from 0.25%. The more you place, the lower your fee, meaning greater returns on your cash holdings for larger deposits.

Platform Fees

Choose from a fee share structure or a discounted platform fee, as outlined in the table below.

Over	Platform Fee	Discounted Platform Fee
£100,000*	0.25%	0.20%
£500,000	0.20%	0.15%
£2,000,000	0.15%	0.10%
£10,000,000	0.10%	0.075%

*For clients referred by an accountant, the minimum deposit is reduced to £50,000.

Range of banking partners and products to match clients' cash management strategy

- ◆ With a choice of more than **5,000 savings products** from **55 FSCS protected banks**, clients have a broad range of easy access, fixed term and notice accounts to choose from.
- ◆ For larger deposits, we partner with **15+ investment-grade banks**.
- ◆ Manage business, personal accounts and ISAs from a single login.

Support at every stage from our UK-based client services team

- ◆ From sign up to placing funds, through to reminders when your accounts are due to mature, our experienced team support our clients at every stage of their Insignis journey.

Exclusive and custom rates

- ◆ We work closely with banking partners to offer a broad range of competitive and exclusive rates, which are passed on directly to our clients.

5,000+
Savings products

55
FSCS protected banks for businesses

15+
Investment grade banks

6 Month Fixed Term
4.06%

Easy Access
3.76%

1 Year Fixed Term
4.16%

Rates are correct on the Insignis platform as of Mar 4th, 2026. Rates are subject to minimum and maximum deposit size.



"Charnwood Accountants have partnered with Insignis and referred many of our clients to them. Their onboarding process is seamless, and they provide us with a dedicated point of contact to support the process. Overall, we are very pleased to be working with them. Their interest rates are competitive and add real value for our clients."

Paula Wheatley
Partner
Charnwood Accountants



"Working with Insignis has been a refreshing change for my business and my personal treasury requirements. Their team are consistently responsive and always clear. The platform is easy to use and offers a broad range of suitable and accessible products. I recommend them to my clients and contacts without hesitation."

Miles Auckland
Partner
TC Group



"The platform is easy to use and offers real-person support when needed. I've recommended Insignis to many clients and use it myself. The multi-currency option is especially helpful for those who prefer to delay conversion until the timing is right."

Gary Jackson
Senior Partner
Gravita LLP

Ready to refer clients to Insignis?

Insignis business, individual and not-for-profit clients earned **over £250 million** in interest on their cash holdings in 2025 alone. Set up a call to find out how we partner with accountancy firms across UK to get client cash working harder.