



LOUISIANA CLERKS OF COURT RETIREMENT AND RELIEF FUND

10202 Jefferson Highway • Building A • Baton Rouge, Louisiana 70809

TELEPHONE (225) 293-1162 • (800) 256-6660 • FACSIMILE (225) 291-7859

AGENDA BOARD OF TRUSTEES TUESDAY JULY 22, 2025 9:00 A.M. BATON ROUGE, LA

Remote Participation: If you have a disability and require a reasonable accommodation to fully participate in this meeting, please email prior to the close of business on Friday, April 25, 2025 via email at meetings@lacleksocourt.org or by telephone at (225) 293-1162 to discuss your accessibility needs.

In compliance with R.S. 42:14(d), members of the public will be allowed to speak on any item upon which a vote is to be taken that is included on the agenda. The Chairman, at their discretion, may allow additional comments thereafter.

TRUSTEE TRAINING – Notice is hereby given that agenda items 9 & 10 involve discussion of Investments. The discussion of this agenda item may be applied as credit for trustee training pursuant to La. R.S. 11:185.

TRUSTEE TRAINING – Notice is hereby given that agenda item 11 involves discussion of Actuarial Science. The discussion of this agenda item may be applied as credit for trustee training pursuant to La. R.S. 11:185.

1. Call to Order Jeff Skidmore, President
2. Opening Prayer Mark Graffeo
3. Pledge of Allegiance Rick Arceneaux
4. Roll Call Debbie Hudnall
 - Members:**
 - Hon. Jeff Skidmore – President
 - Hon. Randy Briggs – 1st Vice President
 - Hon. Annette Fontana – 2nd Vice President
 - Hon. Jill Sessions - Treasurer
 - Hon. Louis Perret – Past President
 - Debbie Hudnall – Executive Director
 - Greg Curran - Actuary
 - Sheri Morris - Attorney
 - Hon. David Dart – Clerk Member
 - Hon. Rick Arceneaux – Clerk Member
 - Hon. Veronica Koclanes – Clerk Member
 - Mark Graffeo – Retired Clerk Member
 - Sen. Robert “Bob” Owen - Senate Retirement
 - Rep. Sylvia Elaine Taylor - House Retirement
 - Jon Breth – Consultant – Mariner
 - Chris Brokaw – Consultant – Mariner
5. Swearing of Officers Sheri Morris
 - Mark Graffeo
6. Public Comment
7. Approval of Minutes
 - April 28, 2025
8. Financial Report Jill Sessions
- 9 Proposed Budget Chris Kershaw



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Retirement Board of Trustees

Tuesday, July 22, 2025

10. Investment Committee Report

Mark Graffeo

11. Mariner

Jon Breth/Chris Brokaw

Performance Report

Discussion on IPS Language

12. Actuary

Greg Curran

13. Applications and Refunds

Debbie Hudnall

Retirement Applications

Refunds

14. Report of Executive Director

Debbie Hudnall

Education Hours

LAPERS Seminar September 7-9

Westin, New Orleans

New Employee

15. Attorney

Sheri Morris

Executive Session

Litigation

The Recreation and Park Commission for the Parish of East Baton Rouge

v. Sid J. Gautreaux, III, in his capacity as Sheriff of East Baton Rouge Parish

Sid J. Gautreaux, III, in his capacity as Sheriff of East Baton Rouge Parish v. The City of Baton Rouge/Parish of East Baton Rouge et al.

Louisiana Clerks of Court Retirement Fund v. Dolores Savona (Docket #859113)

16. Other Business

Next Meeting: To be Announced

17. Comments by Board Trustees

18. Adjournment