

## Resolution on rights issue

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The board of directors of Seafire AB (publ), reg. no 556540-7615, (the “**Company**”) resolves, conditional upon the subsequent approval by the general meeting, on a fully guaranteed new share issue with preferential rights for the shareholders (the “**Rights Issue**”) on the main terms and conditions set out below.

### Allotment of shares in certain cases

Allotment of shares in the Rights Issue that would result in a party who guarantees part of the Rights Issue gaining control of twenty (20) per cent or more of the votes in the Company following the Rights Issue entails a requirement for a prior decision from the Inspectorate of Strategic Products in accordance with the Screening of Foreign Direct Investments Act (2023:560), and, if applicable, any other equivalent body pursuant to legislation in any other jurisdiction, to approve the investment or leave the application therefor without remark (“**FDI Decision**”). Such shares in the Rights Issue which, if allotted to a party who guarantees part of the Rights Issue, would require an FDI Decision and such FDI Decision has not been obtained at the time of allotment are referred to as “**FDI Shares**”.

1. The Rights Issue shall comprise no more than 25,707,939 new shares, increasing the share capital by no more than SEK 4,318,737.08860.
2. The Company’s shareholders shall have preferential rights to subscribe for the new shares in proportion to the shares previously held.
3. The record date for the right to participate in the Rights Issue shall be 1 April 2026.
4. Those who are registered as shareholders in the Company on the record date will receive one (1) subscription right for each share held in the Company. Five (5) subscription rights entitle the holder to subscribe for three (3) new shares in the Company.
5. The subscription price shall be SEK 5.45 per share.
6. Such portion of the subscription price for the new shares that exceeds the quota value of the shares shall be allocated to the unrestricted share premium reserve.
7. Each shareholder has preferential right to subscribe for new shares in proportion to the number of shares previously held. In the event that not all shares are subscribed for by exercising subscription rights, the board of directors shall, within the maximum limit of the Rights Issue, decide on allotment of shares subscribed for without exercising subscription rights in accordance with the following allotment principles:
  - a) Firstly, allotment of shares shall be granted to those who have subscribed for shares by exercising subscription rights, regardless of whether they were registered as shareholders on the record date or not, and in the event of over-subscription, pro rata in relation to their subscription by exercising subscription rights, and to the extent this is not possible, by drawing lots.
  - b) Secondly, allotment of shares shall be granted to others who have subscribed for shares without exercising subscription rights, and in the event of over-subscription, pro rata in relation to the subscribed amount, and to the extent this is not possible, by drawing lots.
  - c) Thirdly, allotment of shares shall as applicable be granted to those parties who guarantee part of the Rights Issue, pro rata in relation to the guarantee commitments in accordance with an agreement with the Company, however with the exception of FDI Shares which shall be allotted to the relevant party when the guarantor has received a positive FDI Decision.

**Appendix 4**

8. Subscription of shares by exercise of subscription rights shall be made by cash payment during the period from and including 7 April 2026 up to and including 21 April 2026. Notification of subscription without exercise of subscription rights shall be made on a designated application form or subscription list during the same period. Shares subscribed for without exercise of subscription rights shall be paid no later than three (3) business days after notice of allotment has been sent to the subscriber. The board of directors shall have the right to extend the subscription period and the term of payment.
9. Notwithstanding item 8 above, subscription for shares that are subject to foreign direct investment shall take place between 7 April 2026 and the earlier of (i) the business day that falls three (3) business days from an obtained FDI Decision (however not earlier than the last day of the general subscription period set out above in item 8) and (ii) 31 May 2026. Notwithstanding item 8 above, payment for shares that are subject to foreign direct investment shall be made in cash no later than the last day of the subscription period for such shares (however not earlier than 24 April 2026). The board of directors shall have the right to extend the subscription period as well as the time for payment for shares that are subject to foreign direct investment.
10. The new shares shall entitle to dividend for the first time on the dividend record date that follows immediately after the new shares have been recorded in the shareholders' register maintained by Euroclear Sweden AB.

The board of directors, or any person appointed by the board of directors, shall be authorized to make such minor adjustments to the above resolution as may be required for registration with the Swedish Companies Registration Office and Euroclear Sweden AB.

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