

# Conversational AI: For Smarter Customer Interactions at Scale



A prominent regional insurer serving millions across life, health, and investment products needed to modernize how customers accessed support and completed transactions.

Legacy interfaces created friction in high-volume tasks like claims and policy management. We implemented a conversational AI chatbot using Microsoft Azure, designed to offer real-time, self-service assistance within their digital platform. Built on a scalable, low-code framework, the bot now guides users through claims, status checks, and more—improving service speed, reducing support dependency, and elevating the overall customer experience.

## Impact

The solution not only eliminated repetitive high-frequency queries but also reshaped user behavior—positioning self-service as the preferred and intuitive

**40%**

Reduction in customer support workload

**50%**

Faster completion of key customer tasks

**24/7**

Real-time support via intelligent chatbot

## Tezo Edge

### Customer Experience Barriers

Customers faced delays navigating claims and policy services.

High volume of repetitive support queries overwhelmed

Legacy UI lacked personalization and intuitive flow.

Limited availability of support outside working hours.

Fragmented access to services like e-cards and claim status.

Slow task completion due to manual processes.

### Conversational AI Interventions



AI-powered chatbot enabled real-time, guided self-service for key functions.



40% of routine queries redirected to chatbot, reducing manual load.



Context-aware, conversational interface tailored to user intent and policy data.



24/7 chatbot availability ensured consistent service accessibility.

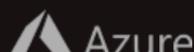


Unified chatbot experience integrated into web platform for seamless access to services.



50% improvement in task speed through automation and intelligent routing.

## Tech Stack



Let's build your AI advantage.

If you're rethinking how your systems, data, and teams should work together, you're in the right place.

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