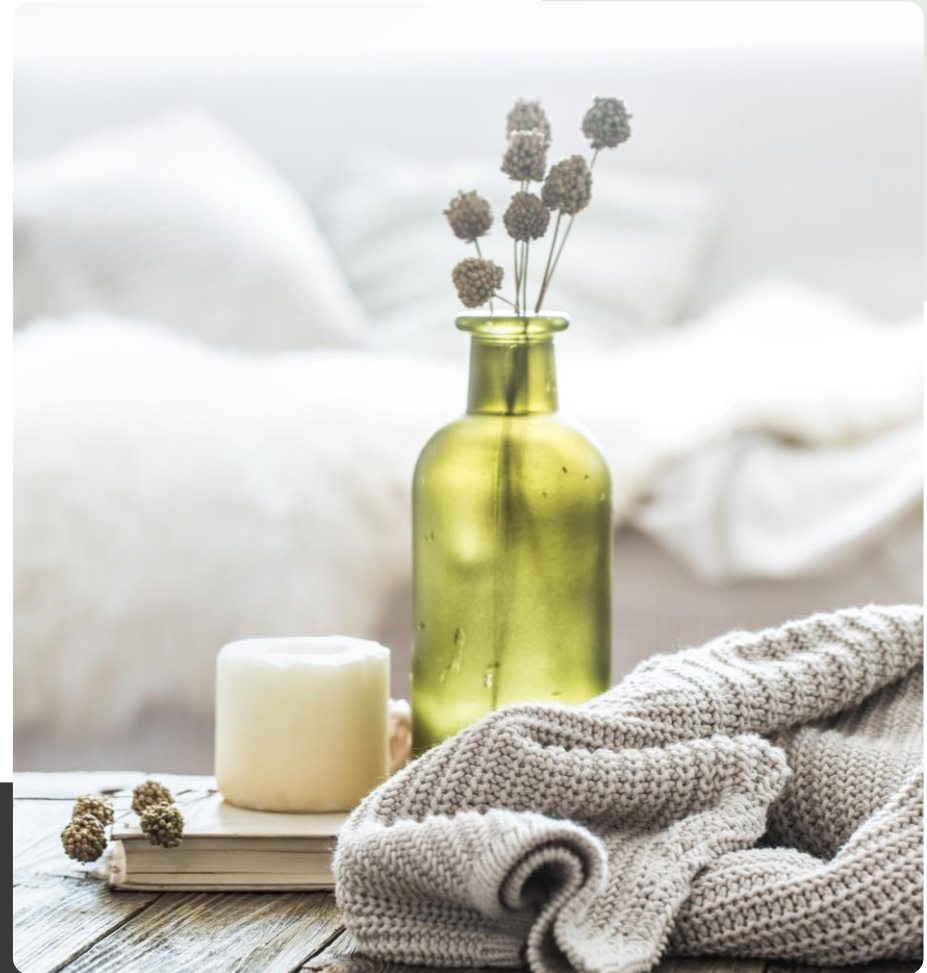




Vertical Insights: **Home**



We know **your Space.**

We understand home retail.

At Listrak, we help home retailers elevate their brand by delivering tailored, data-driven experiences that connect with customers at every touchpoint.

Our solutions drive engagement and foster brand loyalty, turning first-time buyers into lifelong customers.



Kirkland's



LUMENS



nambe

ONE KINGS LANE
NEW YORK

MACKENZIE-CHILDS

HAWORTH

Shark | NINJA

What Are We Seeing?

Home Focus Areas and Trends

1

The Pandemic pulled forward about 4 years of Home demand into a very short time period, leading to uneven performance over the last few years

2

The housing market remains weak, but declining interest rates may signal a shift, creating potential for renewed consumer demand for Home furnishing/decor

3

As consumers trade down from luxury, strategic discounting has become essential to capture demand and maintain volume in Home retailers

4

With recent furniture tariffs, even the most value-based brands (IKEA) are having to increase prices by passing along tariffs to consumers

5

Essential categories like mattresses continue to hold steady, offering reliable volume amid broader market volatility

6

Home improvement is diversifying, with retailers leaning into PRO offerings and conversely cheaper DIY options as well

7

Home brands are increasingly leaning into technology like AR, VR, and AI-powered design tools to enhance the shopping experience and drive engagement

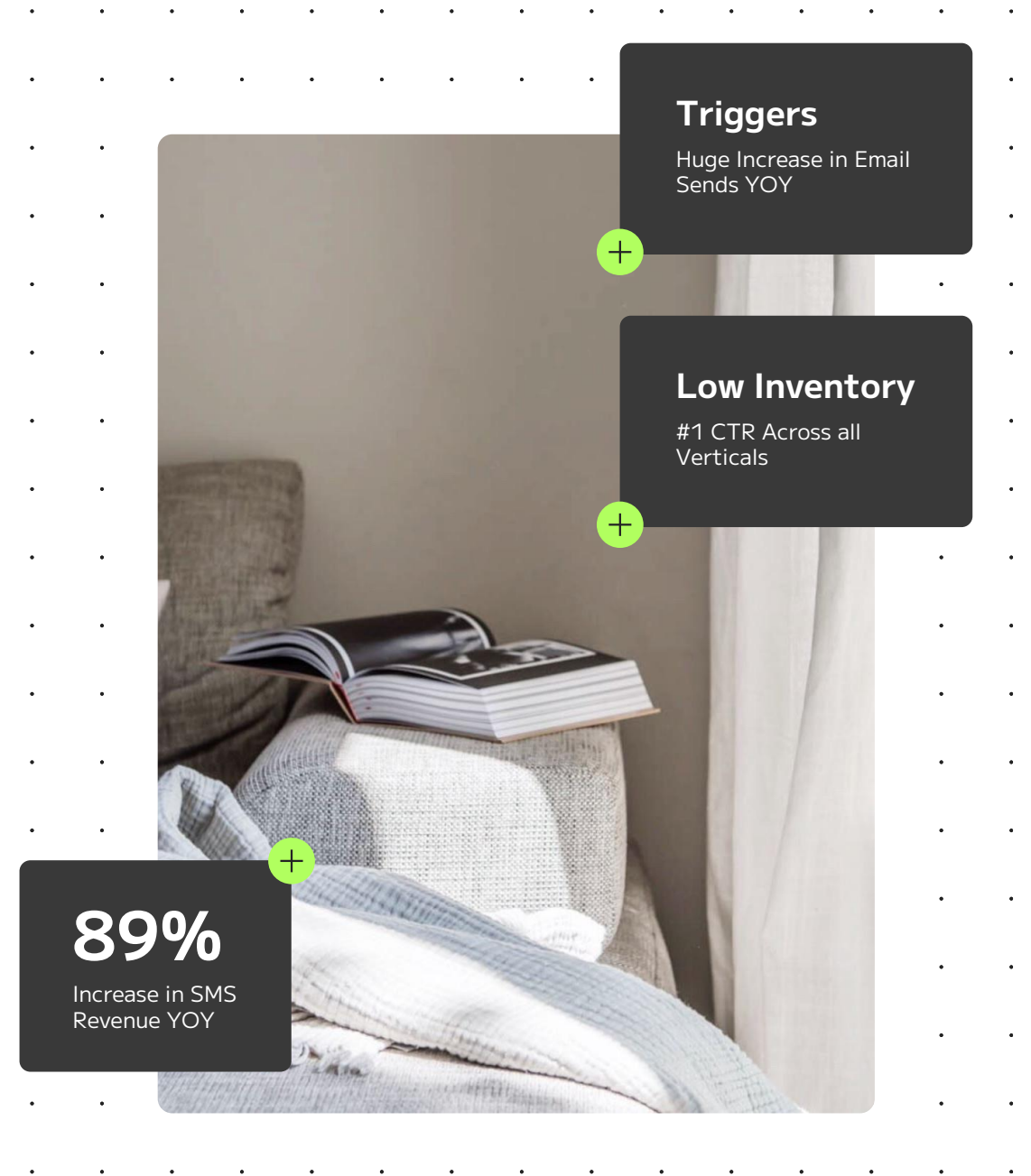
8

Digital acceleration continues, with eCommerce penetration rising to 7–9%, signaling a shift in consumer behavior and channel investment

Home

Alert Campaigns Play Crucial Role in Driving Engagement and Conversions

- The Home sector experienced **modest growth in Broadcast email** sends (+10.7%), **but massive growth across triggered campaigns.**
- Low Inventory (+501%), Loyalty (+447%), Re-engagement (+367%), Price Drop (+31%), and Welcome (+23%)
- Despite a 36% YOY decline in **Back-In-Stock** email volume due to stabilized inventory, all **KPIs for this campaign increased**, resulting in a 69% revenue boost.
- **Product-specific Alerts in total and Recurring Automated Campaigns (RAC)** saw increased engagement and higher CVR YOY.
- Home achieved the highest average CTR across all verticals for **Low Inventory** and the second highest for **Price Drop**, reflecting the longer buying cycle typical of home goods purchases.
- **SMS campaigns continued to see phenomenal growth**, with total revenue increasing by 89% YOY.



Home



Message Type	Clickthrough Rate	Conversion Rate	Revenue Per Send
Broadcast Marketing	0.4% - 1.1%	0.4% - 3.1%	\$0.01 - \$0.05
Recurring Automated Campaigns ¹	0.8% - 1.6%	1.4% - 3.7%	\$0.03 - \$0.09
Welcome Series	3.1% - 9.2%	1.7% - 10.8%	\$0.05 - \$1.97
Browse Abandonment	3.5% - 5.5%	2.8% - 6.5%	\$0.19 - \$0.59
Shopping Cart Abandonment	5.3% - 8.0%	11.4% - 22.0%	\$1.38 - \$4.31
Back-In-Stock Alerts	6.8% - 10.6%	5.0% - 11.6%	\$0.62 - \$1.88
Low Inventory Alerts	5.2% - 6.5%	4.7% - 6.8%	\$0.39 - \$0.72
Price Drop Alerts	7.3% - 10.8%	3.9% - 8.3%	\$0.54 - \$1.31
Post-Purchase	2.4% - 4.3%	2.9% - 7.5%	\$0.11 - \$0.48
Re-engagement	0.3% - 0.7%	1.2% - 4.4%	\$0.01 - \$0.04
Loyalty	2.8% - 9.7%	5.7% - 16.3%	\$0.03 - \$1.00
Transactional	1.8% - 16.8%	2.8% - 9.5%	\$0.06 - \$2.89
Replenishment	1.1% - 1.8%	10.3% - 22.9%	\$0.21 - \$0.43
ReActivate	4.7% - 12.0%	2.1% - 3.9%	\$0.23 - \$3.21

¹ Recurring Automated Campaigns include automatically personalized broadcast messages that are sent on a recurring basis



Message Type	Clickthrough Rate	Conversion Rate	Revenue Per Send
Broadcast Marketing	1.7% - 9.7%	0.1% - 1.9%	\$0.01 - \$0.09
Recurring Automated Campaigns ¹	1.3% - 7.9%	0.1% - 0.5%	\$0.01 - \$0.11
Welcome Series	3.3% - 23.5%	0.5% - 11.8%	\$0.01 - \$2.62
Browse Abandonment	13.3% - 14.2%	2.0% - 3.5%	\$0.48 - \$0.67
Shopping Cart Abandonment	9.3% - 12.6%	5.3% - 10.4%	\$1.01 - \$2.65
Back-In-Stock Alerts	15.7% - 23.6%	3.5% - 4.3%	\$0.65 - \$1.10
Low Inventory Alerts	17.3% - 21.2%	1.7% - 1.7%	\$0.56 - \$0.68
Price Drop Alerts	15.8% - 19.0%	2.6% - 4.1%	\$1.31 - \$2.87
Post-Purchase	2.5% - 3.8%	1.8% - 4.4%	\$0.13 - \$0.56
Re-engagement	N/A	N/A	N/A
Loyalty	N/A	N/A	N/A
Transactional	8.9% - 18.0%	0.7% - 2.2%	\$0.01 - \$0.22
Info Campaigns	4.3% - 4.2%	3.4% - 4.3%	\$0.39 - \$0.25

Please note: The Conversion Rate and Revenue Per Send data throughout this report use a 30-day lookback window. Other vendor reports may use an 'ever sent' or 'ever used a mobile provided coupon' form of attribution which can significantly overinflate impact.

Tips to Help Big Box Brands

Recommended Strategies and Tactics



With wide product catalogs, collecting the category of interest on signup and personalizing based on that is imperative



With longer buying cycles, target high-value carts with thoughtful promotions & cadence



Open Box discounting is becoming table stakes in Home Furnishings where consumers can buy returned items for cheaper



Recommendation based recurring sends for specific categories or clearance items help nurture a longer buying cycle & personalize



Target cyclical holiday decor shoppers with seasonal communication to drive repeat purchases



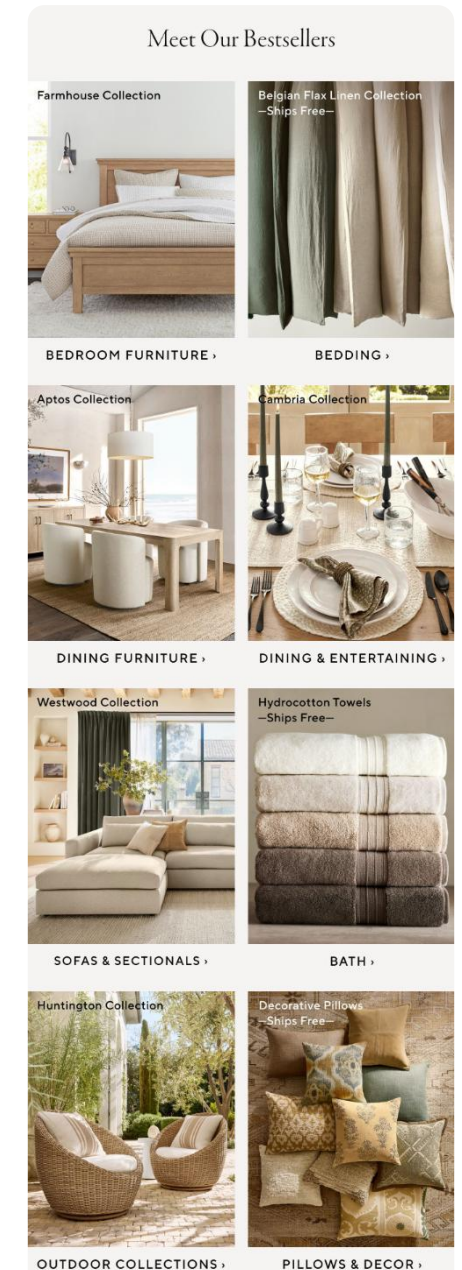
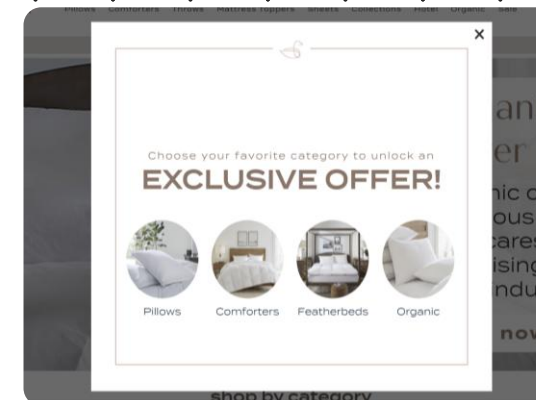
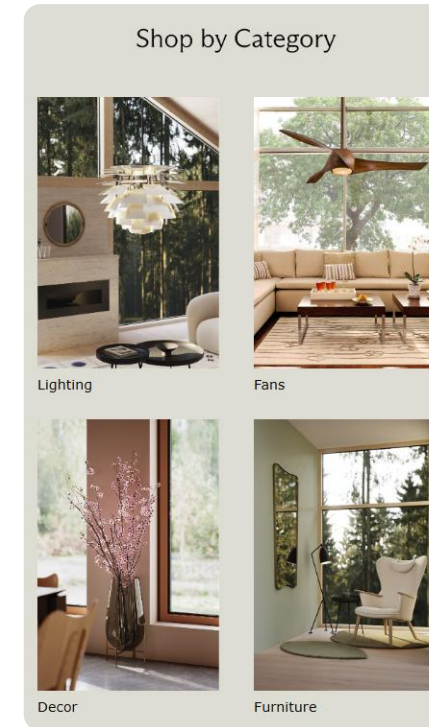
Use complete-the-room and swatch upsells to boost order value with personalized product recommendations

Gather Category Preference

With most Home retailers offering a variety of categories, and browsers typically being in market for only a one/two categories at a time, asking what they are shopping for is critical.

Up-level this strategy by:

- ✓ Asking in the pop-up what category customers would like a discount for.
- ✓ Tailoring Welcome Email and SMS based on known user behavior, such as category clicks.
- ✓ Personalizing subsequent messages based on the first message interaction.

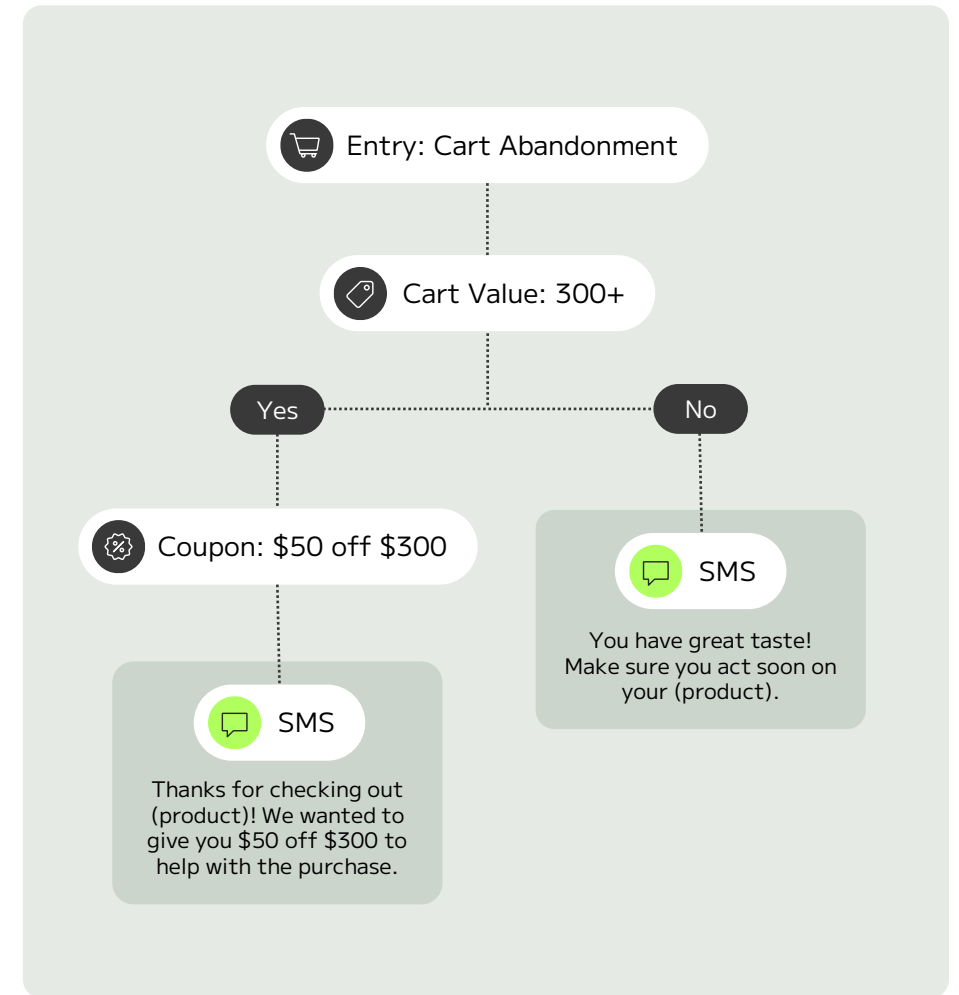


High Value Cart

In the furniture and appliance space, carts can have large values. Segment these users and tailor your promotional strategy specifically to their behaviors and needs.

Up-level this strategy by:

- ✓ Splitting the Journey based on an AOV that is at least 25% higher than your normal AOV.
- ✓ Creating a discount for that specific threshold to incentivize checking out.
- ✓ Considering extending the series with longer wait times in between messages, if a larger overall purchase.
- ✓ Messaging in-store pickup options, if relevant for the item.
- ✓ Message store card or pay as you go options to this segment.

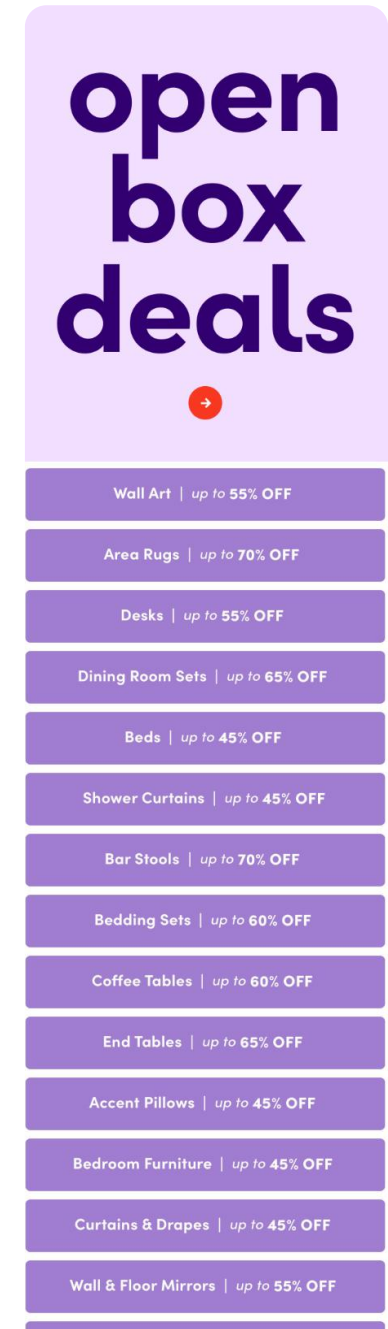
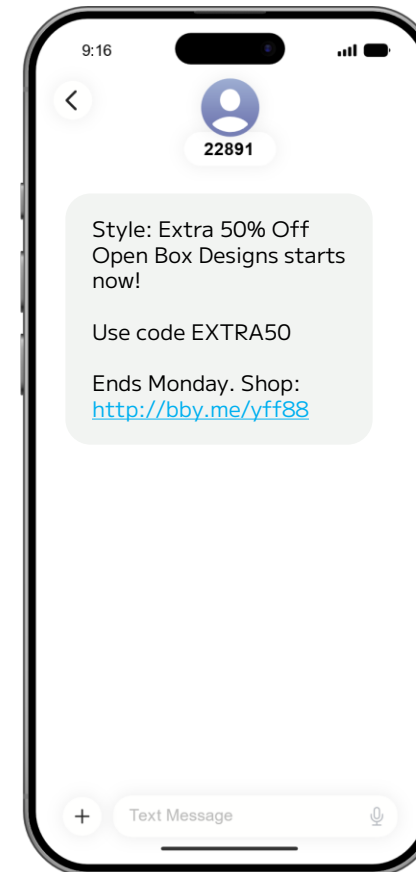


Promote Open Box Deals

Home retailers often resell returned or slightly damaged items at reduced prices, which appeals to price-conscious shoppers

Up-level this strategy by:

- ✓ Targeting those who have a Coupon/Discount Affinity
- ✓ Adding these products to your product feed and add a tag for Open Box items and showcase them in specific recommendations
- ✓ Using this as a final message in the abandonment series to re-engage users and prompt a second look.
- ✓ Testing against clearance messaging to see what resonates with your audience best

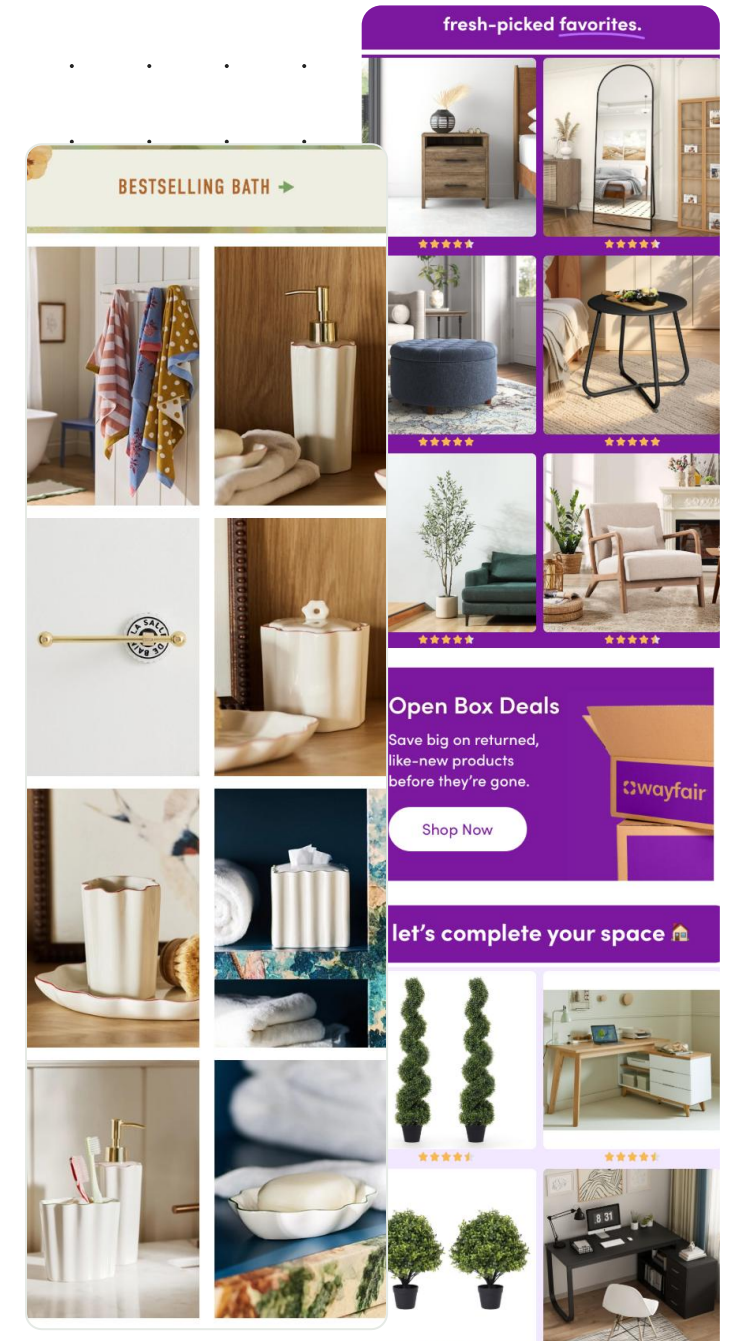
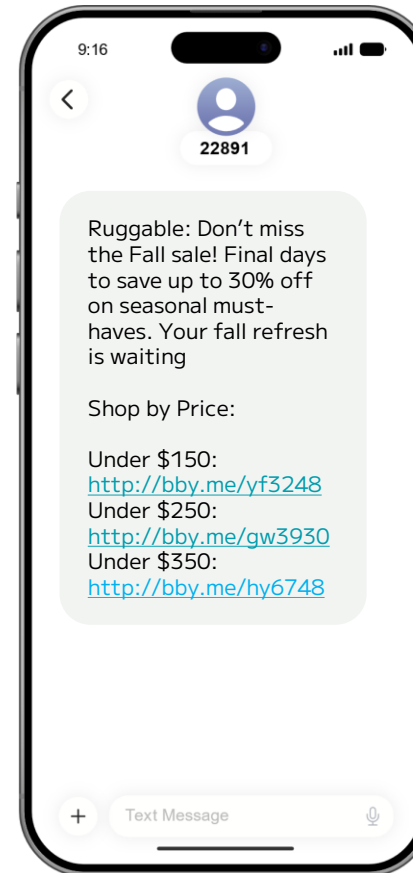


Sale/Clearance Recurring Automated Campaigns

For home retailers, personalization is essential given the wide product assortment and the distinct category preferences of consumers.

Up-level this strategy by:

- ✓ Sending recurring automated campaigns with recommendations to those who have visited your site in the last 90 days and have not ordered.
- ✓ Filtering on preferred category or subcategory but changing the algorithm with each send.
- ✓ Thinking about price point and discounting affinities with users by offering options on how to shop.

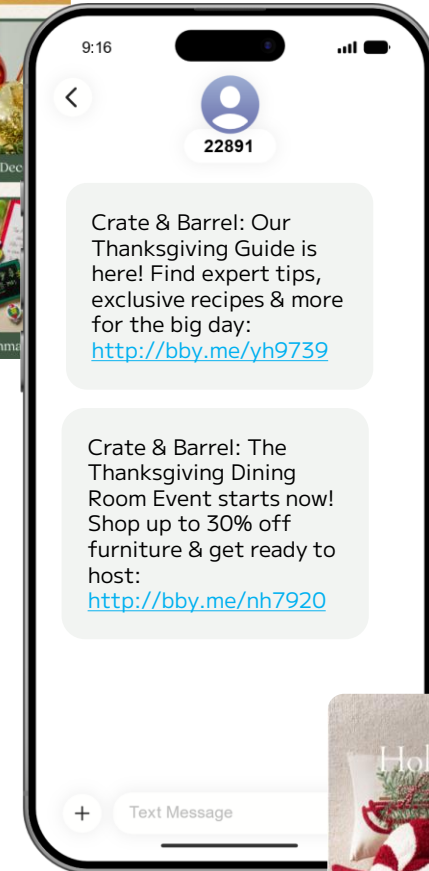


Holiday Decor Shoppers

For Home Décor retailers, there is a high propensity for seasonal shoppers. You can personalize their experience by leveraging what time of year/holiday users typically shop for décor.

Up-level this strategy by:

- ✓ Targeting those in marketing/broadcast sends that have purchased a specific holiday category in the past 3 years.
- ✓ Leaning into hosting messaging and reminders for those who need to order décor before big holidays.
- ✓ Showcasing trending and new Holiday Décor products and let subscribers be the first to know.
- ✓ Adding urgency about collections selling out and informing the users on when to buy.

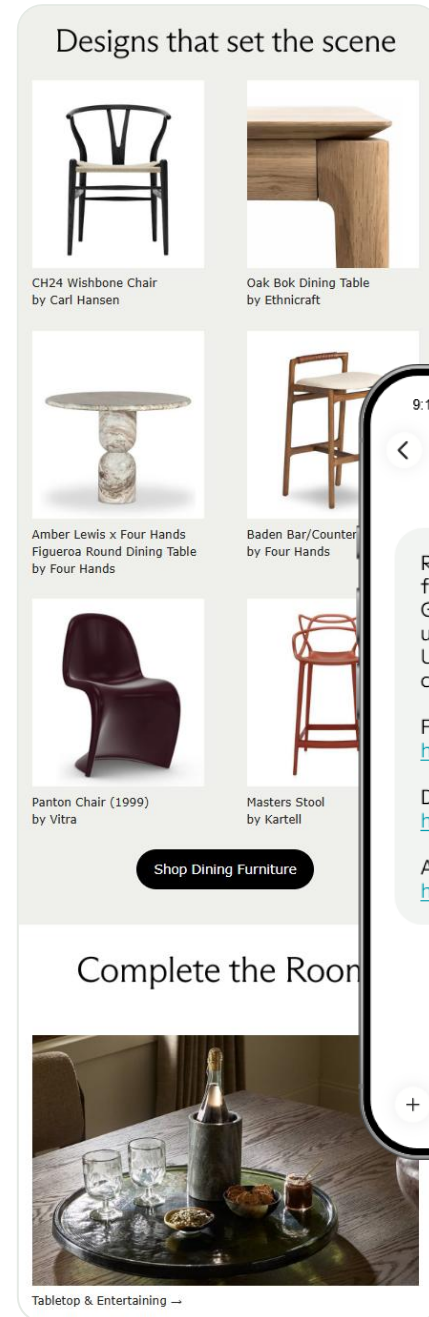
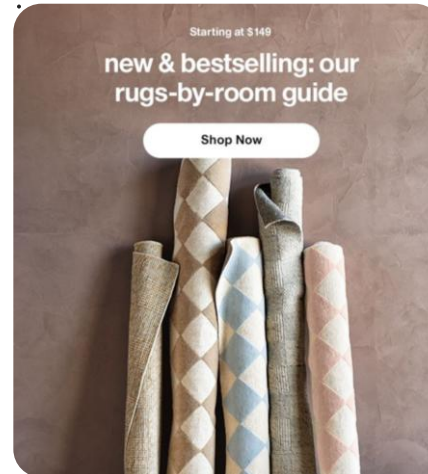


Home Ideas: Complete the Room

For furniture retailers, room-specific shopping presents a strategic opportunity to cross-sell complementary items.

How to up-level this strategy:

- ✓ Review your product data to see what are the common subcategories purchased by room.
- ✓ Give a discount to incentivize a second purchase after the first, personalizing in the same collection, if possible.
- ✓ For brands that offer swatches before you buy, there's a strong opportunity to trigger personalized outreach that encourages users to complete the full purchase.

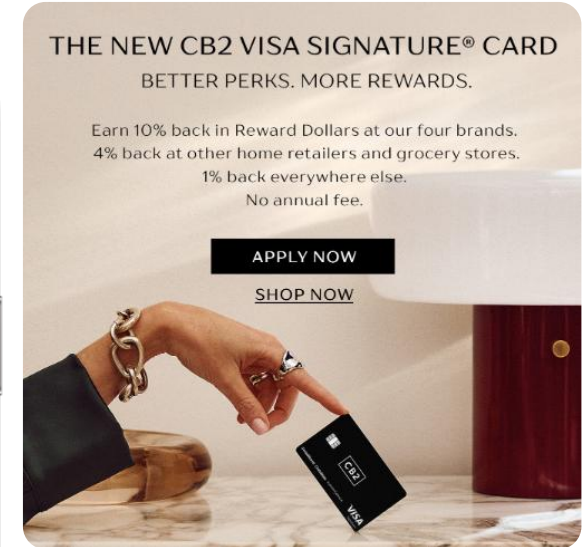
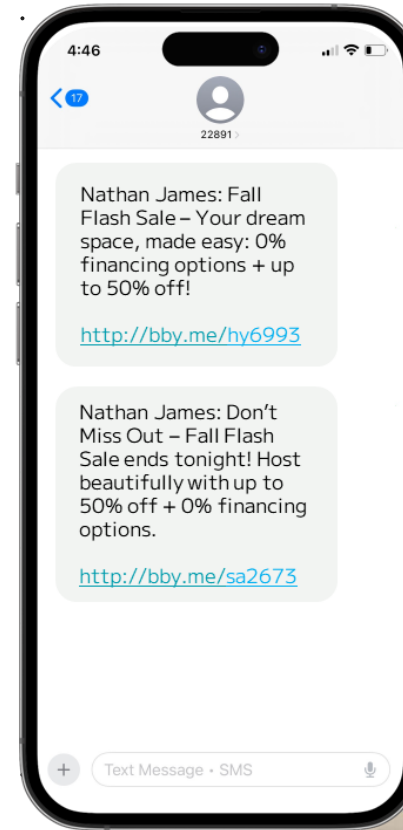


Credit Card/Financing

When consumers are considering large purchases like furniture or appliances, offering flexible payment options can significantly increase conversion and reduce time to purchase.

How to up-level this strategy:

- ✓ Highlight credit card and “Buy Now, Save Later” programs during browsing and checkout to reduce friction.
- ✓ Tailor financing messaging to high-ticket items or bundles, especially in categories like living room sets or kitchen upgrades.
- ✓ Reinforce limited-time financing offers and include trust-building elements like partner logos, customer reviews, and security assurances.



Ready to Elevate Your Home Digital Marketing?

Contact us: info@listrak.com

Existing Clients: connect with your Account Manager

Reach out to Support: <https://support.listrak.com/>

Listrak is the person-first marketing automation platform that unifies data, identity, and cross-channel messaging to deliver hyper-personalized customer experiences. Designed for leading retailers and brands, our email, mobile, push, and web solutions drive growth, increase efficiency, and maximize revenue.

