

DRAFT AGENDA OF THE 2023 GIIGNL EXECUTIVE COMMITTEE

May 22, 2023 (9.00 PM - 5.00 PM)

- Approval of the draft agenda
- 2. Approval of the minutes of the 2022 GIIGNL Executive Committee held on April 11, 2022
- 3. Report on membership / new candidacies
- 4. Central-Office activities & Financial Results
- 5. Standing Study Groups: proposals and reports
 - Technical Study Group
 - Commercial Study Group
- 6. KEYNOTE: **Global LNG Update and Outlook** (Frank Harris, Global Head of LNG Consulting, WoodMackenzie)
- 7. AMERICAS

Update on US and Latin American LNG markets (Andrew Walker, Vice President Strategy, Cheniere)

- 8. Costa Norte LNG Terminal Update (Miguel Bolinaga, President, AES Panama)
- 9. ASIA

Challenges towards stable LNG supply and countermeasures in Asia (Atsunori Takeuchi, Executive Officer, Senior General Manager, LNG Business Department, Tokyo Gas)

10. EUROPE

Consequences of the Russia-Ukraine conflict on LNG imports (Thomas Maurisse, Senior Vice President LNG, TotalEnergies)

- 11. KEYNOTE: **Panama Canal Update** (Dr. Ricaurte Vásquez, Administrator, Panama Canal Authority)
- 12. Next meetings
- 13. AOB