



CANAL DE PANAMÁ

Panama Canal short-term LNG forecast

International Group of LNG Importers - GIIGLN

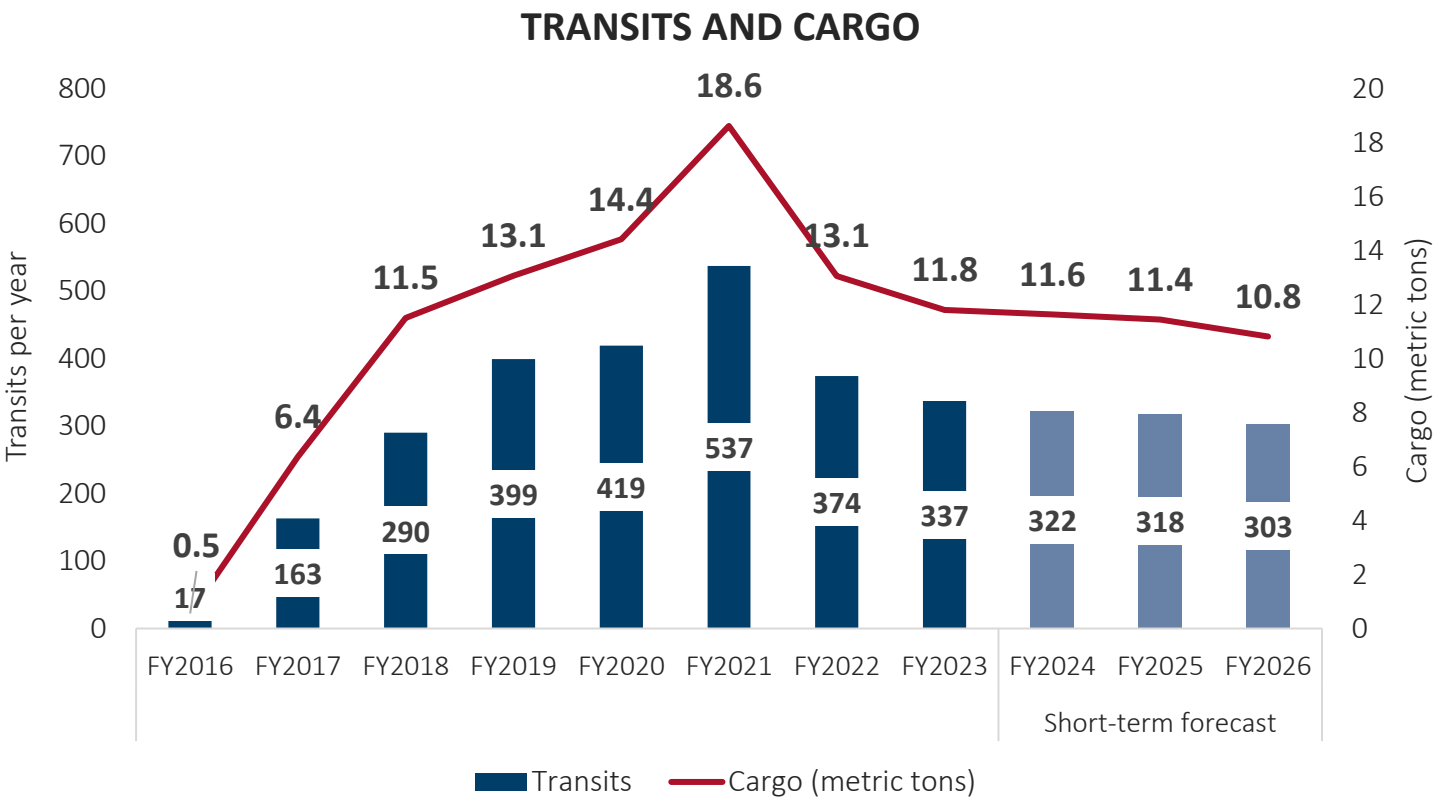
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PANAMA CANAL SHORT-TERM LNG FORECAST

Since Ukraine-Russia conflict started, LNG traffic through the Canal has been declining.

Non-long-term LNG trade shifted significantly westward, as volumes were pulled away from markets like China and South Asia towards Europe.

The Canal has regularly transited two LNG vessels in the same day and demonstrated the ability to transit up to three vessels during high demand periods.



	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	Short-term forecast		
LNG transit per day	0.0	0.4	0.8	1.1	1.1	1.5	1.0	0.9	0.9	0.9	0.8

UNITED STATES LNG EXPORTS BY TERMINAL

IN METRIC TONS PER CALENDAR YEAR

In calendar year 2022, the United States exported 74.25 million metric tons of LNG, of which 20% were destined to countries within the Panama Canal route. During this period, the Canal accounted for 80% of these trades.

