

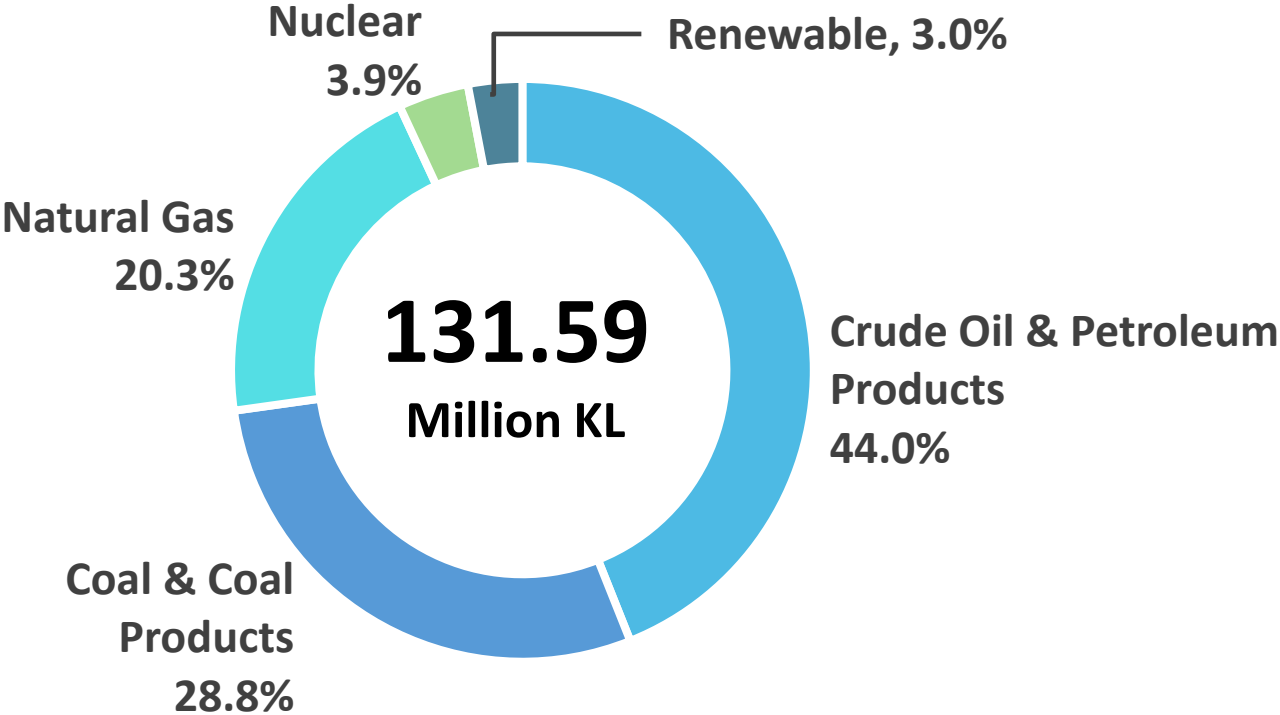
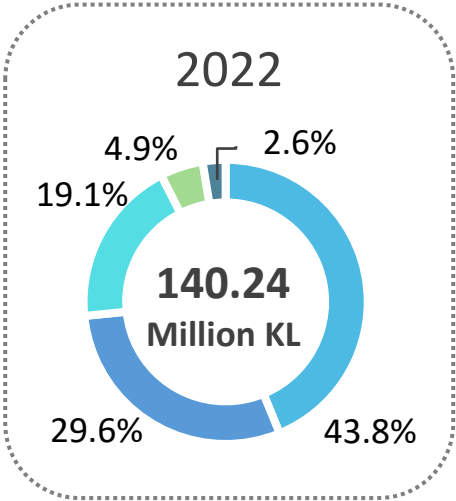
An Update on Taiwan's Natural Gas and LNG Market

**CPC Corporation, Taiwan
October, 2024**



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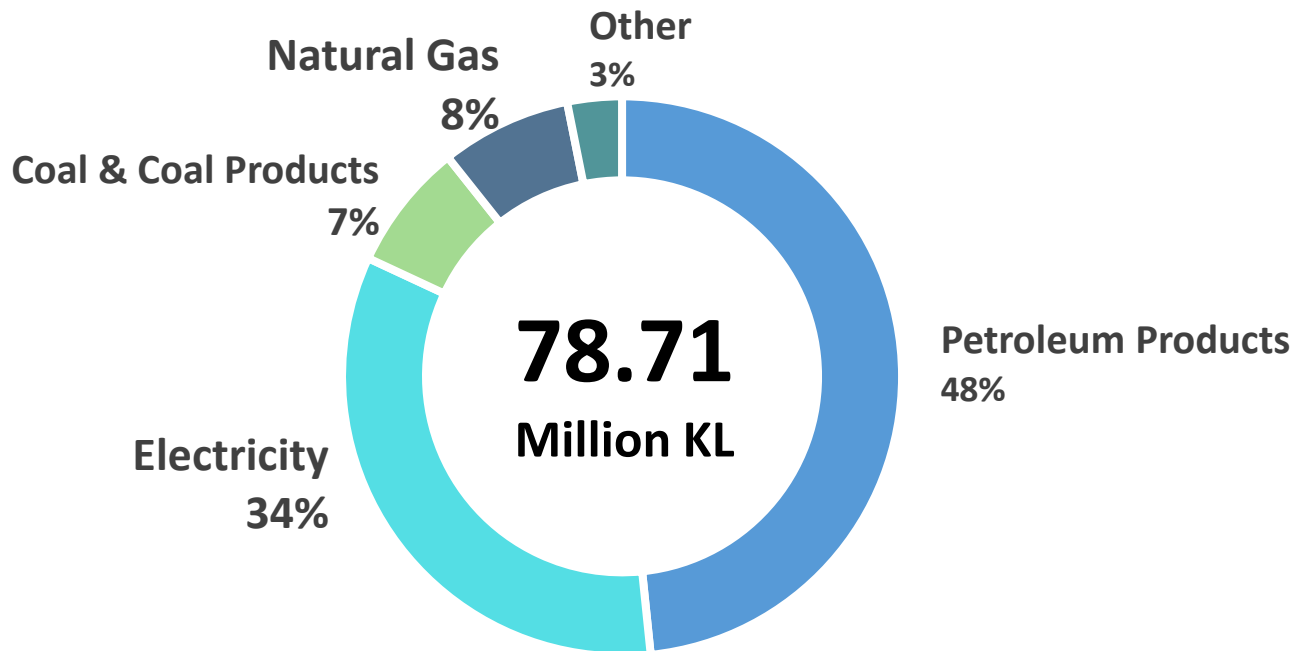
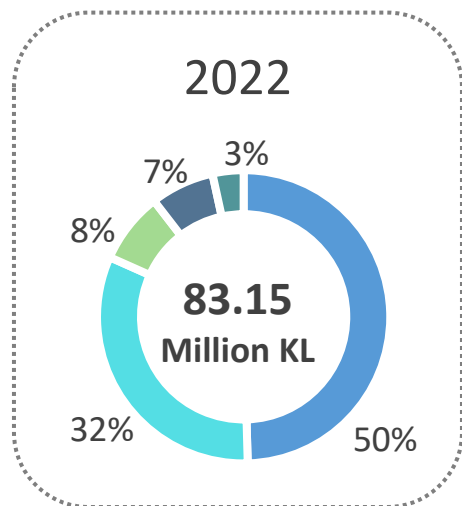
Taiwan's Energy Supply in 2023



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Source: Energy Administration, Ministry of Economic Affairs-Energy Statistics Handbook 2023.

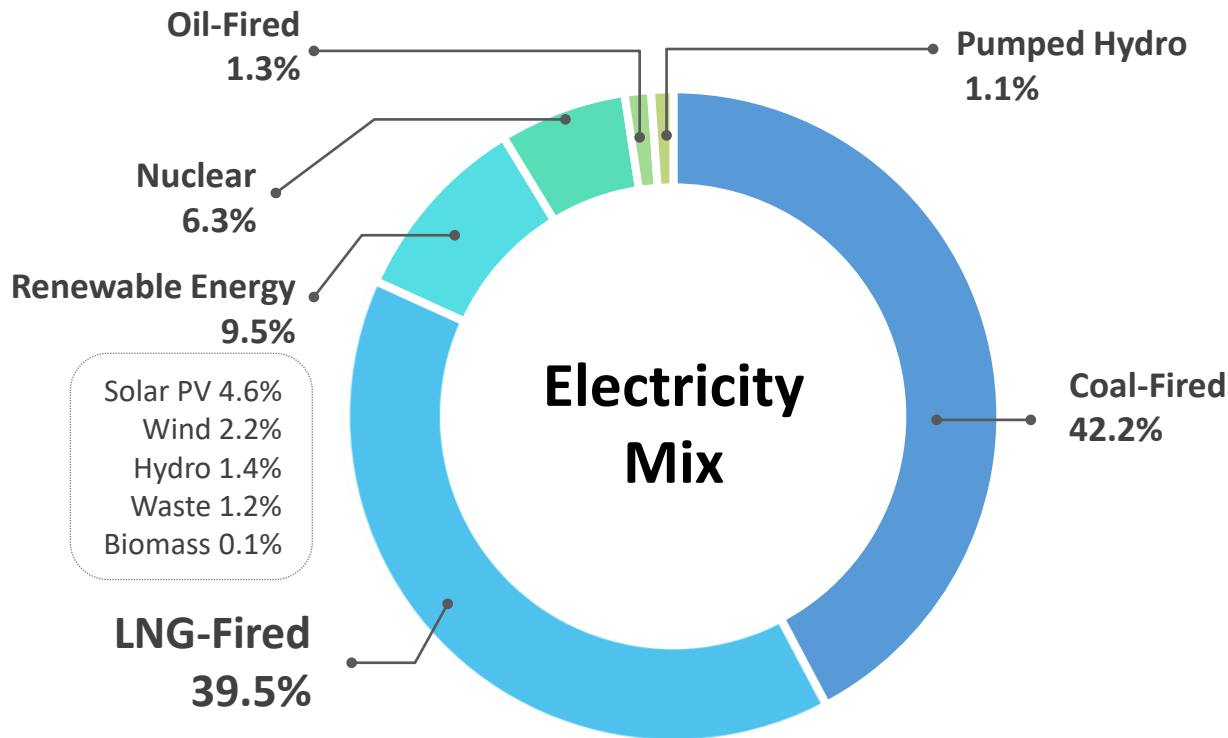
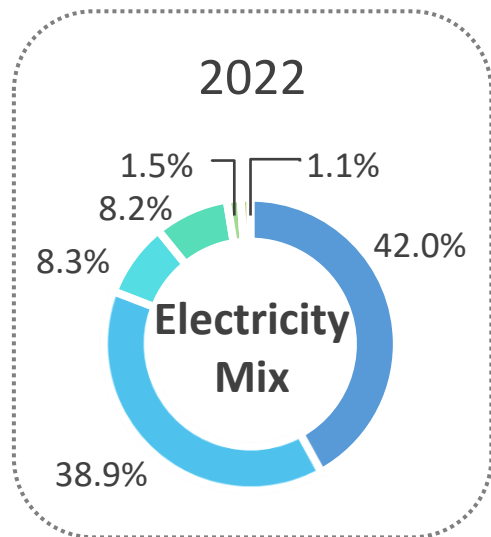
Taiwan's Energy Consumption in 2023



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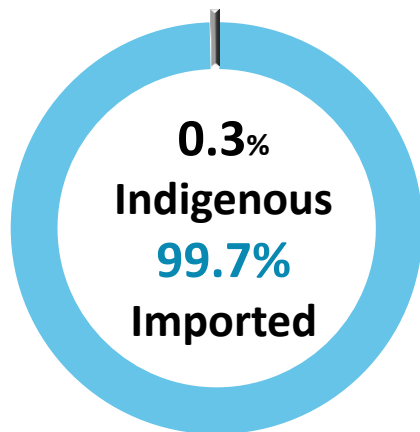
Source: Energy Administration, Ministry of Economic Affairs-Energy Statistics Handbook 2023.

Taiwan's Electricity Mix in 2023

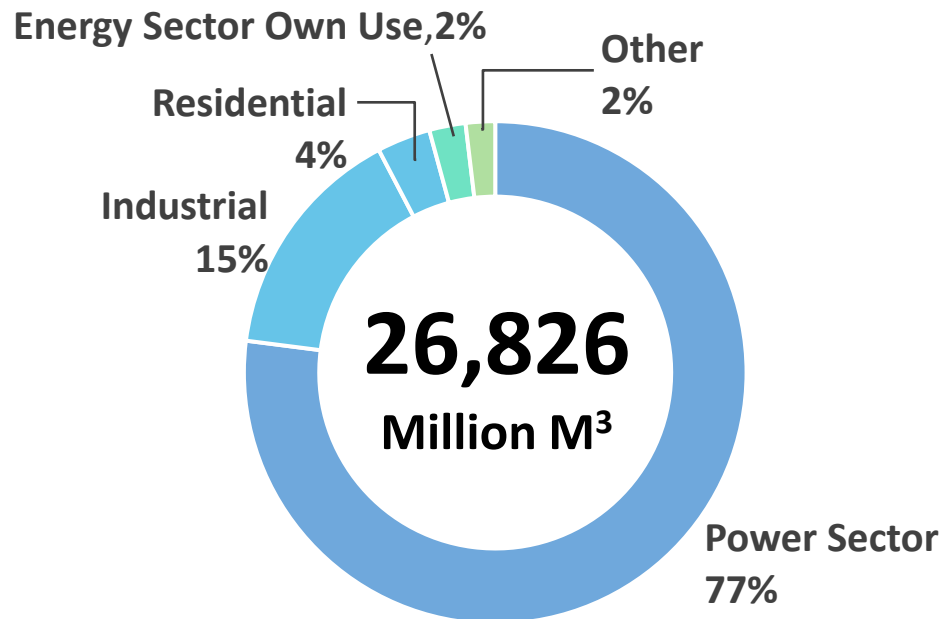


Taiwan's Gas Market in 2023

Natural Gas Supply



Natural Gas Consumption



Source: Energy Administration, Ministry of Economic Affairs-Energy Statistics Handbook 2023.



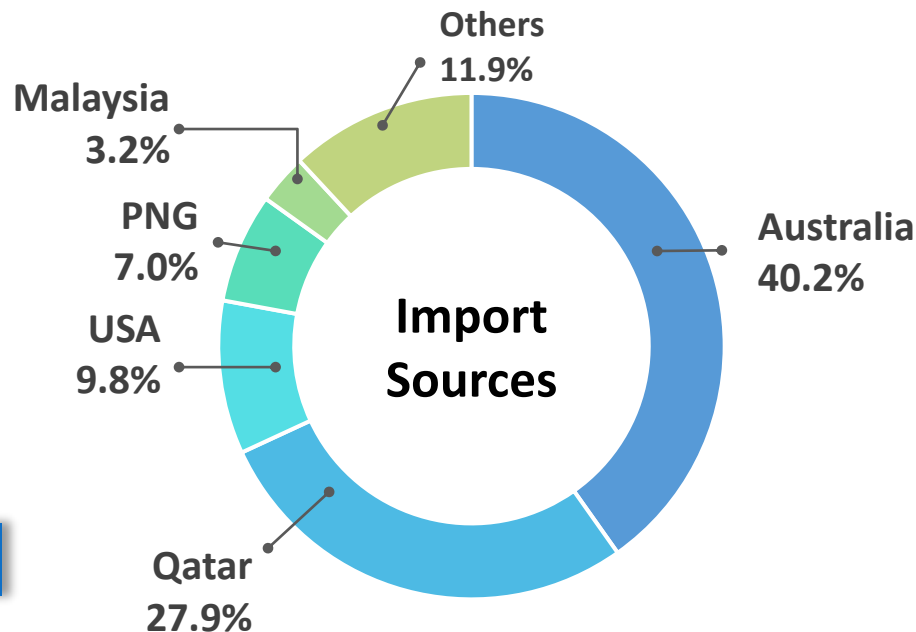
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Taiwan's LNG Import in 2023

Taiwan imported roughly **20** million tons of LNG in 2023, shared **5%** of global LNG imports.

Principal LNG importers in 2023		
Country	Volume (Million tons)	Global share
China	70.8	17.6%
Japan	66.1	16.5%
S. Korea	45.2	11.3%
India	22.0	5.5%
France	21.8	5.4%
Taiwan	20.2	5.0%

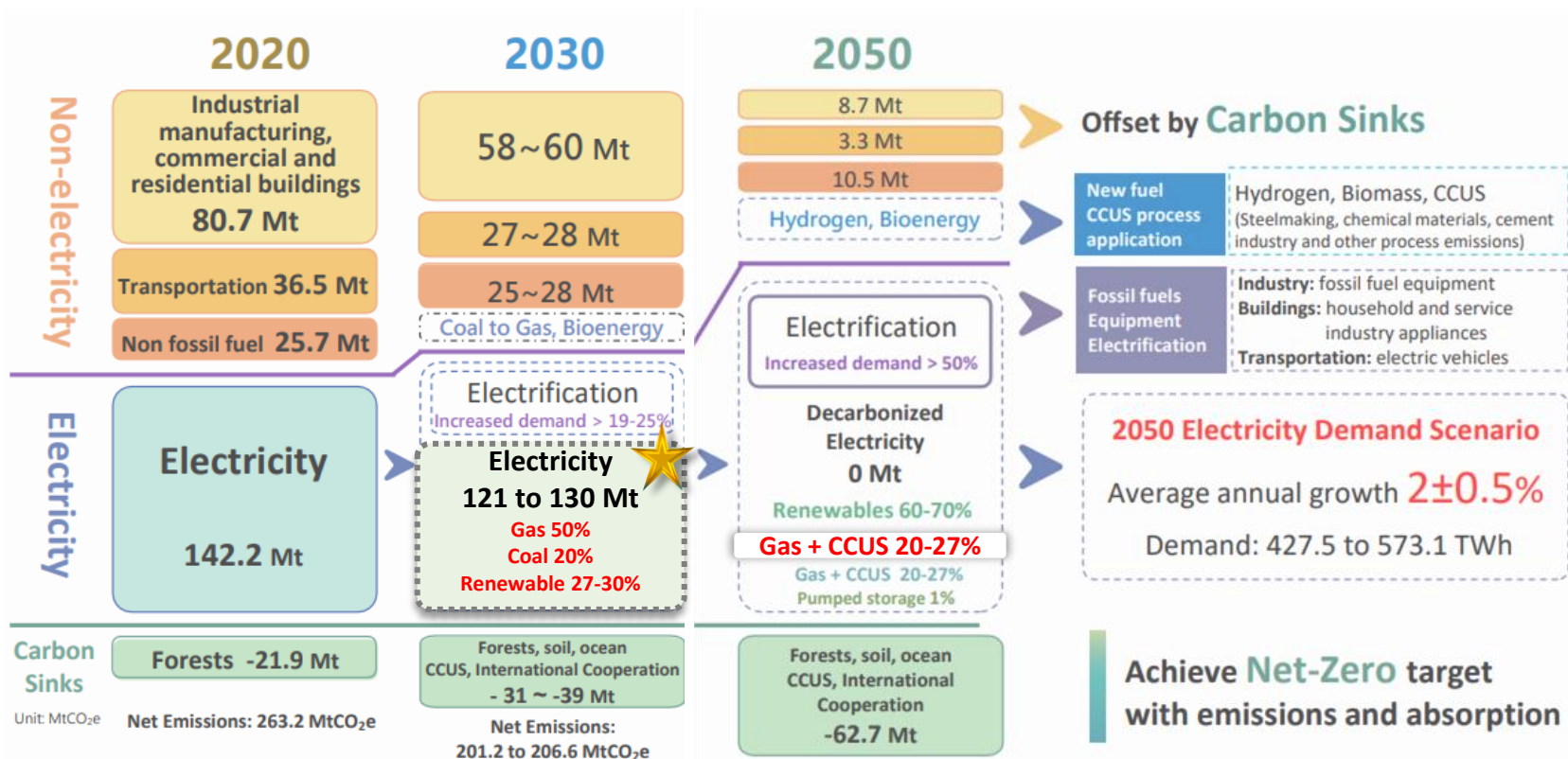
Source: GIIGNL Annual Report 2024



Source: Energy Administration, Ministry of Economic Affairs-Energy Statistics Handbook 2023.



Gas Demand Outlook based on Taiwan's Net-Zero Scenario



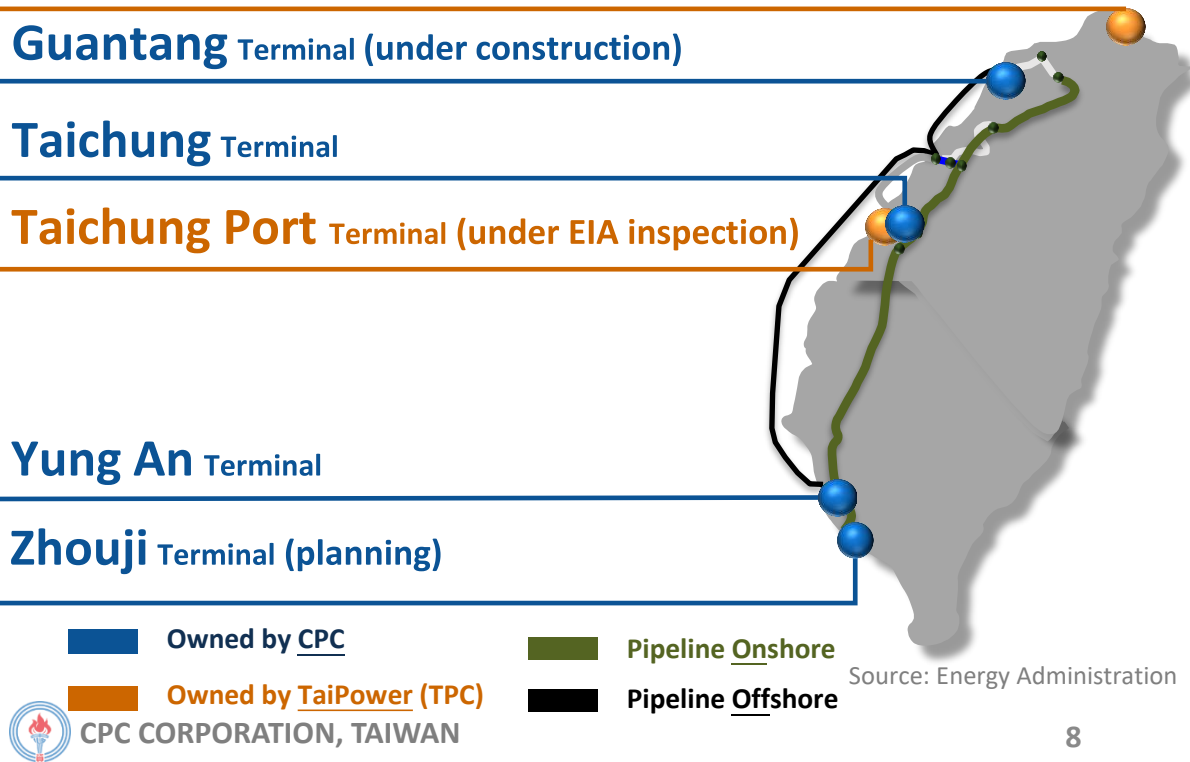
Source : : National Development Council



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LNG Infrastructure Expansion

Nameplate Capacity		LNG Terminal
2023	2030	
-	-	Hsieh Ho Terminal (under EIA inspection)
-	6	Guantang Terminal (under construction)
8	13	Taichung Terminal
-	-	Taichung Port Terminal (under EIA inspection)
12	12	Yung An Terminal
-	-	Zhouji Terminal (planning)



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Thank you for attention



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