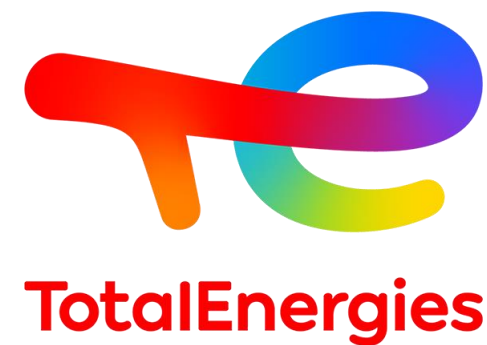


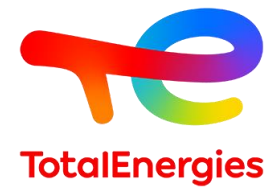


TotalEnergies 2023-2024 Successes

Gregory Joffroy

GIIGNL General Assembly
Hiroshima – October 8th 2024

Leading regas capacity holder & LNG importer of Europe



Start-up of two regasification terminals

Deutsche Ostsee LNG (Germany)



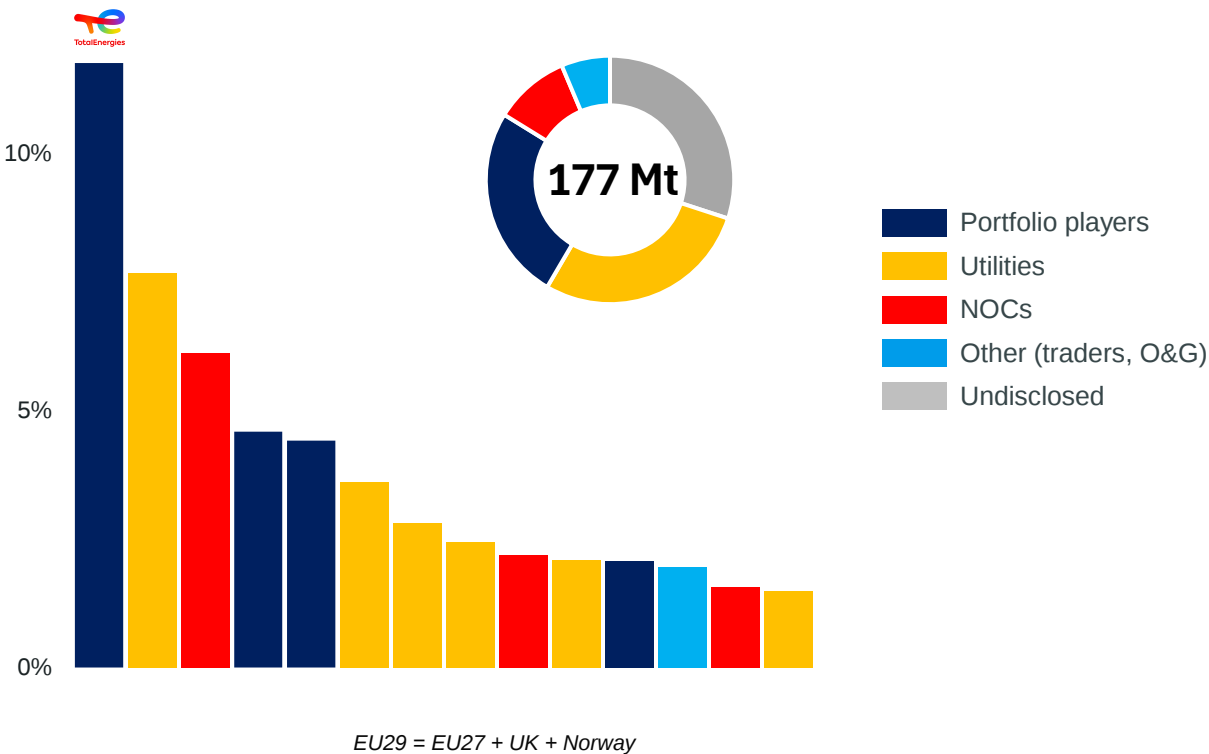
- Composed of 2 FSRUs: Neptune (5 bcm/y) & Energos Power (~5bcm/y)
- Capacity booked by TTE: **2.6 bcm/y**
- COD: **2023**
- Deutsche Ostsee LNG terminal moved from Lubmin to Mukran during summer 2024

Le Havre FSRU (France)

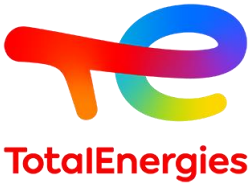


- Cape Ann FSRU (5 bcm/y)
- Capacity booked by TTE: **2.5 bcm/y**
- COD: **2023**

2023 booked regas capacity in Europe (EU29)



Leading LNG exporter from the US



FID on a new liquefaction plant Rio Grande LNG



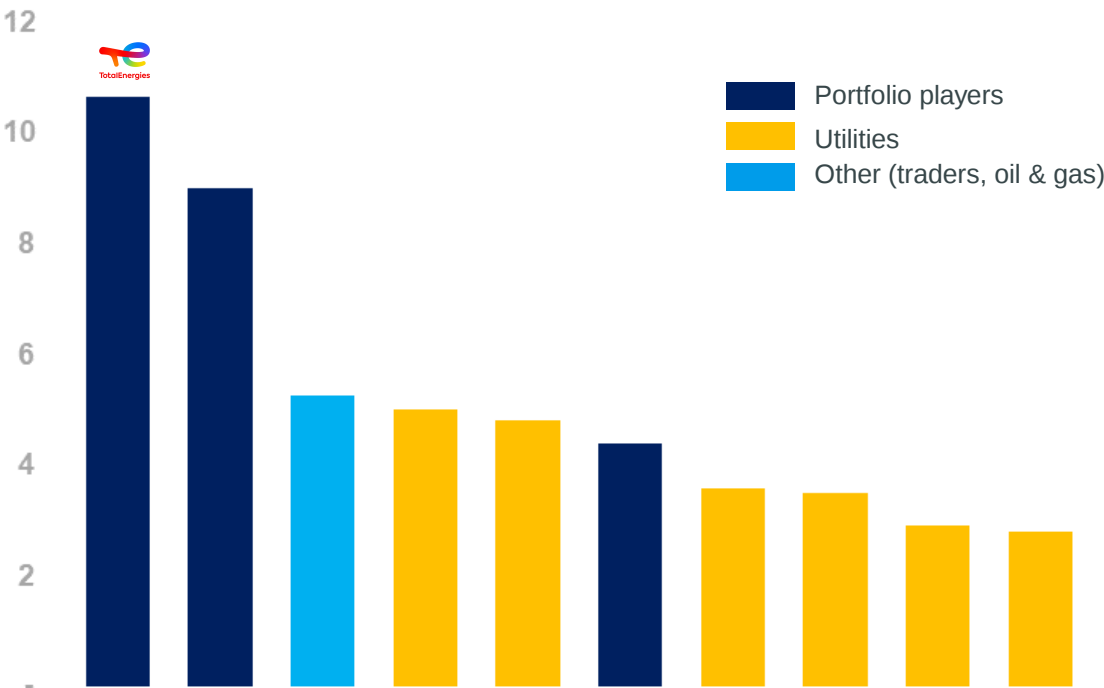
- Capacity: **17.5 Mt/y**
- ~**5 Mt/y** of LNG for TTE
- COD: **2027**
- 16.7%** interest in RG LNG (operated by NextDecade)+ **17.5%** in NextDecade

Acquisition of new gas supply assets in Eagle Ford

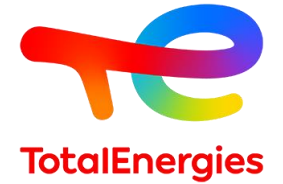


- 500 Mscf/d** expected production by 2028
- 20%** interest in Dorado field (operated by EOG resources) + **45%** interest in other dry gas assets (operated by Lewis Energy)

2023 TOP US LNG exporter (excluding spot volumes) Mt



Other LNG successes around the world



FID on 2 new liquefaction plants

Marsa LNG (Oman)



- Capacity: **1 Mt/y**
- COD: **2028**
- Operator with **80%** interest
- Plant fully electrically driven, powered by large solar farm

FID on new gas supply

Ubeta (Nigeria)



- Plateau **300 Mscf/d**
- COD: **2027**
- Operator with **40%** Interest (part of OML58)
- To supply **Nigeria LNG** (15% Interest)

Start-up of regasification terminal

Ruwais LNG (UAE)



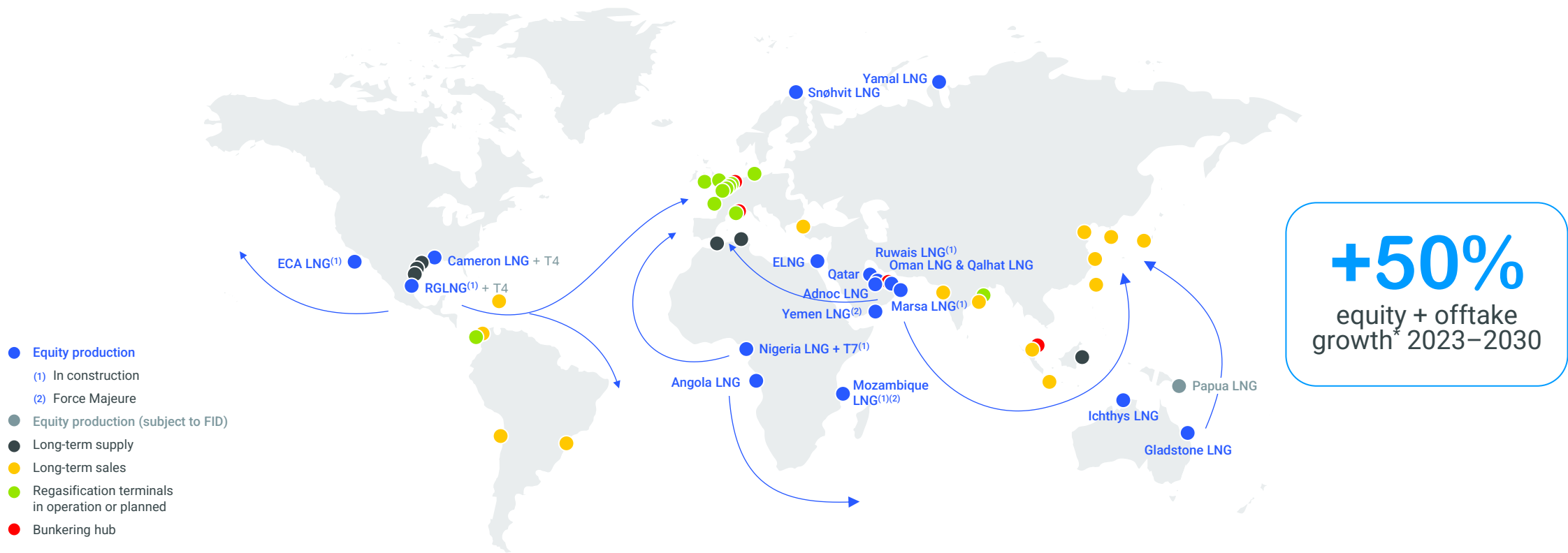
- Capacity: **9.6 Mt/y**
- COD: **2028**
- 10%** interest (operated by ADNOC Gas)
- Electrically driven LNG trains

Dhamra (India)



- Capacity: **5 Mt/y**
- COD: **2023**
- 50%** interest via ATPL Adani Total Private Limited (operated by ATPL)

A diversified and integrated portfolio resilient through cycles



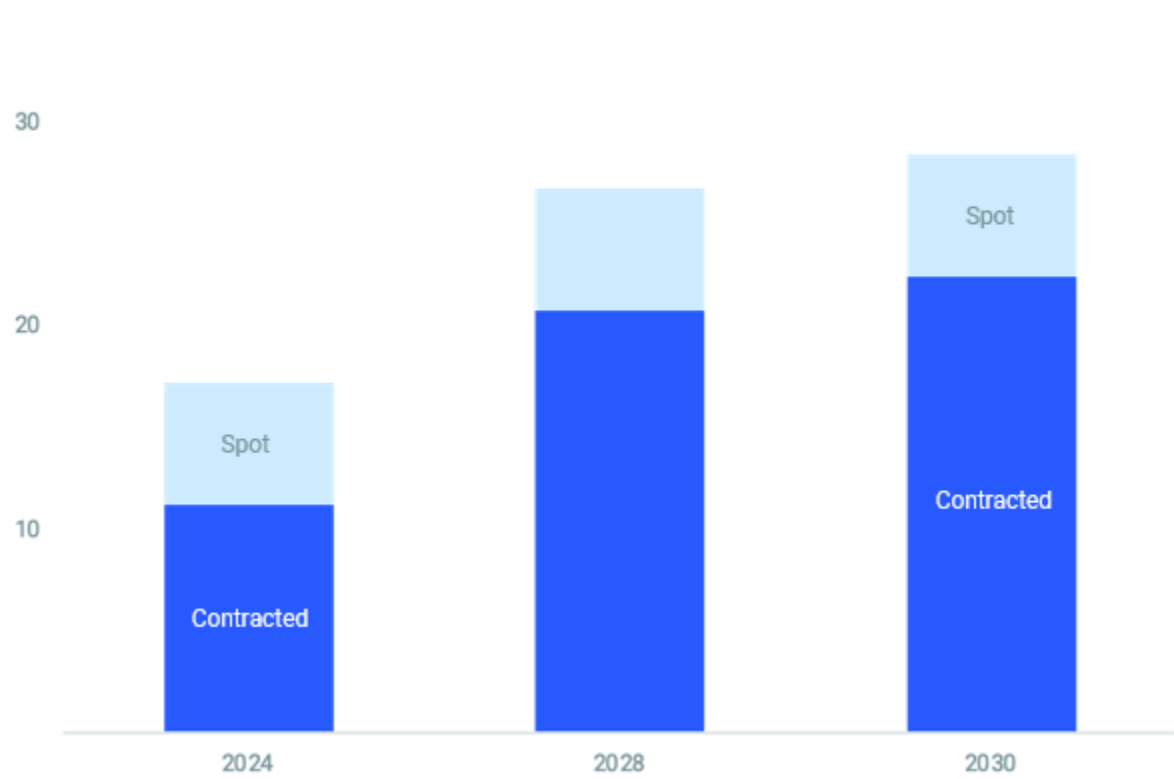
* Excluding Russia, excluding spot volumes

Growing our long-term sales in Asia



4Mt/y of Asian LNG contracts signed in 2024 to date

TotalEnergies LNG sales to Asia
Mt



India
0.8 Mt/y 10y from 2026



sembcorp

Singapore
0.8 Mt/y 16y from 2027



KOREA SOUTH-EAST
POWER CO.

South Korea
0.5 Mt/y 5y from 2027

Undisclosed buyer

India
0.4 Mt/y 10y from 2026



HYUNDAI
LNG
SHIPPING

South Korea
0.2 Mt/y 7y from 2027



CNOOC

China
1.25 Mt/y 5y from 2030