

# UPDATE ON GIIGNL ACTIVITIES

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## 4 Strategic axis

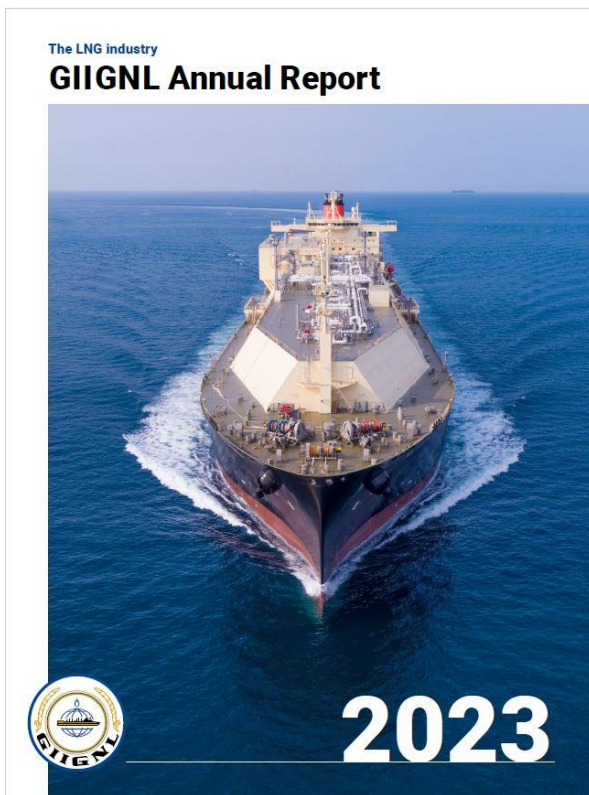
- Consolidation of existing and recognized deliverables
- New LNG and gas analysis for Members
- Investigate new topics related to the future of LNG and gas
- Partnerships : reactivate existing ones and develop new one



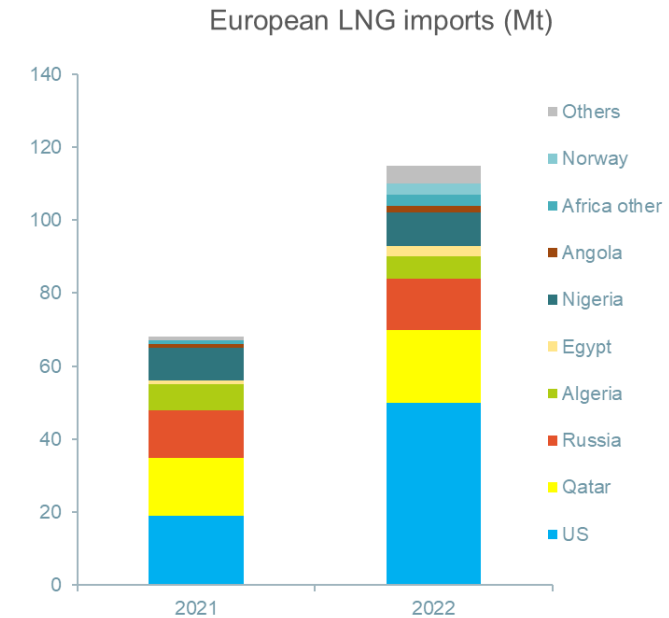
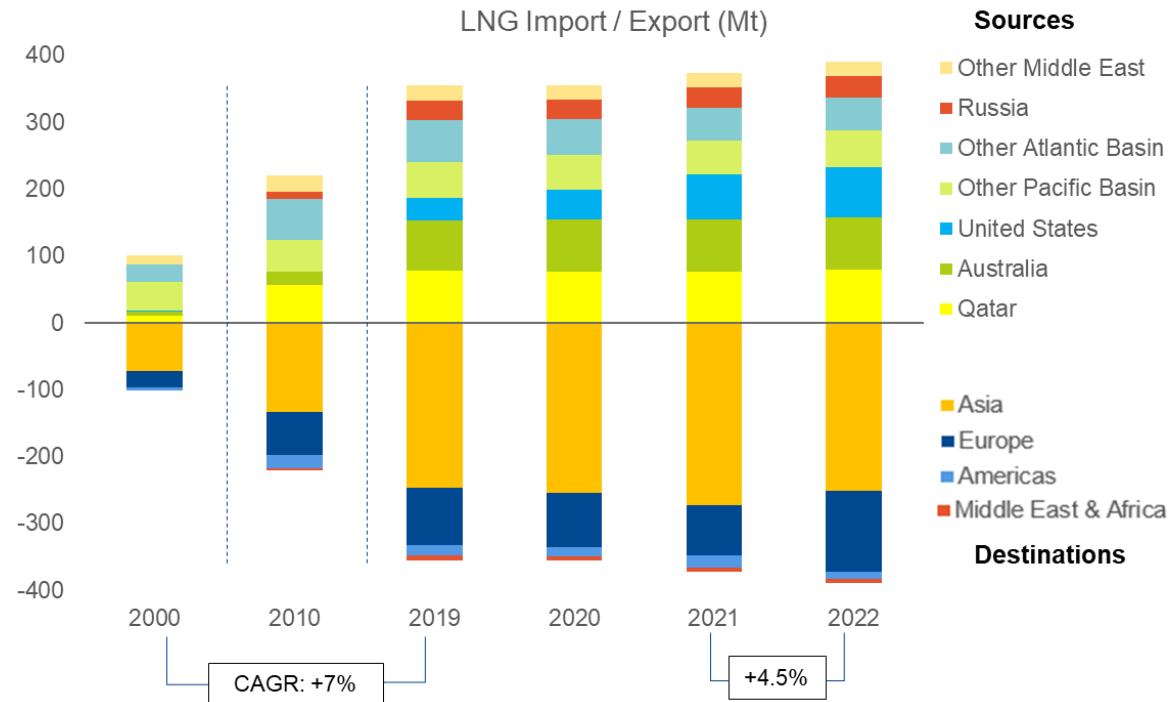
# CONSOLIDATION OF EXISTING AND RECOGNIZED DELIVERABLES

*The industry's reference for LNG statistics and analytics*

- **Annual Report**



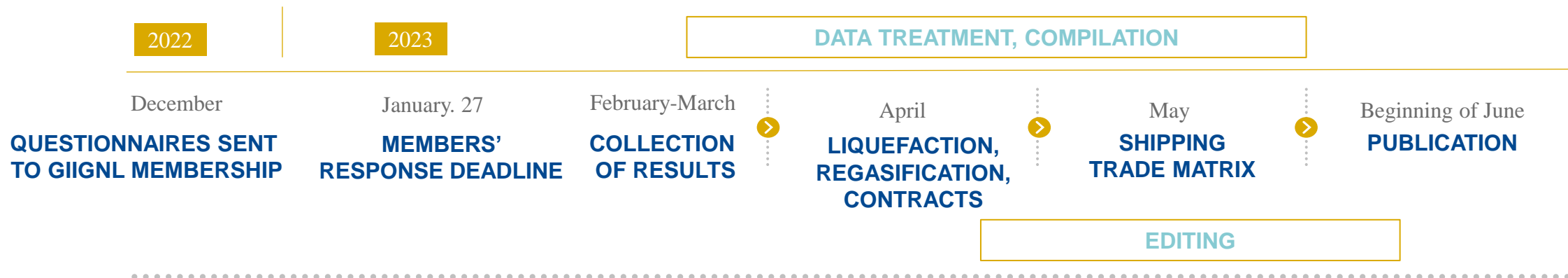
- **Market analysis**



# ANNUAL REPORT 2023

*GIIGNL's Flagship*

## Annual Report Timeline:



## Annual Report Task Force:



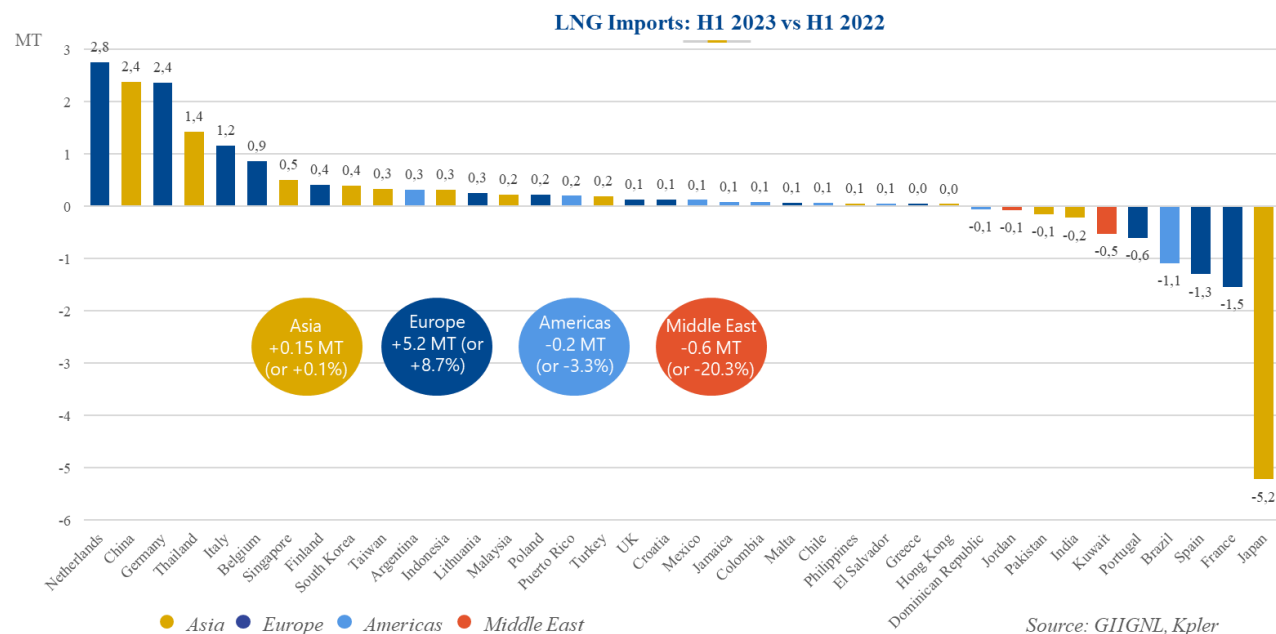
## Takeaways:

- GIIGNL members to continue to actively contribute by delivering their detailed and most accurate data in due time
- Increasing difficulty of preparation; greater volume of data, increasing market complexity, confidentiality concerns, increasing GIIGNL membership, etc.

# NEW LNG AND GAS ANALYSIS FOR MEMBERS

*More Analysis and extended scope*

- **Market updates: twice a year**
- **Restart News on the website**
- **Advocacy**
  - Lessons from the 2022 crisis
  - LNG is key for both energy security and energy transition



# INVESTIGATE NEW TOPICS RELATED TO THE FUTURE OF LNG

- New technologies

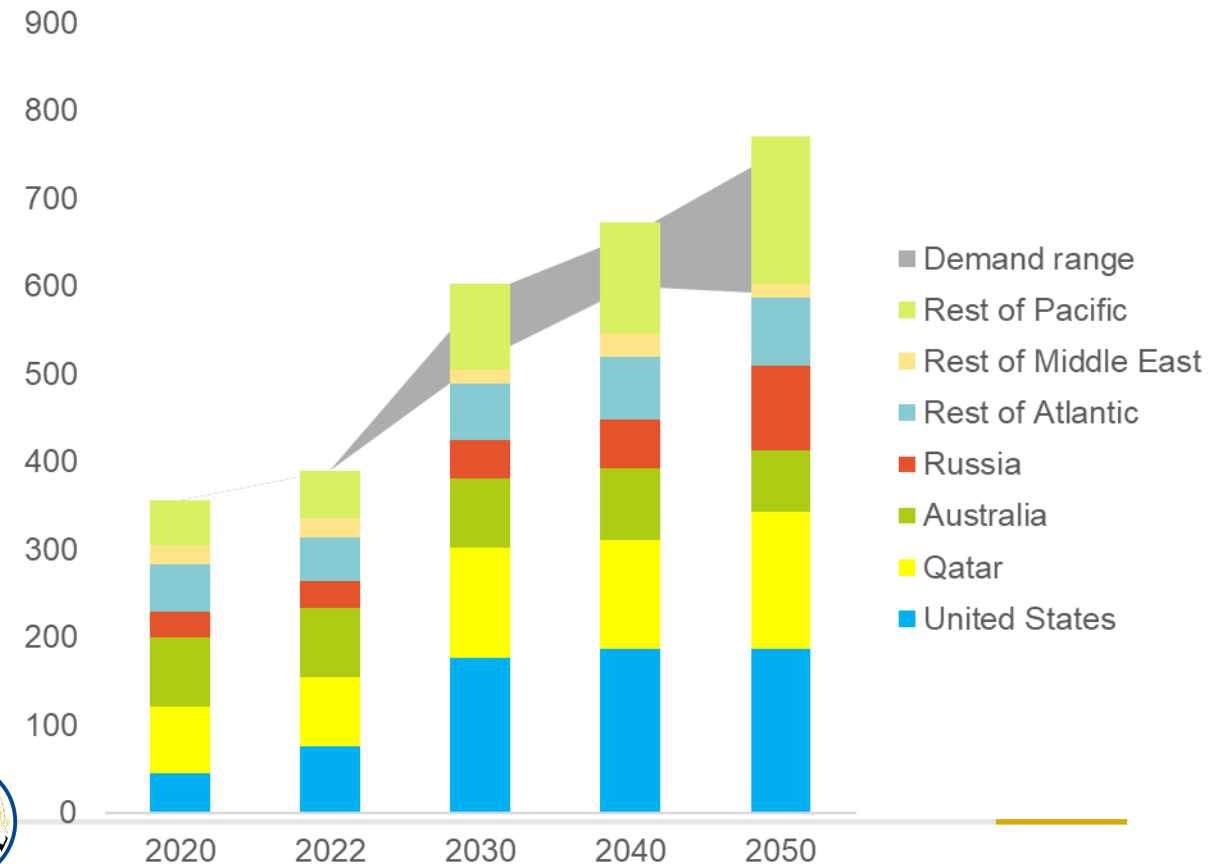
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THE JAPAN  
GAS ASSOCIATION



- Long term market trends

Long Term Supply and Demand for LNG (Mt)



# PARTNERSHIPS

*reactivate existing ones and develop new ones*

- **LNG Protocol / Joint industry initiatives**

