



OSAKA

SEPTEMBER/OCTOBER 2025

CSG Meeting OSAKA

Preliminary data on Jan-Aug 2025

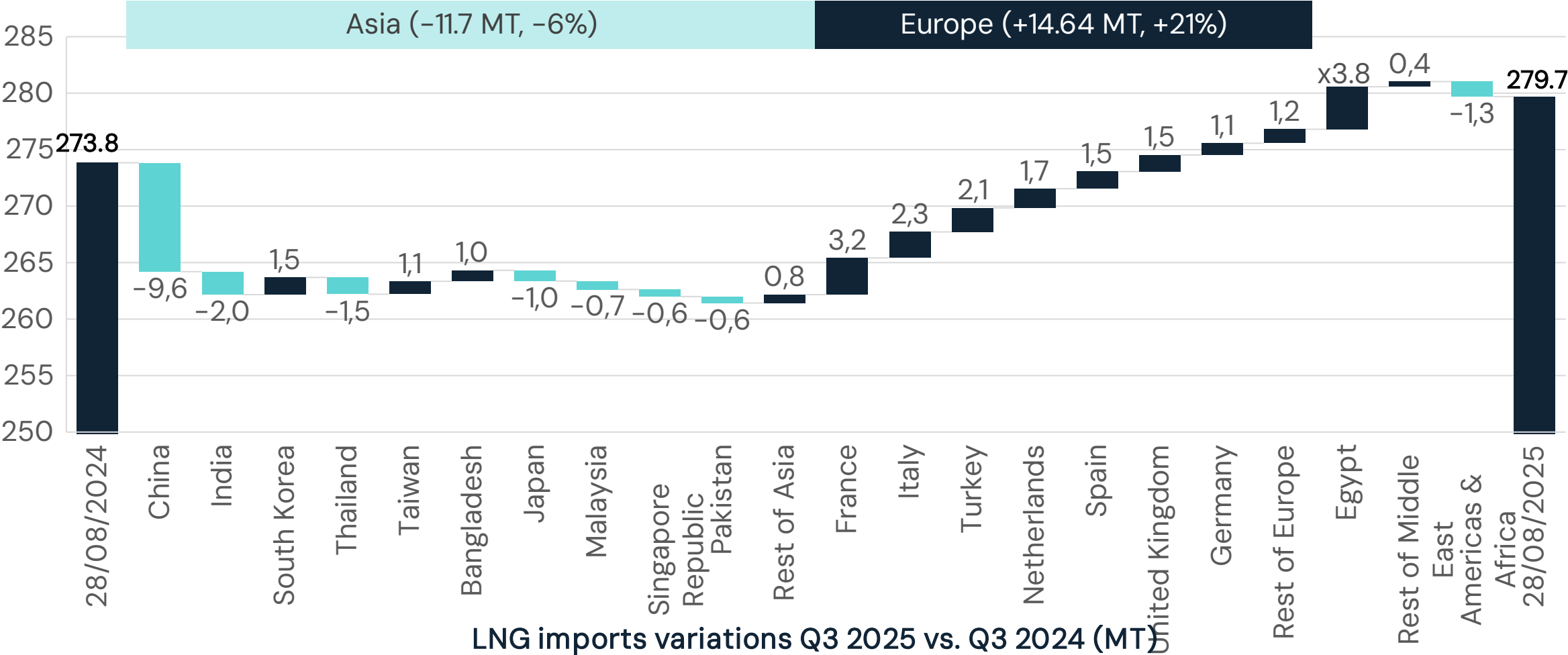


GIIGNL

International Group Of Liquefied
Natural Gas Importers

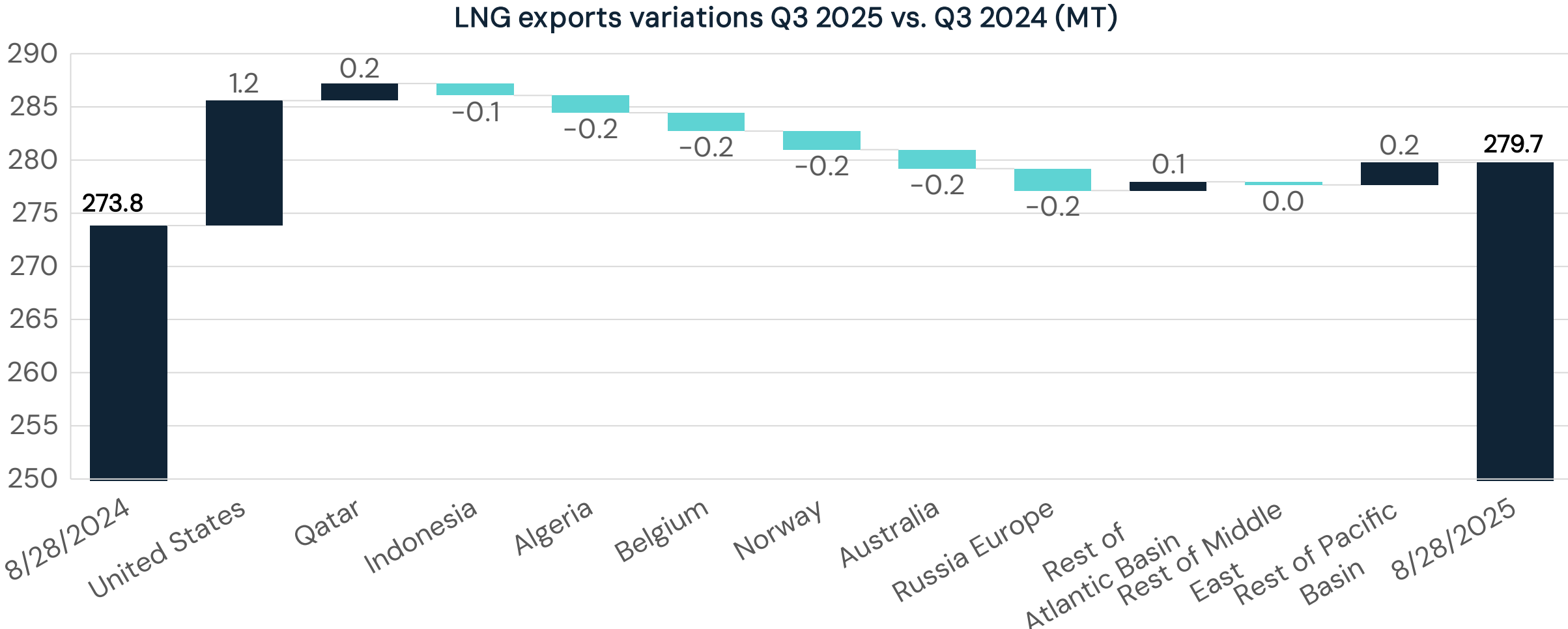
BY Q3 2025 GLOBAL LNG IMPORTS INCREASED BY 2%

Driven by surging demand from Europe and complemented by moderate growth from the Middle East, offsetting downturn in Asia



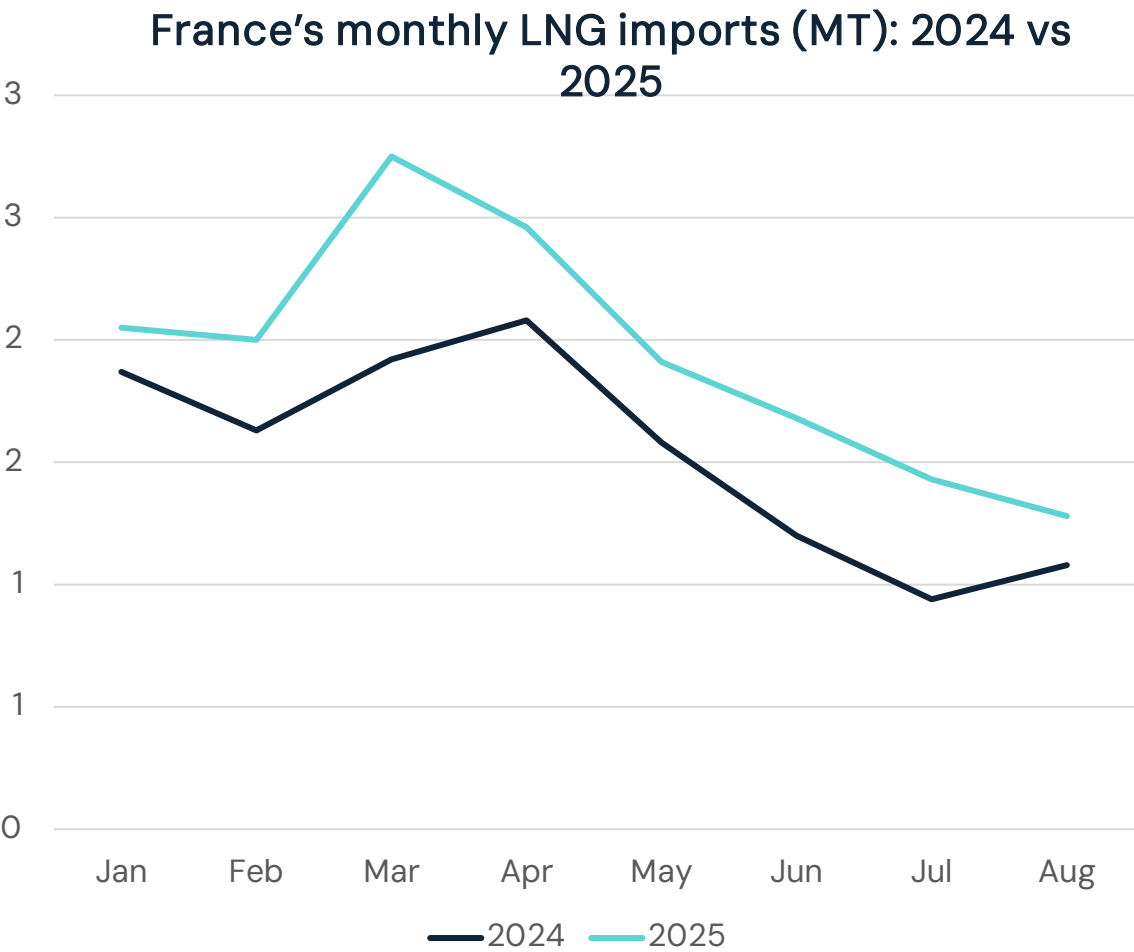
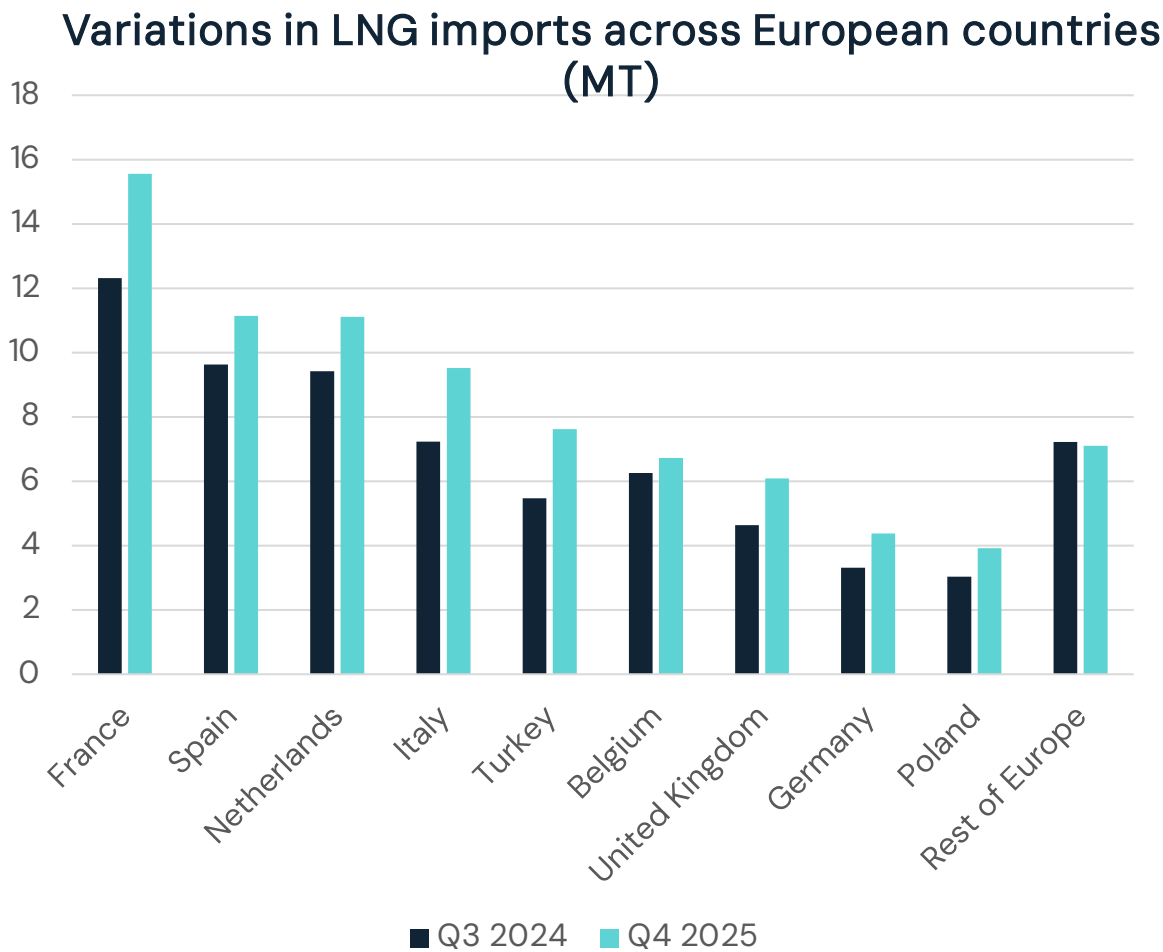
SUPPLY GROWTH DRIVEN BY UNITED STATES AND QATAR

US exports increased by 11.7 MT highlighting the country's expanding role as key driver of global LNG supply



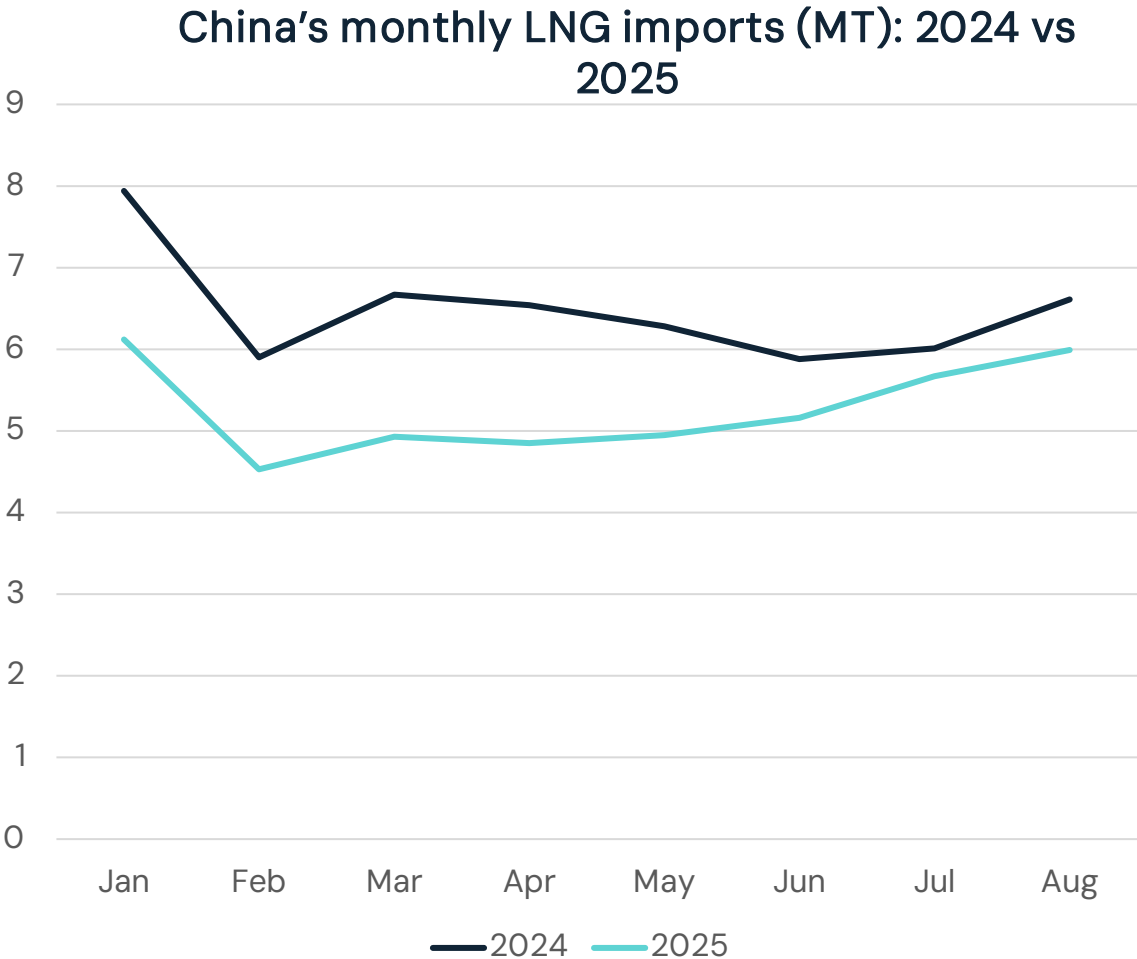
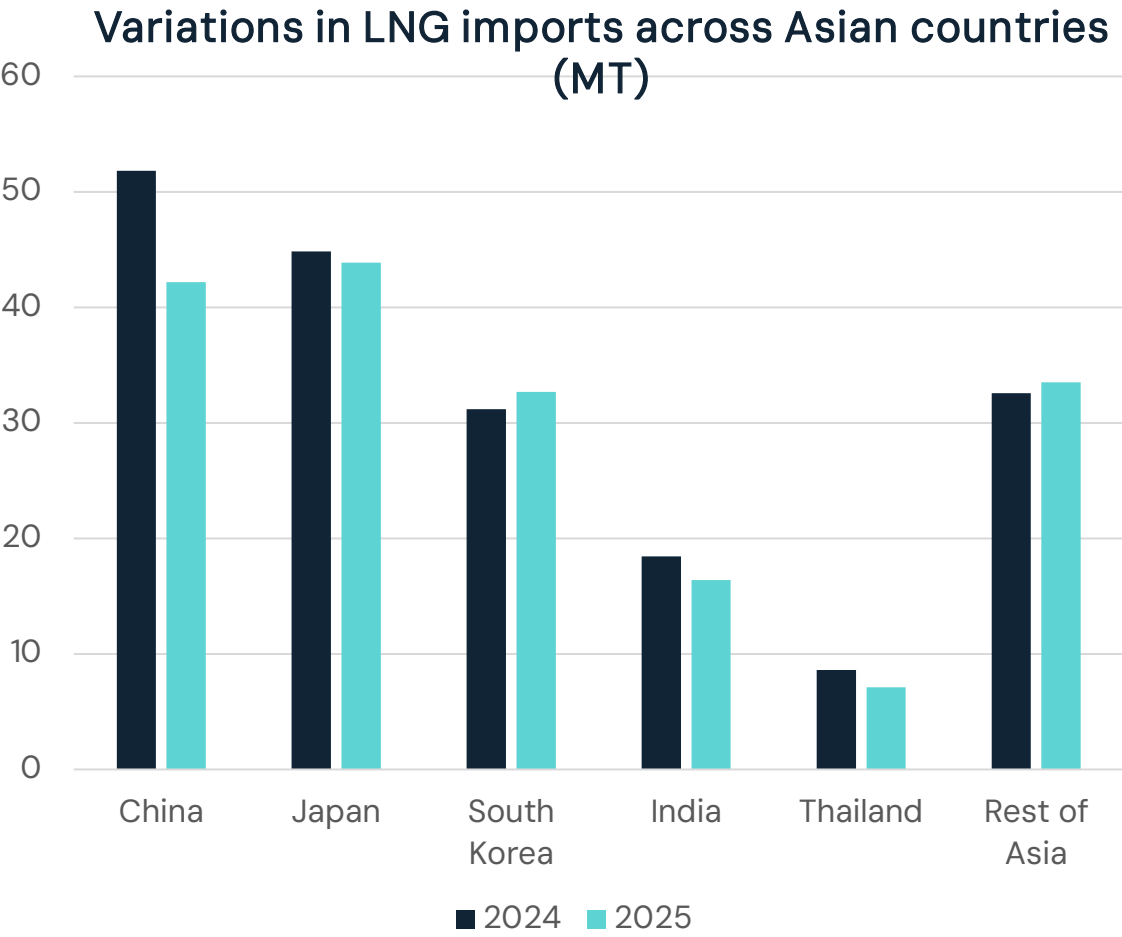
EUROPEAN IMPORT SURGED WITH INCREASED DEMAND AND CONSTRAINED PIPELINE SUPPLY

France increased its LNG imports by 3.2 MT in Q3 2025, supporting higher exports to neighbouring countries



ASIA IMPORT DECLINE DUE TO MODERATE CONSUMPTION AND ELEVATED PRICE COMPETITION

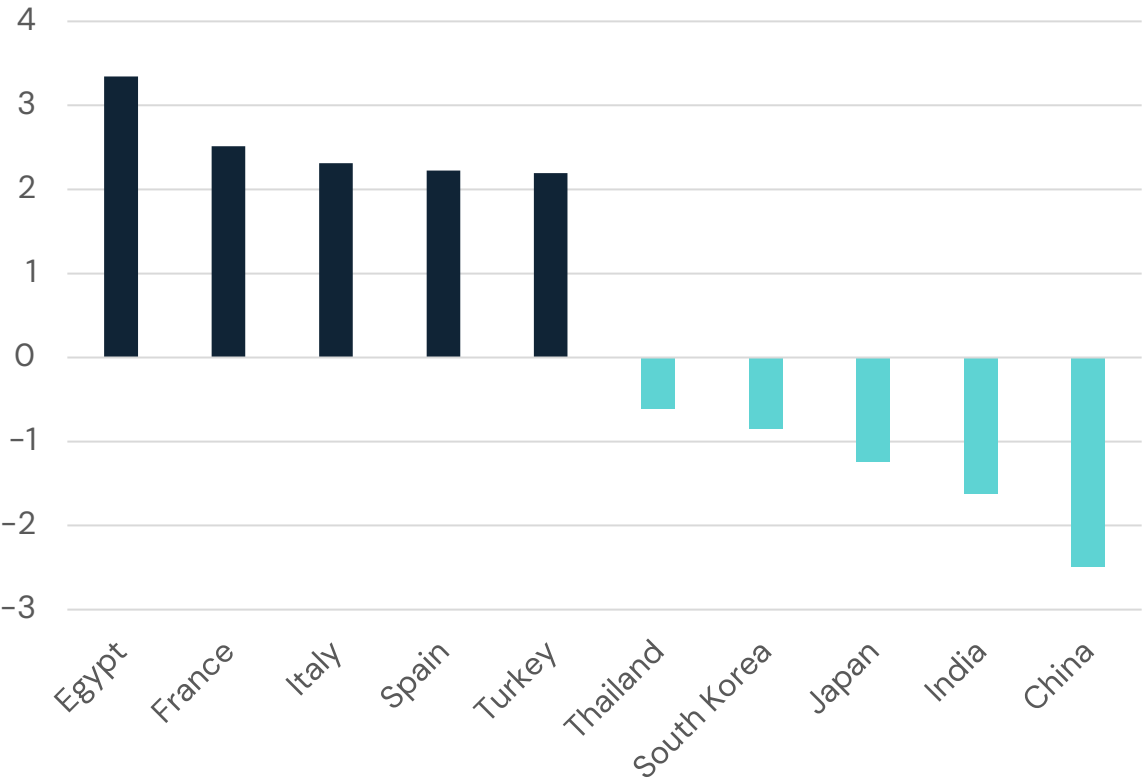
Slowing industrial growth in China and India together with elevated inventories contributed to overall decrease in LNG demand in Asia



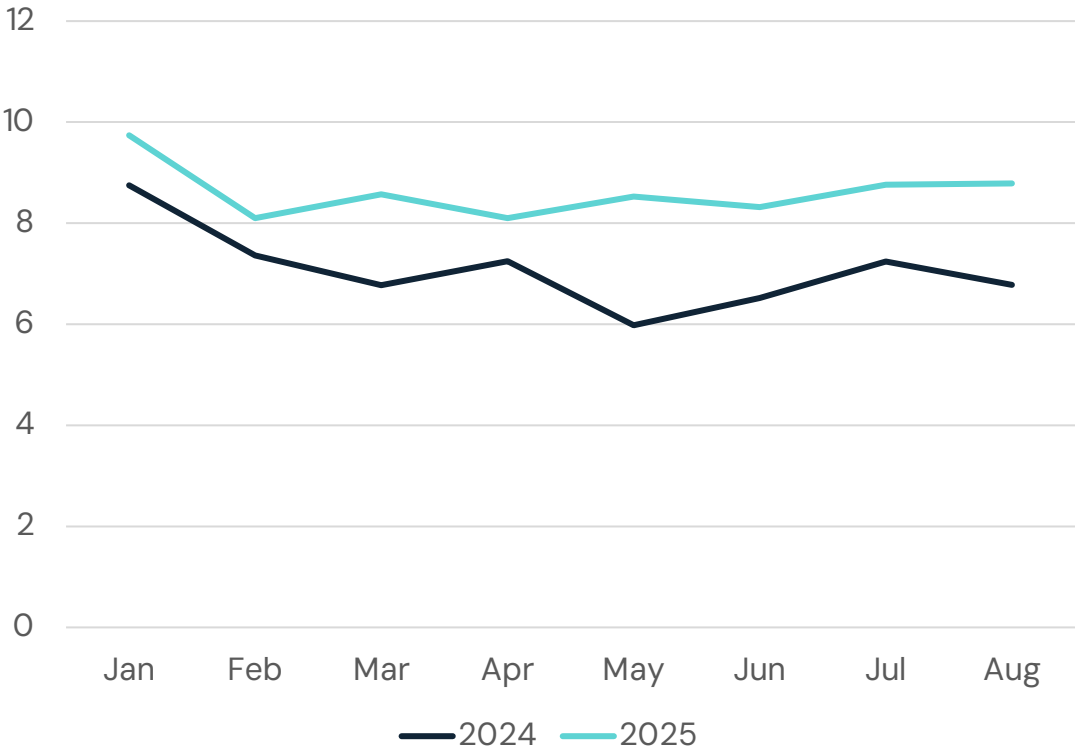
US LNG EXPORTS SURGE ON INCREASED CAPACITY AND EUROPEAN DEMAND

New capacity added at Corpus Christi and Plaquemines, while Freeport increased output through debottlenecking

Volume Shifts in US LNG Cargo Destinations (MT)



US's monthly LNG Exports (MT): 2024 vs 2025





THANK YOU

CONTACT US FOR MORE INFORMATION
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