#### **Shell LNG-Related Business Activities and Deals in 2025**

## November 2024

 The christening took place of Europe's largest LNG bunkering barge, the Energy Stockholm. The vessel, which can carry up to 8,000 cubic metres of LNG, is on longterm charter to Shell for operations at the ports of Zeebrugge, Antwerp, Rotterdam, and Amsterdam.

## December 2024

- QatarEnergy and Shell have entered into a new long-term sale and purchase agreement for the supply of three million tons a year of LNG to China.
- Shell and Argentina's YPF signed a deal to develop phase one of an LNG project with an initial capacity of 10 million tonnes of LNG a year.

## March 2025

- Capital Markets Day: Shell reaffirmed LNG as a core growth pillar, targeting 4–5% annual LNG sales growth through 2030.
- 2024 LNG Bunkering Milestone Announced (13 March): Shell delivered 1.1 million tonnes of marine LNG in 2024, achieved via 1,000 bunkering operations across 26 locations in 12 countries. Shell also began delivering mass-balanced bio-LNG.

## April 2025

 Pavilion Energy Acquisition Finalised (1 April): Shell acquired 100% of Pavilion Energy, gaining 6.5 mtpa of LNG contracts, 2 mtpa regasification capacity (UK, Singapore, Spain), 5 LNG vessels, and LNG bunkering business.

#### June 2025

- LNG Canada Startup: Shell-led LNG Canada began cooling its first liquefaction train on 16 June, with first LNG production on 22 June.
- LNG Canada First Cargo Exported (30 June): Shell shipped the first cargo of LNG from the LNG Canada facility in Kitimat, British Columbia.

# September 2025

- BOTAS Mid-Term LNG Supply Agreement Announced at Gastech (9 September): Shell signed a three-year LNG supply deal with Türkiye's BOTAS.
- Edison LNG Supply Agreement (10 September): Shell signed a 15-year deal with Italy's Edison to supply 0.7 mtpa of U.S. LNG starting in 2028.
- Hapag-Lloyd Bio-LNG Bunkering Agreement (11 September): Shell signed a multi-year liquefied biomethane (Bio-LNG) deal with Hapag-Lloyd. Bio-LNG available at 22 global bunkering locations.
- New LNG Bunkering Location Announced Portland Port, UK (17 September): Shell completed its first LNG bunkering in Portland, UK