

GIIGNL 2025 General Assembly – RWE Company Report

1. Company leadership / shareholding structure

- Executive Board composed of:
 - Dr. Markus Krebber, CEO
 - Dr. Michael Müller, CFO
 - Katja van Doren, CHO
- Shareholders:

Ownership	
Other institutional shareholders	74%
Private shareholders	11%
Qatar Investment Authority (QIA)	9%
BlackRock	5%
Employee shareholders	1%

2. Notable deals / key events

- LNG Portfolio

Global flexible supply portfolio with volumes sourced from USA, Africa, Middle East and Asia Pacific, and physical LNG deliveries to all key LNG demand markets in Asia, India, Europe and South America.

Diversified contractual structuring of portfolio to source and supply LNG on a spot and term basis.

Access to regasification capacity across North West Europe and Spain, and primary capacity holder in the German LNG Terminal.

3. Description of current LNG activities

- LNG volumes delivered in 2024:
 - **Total: 9.0mtpa**
 - Europe: 5.5mtpa
 - Rest of World: 3.5mtpa
- LNG volumes traded in 2024:
 - **Total: 18.1mtpa**
 - Europe: 8.5mtpa
 - Rest of World: 9.6mtpa
 - Traded with 60 separate individual companies

- Destination of DES deliveries in 2024:
 - 19 different countries, including:

Country	No. of Cargoes
China	24
Japan	16
Spain	16
Netherlands	9
South Korea	8
Germany	5

- Supply sources in 2024:
 - 16 different countries, including:

Country	No. of Cargoes
United States	60
Australia	20
Malaysia	10
Spain	8
Indonesia	6
Norway	4

4. Latest developments and projects

- Decarbonisation:

LNG portfolio is managed considering ESG goals with many growth initiatives to support energy transition. Activities range from pro-actively supporting GHG emission measurement, monitoring and verification across the LNG value chain, to supply BioLNG and carbon neutral LNG to LNG buyers.

Strong focus in developing route-to-market opportunities for alternative low carbon fuels to LNG such as Ammonia, Methanol, e-NG.