



GIIGNL GENERAL ASSEMBLY
2025

Commercial Study Group

Update



GIIGNL

International Group Of Liquefied
Natural Gas Importers

CSG main workstreams update

What have we been up to since 2024 General Assembly in Hiroshima? [And what's coming up?](#)

Decarbonization pathways

5 Webinars in 2025

- ✓ **Bio-LNG:** How bio-LNG can be set up in European Terminals? *GATE & EDISON*
- ✓ **CCS:** LNG terminals and CCS initiatives *ELENGY & DUNKERQUE LNG*
- ✓ **E-Methane:** TOKYO GAS' initiative related to e-methane
- **Carbon Offset Cargoes – CPC (Nov. 2025)**
- **Wind Challenger project – MOL (Dec. 2025)**

New Gases Study

Phase II including requests from CSG

- ✓ Benchmark with other studies.
- ✓ Excel tool update: design & parameters
- ✓ Comparison of Regional New Gas Policy Frameworks
- ✓ Enlarge geographical scope
- ✓ Presentation & workshop during the last CSG meeting
- **Final roll-out to be organized**

GHG MRV Framework

V2.0 to re-align with Industry objectives and regulations

- ✓ Simplifies report pathways
- ✓ Updated Report template with excel tool
- ✓ Engage with stakeholders & solutions providers: MiQ, BRG, Attributes, Eurogas, Clean Initiative
- **Harmonization with SGE methodology**
- **GHG MRV Task force relaunched to finalize Framework 2.0**



Market and Geopolitical Outlook topics

Discussed during the last CSG meeting in Osaka

- Japan's LNG policy and global LNG market outlook
 - T. Yanagisawa - IEEJ
- Global LNG Trade – YTD (Jan–Aug) 2025 vs 2024
- Clear and Present Danger: Understanding the Global Energy Landscape and Preparing for the Return of Russian Gas
 - D. Harada - JOGMEC
- IEA report on Natural Gas Certification
 - C. Etienne – IEA
- OGMP Level 5 Certification Protocol
 - G. Tijbosch – MiQ
- New tools for LNG Trading : Abaxx & Spark
 - Luc Speeleveld, Abaxx
 - Qasim Afghan, Spark



Joint CSG/TSG Meetings

Past and upcoming ones



5 – 7 MAY 2025

Izmir - Türkiye



SEPT 30 – OCT. 2

Osaka - Japan



SPRING 2026

Puerto Rico

Looking for volunteers



AUTUMN 2026 & 2027

TBD





Thank You

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