



PARIS – JUNE 3, 2026

2026 GIIGNL Annual report

Main Findings and New Features



GIIGNL

International Group Of Liquefied
Natural Gas Importers

2025 Key Figures

Global LNG trade reached a record 428 MT in 2025, with Atlantic Basin supply expansion and a European demand surge reshaping trade flows



Liquefaction

524 MTPA
total liquefaction capacity

4 new liquefaction capacity

24 exporting countries

Regasification

1,247 MTPA
total regasification capacity

9 new regasification terminals

48 importing markets

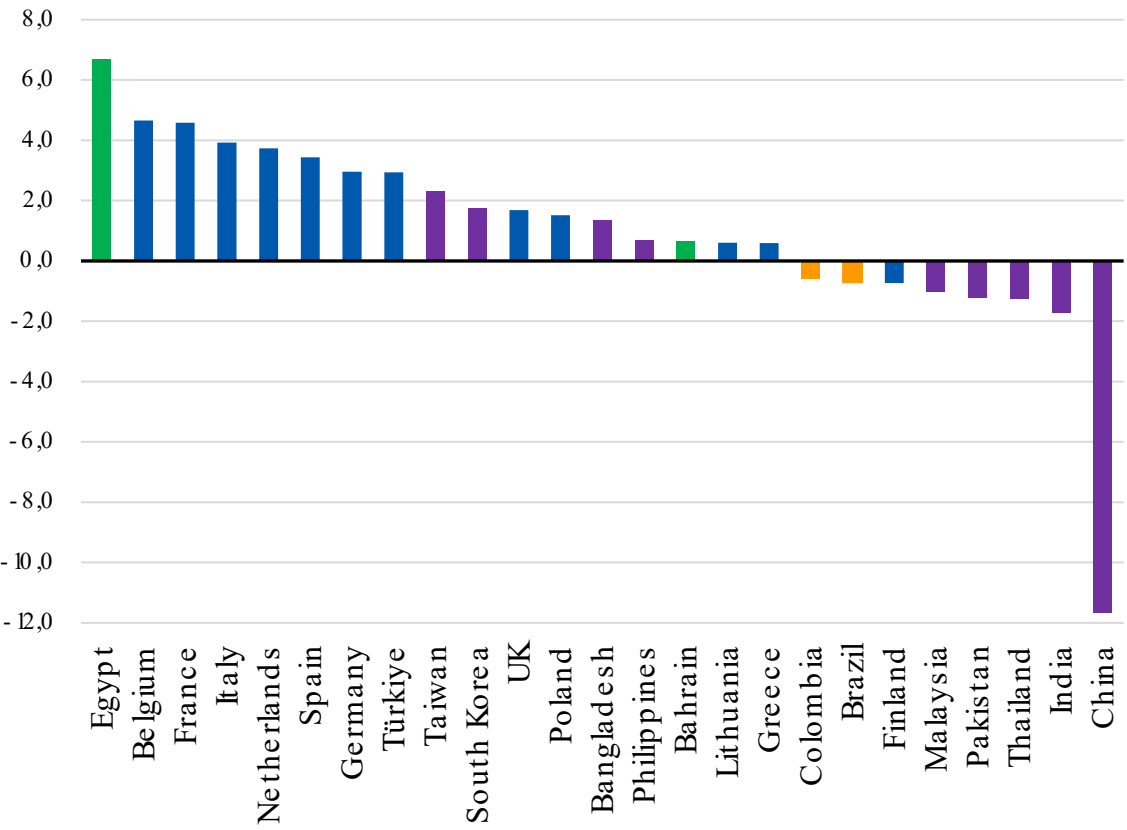
LNG imports 2025 vs 2024



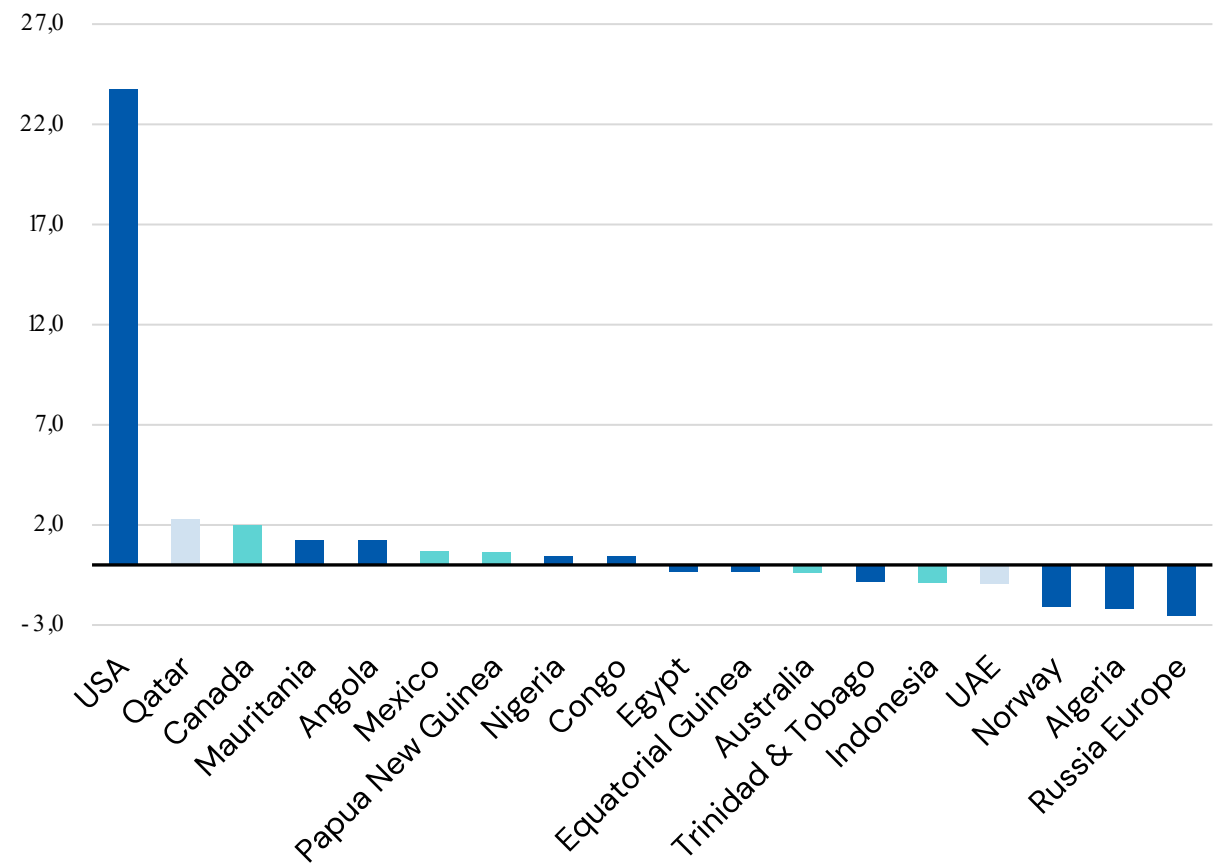
Europe rebounded as China's imports fell to a multi-year low

The US cemented its dominance as two new exporters, Canada and Mauritania, entered the market

Main Variations in LNG Imports: 2025 vs. 2024 (MT)

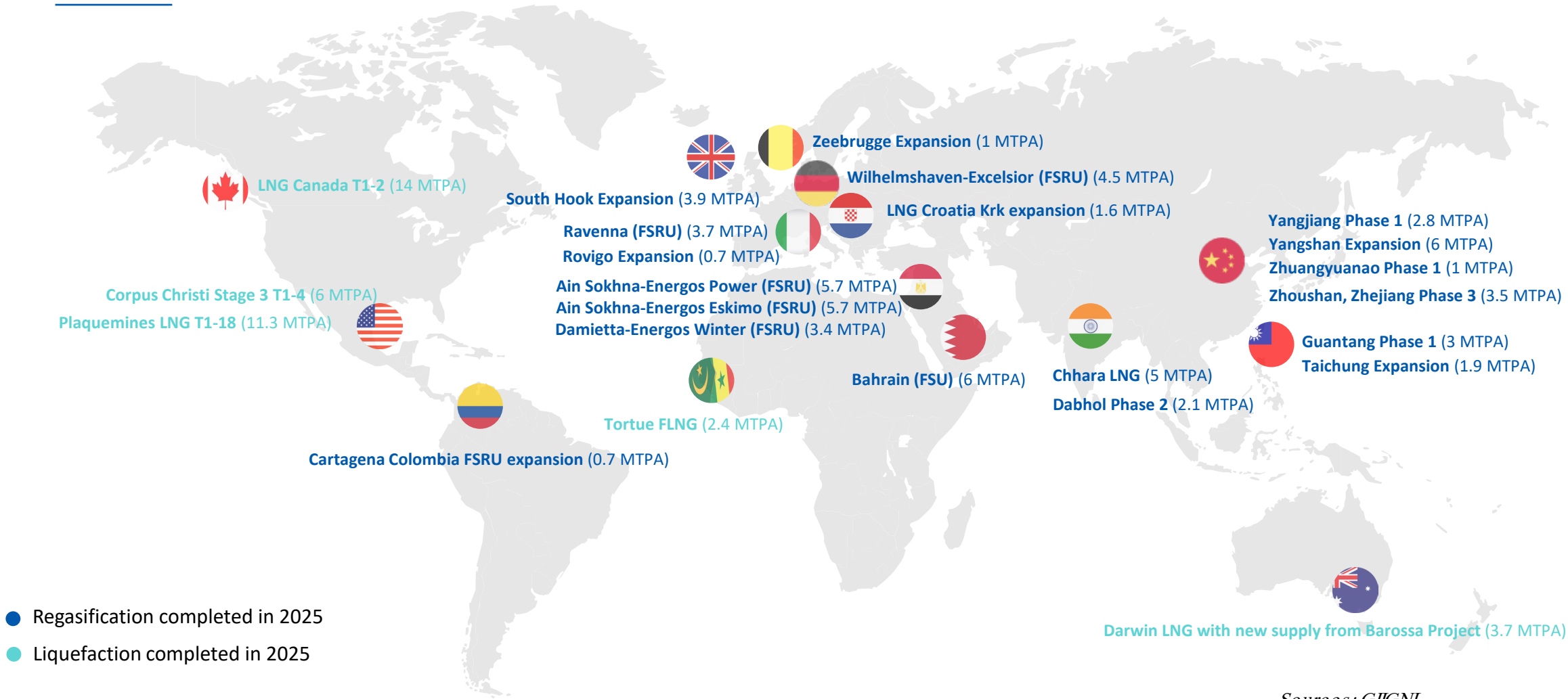


Variations in Sources of LNG Imports 2025 vs. 2024 (MT)



Regasification and Liquefaction Capacity Completed in 2025

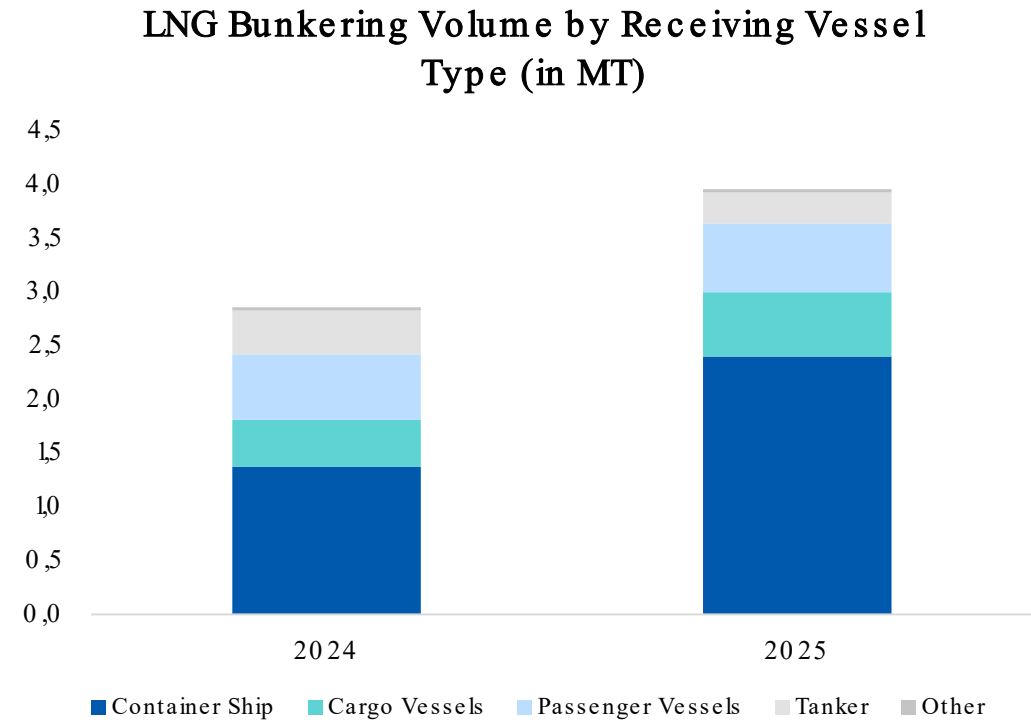
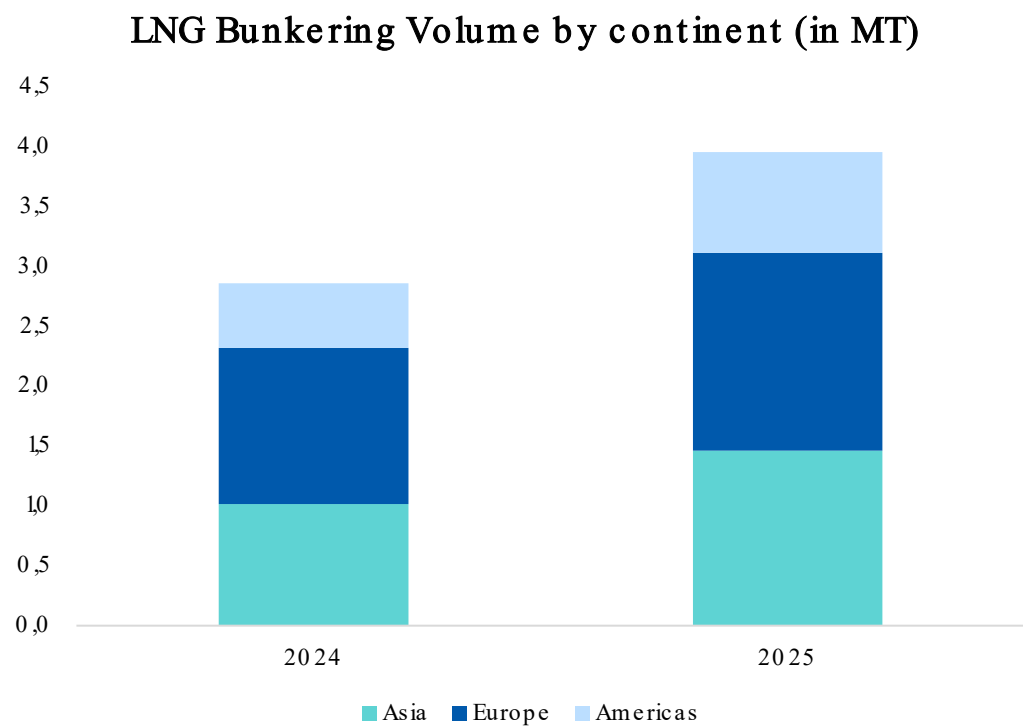
Regasification capacity increased by 62.2 MTPA, liquefaction capacity increased by 37.3 MTPA



Sources: GIIGNL

New Feature: LNG bunkering hit a record 4 MT in 2025, with Asia as the main growth engine

Container ships dominated demand while Asia emerged as the primary growth engine

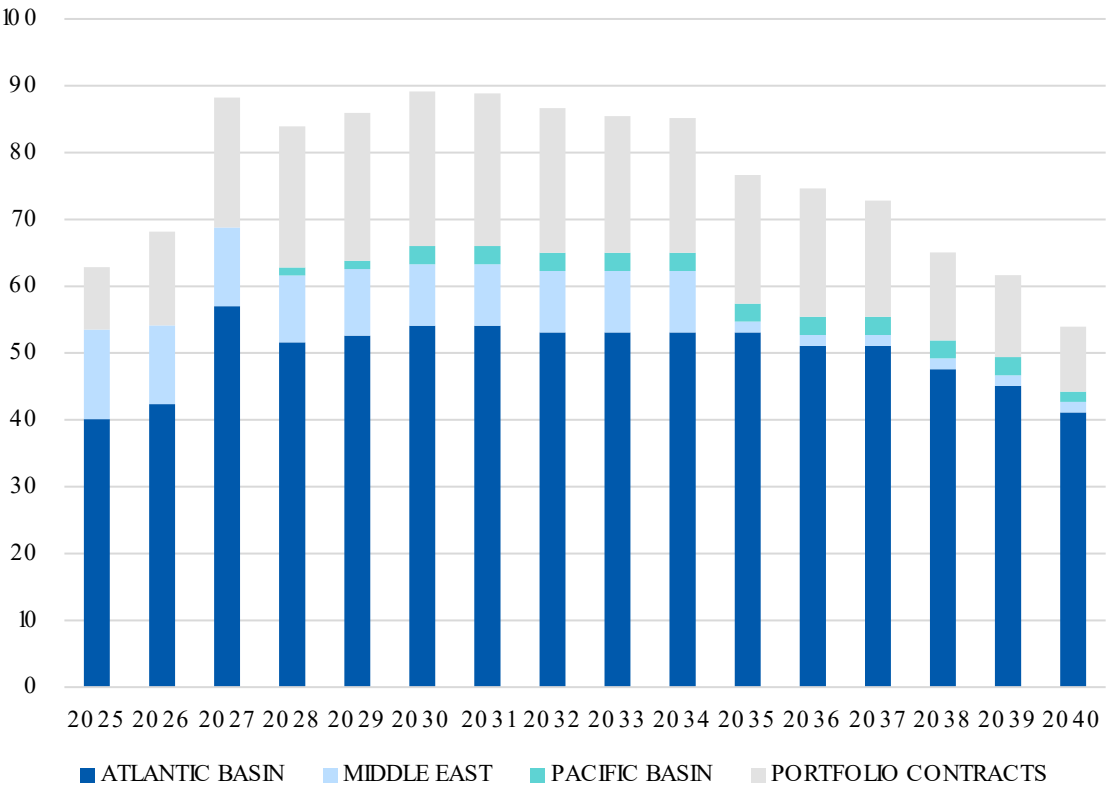


Source: GIIGNL, Kpler

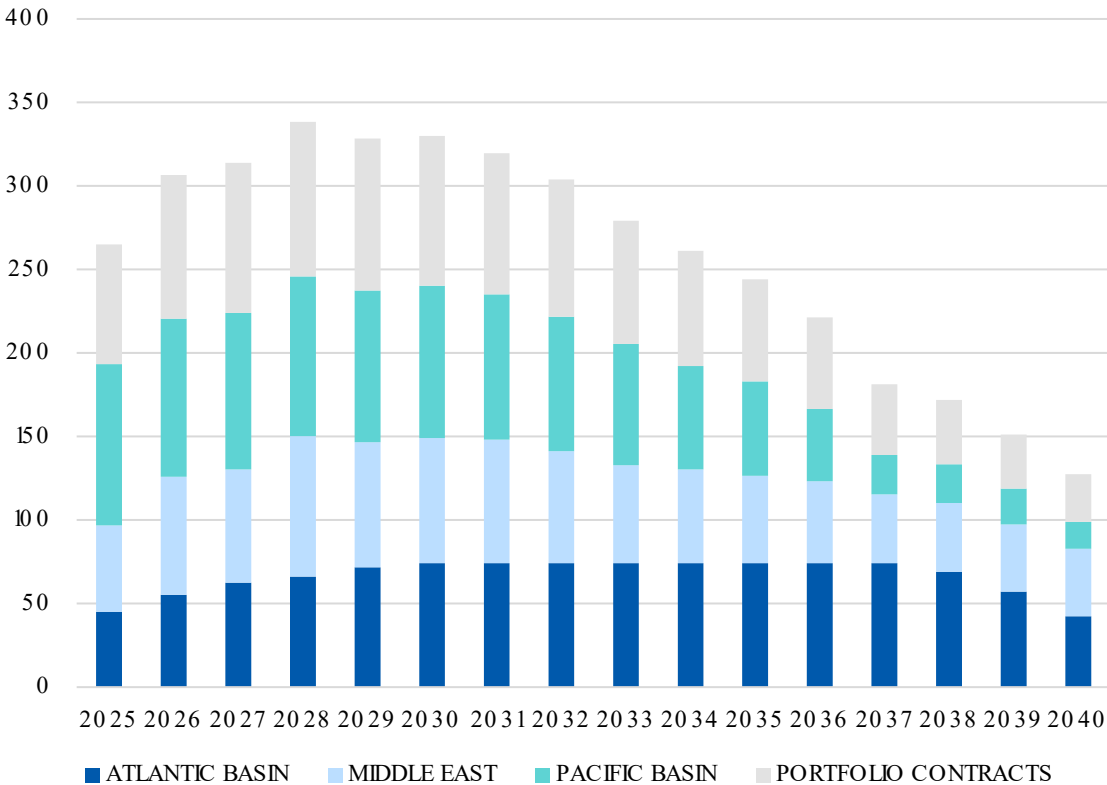
New Feature: A record 83 long-term SPAs signed in 2025 as new US supply met diversifying global demand

India, Türkiye and Japan led buyer activity while US projects dominated the seller side

Contracted LNG volumes for European buyers by supply origin (MTPA)



Contracted LNG volumes for Asian buyers by supply origin (MTPA)



Thank You for Your Contribution

Your data is what makes GIIGNL's dataset the most reliable in the industry

72%

of members responded

Thank you to everyone who contributed, your data is what makes this report possible.

83%

of global LNG trade volume reported by market participants across the supply chain

Early submissions are always appreciated; we look forward to your continued support in 2027.





THANK YOU

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