

Global Transaction Banking remains a relationship business underpinned by trust. At Mizuho, global reach, regional expertise and responsive service help us develop a strong bond of trust with our clients.

There with you every step of the way

Rooted in some of the largest, most influential financial institutions in Japanese history, Mizuho has been an important part of our clients' growth for more than a century. Our financial strength, expertise, client-first values, and unwavering support makes Mizuho a trusted banking partner.

Our global transaction banking solutions

Corporate clients have an increasing demand for liquidity, efficiency and risk mitigation. Mizuho is a global leader, leveraging in-depth product knowledge and a consultative approach designed to deliver innovative

and cost-effective solutions when navigating the business cycle.

Trade Finance

Conduct your international trade with confidence when dealing with new markets, buyers, and/or suppliers.

Supply Chain Finance

Enhance supplier relationships while injecting liquidity into your supply chain.

Receivable Purchases and Guarantees

Optimize your working capital by managing and mitigating your customer risk.

Cash Management

Take control of finances with greater speed, certainty and efficiency.

Liquidity Management

Improve visibility into cash positions and optimize yield on balances throughout all the regions in which you operate.

Mizuho Differentiators

Client-focused

Our interests are always firmly aligned with our clients

Innovative

We develop resourceful, cost effective strategies

Global

Nearly 70 international branches to assist clients where they do business

Proven

Leading industry research capabilities among Japanese banks

For more information about Global Transaction Banking:

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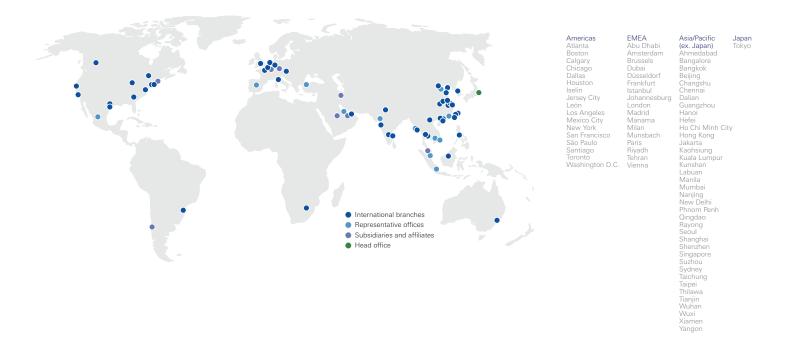




Our global footprint

Global Transaction Banking has dedicated advisors in major cities around the world. Our native knowledge of regional trends and opportunities, combined with local market intelligence and research, create the perfect platform for targeted growth.

With a broad presence in the Americas, supported by a vast global network, we are positioned to provide highly-coordinated coverage locally and internationally to support our clients' needs.



Mizuho Americas

Mizuho Financial Group, Inc. is the 15th largest bank in the world as measured by total assets of ~\$2 trillion, according to S&P Global 2022. Mizuho's 60,000 employees worldwide offer comprehensive financial services to clients in 36 countries and 800 offices throughout the Americas, EMEA, and Asia.

Mizuho Americas is a leading provider of corporate and investment banking, capital markets, equity and fixed income sales & trading, derivatives, FX, custody, and research to corporate, private equity, and institutional clients in the US, Canada, and Latin America. Through its acquisition of Greenhill, Mizuho provides M&A, restructuring, and private capital advisory capabilities across Americas, Europe, and Asia. Mizuho employs approximately 3,500 professionals, for more information visit http://www.mizuhoamericas.com.

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For SEC registered transactions: The issuer has filed a registration statement (including a prospectus) with the U.S. Securities and Exchange Commission (the "SEC") for the offering of securities referred to in this announcement. Any offers of securities will be made only by means of a prospectus meeting the requirements of Section 10 of the U.S. Securities Act of 1933, as amended. Investors should read the prospectus and other documents the issuer has filed with the SEC for more complete information about the issuer and such offering. These documents may be obtained for free by visiting EDGAR on the SEC's website at www.sec.gov.