

# 台灣の主要経済指標の動向

(2023年10月号)

2023年10月20日

みずほ銀行

台北支店・台中支店・高雄支店・台灣営業部

MIZUHO

# Agenda

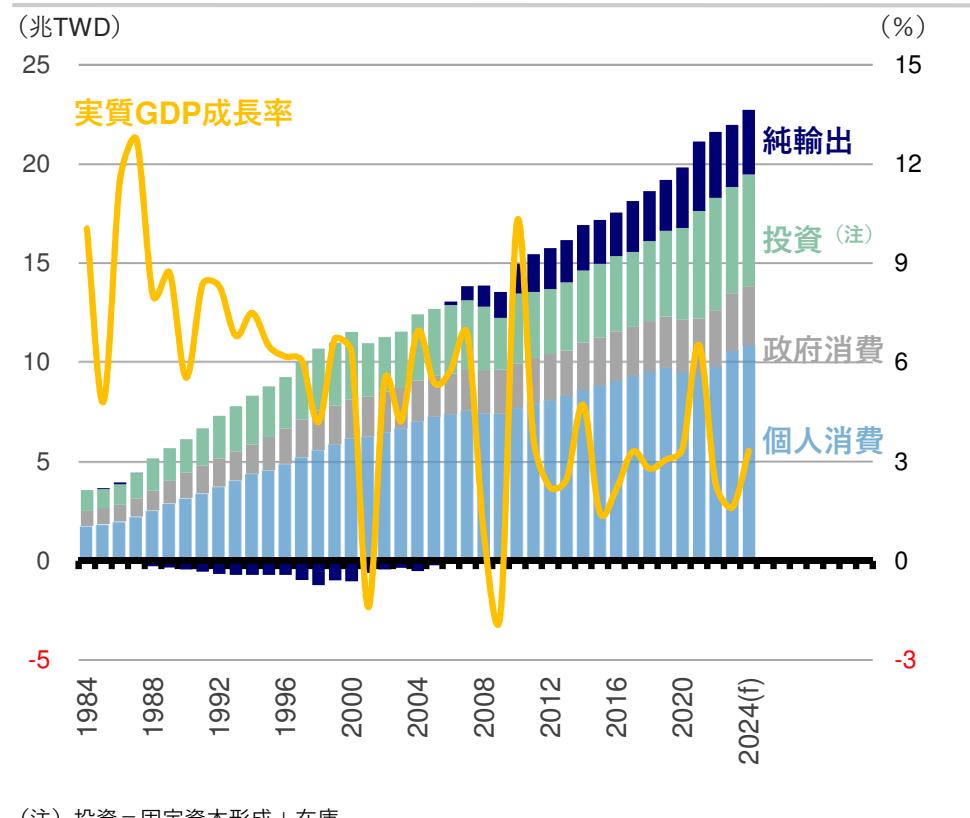
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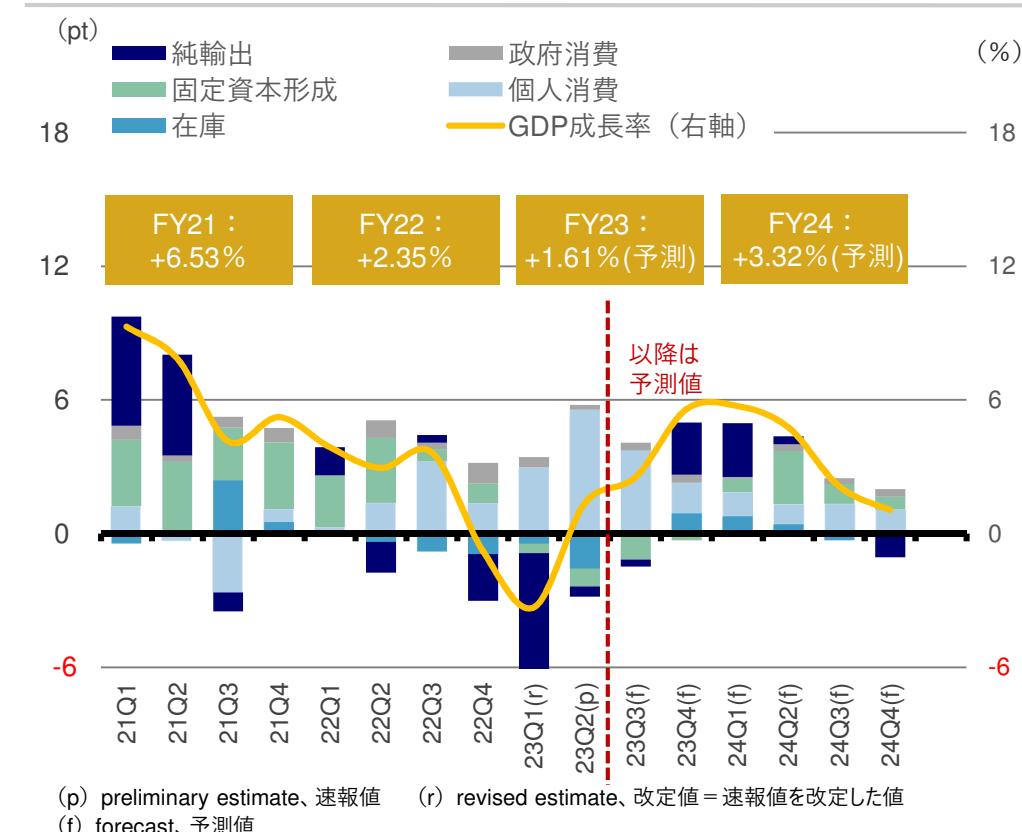
# 政府の23年Q2実質GDP成長率は1.36%に着地、23年通年予測は1.61%に

- 23年Q2実質GDP成長率は前年比1.36%とQ1の▲3.31%から改善。23年の台湾経済に対し、行政院は「柳暗花明」（苦境を経てようやく希望が見えてくることの意味）との認識を示した
- 23年実質GDP成長率予測値は前年比2.04%から1.61%に下方修正された。最終製品需要の弱まりでけん引役の輸出が低調に推移しており、企業投資姿勢の慎重化も影響した。一方、経済活動の正常化や海外往来の活発化、労働環境の改善から、個人消費は旺盛で経済を下支えしている
- 行政院は24年実質GDP成長率予測値は前年比+3.32%となる見込み。世界の貿易が上向くことで台湾の輸出も促されるとコメント（8/18）

## 実質GDP構成要素別推移



## 実質GDP成長率（前年同期比）と各項目の寄与度



# 主要機構・外資系団体の23年予測は▲0.3%～+1.9%のレンジ

## 台湾経済見通し

| 台湾主要機構  | 発表時点     | 2022年 | 2023年         |             |            |            |       | 通年<br>(予測) |
|---------|----------|-------|---------------|-------------|------------|------------|-------|------------|
|         |          |       | Q1<br>(改定値※1) | Q2<br>(速報値) | Q3<br>(予測) | Q4<br>(予測) |       |            |
| 行政院主計総処 | 23/08/18 | 2.35% | ▲3.31%        | 1.36%       | 2.54%      | 5.59%      | 1.61% |            |
| 台湾経済研究院 | 23/07/25 | -     | -             | -           | 2.85%      | 5.52%      | 1.66% |            |
| 中央銀行    | 23/09/21 |       |               |             | 2.39%      | 5.22%      | 1.46% |            |
| 中華経済研究院 | 23/07/20 |       |               |             | 2.41%      | 6.11%      | 1.60% |            |
| 中央研究院   | 23/07/27 |       |               |             | 2.86%      | 4.50%      | 1.56% |            |

※1 改定値 = 速報値を改定した値のこと

| 外資系団体<br>(アルファベット順、<br>7/20時点発表値) | 2023年<br>(予測)         |
|-----------------------------------|-----------------------|
| ADB                               | 1.20%                 |
| Citigroup                         | 1.90%                 |
| Credit Suisse                     | 1.60%                 |
| Deka Bank                         | 1.10%                 |
| EIU                               | 0.60%                 |
| 2023年<br>(予測)                     |                       |
| みずほリサーチ&テクノロジーズ                   | 1.10%<br>(23年9月28日時点) |

| 外資系団体<br>(アルファベット順、<br>7/20時点発表値) | 2023年<br>(予測) |
|-----------------------------------|---------------|
| Fitch Ratings                     | 1.00%※2       |
| Goldman Sachs                     | 1.40%         |
| HSBC                              | 1.60%         |
| ING                               | ▲0.30%        |
| JPMorgan                          | 0.50%         |

※2 23年8月23日時点

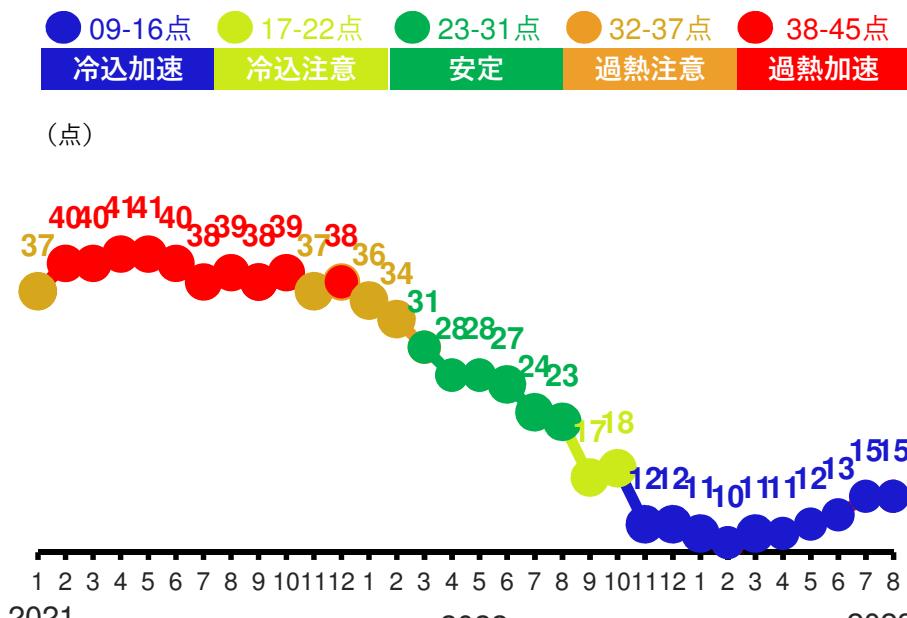
| 外資系団体<br>(アルファベット順、<br>7/20時点発表値) | 2023年<br>(予測) |
|-----------------------------------|---------------|
| Moody's Analytics                 | 0.80%         |
| S&P Global Ratings                | 1.50%         |
| Standard Chartered                | 1.90%         |
| UBS                               | ▲0.50%        |
| IMF                               | 0.80%※3       |

※3 23年10月10日時点

## 8月の景気対策信号は「冷込加速」で推移も、指標改善の兆し

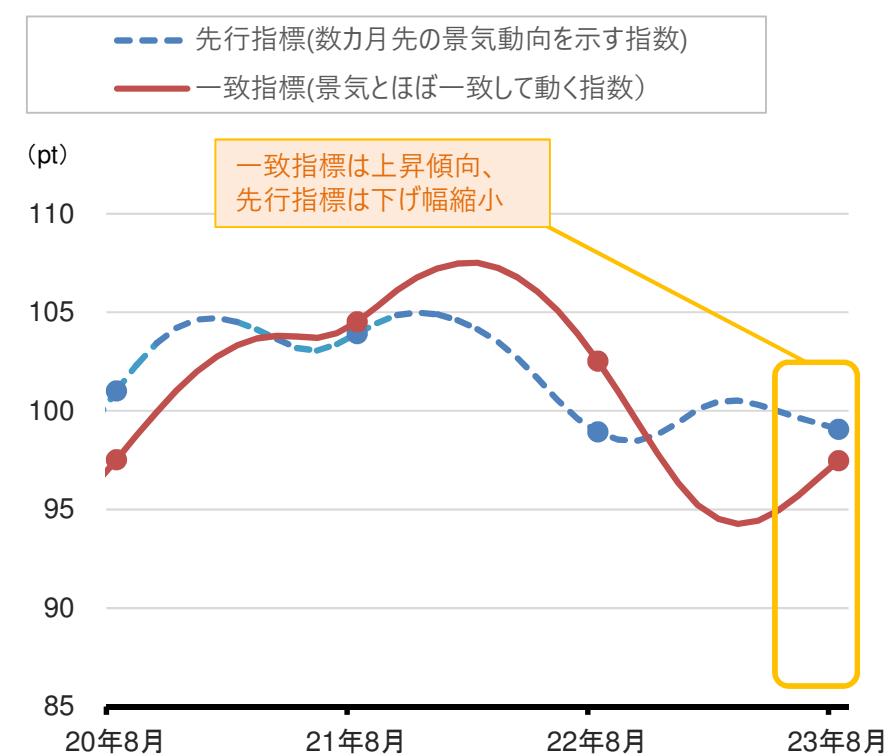
- 8月の景気対策信号は10カ月連続で「冷込加速」で推移。生産等の指標はいずれも低迷が続いたが、AIやクラウドの需要増による貿易指標は改善。また、消費は堅調を維持し、景気を下支えしている
- 国家発展委員会は、今後、①投資面では再エネ関連投資の継続と公共投資の拡大、②内需面では民間消費の活性化が期待されるとコメント。また、早ければ9月、第4四半期（10～12月）に景気対策信号が「冷込加速」を脱するとみている（9/27）

### 最近一年間の景気対策信号の変化



（注）景気対策信号は、「M1B（現金・預金通貨の売上高）」、「株価指数」、「鉱工業生産指数」、「非農業部門の就業者数」、「輸出額」、「機械・電機設備の輸入額」、「製造業販売量指数」、「卸売・小売・飲食業売上高」、「製造業の営業気候観測点」の指標の動き（伸び率）を統合し、景気の現状把握する指標

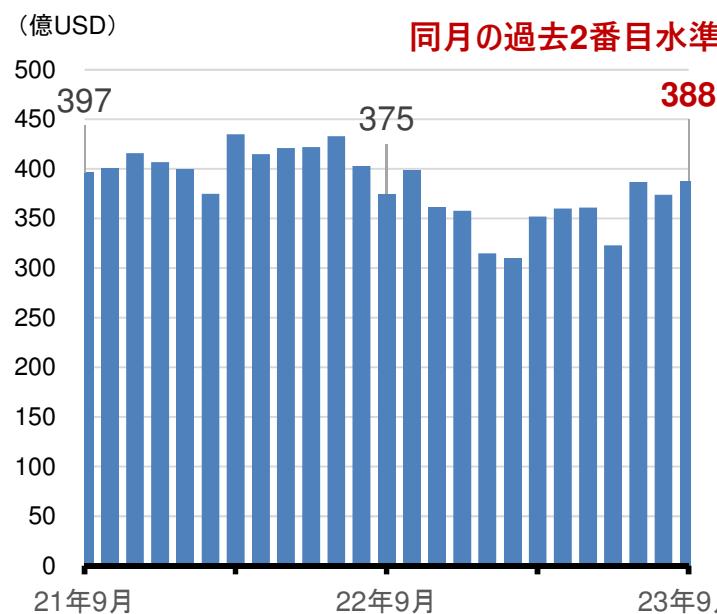
### 景気関連指標の推移



## 9月の輸出額は、前年比3.45%増、同月の過去2番目水準

- 9月の輸出額は前年同月比3.45%増と、22年8月以来のプラス成長。財政部当初の予測値（368～383億米ドル）を上回った。AIの普及で需要増のサーバー等の情報通信機器の輸出が拡大。また、比較対象となる前年9月の実績が低かったことも影響
- 財政部は、10月の輸出額は387～399億米ドル（前年同月は399億米ドル）と予想。また、第4四半期（10～12月）の輸出は増加に転じる可能性があるとコメント（10/11）

### 輸出額の推移

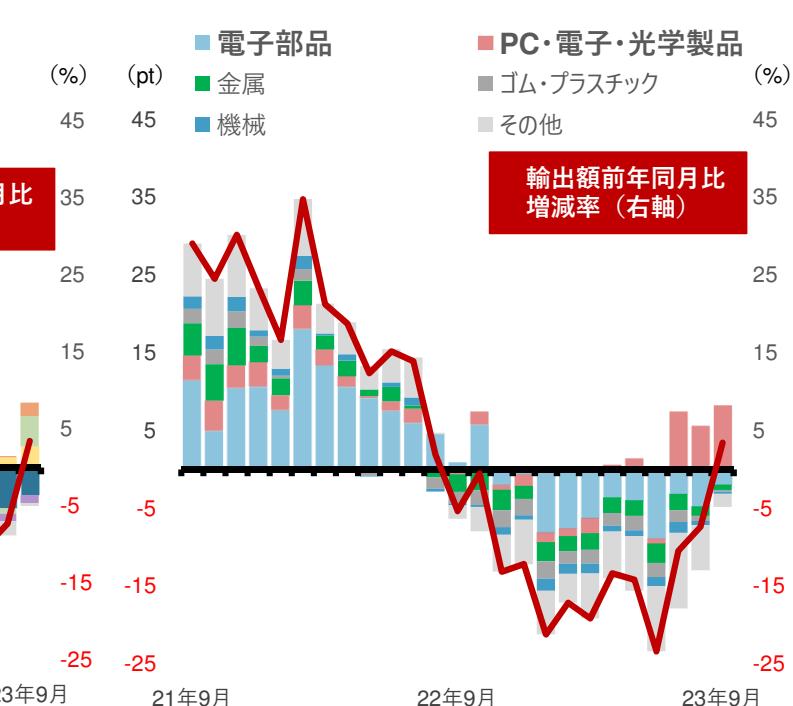


### 輸出額増減に対する寄与度

#### 国・地域別



#### 品目別



輸出額前年同月比  
増減率（右軸）

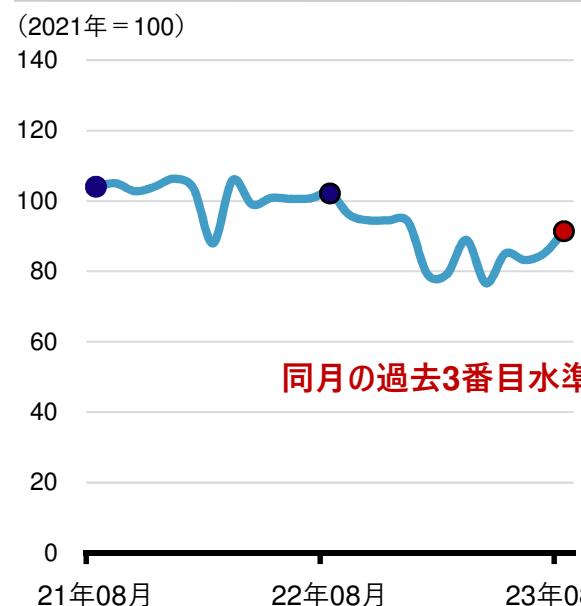
（注）その他：主に化学品、鉱物品、紡織など

（注）アセアン：インドネシア、マレーシア、フィリピン、シンガポール、タイ、ベトナム、ブルネイ、ラオス、ミャンマー、カンボジアの10カ国

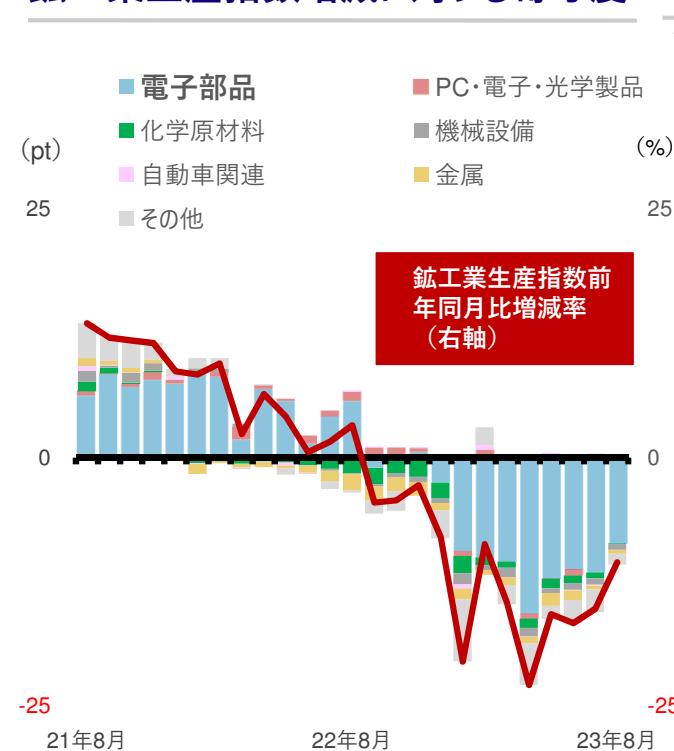
## 8月の鉱工業生産指数は引き続き前年割れも、同月の過去3番目の水準

- 8月の鉱工業生産指数は最終製品の需要減退で企業の在庫調整継続等により、前年同月比15カ月連続のマイナス。1~8月の期間中の鉱工業生産指数は前年同期比で16.5%減も、同期の過去4番目水準
- 9月のPMI指数及び6カ月先行き見通しの指数は景気拡大の目安となる50を下回る水準であり、当面悲観的見方が多い。一方、新規受注の減少が鈍化し、指数はやや改善した。中華経済研究院は、今後緩やかな改善を続けるが、引き続き注視する必要があるとコメント（10/2）
- 経済部は、今後、新興ハイテク技術の応用拡大継続、iPhoneの新製品発売等が台湾製造業の成長を支えると期待感を示した。一方、利上げやインフレ等が影響を与える可能性が考えられるため、2023年鉱工業生産はマイナス成長の可能性を示唆（9/23）

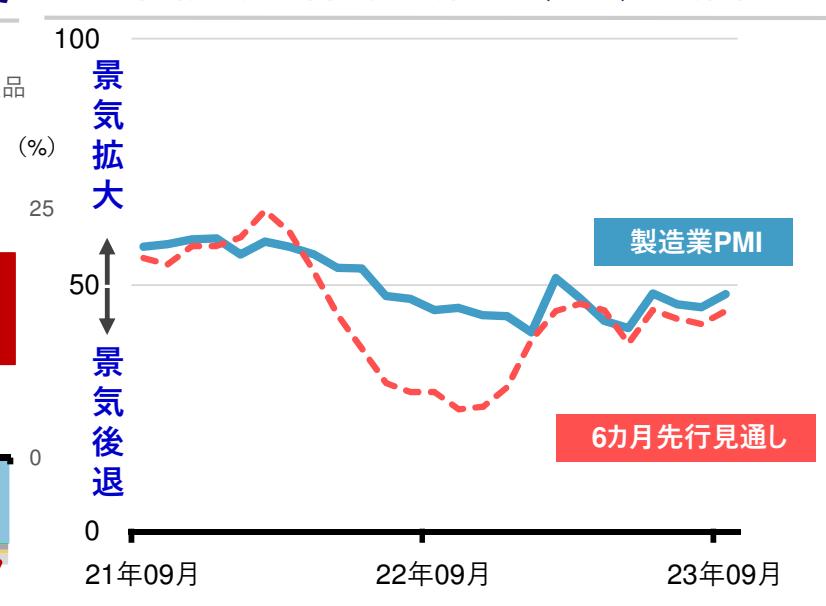
### 鉱工業生産指数の推移



### 鉱工業生産指数増減に対する寄与度



### 製造業購買担当者景気指数（PMI）の推移

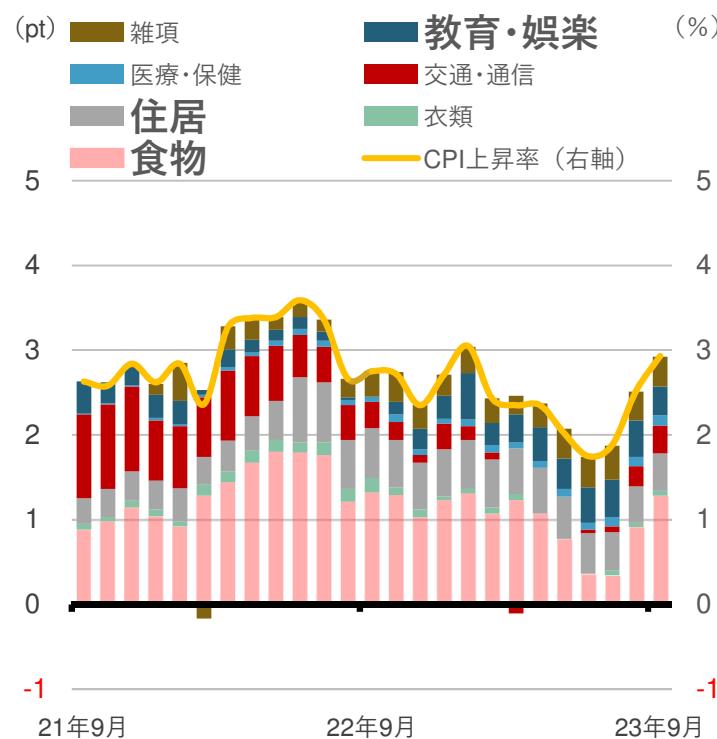


(注) PMIとは、景気の先行きを示す指標の一つであり、製造業の購買担当者にアンケート調査等を行い、生産、新規受注、雇用等の指標に一定のウエイトを掛けて算出する指標。50を上回ると「景気拡大」、下回ると「景気後退」を示唆。

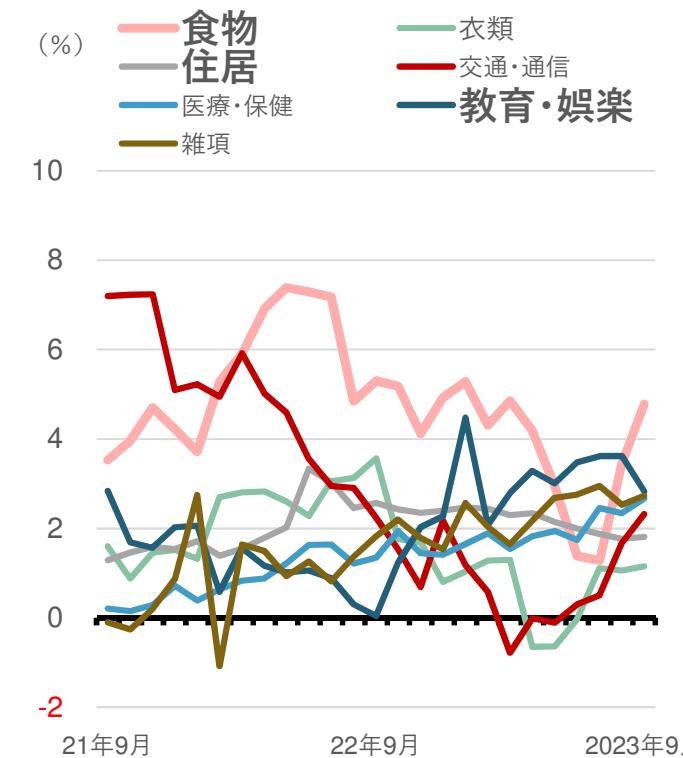
# 9月のCPIは天候不順で2カ月連続で警戒水準超え。10月は3%を上回る可能性も

- 9月のCPIの上昇率は2.93%と警戒水準である2%を上回って推移しており、行政院当初予想並みの水準となった。物価上昇の主因は、①家賃、②レジャー・娯楽サービス費、③天候不順による野菜、肉類、外食費の値上げ等によるもの。行政院は、台風や豪雨の影響が続き、10月のCPIの上昇率は3%を上回る可能性があるとコメント（10/5）
- 2023年のCPI見通しにつき、行政院は2.14%（8/18時点）、中銀は2.22%（9/21時点）とそれぞれ予測
- 消費者信頼感指数はやや減少傾向（悲観寄り）。インフレ圧力、輸出低迷などが影響しているものと思われる

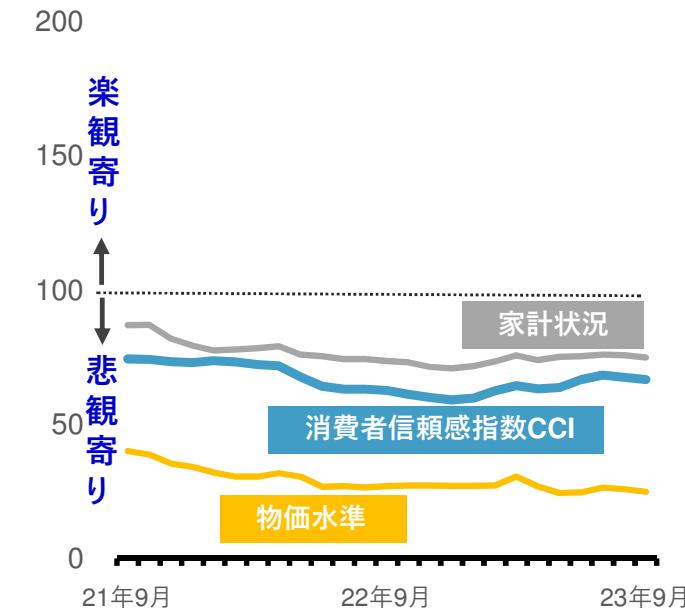
CPI増減に対する各類の影響度



主要分類別のCPI上昇率



消費マインド（6カ月先見通し）



（注）CCIとは、景気の先行きを示す指標の一つであり、消費者にアンケート調査等を行い、向こう半年の経済動向（物価水準、家計状況、就業機会、景況感、株式投資のタイミング、耐久消費財購入のタイミング）につき、楽観的か悲観的かを調査する指標。  
100を上回ると「楽観寄り」、下回ると「悲観寄り」を示唆。

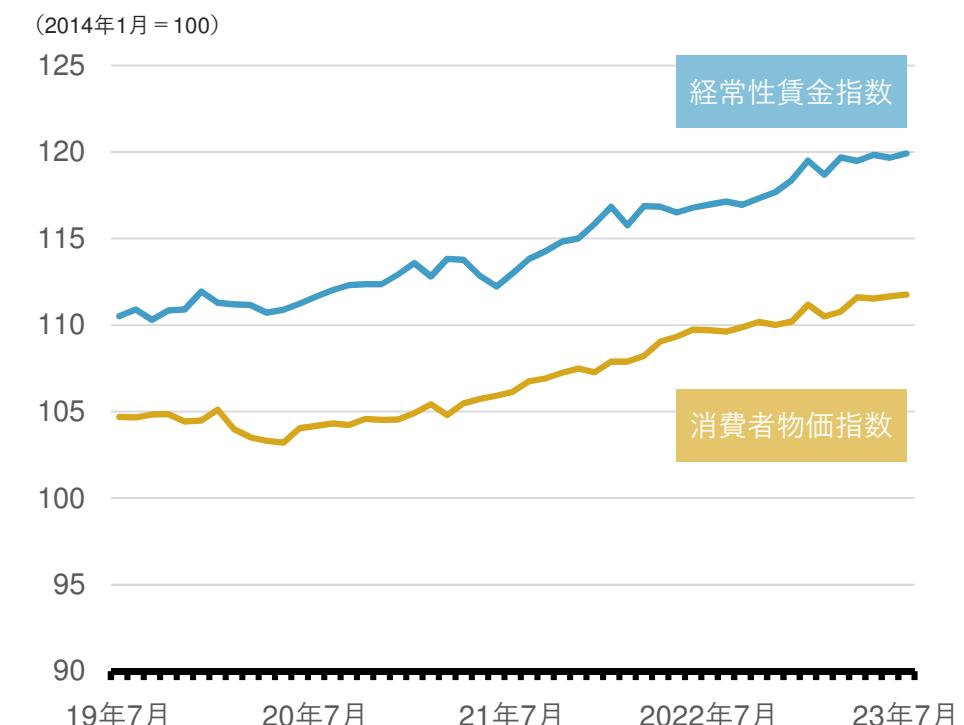
## 失業率は低位で推移。無給休暇実施人数は同月で最も低い水準

- 8月の失業率は先月と同じ3.56%。コロナ禍発生前の水準（2019年8月の3.79%）を依然下回る水準。また、サービス業の労働力需要が多く、同月として過去23年で最も低い水準に
- 9月末時点の無給休暇の実施は653社・11,878人、主に金属・化学製造分野
- 経常性賃金（賞与・残業手当等を含まない基本賃金）は消費者物価の伸びを上回り推移し、所得の改善基調は続いている

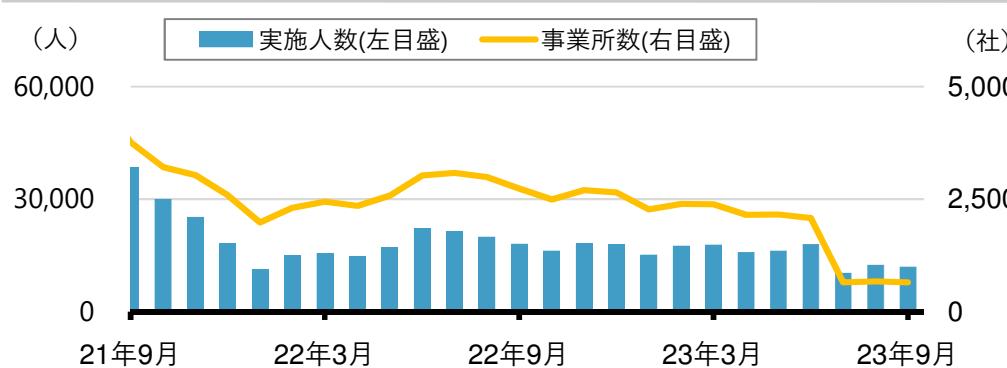
### 失業率の推移



### 経常性賃金<sup>(注)</sup>と消費者物価指数の推移



### 無給休暇の推移 (無給休暇とは、従業員に給与を支払わず休暇を取得させること)

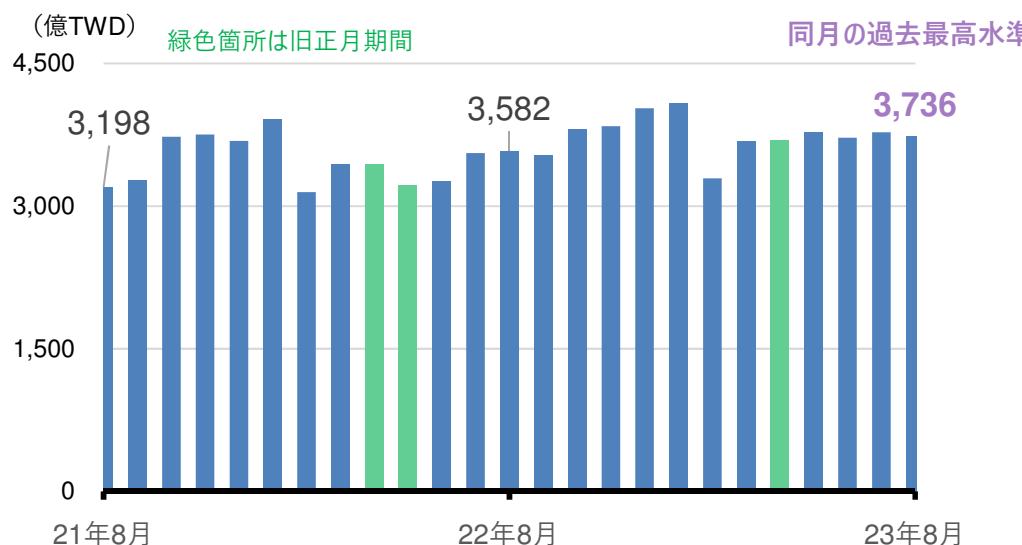


(注) 経常性賃金とは、基本給、月極で支払われる手当、賞金等を指す。残業手当、ボーナス、月極ではない業績ボーナス、皆勤手当等毎月変動的な「非経常性賃金」を除いた、毎月固定した賃金のこと

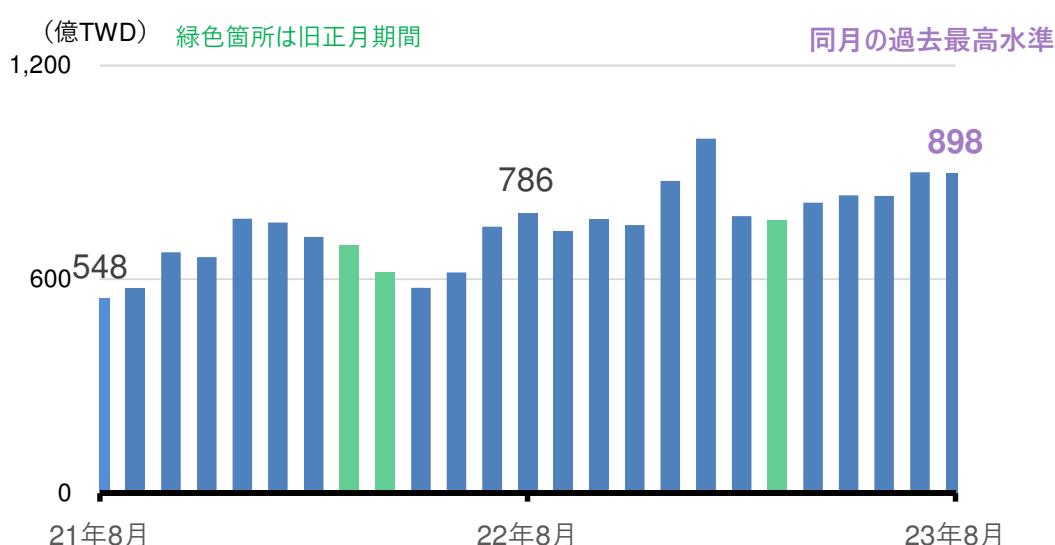
## 8月の小売業、飲食業の売上高はいずれも同月の過去最高

- 8月の小売業売上高は同月の過去最高水準。コンビニ、百貨店、EC、スーパーはいずれも同月の過去最高水準。量販店は同月の過去2番目水準。夏休み繁忙期で人出の増加や、父の日・七夕・中元節（お盆）商機等から消費活動が活発化
- 8月の飲食業売上高も同月の過去最高水準。夏休み期間中にレストランの業況が好調、気温上昇に伴う飲料の販売増が主因
- 9月も同様の傾向が続き、中秋節商機や商業施設の新規開業等もあり、経済部は9月の小売業売上高は前年同月比3.1～6.1%増、飲食業の売上高は同13.5～16.5%増となると予測（9/23）

### 小売業売上高の推移



### 飲食業売上高の推移



# 主要経済指標

(単位：%、USD billion)

| 年月   | 実質GDP成長率 | 内需    |       |        | 外需     |       | 一人あたりGNI(千TWD) | 景気対策信号 | 景気指数   |        | 物価指数   |        | 失業率   | 通関貿易 |     |    |        |         |         |  |  |
|------|----------|-------|-------|--------|--------|-------|----------------|--------|--------|--------|--------|--------|-------|------|-----|----|--------|---------|---------|--|--|
|      |          | 個人消費  | 政府消費  | 固定資本形成 | 輸出     | 輸入    |                |        | 先行     | 一致     | 消費者物価  |        |       | (%)  | 金額  |    | 前年比    |         |         |  |  |
|      |          |       |       |        |        |       |                |        |        |        | 指數     | 前年比    |       |      | 輸出  | 輸入 | 収支     | 輸出      | 輸入      |  |  |
| 2016 | 2.17     | 2.64  | 3.68  | 3.44   | -0.93  | -0.99 | 766            | 21     | 102.21 | 101.55 | 95.86  | 1.40%  | 3.92  | 281  | 231 | 50 | -1.69% | -2.63%  |         |  |  |
| 2017 | 3.31     | 2.70  | -0.41 | -0.26  | 4.50   | 1.63  | 782            | 24     | 102.24 | 102.63 | 96.45  | 0.62%  | 3.76  | 317  | 260 | 58 | 13.18% | 12.38%  |         |  |  |
| 2018 | 2.79     | 2.05  | 4.02  | 3.19   | 0.20   | 0.78  | 797            | 23     | 99.97  | 99.86  | 97.76  | 1.36%  | 3.71  | 336  | 287 | 49 | 5.86%  | 10.63%  |         |  |  |
| 2019 | 3.06     | 2.25  | 0.55  | 11.12  | 0.69   | 0.49  | 822            | 21     | 100.00 | 99.90  | 98.30  | 0.55%  | 3.73  | 331  | 287 | 43 | -1.45% | 0.20%   |         |  |  |
| 2020 | 3.39     | -2.55 | 2.78  | 6.15   | 1.19   | -3.54 | 869            | 24     | 101.23 | 100.36 | 98.07  | -0.23% | 3.85  | 345  | 286 | 59 | 4.85%  | 0.17%   |         |  |  |
| 2021 | 6.53     | -0.35 | 3.69  | 14.46  | 17.27  | 18.06 | 946            | 39     | 102.22 | 102.05 | 100.00 | 1.97%  | 3.95  | 446  | 382 | 64 | 29.34% | 33.48%  |         |  |  |
| 2022 | 2.35     | 3.54  | 3.61  | 6.29   | 2.25   | 4.52  | 1,002          | 24     | 100.01 | 100.32 | 102.95 | 2.95%  | 3.67  | 480  | 427 | 52 | 7.42%  | 11.90%  |         |  |  |
| 2023 | 01       | 6.40  | 3.84  | -3.20  | -11.02 | -4.31 | 248            |        | 11     | 100.80 | 95.21  | 104.71 | 3.05% | 3.50 | 32  | 29 | 2      | -21.20% | -16.79% |  |  |
| 2    |          |       |       |        |        |       |                |        | 10     | 100.47 | 94.52  | 104.06 | 2.42% | 3.53 | 31  | 29 | 2      | -17.12% | -9.44%  |  |  |
| 3    |          |       |       |        |        |       |                |        | 11     | 100.52 | 94.26  | 104.32 | 2.35% | 3.56 | 35  | 31 | 4      | -19.12% | -20.11% |  |  |
| 4    |          |       |       |        |        |       |                |        | 11     | 100.31 | 94.44  | 105.11 | 2.35% | 3.50 | 36  | 29 | 7      | -13.33% | -20.27% |  |  |
| 5    | 1.36     | 12.56 | 1.61  | -8.36  | -7.03  | -7.84 | 253            |        | 12     | 99.98  | 94.96  | 105.04 | 2.02% | 3.46 | 36  | 31 | 5      | -14.13% | -21.76% |  |  |
| 6    |          |       |       |        |        |       |                |        | 13     | 99.65  | 95.70  | 105.16 | 1.75% | 3.49 | 32  | 26 | 6      | -23.38% | -29.91% |  |  |
| 7    |          |       |       |        |        |       |                |        | 15     | 99.36  | 96.59  | 105.26 | 1.88% | 3.56 | 39  | 30 | 8      | -10.41% | -20.86% |  |  |
| 8    | 2.54     | 8.34  | 2.57  | -4.20  | 0.94   | 1.80  | 261            |        | 15     | 99.06  | 97.48  | 105.85 | 2.53% | 3.56 | 37  | 29 | 9      | -7.30%  | -22.88% |  |  |
| 9    |          |       |       |        |        |       |                |        |        |        |        | 106.52 | 2.93% |      | 39  | 28 | 10     | 3.45%   | -12.19% |  |  |
| 10   |          |       |       |        |        |       |                |        |        |        |        |        |       |      |     |    |        |         |         |  |  |
| 11   | 5.59     | 4.86  | 2.24  | -1.08  | 10.04  | 7.82  | 275            |        |        |        |        |        |       |      |     |    |        |         |         |  |  |
| 12   |          |       |       |        |        |       |                |        |        |        |        |        |       |      |     |    |        |         |         |  |  |

青色は予測値

(注) 失業率は季節調整後の数字

## (ご参考) 景気対策信号の構成要素別の推移

| 年月     | M1B<br>(現金・預金通貨の<br>売上高) | 株価指数 | 鉱工業<br>生産指数 | 製造業<br>販売量指数 | 製造業の<br>営業気候観測点 | 非農業部門の<br>就業者数 | 輸出額 | 機械・電機設備<br>の輸入額 | 卸売・小売・<br>飲食業売上高 |
|--------|--------------------------|------|-------------|--------------|-----------------|----------------|-----|-----------------|------------------|
| 2022.1 | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 2      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 3      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 4      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 5      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 6      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 7      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 8      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 9      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 10     | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 11     | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 12     | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 2023.1 | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 2      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 3      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 4      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 5      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 6      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 7      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 8      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 9      |                          |      |             |              |                 |                |     |                 |                  |
| 10     |                          |      |             |              |                 |                |     |                 |                  |
| 11     |                          |      |             |              |                 |                |     |                 |                  |
| 12     |                          |      |             |              |                 |                |     |                 |                  |

# 物価指数

| 年月     | 消費者物価  |        |        |        |        |        |        |        |        |        |        |       |        |        | 輸入物価   |       | 輸出物価   |         |        |        |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--------|--------|--------|-------|--------|---------|--------|--------|
|        | 食料品    |        | 衣料品    |        | 住宅     |        | 運輸通信   |        | 医療     |        | 教育     |       | その他    |        |        |       |        |         |        |        |
| 指数     | 前年比    | 指数    | 前年比    | 指数     | 前年比    | 指数    | 前年比    | 指数      | 前年比    |        |
| 2016   | 95.86  | 1.40%  | 94.56  | 5.23%  | 97.75  | 0.21%  | 96.48  | -0.24% | 95.57  | -1.12% | 95.49  | 0.87% | 98.53  | 0.09%  | 91.89  | 1.39% | 95.08  | -3.08%  | 104.08 | -2.71% |
| 2017   | 96.45  | 0.62%  | 94.21  | -0.37% | 97.51  | -0.25% | 97.31  | 0.86%  | 97.31  | 1.82%  | 97.12  | 1.71% | 98.82  | 0.29%  | 93.64  | 1.90% | 96.37  | 1.36%   | 102.56 | -1.46% |
| 2018   | 97.76  | 1.36%  | 95.15  | 1.00%  | 97.79  | 0.29%  | 98.20  | 0.91%  | 99.51  | 2.26%  | 98.15  | 1.06% | 99.04  | 0.22%  | 98.08  | 4.74% | 102.28 | 6.13%   | 104.05 | 1.45%  |
| 2019   | 98.30  | 0.55%  | 96.96  | 1.90%  | 97.08  | -0.73% | 98.81  | 0.62%  | 98.07  | -1.45% | 98.98  | 0.85% | 99.78  | 0.75%  | 98.65  | 0.58% | 100.78 | -1.47%  | 101.11 | -2.83% |
| 2020   | 98.07  | -0.23% | 97.61  | 0.67%  | 98.26  | 1.22%  | 99.09  | 0.28%  | 94.27  | -3.87% | 99.77  | 0.80% | 98.81  | -0.97% | 99.61  | 0.97% | 90.47  | -10.23% | 93.83  | -7.20% |
| 2021   | 100.00 | 1.97%  | 100.00 | 2.45%  | 100.00 | 1.77%  | 100.00 | 0.92%  | 100.00 | 6.08%  | 100.00 | 0.23% | 100.00 | 1.20%  | 100.00 | 0.39% | 100.00 | 10.53%  | 100.00 | 6.58%  |
| 2022   | 102.95 | 2.95%  | 105.66 | 5.66%  | 102.38 | 2.38%  | 102.26 | 2.26%  | 103.46 | 3.46%  | 101.22 | 1.22% | 101.18 | 1.18%  | 101.37 | 1.37% | 116.07 | 16.07%  | 112.06 | 12.06% |
| 202301 | 104.71 | 3.05%  | 107.81 | 5.29%  | 101.11 | 0.98%  | 103.23 | 2.47%  | 103.87 | 1.16%  | 101.98 | 1.65% | 105.02 | 4.48%  | 105.05 | 2.58% | 113.53 | 7.58%   | 109.26 | 5.00%  |
| 2      | 104.06 | 2.42%  | 107.34 | 4.31%  | 99.96  | 1.23%  | 103.22 | 2.44%  | 103.73 | 0.55%  | 102.38 | 1.89% | 103.60 | 2.07%  | 102.88 | 2.03% | 112.20 | 3.43%   | 108.37 | 2.03%  |
| 3      | 104.32 | 2.35%  | 108.41 | 4.88%  | 99.53  | 1.24%  | 103.38 | 2.29%  | 103.56 | -0.80% | 102.46 | 1.54% | 103.32 | 2.79%  | 103.03 | 1.65% | 112.16 | -1.89%  | 108.76 | -1.21% |
| 4      | 105.11 | 2.35%  | 108.82 | 4.20%  | 105.16 | -0.69% | 103.66 | 2.33%  | 104.14 | -0.02% | 102.77 | 1.83% | 104.36 | 3.29%  | 103.72 | 2.15% | 111.29 | -5.18%  | 108.53 | -4.11% |
| 5      | 105.04 | 2.02%  | 109.07 | 2.97%  | 104.29 | -0.70% | 103.74 | 2.14%  | 103.73 | -0.11% | 102.93 | 1.94% | 103.63 | 3.01%  | 104.06 | 2.70% | 109.95 | -8.78%  | 108.05 | -6.04% |
| 6      | 105.16 | 1.75%  | 108.33 | 1.39%  | 103.08 | -0.06% | 105.03 | 1.99%  | 103.86 | 0.33%  | 102.93 | 1.74% | 104.12 | 3.48%  | 103.96 | 2.76% | 109.32 | -9.40%  | 107.98 | -6.59% |
| 7      | 105.26 | 1.88%  | 108.17 | 1.28%  | 102.78 | 1.11%  | 105.18 | 1.87%  | 104.36 | 0.54%  | 103.88 | 2.45% | 104.40 | 3.62%  | 103.69 | 2.95% | 110.27 | -7.53%  | 108.97 | -4.01% |
| 8      | 105.85 | 2.53%  | 110.17 | 3.45%  | 101.16 | 1.04%  | 105.31 | 1.77%  | 105.40 | 1.78%  | 103.83 | 2.33% | 104.29 | 3.67%  | 103.67 | 2.52% | 112.36 | -4.04%  | 111.52 | -0.64% |
| 9      | 106.52 | 2.93%  | 112.36 | 4.78%  | 100.56 | 1.15%  | 105.51 | 1.81%  | 105.40 | 2.32%  | 104.29 | 2.67% | 104.11 | 2.83%  | 104.31 | 2.73% | 114.06 | -3.86%  | 112.55 | -1.57% |
| 10     |        |        |        |        |        |        |        |        |        |        |        |       |        |        |        |       |        |         |        |        |
| 11     |        |        |        |        |        |        |        |        |        |        |        |       |        |        |        |       |        |         |        |        |
| 12     |        |        |        |        |        |        |        |        |        |        |        |       |        |        |        |       |        |         |        |        |

# 主要経済指標

| 年月     | 鉱工業生産指数 |            | 小売売上高           |            | 加権株価指数 | マネー<br>サプライ<br>M2 | 外貨準備高<br>(USD Mil) | 金利水準 (%) |            |        | 不良債権<br>比率<br>(%) |
|--------|---------|------------|-----------------|------------|--------|-------------------|--------------------|----------|------------|--------|-------------------|
|        | 指数      | 前年比<br>(%) | 金額<br>(NTD Bil) | 前年比<br>(%) |        |                   |                    | 政策金利     | 貸出<br>基本金利 | コールレート |                   |
| 2016   | 73.14   | 2.83%      | 3,624           | 1.06%      | 8,763  | 40,647            | 434,200            | 1.448    | 2.688      | 0.193  | 0.25              |
| 2017   | 76.79   | 4.99%      | 3,656           | 0.88%      | 10,208 | 42,171            | 451,500            | 1.375    | 2.631      | 0.178  | 0.28              |
| 2018   | 79.38   | 3.37%      | 3,737           | 2.21%      | 10,620 | 43,653            | 461,780            | 1.375    | 2.631      | 0.183  | 0.26              |
| 2019   | 80.14   | 0.96%      | 3,852           | 3.08%      | 10,790 | 45,164            | 478,130            | 1.375    | 2.631      | 0.182  | 0.23              |
| 2020   | 87.16   | 8.76%      | 3,860           | 0.19%      | 12,075 | 47,803            | 490,590            | 1.125    | 2.442      | 0.102  | 0.23              |
| 2021   | 100.00  | 14.73%     | 3,986           | 3.26%      | 16,938 | 51,971            | 548,410            | 1.125    | 2.441      | 0.081  | 0.17              |
| 2022   | 98.35   | -1.15%     | 4,282           | 7.43%      | 15,623 | 55,859            | 554,932            | 1.750    | 2.837      | 0.263  | 0.15              |
| 202301 | 79.19   | -23.6%     | 408             | 4.25%      | 14,737 | 58,346            | 557,143            | 1.750    | 2.893      | 0.560  | 0.16              |
| 2      | 79.19   | -10.0%     | 329             | 4.60%      | 15,529 | 58,569            | 558,372            | 1.750    | 2.969      | 0.556  | 0.16              |
| 3      | 88.95   | -16.0%     | 370             | 7.63%      | 15,653 | 58,654            | 560,279            | 1.875    | 2.969      | 0.598  | 0.15              |
| 4      | 76.66   | -22.6%     | 370             | 7.50%      | 15,728 | 59,111            | 561,116            | 1.875    | 3.039      | 0.681  | 0.16              |
| 5      | 85.05   | -15.7%     | 378             | 17.09%     | 15,956 | 58,847            | 562,868            | 1.875    | 3.089      | 0.683  | 0.16              |
| 6      | 83.24   | -17.3%     | 372             | 13.92%     | 16,984 | 59,272            | 564,834            | 1.875    | 3.089      | 0.686  | 0.16              |
| 7      | 85.18   | -15.5%     | 378             | 5.34%      | 17,072 | 59,736            | 566,493            | 1.875    | 3.133      | 0.681  | 0.15              |
| 8      | 91.38   | -10.5%     | 374             | 4.30%      | 16,648 | 59,692            | 565,467            | 1.875    | 3.133      | 0.683  | —                 |
| 9      |         |            |                 |            |        |                   |                    |          |            |        |                   |
| 10     |         |            |                 |            |        |                   |                    |          |            |        |                   |
| 11     |         |            |                 |            |        |                   |                    |          |            |        |                   |
| 12     |         |            |                 |            |        |                   |                    |          |            |        |                   |

(注) 貸出基本金利：台湾銀行、台湾土地銀行、合作金庫商業銀行、第一商業銀行、華南商業銀行の基準金利（新規貸出金利）を採択。政策金利は年末・月末値を指す

# 雇用統計

| 年月     | 失業率<br>(%) | 就業人数 (単位:千人) |       |       |       | 失業人数<br>(千人) | 製造業の平均賃金 |       |
|--------|------------|--------------|-------|-------|-------|--------------|----------|-------|
|        |            | 一次産業         | 二次産業  | 内製造業  | 三次産業  |              | (NTD)    | 前年比   |
| 2016   | 3.92       | 557          | 4,043 | 3,028 | 6,665 | 460          | 47,264   | 0.9%  |
| 2017   | 3.76       | 557          | 4,063 | 3,045 | 6,731 | 443          | 48,691   | 3.1%  |
| 2018   | 3.71       | 561          | 4,083 | 3,064 | 6,790 | 440          | 52,970   | 4.5%  |
| 2019   | 3.73       | 560          | 4,092 | 3,066 | 6,849 | 446          | 53,776   | 1.6%  |
| 2020   | 3.85       | 548          | 4,076 | 3,041 | 6,879 | 460          | 54,004   | 0.4%  |
| 2021   | 3.95       | 542          | 4,059 | 3,020 | 6,847 | 471          | 57,473   | 6.4%  |
| 2022   | 3.67       | 530          | 4,042 | 3,012 | 6,846 | 434          | 60,451   | 5.2%  |
| 202301 | 3.50       | 522          | 4,048 | 3,009 | 6,901 | 416          | 107,833  | 2.3%  |
| 2      | 3.53       | 523          | 4,046 | 3,010 | 6,917 | 420          | 56,441   | 5.8%  |
| 3      | 3.56       | 520          | 4,042 | 3,007 | 6,932 | 424          | 50,788   | -0.3% |
| 4      | 3.50       | 514          | 4,043 | 3,006 | 6,949 | 417          | 50,704   | -2.9% |
| 5      | 3.46       | 509          | 4,044 | 3,005 | 6,955 | 412          | 56,238   | -0.2% |
| 6      | 3.49       | 510          | 4,043 | 3,004 | 6,965 | 417          | 54,410   | 1.5%  |
| 7      | 3.56       | 508          | 4,042 | 3,001 | 6,994 | 426          | 70,394   | -0.6% |
| 8      | 3.56       | 506          | 4,041 | 2,999 | 6,999 | 426          | -        | -     |
| 9      |            |              |       |       |       |              |          |       |
| 10     |            |              |       |       |       |              |          |       |
| 11     |            |              |       |       |       |              |          |       |
| 12     |            |              |       |       |       |              |          |       |

(注) 「15歳以上人口」「労働力人数」「年齢層別の失業率」「製造業を除く平均賃金」のデータ項目は記載を省略。失業率は季節調整後の数字

# 貿易統計

(単位：USD million)

| 年月     | 合計      |         |        |           |           | アジア     |         |        |           |           | 日本     |        |         |           |           |
|--------|---------|---------|--------|-----------|-----------|---------|---------|--------|-----------|-----------|--------|--------|---------|-----------|-----------|
|        | 輸出金額    | 輸入金額    | 収支     | 輸出<br>前年比 | 輸入<br>前年比 | 輸出金額    | 輸入金額    | 収支     | 輸出<br>前年比 | 輸入<br>前年比 | 輸出金額   | 輸入金額   | 収支      | 輸出<br>前年比 | 輸入<br>前年比 |
| 2016   | 279,175 | 229,200 | 49,975 | -1.8%     | -3.0%     | 200,033 | 138,242 | 61,791 | -0.6%     | 1.3%      | 19,471 | 40,620 | -21,150 | -0.4%     | 4.5%      |
| 2017   | 315,487 | 257,200 | 58,287 | 13.0%     | 12.2%     | 228,809 | 153,530 | 75,278 | 14.4%     | 11.1%     | 20,574 | 41,939 | -21,365 | 5.7%      | 3.2%      |
| 2018   | 334,007 | 284,792 | 49,216 | 5.9%      | 10.7%     | 240,832 | 168,143 | 72,689 | 5.3%      | 9.5%      | 22,801 | 44,151 | -21,350 | 10.8%     | 5.3%      |
| 2019   | 329,157 | 285,652 | 43,506 | -1.5%     | 0.3%      | 231,888 | 168,745 | 63,143 | -3.7%     | 0.4%      | 23,279 | 44,052 | -20,773 | 2.1%      | -0.2%     |
| 2020   | 345,126 | 286,148 | 58,978 | 4.9%      | 0.2%      | 247,497 | 181,223 | 66,273 | 6.7%      | 7.4%      | 23,398 | 45,901 | -22,503 | 0.5%      | 4.2%      |
| 2021   | 446,371 | 381,958 | 64,414 | 29.3%     | 33.5%     | 315,540 | 237,772 | 77,767 | 27.5%     | 31.2%     | 29,206 | 56,117 | -26,910 | 24.8%     | 22.3%     |
| 2022   | 479,506 | 427,394 | 52,112 | 7.4%      | 11.9%     | 330,595 | 251,695 | 78,900 | 4.8%      | 5.9%      | 33,618 | 54,597 | -20,979 | 15.1%     | -2.7%     |
| 202301 | 31,504  | 29,161  | 2,342  | -21.2%    | -16.8%    | 20,145  | 16,398  | 3,748  | -27.0%    | -22.4%    | 2,747  | 3,307  | -559    | 3.2%      | -21.9%    |
| 2      | 31,040  | 28,686  | 2,354  | -17.1%    | -9.4%     | 21,217  | 15,700  | 5,517  | -20.4%    | -19.4%    | 2,327  | 4,251  | -1,924  | 0.8%      | -10.9%    |
| 3      | 35,179  | 30,970  | 4,209  | -19.1%    | -20.1%    | 23,876  | 17,893  | 5,984  | -21.7%    | -24.8%    | 2,454  | 4,349  | -1,895  | -17.0%    | -15.7%    |
| 4      | 35,936  | 29,225  | 6,711  | -13.3%    | -20.3%    | 24,530  | 16,556  | 7,974  | -14.6%    | -25.3%    | 3,196  | 3,847  | -651    | 19.8%     | -25.3%    |
| 5      | 36,105  | 31,236  | 4,869  | -14.1%    | -21.8%    | 24,122  | 17,122  | 6,999  | -16.1%    | -25.6%    | 3,063  | 3,749  | -686    | 7.7%      | -17.4%    |
| 6      | 32,319  | 26,352  | 5,967  | -23.4%    | -29.9%    | 21,559  | 15,741  | 5,818  | -25.3%    | -30.3%    | 2,307  | 3,530  | -1,223  | -24.7%    | -29.0%    |
| 7      | 38,727  | 30,232  | 8,495  | -10.4%    | -21.0%    | 25,140  | 17,477  | 7,662  | -13.7%    | -22.4%    | 2,742  | 3,661  | -919    | -6.1%     | -22.1%    |
| 8      | 37,359  | 28,768  | 8,591  | -7.3%     | -23.0%    | 24,522  | 16,741  | 7,781  | -11.5%    | -21.2%    | 2,517  | 3,341  | -824    | -13.7%    | -23.5%    |
| 9      | 38,811  | 24,487  | 10,324 | 3.5%      | -12.2%    | 25,613  | 17,167  | 8,447  | -.6%      | -6.1%     | 2,192  | 3,257  | -1,065  | -15.1%    | -14.1%    |
| 10     |         |         |        |           |           |         |         |        |           |           |        |        |         |           |           |
| 11     |         |         |        |           |           |         |         |        |           |           |        |        |         |           |           |
| 12     |         |         |        |           |           |         |         |        |           |           |        |        |         |           |           |

# 貿易統計

(単位: USD million)

| 年月     | 中国+香港   |        |         |           |           | 中国      |        |        |           |           | 香港     |       |        |           |           |
|--------|---------|--------|---------|-----------|-----------|---------|--------|--------|-----------|-----------|--------|-------|--------|-----------|-----------|
|        | 輸出金額    | 輸入金額   | 収支      | 輸出<br>前年比 | 輸入<br>前年比 | 輸出金額    | 輸入金額   | 収支     | 輸出<br>前年比 | 輸入<br>前年比 | 輸出金額   | 輸入金額  | 収支     | 輸出<br>前年比 | 輸入<br>前年比 |
| 2016   | 111,986 | 45,321 | 66,665  | -0.4%     | -3.0%     | 73,732  | 43,991 | 29,741 | 0.6%      | -2.8%     | 38,254 | 1,331 | 36,923 | -2.2%     | -9.3%     |
| 2017   | 129,911 | 51,549 | 78,362  | 16.0%     | 13.7%     | 88,745  | 50,037 | 38,708 | 20.4%     | 13.7%     | 41,165 | 1,512 | 39,654 | 7.6%      | 13.6%     |
| 2018   | 137,899 | 55,199 | 82,700  | 6.1%      | 7.1%      | 96,498  | 53,790 | 42,708 | 8.7%      | 7.5%      | 41,401 | 1,409 | 39,992 | 0.6%      | -6.8%     |
| 2019   | 132,115 | 58,457 | 73,658  | -4.2%     | 5.9%      | 91,789  | 57,394 | 34,395 | -4.9%     | 6.7%      | 40,325 | 1,062 | 39,263 | -2.6%     | -24.6%    |
| 2020   | 151,381 | 64,808 | 86,573  | 14.6%     | 10.9%     | 102,446 | 63,588 | 38,858 | 11.6%     | 10.8%     | 48,935 | 1,211 | 47,715 | 21.4%     | 14.9%     |
| 2021   | 188,875 | 84,194 | 104,681 | 24.8%     | 29.9%     | 125,903 | 82,485 | 43,418 | 22.9%     | 29.7%     | 62,972 | 1,709 | 61,263 | 28.7%     | 40.0%     |
| 2022   | 185,914 | 85,481 | 100,434 | -1.6%     | 1.5%      | 121,135 | 83,984 | 37,151 | -3.8%     | 1.8%      | 64,779 | 1,497 | 63,283 | 2.9%      | -12.4%    |
| 202301 | 10,440  | 5,905  | 4,536   | -33.5%    | -26.9%    | 6,838   | 5,774  | 1,064  | -34.4%    | -27.4%    | 3,603  | 131   | 3,472  | -31.8%    | 6.8%      |
| 2      | 11,006  | 4,701  | 6,305   | -30.2%    | -19.5%    | 7,098   | 4,560  | 2,537  | -30.5%    | -20.8%    | 3,908  | 141   | 3,768  | -29.5%    | 68.1%     |
| 3      | 12,888  | 5,838  | 7,050   | -28.5%    | -26.5%    | 7,543   | 5,719  | 1,824  | -35.0%    | -26.7%    | 5,345  | 119   | 5,226  | -16.8%    | -18.2%    |
| 4      | 12,736  | 5,515  | 7,222   | -22.0%    | -23.4%    | 7,634   | 5,388  | 2,246  | -26.5%    | -23.5%    | 5,103  | 127   | 4,976  | -14.1%    | -17.8%    |
| 5      | 12,734  | 6,044  | 6,690   | -19.4%    | -27.3%    | 7,719   | 5,878  | 1,840  | -22.9%    | -28.1%    | 5,015  | 165   | 4,850  | -13.4%    | 21.6%     |
| 6      | 11,989  | 5,264  | 6,725   | -22.3%    | -33.5%    | 7,266   | 5,159  | 2,107  | -22.7%    | -34.0%    | 4,723  | 105   | 4,618  | -21.5%    | 5.7%      |
| 7      | 13,417  | 5,993  | 7,424   | -16.3%    | -20.6%    | 8,699   | 5,875  | 2,824  | -17.2%    | -21.0%    | 4,718  | 118   | 4,600  | -14.5%    | 4.6%      |
| 8      | 12,976  | 6,347  | 6,630   | -14.1%    | -11.6%    | 8,351   | 6,227  | 2,124  | -20.5%    | -11.8%    | 4,625  | 120   | 4,506  | 0.4%      | 1.3%      |
| 9      | 13,825  | 6,528  | 7,297   | -8.8%     | -0.7%     | 8,135   | 6,444  | 1,692  | -12.7%    | -0.9%     | 5,690  | 84    | 5,605  | -2.6%     | 10.5%     |
| 10     |         |        |         |           |           |         |        |        |           |           |        |       |        |           |           |
| 11     |         |        |         |           |           |         |        |        |           |           |        |       |        |           |           |
| 12     |         |        |         |           |           |         |        |        |           |           |        |       |        |           |           |

# 貿易統計

(単位：USD million)

| 年月     | 韓国     |        |         |        |        | 日本・中国・香港・韓国除くアジア |        |        |        |        | 米国     |        |        |        |        |
|--------|--------|--------|---------|--------|--------|------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|        | 輸出金額   | 輸入金額   | 収支      | 輸出前年比  | 輸入前年比  | 輸出金額             | 輸入金額   | 収支     | 輸出前年比  | 輸入前年比  | 輸出金額   | 輸入金額   | 収支     | 輸出前年比  | 輸入前年比  |
| 2016   | 12,531 | 14,649 | -2,118  | -1.9%  | 8.9%   | 56,046           | 37,651 | 18,394 | -1.0%  | 0.7%   | 33,396 | 27,087 | 6,309  | -3.1%  | -4.5%  |
| 2017   | 14,416 | 16,892 | -2,477  | 15.0%  | 15.3%  | 63,908           | 43,150 | 20,758 | 14.0%  | 14.6%  | 36,773 | 28,396 | 8,377  | 10.1%  | 4.8%   |
| 2018   | 15,739 | 19,525 | -3,786  | 9.2%   | 15.6%  | 64,393           | 49,268 | 15,125 | 0.8%   | 14.2%  | 39,490 | 33,105 | 6,385  | 7.4%   | 16.6%  |
| 2019   | 16,917 | 17,741 | -824    | 7.5%   | -9.1%  | 59,578           | 48,496 | 11,082 | -7.5%  | -1.6%  | 46,247 | 34,850 | 11,397 | 17.1%  | 5.3%   |
| 2020   | 15,141 | 20,610 | -5,470  | -10.5% | 16.2%  | 57,577           | 49,904 | 7,673  | -2.7%  | 5.2%   | 50,550 | 32,514 | 18,036 | 9.3%   | -6.7%  |
| 2021   | 20,140 | 30,640 | -10,499 | 33.0%  | 48.7%  | 77,319           | 66,822 | 10,496 | 34.3%  | 33.9%  | 65,686 | 39,259 | 26,427 | 29.9%  | 20.8%  |
| 2022   | 22,182 | 34,239 | -12,057 | 10.1%  | 11.8%  | 88,881           | 77,379 | 11,502 | 15.0%  | 15.8%  | 75,056 | 45,456 | 29,600 | 14.3%  | 15.8%  |
| 202301 | 1,246  | 2,047  | -802    | -32.4% | -29.5% | 5,712            | 5,139  | 573    | -22.7% | -13.1% | 5,363  | 3,214  | 2,149  | -14.4% | -11.6% |
| 2      | 1,596  | 1,958  | -362    | -2.5%  | -27.1% | 6,288            | 4,790  | 1,498  | -9.6%  | -22.4% | 4,733  | 3,447  | 1,286  | -13.7% | -0.2%  |
| 3      | 1,788  | 2,214  | -426    | -7.8%  | -32.1% | 6,746            | 5,492  | 1,254  | -10.9% | -25.9% | 5,501  | 3,512  | 1,989  | -20.8% | -8.2%  |
| 4      | 1,604  | 2,371  | -767    | -22.4% | -19.8% | 6,994            | 4,823  | 2,170  | -8.7%  | -29.5% | 5,592  | 3,224  | 2,368  | -10.3% | -12.8% |
| 5      | 1,617  | 2,352  | -734    | -18.1% | -36.0% | 6,707            | 4,978  | 1,730  | -17.4% | -23.1% | 6,074  | 4,431  | 1,643  | -3.3%  | 5.1%   |
| 6      | 1,325  | 2,111  | -786    | -36.4% | -28.1% | 5,938            | 4,8235 | 1,102  | -28.4% | -28.6% | 5,194  | 2,906  | 2,288  | -25.1% | -19.5% |
| 7      | 1,473  | 2,579  | -1,106  | -26.0% | -13.6% | 7,508            | 5,245  | 2,264  | -8.5%  | -28.0% | 6,729  | 3,497  | 3,232  | -3.3%  | -14.2% |
| 8      | 1,517  | 2,206  | -689    | -22.2% | -26.1% | 7,512            | 4,847  | 2,665  | -2.7%  | -28.0% | 6,665  | 3,656  | 3,009  | 8.8%   | -15.3% |
| 9      | 1,433  | 2,304  | -871    | -18.5% | 0.8%   | 8,164            | 5,078  | 3,086  | 25.3%  | -10.0% | 6,897  | 2,820  | 4,077  | 17.7%  | -24.7% |
| 10     |        |        |         |        |        |                  |        |        |        |        |        |        |        |        |        |
| 11     |        |        |         |        |        |                  |        |        |        |        |        |        |        |        |        |
| 12     |        |        |         |        |        |                  |        |        |        |        |        |        |        |        |        |

(注) ASEANの貿易統計は「日本・中国・香港・韓国除くアジア」に変更

# 貿易統計

(単位 : USD million)

| 年月     | 欧州     |        |        |           |           | 中東    |        |         |           |           |
|--------|--------|--------|--------|-----------|-----------|-------|--------|---------|-----------|-----------|
|        | 輸出金額   | 輸入金額   | 収支     | 輸出<br>前年比 | 輸入<br>前年比 | 輸出金額  | 輸入金額   | 収支      | 輸出<br>前年比 | 輸入<br>前年比 |
| 2016   | 26,124 | 28,893 | -2,769 | 1.0%      | 1.4%      | 5,926 | 17,804 | -11,878 | -15.0%    | -25.3%    |
| 2017   | 28,778 | 31,315 | -2,538 | 10.2%     | 8.4%      | 6,297 | 22,131 | -15,834 | 6.3%      | 24.3%     |
| 2018   | 31,278 | 34,581 | -3,303 | 8.7%      | 10.4%     | 5,956 | 27,611 | -21,655 | -5.4%     | 24.8%     |
| 2019   | 29,770 | 36,531 | -6,760 | -4.8%     | 5.6%      | 5,273 | 24,050 | -18,778 | -11.5%    | -12.9%    |
| 2020   | 28,143 | 36,797 | -8,654 | -5.5%     | 0.7%      | 4,720 | 15,814 | -11,093 | -10.5%    | -34.3%    |
| 2021   | 38,484 | 47,331 | -8,847 | 36.7%     | 28.6%     | 5,618 | 25,324 | -19,707 | 19.0%     | 60.2%     |
| 2022   | 41,110 | 50,918 | -9,808 | 6.8%      | 7.6%      | 6,474 | 35,859 | -29,385 | 15.2%     | 41.6%     |
| 202301 | 3,608  | 3,427  | 181    | 2.5%      | -12.7%    | 556   | 2,714  | -2,159  | 15.9%     | -4.0%     |
| 2      | 2,914  | 4,411  | -1,497 | -4.8%     | 18.9%     | 426   | 2,046  | -1,620  | -11.0%    | -11.7%    |
| 3      | 3,434  | 4,530  | -1,096 | -3.1%     | 6.5%      | 510   | 1,751  | -1,240  | -12.7%    | -41.6%    |
| 4      | 3,498  | 4,246  | -748   | -3.7%     | -7.6%     | 551   | 2,150  | -1,599  | -2.7%     | -17.2%    |
| 5      | 3,685  | 4,024  | -339   | 2.4%      | -14.5%    | 553   | 2,773  | -2,220  | -7.7%     | -28.1%    |
| 6      | 3,364  | 3,446  | -82    | -3.6%     | -21.3%    | 445   | 1,857  | -1,412  | -11.5%    | -45.0%    |
| 7      | 4,648  | 4,444  | 204    | 24.0%     | 3.7%      | 461   | 2,065  | -1,604  | -24.3%    | -46.0%    |
| 8      | 3,603  | 3,714  | -111   | 2.1%      | -10.7%    | 461   | 2,038  | -1,577  | -22.1%    | -31.6%    |
| 9      | 3,674  | 3,361  | 314    | 21.3%     | -3.6%     | 591   | 2,731  | -2,140  | 26.6%     | -12.6%    |
| 10     |        |        |        |           |           |       |        |         |           |           |
| 11     |        |        |        |           |           |       |        |         |           |           |
| 12     |        |        |        |           |           |       |        |         |           |           |

## 貿易統計

(単位: USD million)

| 年月     | 輸出合計    |        | 鉱物     |        | 化学     |        | ゴム、プラスチック |        | 繊維     |        | 金属     |        | 機械・電機電子 |        | 内 一般機器 |        | 内 電機機器 |        | 内 情報通信 |        | 輸送機器   |        |
|--------|---------|--------|--------|--------|--------|--------|-----------|--------|--------|--------|--------|--------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|        | 金額      | 前年比    | 金額     | 前年比    | 金額     | 前年比    | 金額        | 前年比    | 金額     | 前年比    | 金額     | 前年比    | 金額      | 前年比    | 金額     | 前年比    | 金額     | 前年比    | 金額     | 前年比    | 金額     | 前年比    |
| 2016   | 279,175 | -1.8%  | 10,959 | -9.2%  | 17,150 | -5.7%  | 19,920    | -5.7%  | 9,929  | -8.3%  | 24,529 | -3.7%  | 153,135 | 2.4%   | 20,044 | -2.8%  | 9,518  | -19.5% | 30,181 | -1.0%  | 10,813 | -8.1%  |
| 2017   | 315,487 | 13.0%  | 11,804 | 7.7%   | 19,375 | 13.0%  | 22,974    | 15.3%  | 10,075 | 1.5%   | 29,042 | 18.4%  | 176,177 | 15.0%  | 23,836 | 18.9%  | 10,448 | 9.8%   | 34,105 | 13.0%  | 10,877 | 0.6%   |
| 2018   | 334,007 | 5.9%   | 14,530 | 23.1%  | 22,151 | 14.3%  | 25,276    | 10.0%  | 10,075 | 0.0%   | 31,588 | 8.8%   | 183,057 | 3.9%   | 25,569 | 7.3%   | 10,794 | 3.3%   | 35,323 | 3.6%   | 11,246 | 3.4%   |
| 2019   | 329,157 | -1.5%  | 14,035 | -3.4%  | 18,667 | -15.7% | 22,580    | -10.7% | 9,179  | -8.9%  | 27,841 | -11.9% | 189,971 | 3.8%   | 23,498 | -8.1%  | 10,734 | -0.6%  | 42,626 | 20.7%  | 11,260 | 0.1%   |
| 2020   | 345,126 | 4.9%   | 7,322  | -47.8% | 16,653 | -10.8% | 21,259    | -5.9%  | 7,539  | -17.9% | 25,486 | -8.5%  | 218,065 | 14.8%  | 21,919 | -6.7%  | 10,866 | 1.3%   | 49,145 | 15.3%  | 10,958 | -2.7%  |
| 2021   | 446,371 | 29.3%  | 12,130 | 65.7%  | 23,408 | 40.6%  | 29,866    | 40.5%  | 9,027  | 19.7%  | 36,811 | 44.4%  | 276,218 | 26.7%  | 27,830 | 27.0%  | 14,355 | 32.1%  | 61,323 | 24.8%  | 14,581 | 33.1%  |
| 2022   | 479,506 | 7.4%   | 19,776 | 63.0%  | 23,430 | 0.1%   | 26,062    | -12.7% | 8,849  | -2.0%  | 36,876 | 0.2%   | 309,854 | 12.2%  | 28,577 | 2.7%   | 15,823 | 10.2%  | 64,729 | 5.6%   | 16,645 | 14.2%  |
| 202301 | 31,504  | -21.2% | 1,289  | -8.5%  | 1,529  | -27.1% | 1,512     | -37.1% | 558    | -27.3% | 2,416  | -28.8% | 20,416  | -18.7% | 1,902  | -25.0% | 1,059  | -23.2% | 4,697  | -10.4% | 1,252  | -10.2% |
| 2      | 31,040  | -17.1% | 1,344  | 13.1%  | 1,765  | -14.3% | 1,746     | -25.3% | 545    | -26.4% | 2,286  | -24.2% | 19,834  | -16.5% | 1,686  | -22.9% | 1,014  | -15.9% | 4,158  | -9.0%  | 952    | -26.2% |
| 3      | 35,179  | -19.1% | 1,200  | 3.8%   | 1,563  | -31.9% | 1,793     | -30.0% | 614    | -28.3% | 2,490  | -27.3% | 23,515  | -15.9% | 1,990  | -21.8% | 1,147  | -21.8% | 4,773  | -15.8% | 1,108  | -29.0% |
| 4      | 35,936  | -13.3% | 1,190  | -24.6% | 1,514  | -34.5% | 1,691     | -28.6% | 564    | -29.9% | 2,502  | -25.2% | 24,516  | -6.5%  | 2,129  | -13.1% | 1,143  | -14.6% | 5,468  | 5.4%   | 1,104  | -22.1% |
| 5      | 36,105  | -14.1% | 1,260  | -50.0% | 1,530  | -30.3% | 1,731     | -31.1% | 534    | -36.2% | 2,617  | -24.7% | 24,220  | -5.5%  | 2,132  | -12.4% | 1,191  | -4.6%  | 5,797  | 12.0%  | 1,173  | -23.0% |
| 6      | 32,319  | -23.4% | 970    | -55.2% | 1,381  | -33.3% | 1,618     | -32.2% | 500    | -32.3% | 2,423  | -30.3% | 21,643  | -18.7% | 1,937  | -20.2% | 1,045  | -31.6% | 5,037  | -6.1%  | 1,004  | -33.7% |
| 7      | 38,727  | -10.4% | 1,029  | -57.3% | 1,547  | -31.2% | 1,639     | -28.8% | 545    | -32.7% | 2,432  | -28.1% | 27,990  | 3.0%   | 2,127  | -22.1% | 1,133  | -27.5% | 9,072  | 54.1%  | 1,031  | -34.1% |
| 8      | 37,359  | -7.3%  | 1,501  | -32.8% | 1,531  | -13.4% | 1,761     | -12.9% | 575    | -27.1% | 2,430  | -16.8% | 26,019  | -0.3%  | 2,140  | -9.6%  | 1,118  | -16.8% | 7,579  | 43.1%  | 1,015  | -24.0% |
| 9      | 38,811  | 3.5%   | 1,456  | 0.9%   | 1,720  | 10.3%  | 1,664     | -4.7%  | 593    | -12.5% | 2,226  | -10.6% | 27,652  | 8.4%   | 2,022  | -4.4%  | 1,061  | -11.7% | 8,259  | 59.8%  | 991    | -22.7% |
| 10     |         |        |        |        |        |        |           |        |        |        |        |        |         |        |        |        |        |        |        |        |        |        |
| 11     |         |        |        |        |        |        |           |        |        |        |        |        |         |        |        |        |        |        |        |        |        |        |
| 12     |         |        |        |        |        |        |           |        |        |        |        |        |         |        |        |        |        |        |        |        |        |        |

(注)「機械・電機電子」の内訳は、「一般機器」「電気機器」「情報通信」等を記載

# 貿易統計

(単位：USD million)

| 年月     | 輸入合計    |        | 内 資本財  |        | 内 原料品   |        | 内 原油   |        | 内 消費財  |        |
|--------|---------|--------|--------|--------|---------|--------|--------|--------|--------|--------|
|        | 金額      | 前年比    | 金額     | 前年比    | 金額      | 前年比    | 金額     | 前年比    | 金額     | 前年比    |
| 2016   | 229,200 | -3.0%  | 41,109 | 10.5%  | 153,280 | -5.7%  | 12,898 | -19.8% | 31,525 | -1.5%  |
| 2017   | 257,200 | 12.2%  | 40,556 | -1.3%  | 178,952 | 16.7%  | 16,898 | 31.0%  | 33,993 | 7.8%   |
| 2018   | 284,792 | 10.7%  | 41,867 | 3.2%   | 203,289 | 13.6%  | 23,803 | 40.9%  | 36,113 | 6.2%   |
| 2019   | 285,652 | 0.3%   | 50,760 | 21.2%  | 193,964 | -4.6%  | 21,297 | -10.5% | 37,170 | 2.9%   |
| 2020   | 286,148 | 0.2%   | 52,641 | 3.7%   | 191,158 | -1.5%  | 12,505 | -41.5% | 38,537 | 3.7%   |
| 2021   | 381,958 | 33.5%  | 68,911 | 30.9%  | 265,058 | 38.7%  | 19,904 | 59.2%  | 43,661 | 13.3%  |
| 2022   | 427,394 | 11.9%  | 75,255 | 9.2%   | 299,718 | 13.1%  | 31,133 | 56.4%  | 47,929 | 9.8%   |
| 202301 | 29,161  | -16.8% | 5,215  | -8.9%  | 19,997  | -20.0% | 2,197  | -2.7%  | 3,627  | -9.0%  |
| 2      | 28,686  | -9.4%  | 5,586  | 9.1%   | 19,178  | -16.6% | 2,175  | 17.5%  | 3,533  | 9.0%   |
| 3      | 30,970  | -20.1% | 5,952  | -4.7%  | 20,414  | -28.1% | 1,592  | -30.4% | 3,961  | 5.0%   |
| 4      | 29,225  | -20.3% | 5,121  | -19.3% | 19,887  | -23.0% | 1,866  | -11.6% | 3,850  | -6.0%  |
| 5      | 31,236  | -21.8% | 5,601  | -6.5%  | 20,943  | -27.3% | 2,835  | -17.0% | 4,235  | -10.2% |
| 6      | 26,352  | -29.9% | 4,506  | -27.9% | 17,921  | -33.0% | 1,528  | -45.0% | 3,578  | -15.1% |
| 7      | 30,232  | -21.0% | 5,368  | -21.3% | 20,168  | -25.8% | 1,953  | -42.1% | 4,339  | 10.1%  |
| 8      | 28,768  | -23.0% | 4,665  | -31.9% | 20,065  | -22.5% | 2,328  | -22.2% | 3,663  | -10.9% |
| 9      | 28,487  | -12.2% | 4,139  | -24.8% | 20,126  | -12.4% | 2,394  | -28.2% | 3,825  | 5.8%   |
| 10     |         |        |        |        |         |        |        |        |        |        |
| 11     |         |        |        |        |         |        |        |        |        |        |
| 12     |         |        |        |        |         |        |        |        |        |        |

(注) 輸入金額の明細データ項目を、産業別から「資本財」「原料品（含む原油）」「消費財」に変更

# 先行指標-輸出受注額（輸出+海外生産）（前年比伸び）

(単位：%)

| 年月     | 輸出受注<br>(合計) | 地域別   |       |       |       |       | 製品別   |        |       |       |       |            |            |
|--------|--------------|-------|-------|-------|-------|-------|-------|--------|-------|-------|-------|------------|------------|
|        |              | 米国    | 中国香港  | アセアン  | 日本    | 欧州    | 化学    | プラスチック | 金属    | 電子製品  | 機械    | 電機機械<br>製品 | 情報通信<br>製品 |
| 2016   | -1.6         | 1.3   | -0.2  | 1.7   | -17.3 | -1.9  | -4.9  | -4.1   | -2.3  | 2.6   | -1.5  | 10.7       | 0.2        |
| 2017   | 10.9         | 8.0   | 14.5  | -4.6  | 17.2  | 16.2  | 12.3  | 16.5   | 16.1  | 7.0   | 14.0  | 11.2       | 10.5       |
| 2018   | 3.9          | 6.2   | 6.2   | -1.8  | 2.8   | -0.3  | 11.7  | 7.4    | 8.1   | 4.6   | 3.6   | 2.2        | 0.6        |
| 2019   | -5.3         | -4.1  | -8.6  | -9.4  | -5.4  | -2.6  | -15.4 | -9.8   | -14.6 | -3.0  | -16.7 | -2.5       | -2.5       |
| 2020   | 10.1         | 15.2  | 15.6  | 5.5   | 1.9   | 11.1  | -13.9 | -2.2   | -1.7  | 25.3  | 4.1   | 5.2        | 13.6       |
| 2021   | 26.3         | 23.8  | 27.2  | 37.5  | 20.1  | 23.6  | 37.8  | 42.2   | 49.1  | 28.5  | 28.7  | 12.3       | 17.4       |
| 2022   | -1.1         | 4.5   | -17.0 | 15.7  | 2.0   | -0.1  | -2.6  | -18.4  | -14.5 | 7.8   | -10.3 | -3.8       | -1.6       |
| 202301 | -19.3        | -14.7 | -45.9 | -29.1 | -6.0  | 18.3  | -38.4 | -49.4  | -45.4 | -21.8 | -38.4 | -32.1      | 9.8        |
| 2      | -18.3        | -12.6 | -35.5 | -17.1 | 5.5   | -13.1 | -26.9 | -22.8  | -21.5 | -21.9 | -16.0 | 0.3        | -20.3      |
| 3      | -25.7        | -20.7 | -33.8 | -14.0 | -5.3  | -33.8 | -34.2 | -34.2  | -27.3 | -29.4 | -21.3 | -14.1      | -26.3      |
| 4      | -18.1        | -15.2 | -24.2 | 0.1   | 2.3   | -26.6 | -36.6 | -36.6  | -26.5 | -21.9 | -21.0 | -20.6      | -0.9       |
| 5      | -17.6        | -13.5 | -20.9 | 10.2  | 0.1   | -34.9 | -35.6 | -33.7  | -25.3 | -16.6 | -20.1 | -20.1      | -9.5       |
| 6      | -24.9        | -23.6 | -19.7 | -3.1  | -17.0 | -44.2 | -34.3 | -32.4  | -26.5 | -22.0 | -21.5 | -18.7      | -27.4      |
| 7      | -12.0        | -18.6 | -4.2  | 33.7  | -6.7  | -32.0 | -25.4 | -18.7  | -19.4 | -0.4  | -24.6 | -16.5      | -14.9      |
| 8      | -15.7        | -14.5 | -2.1  | -11.6 | -16.7 | -33.6 | -17.5 | -12.4  | -14.7 | -17.3 | -15.7 | -11.3      | -14.6      |
| 9      |              |       |       |       |       |       |       |        |       |       |       |            |            |
| 10     |              |       |       |       |       |       |       |        |       |       |       |            |            |
| 11     |              |       |       |       |       |       |       |        |       |       |       |            |            |
| 12     |              |       |       |       |       |       |       |        |       |       |       |            |            |

(注) アセアン：インドネシア、マレーシア、フィリピン、シンガポール、タイ、ベトナム、ブルネイ、ラオス、ミャンマー、カンボジアの10カ国

# 鉱工業指數

| 年月     | 鉱工業指數  |        | 鉱業等    |        | 製造業    |        | 電力設備   |        | 電子部品   |        | PC部品、光学装置 |        | 自動車、部品 |        | 加工金属製品 |        | 化学製品   |        | 電気、ガス供給 |        | 水道     |        |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-----------|--------|--------|--------|--------|--------|--------|--------|---------|--------|--------|--------|
|        | 指数     | 前年比    | 指数        | 前年比    | 指数     | 前年比    | 指数     | 前年比    | 指数     | 前年比    | 指数      | 前年比    | 指数     | 前年比    |
| 2016   | 73.14  | 2.83%  | 91.08  | -8.97% | 71.88  | 2.86%  | 84.78  | 2.26%  | 59.77  | 5.12%  | 59.52     | 0.83%  | 92.33  | -3.10% | 81.45  | 1.29%  | 87.82  | -0.69% | 90.86   | 3.12%  | 99.14  | 0.50%  |
| 2017   | 76.79  | 4.99%  | 89.07  | -2.21% | 75.67  | 5.27%  | 84.56  | -0.26% | 64.34  | 7.65%  | 62.60     | 5.17%  | 91.97  | -0.39% | 84.26  | 3.45%  | 93.90  | 6.92%  | 92.78   | 2.11%  | 100.43 | 1.30%  |
| 2018   | 79.38  | 3.37%  | 85.74  | -3.74% | 78.35  | 3.54%  | 86.97  | 2.85%  | 66.99  | 4.12%  | 67.26     | 7.44%  | 88.28  | -4.01% | 86.00  | 2.07%  | 97.25  | 3.57%  | 94.08   | 1.40%  | 100.60 | 0.17%  |
| 2019   | 80.14  | 0.96%  | 83.83  | -2.23% | 79.16  | 1.03%  | 84.15  | -3.24% | 68.85  | 2.78%  | 80.38     | 19.51% | 88.88  | 0.68%  | 83.73  | -2.64% | 96.94  | -0.32% | 94.16   | 0.09%  | 101.11 | 0.51%  |
| 2020   | 87.16  | 8.76%  | 96.32  | 14.90% | 86.52  | 9.30%  | 88.71  | 5.42%  | 82.63  | 20.01% | 91.48     | 13.81% | 86.24  | -2.97% | 86.31  | 3.08%  | 94.49  | -2.53% | 95.78   | 1.72%  | 12.50  | 1.37%  |
| 2021   | 100.00 | 14.73% | 100.00 | 3.82%  | 100.00 | 15.58% | 100.00 | 12.73% | 100.00 | 21.02% | 100.00    | 9.31%  | 100.00 | 15.96% | 100.00 | 15.86% | 100.00 | 5.83%  | 100.00  | 4.41%  | 100.00 | -2.44% |
| 2022   | 98.35  | -1.15% | 98.85  | -1.15% | 98.21  | -1.79% | 96.04  | -3.96% | 101.04 | 1.04%  | 107.80    | 7.80%  | 101.35 | 1.35%  | 92.34  | -7.66% | 93.87  | -6.13% | 100.64  | 0.64%  | 101.34 | 1.34%  |
| 202301 | 79.19  | -23.6% | 85.59  | -15.4% | 78.68  | -4.5%  | 73.16  | -28.5% | 82.34  | -23.8% | 85.54     | -17.4% | 78.97  | -24.6% | 66.16  | -31.8% | 69.41  | -30.4% | 88.28   | -5.88% | 103.29 | -0.63% |
| 2      | 79.19  | -10.0% | 94.64  | 26.3%  | 78.81  | -10.6% | 87.96  | 7.1%   | 75.60  | -20.3% | 87.03     | 6.3%   | 94.39  | 25.4%  | 79.30  | 6.0%   | 80.38  | 4.13%  | 85.96   | 0.36%  | 91.36  | 1.62%  |
| 3      | 88.95  | -16.0% | 114.00 | 7.7%   | 88.64  | -16.9% | 99.17  | -12.6% | 81.31  | -24.4% | 113.29    | -3.9%  | 118.04 | 1.20%  | 93.83  | -11.6% | 90.25  | -17.7% | 93.40   | 0.10%  | 99.22  | 0.53%  |
| 4      | 76.66  | -22.6% | 100.19 | 1.8%   | 76.11  | -23.3% | 81.21  | -14.3% | 70.46  | -31.0% | 84.59     | -12.5% | 94.75  | -3.0%  | 79.75  | -15.8% | 80.28  | -19.1% | 86.03   | -11.2% | 97.68  | 2.07%  |
| 5      | 85.05  | -15.7% | 100.76 | 8.0%   | 84.26  | -16.4% | 94.71  | 1.9%   | 77.59  | -24.2% | 101.56    | 0.5%   | 113.01 | 30.2%  | 87.83  | -8.9%  | 91.47  | -10.7% | 101.69  | -2.2%  | 97.24  | -1.93% |
| 6      | 83.24  | -17.3% | 93.65  | -1.8%  | 82.42  | -17.8% | 89.08  | -6.2%  | 78.25  | -23.3% | 99.85     | -11.2% | 100.50 | -2.6%  | 82.97  | -8.7%  | 89.75  | -8.2%  | 100.80  | -6.3%  | 96.58  | -2.83% |
| 7      | 85.18  | -15.5% | 86.86  | -14.3% | 84.13  | -15.8% | 87.48  | -11.8% | 78.87  | -23.0% | 118.44    | 6.4%   | 105.03 | -3.6%  | 83.16  | -10.8% | 89.69  | -5.9%  | 108.03  | -6.7%  | 105.41 | -2.52% |
| 8      | 91.38  | -10.5% | 87.91  | -14.5% | 90.74  | -10.7% | 89.41  | -12.1% | 88.55  | -16.8% | 122.99    | 2.8%   | 100.25 | 1.3%   | 88.03  | -9.0%  | 94.80  | -2.5%  | 105.78  | -4.9%  | 105.54 | -2.87% |
| 9      |        |        |        |        |        |        |        |        |        |        |           |        |        |        |        |        |        |        |         |        |        |        |
| 10     |        |        |        |        |        |        |        |        |        |        |           |        |        |        |        |        |        |        |         |        |        |        |
| 11     |        |        |        |        |        |        |        |        |        |        |           |        |        |        |        |        |        |        |         |        |        |        |
| 12     |        |        |        |        |        |        |        |        |        |        |           |        |        |        |        |        |        |        |         |        |        |        |

(注) ) 鉱工業指數の製造業の明細項目を一部変更

# 卸売・小売売上高（前年比伸び）

(単位：%)

| 年月     | 卸売<br>売上高 | 小売<br>売上高 | 業態別  |      |      |      |       | 業種別       |      |      |           |          |       |       |      |       |       |
|--------|-----------|-----------|------|------|------|------|-------|-----------|------|------|-----------|----------|-------|-------|------|-------|-------|
|        |           |           | 百貨店  | スーパー | コンビニ | 量販店  | その他   | 食料品<br>飲料 | 衣類   | 家庭用品 | 医薬<br>化粧品 | 娯楽<br>教育 | 建築資材  | 燃料    | 3C商品 | 自動車   | その他   |
| 2016   | -1.6      | 1.1       | 4.5  | 8.4  | 4.2  | 4.4  | -0.2  | -3.7      | 1.4  | -8.6 | 3.1       | -6.1     | -3.0  | -5.4  | -4.6 | 5.4   | -3.6  |
| 2017   | 6.1       | 0.9       | 0.4  | 4.9  | 2.9  | 3.0  | -6.6  | 0.5       | 0.1  | -6.9 | 3.5       | -3.2     | -6.4  | 9.0   | -1.4 | 1.2   | -6.7  |
| 2018   | 4.9       | 2.2       | 1.6  | 4.5  | 6.3  | 2.5  | 4.2   | 0.1       | 1.6  | 2.9  | 4.3       | -0.3     | -1.7  | 12.8  | -3.0 | -2.9  | -2.7  |
| 2019   | -2.1      | 3.1       | 4.4  | 4.6  | 3.1  | 5.3  | 3.2   | 1.2       | 3.9  | 1.4  | 3.5       | 5.5      | -1.8  | -3.5  | -2.7 | 6.1   | -0.5  |
| 2020   | 2.5       | 0.2       | -0.3 | 10.7 | 8.9  | 8.9  | -29.5 | -2.8      | 1.6  | -8.6 | 0.5       | 8.0      | 4.2   | -18.4 | 1.0  | 3.6   | -23.1 |
| 2021   | 15.8      | 3.3       | -3.2 | 8.0  | 0.1  | 6.6  | -10.1 | 1.8       | 2.1  | 1.6  | -0.5      | -8.6     | -0.2  | 15.8  | 11.8 | 0.1   | 1.9   |
| 2022   | 4.4       | 7.4       | 15.2 | 2.7  | 5.7  | 2.1  | 16.2  | 5.2       | 18.8 | 8.0  | 8.4       | 7.0      | 2.1   | 9.7   | 1.8  | 3.2   | 11.8  |
| 202301 | -18.4     | 4.3       | 35.0 | 2.9  | 10.1 | 2.2  | 44.1  | -6.0      | 23.4 | 0.8  | 7.8       | 8.3      | -10.2 | -1.3  | -8.6 | -13.1 | 13.5  |
| 2      | -0.4      | 4.6       | -2.3 | -3.1 | 7.1  | -2.6 | 37.0  | 2.1       | -8.3 | 1.0  | 3.9       | -6.2     | -7.0  | 1.5   | -4.8 | 26.9  | 14.6  |
| 3      | -12.8     | 7.6       | 3.5  | 3.7  | 10.8 | 0.3  | 42.6  | 6.1       | 1.3  | -0.9 | 5.6       | -5.4     | -5.4  | -5.3  | -9.1 | 28.4  | 13.9  |
| 4      | -15.1     | 7.5       | 27.2 | -4.4 | 7.1  | -0.1 | 46.4  | -2.0      | 29.4 | 11.1 | -1.4      | 4.9      | -5.7  | -3.0  | -9.9 | 11.3  | 23.5  |
| 5      | -12.9     | 17.1      | 56.1 | -9.3 | 13.0 | -5.5 | 57.5  | 8.3       | 45.4 | 23.8 | 4.0       | 16.9     | -8.5  | 8.0   | -7.5 | 38.5  | 20.4  |
| 6      | -11.4     | 13.9      | 30.4 | -5.0 | 8.3  | -7.2 | 53.8  | 8.4       | 22.2 | 6.9  | 9.3       | 11.4     | -15.8 | 3.4   | -5.5 | 45.0  | 19.5  |
| 7      | -5.4      | 5.3       | 11.0 | 2.8  | 6.9  | -7.0 | 38.5  | -1.6      | 8.9  | 4.5  | 6.3       | 5.7      | -12.1 | -2.8  | -5.6 | 15.4  | 8.2   |
| 8      | -5.0      | 4.3       | 6.4  | 10.7 | 6.4  | 3.4  | 28.9  | -4.7      | 4.8  | 4.4  | 5.5       | -3.2     | -11.5 | 1.7   | -3.7 | 4.9   | 14.2  |
| 9      |           |           |      |      |      |      |       |           |      |      |           |          |       |       |      |       |       |
| 10     |           |           |      |      |      |      |       |           |      |      |           |          |       |       |      |       |       |
| 11     |           |           |      |      |      |      |       |           |      |      |           |          |       |       |      |       |       |
| 12     |           |           |      |      |      |      |       |           |      |      |           |          |       |       |      |       |       |

(注) 小売売上高の明細項目を変更し、「飲食業」「その他専門小売」「無店舗」の記載は省略

## 対台投資

(単位：USD million)

| 年 月    | A.対台投資合計 |        | 日本  |       | NIES.3 |       | ASEAN.5 |     | 米国  |     | 欧州  |       | 中南米 |       | B. 中国 |      | A+B合計 |        |
|--------|----------|--------|-----|-------|--------|-------|---------|-----|-----|-----|-----|-------|-----|-------|-------|------|-------|--------|
|        | 件数       | 金額     | 件数  | 金額    | 件数     | 金額    | 件数      | 金額  | 件数  | 金額  | 件数  | 金額    | 件数  | 金額    | 件数    | 金額   | 件数    | 金額     |
| 2016   | 3,414    | 11,037 | 454 | 346   | 927    | 753   | 236     | 81  | 239 | 138 | 345 | 7,269 | 563 | 1,749 | 158   | 248  | 3,572 | 11,285 |
| 2017   | 3,415    | 7,513  | 418 | 640   | 1,112  | 452   | 261     | 84  | 268 | 212 | 273 | 3,397 | 424 | 1,830 | 140   | 266  | 3,555 | 7,779  |
| 2018   | 3,621    | 11,440 | 524 | 1,525 | 1,208  | 488   | 292     | 172 | 255 | 261 | 314 | 6,767 | 382 | 1,563 | 141   | 231  | 3,762 | 11,671 |
| 2019   | 4,118    | 11,196 | 434 | 1,239 | 1,902  | 930   | 332     | 130 | 281 | 359 | 322 | 3,862 | 323 | 3,254 | 143   | 97   | 4,261 | 11,293 |
| 2020   | 3,416    | 9,144  | 283 | 964   | 1,520  | 826   | 241     | 57  | 271 | 261 | 350 | 4,274 | 306 | 2,041 | 90    | 126  | 3,506 | 9,270  |
| 2021   | 2,711    | 7,476  | 231 | 729   | 943    | 984   | 278     | 477 | 252 | 705 | 330 | 1,722 | 290 | 2,153 | 49    | 116  | 2,760 | 7,593  |
| 2022   | 2,565    | 13,303 | 218 | 1,699 | 1,011  | 987   | 218     | 439 | 239 | 399 | 256 | 5,375 | 271 | 2,642 | 46    | 39   | 2,611 | 13,342 |
| 202301 | 160      | 291    | 9   | 13    | 64     | 57    | 16      | 22  | 11  | 28  | 15  | 17    | 20  | 121   | 4     | 0.9  | 164   | 292    |
| 2      | 171      | 675    | 10  | 148   | 69     | 196   | 20      | 52  | 16  | 70  | 21  | 28    | 12  | 110   | 3     | 10.0 | 174   | 685    |
| 3      | 199      | 1,657  | 14  | 37    | 91     | 73    | 20      | 32  | 25  | 49  | 18  | 1,334 | 14  | 106   | 1     | 0.5  | 200   | 1,657  |
| 4      | 150      | 682    | 16  | 4     | 54     | 36    | 18      | 1   | 16  | 422 | 15  | 46    | 13  | 152   | 1     | 1.0  | 151   | 683    |
| 5      | 251      | 966    | 28  | 210   | 74     | 63    | 53      | 66  | 35  | 8   | 28  | 501   | 14  | 82    | 3     | 0.3  | 254   | 967    |
| 6      | 184      | 2,142  | 9   | 83    | 64     | 1,765 | 25      | 12  | 18  | 33  | 28  | 138   | 15  | 81    | 2     | 3.9  | 186   | 2,146  |
| 7      | 199      | 435    | 15  | 7     | 58     | 30    | 33      | 12  | 18  | 23  | 20  | 292   | 17  | 46    | 0     | 3.6  | 199   | 439    |
| 8      | 213      | 670    | 21  | 33    | 57     | 18    | 36      | 3   | 17  | 4   | 19  | 412   | 29  | 98    | 2     | 3.7  | 215   | 674    |
| 9      |          |        |     |       |        |       |         |     |     |     |     |       |     |       |       |      |       |        |
| 10     |          |        |     |       |        |       |         |     |     |     |     |       |     |       |       |      |       |        |
| 11     |          |        |     |       |        |       |         |     |     |     |     |       |     |       |       |      |       |        |
| 12     |          |        |     |       |        |       |         |     |     |     |     |       |     |       |       |      |       |        |

(注) NIES.3=香港+韓国+シンガポール。ASEAN.5=マレーシア、インドネシア、タイ、フィリピン、ベトナム

# 対外投資

(単位：USD million)

| 年 月    | A.対外投資合計 |        | 日本 |       | NIES.3 |       | ASEAN.5 |       | 米国  |       | 欧州 |       | 中南米 |       | B. 中国 |       | A+B合計 |        |
|--------|----------|--------|----|-------|--------|-------|---------|-------|-----|-------|----|-------|-----|-------|-------|-------|-------|--------|
|        | 件数       | 金額     | 件数 | 金額    | 件数     | 金額    | 件数      | 金額    | 件数  | 金額    | 件数 | 金額    | 件数  | 金額    | 件数    | 金額    | 件数    | 金額     |
| 2016   | 496      | 12,123 | 32 | 4,504 | 96     | 2,176 | 78      | 694   | 67  | 320   | 38 | 1,137 | 107 | 2,898 | 323   | 9,671 | 819   | 21,794 |
| 2017   | 502      | 11,573 | 36 | 202   | 91     | 1,219 | 82      | 1,902 | 76  | 837   | 35 | 233   | 102 | 6,100 | 580   | 9,249 | 1,082 | 20,822 |
| 2018   | 638      | 14,295 | 43 | 620   | 109    | 964   | 149     | 1,386 | 83  | 2,039 | 36 | 1,287 | 99  | 6,590 | 726   | 8,498 | 1,364 | 22,792 |
| 2019   | 670      | 6,851  | 45 | 72    | 118    | 1,108 | 196     | 1,600 | 80  | 561   | 40 | 769.2 | 92  | 1,539 | 610   | 4,174 | 1,280 | 11,025 |
| 2020   | 516      | 11,805 | 31 | 388   | 86     | 1,591 | 125     | 1,578 | 66  | 4,194 | 40 | 1,567 | 97  | 1,172 | 475   | 5,906 | 991   | 17,711 |
| 2021   | 404      | 12,599 | 25 | 2,216 | 61     | 4,401 | 90      | 1,813 | 70  | 477   | 24 | 730   | 83  | 2,376 | 423   | 5,863 | 827   | 18,462 |
| 2022   | 546      | 9,962  | 29 | 73    | 99     | 4,069 | 102     | 1,241 | 100 | 1,089 | 50 | 898   | 112 | 1,133 | 372   | 5,047 | 918   | 15,009 |
| 202301 | 36       | 420    | 3  | 6     | 4      | 71    | 7       | 155   | 10  | 111   | 1  | 17    | 7   | 25    | 27    | 284   | 63    | 704    |
| 2      | 37       | 1,078  | 3  | 27    | 5      | 67    | 11      | 61    | 5   | 72    | 1  | 720   | 9   | 42    | 24    | 126   | 61    | 1,204  |
| 3      | 50       | 5,388  | 3  | 102   | 7      | 912   | 15      | 99    | 9   | 4,125 | 2  | 11    | 7   | 39    | 36    | 348   | 86    | 5,736  |
| 4      | 38       | 563    | 1  | 3     | 5      | 33    | 16      | 245   | 6   | 26    | 5  | 10    | 2   | 208   | 34    | 146   | 72    | 709    |
| 5      | 45       | 868    | 4  | 9     | 7      | 48    | 12      | 102   | 7   | 446   | 4  | 7     | 6   | 26    | 34    | 604   | 79    | 1,471  |
| 6      | 43       | 653    | 5  | 19    | 1      | 133   | 11      | 140   | 9   | 36    | 0  | 191   | 14  | 71    | 23    | 403   | 66    | 1,056  |
| 7      | 69       | 1,420  | 5  | 13    | 8      | 393   | 19      | 290   | 13  | 116   | 8  | 76    | 9   | 514   | 21    | 103   | 90    | 1,524  |
| 8      | 51       | 775    | 9  | 5     | 8      | 335   | 14      | 239   | 6   | 127   | 3  | 28    | 6   | 22    | 30    | 372   | 81    | 1,147  |
| 9      |          |        |    |       |        |       |         |       |     |       |    |       |     |       |       |       |       |        |
| 10     |          |        |    |       |        |       |         |       |     |       |    |       |     |       |       |       |       |        |
| 11     |          |        |    |       |        |       |         |       |     |       |    |       |     |       |       |       |       |        |
| 12     |          |        |    |       |        |       |         |       |     |       |    |       |     |       |       |       |       |        |

(注) NIES.3=香港+韓国+シンガポール。ASEAN.5=マレーシア、インドネシア、タイ、フィリピン、ベトナム

# 免責事項

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