



February 13, 2015

To whom it may concern:

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(Tokyo Stock Exchange (First Section))

Announcement regarding Capital Ratio as of December 31, 2014

Mizuho Financial Group, Inc. hereby announces Capital Ratio as of December 31, 2014, based on “Consolidated Financial Statements for the Third Quarter of Fiscal 2014” disclosed on January 30, 2014, as shown in the appendix.

Capital Ratio

Appendix

Mizuho Financial Group International Standard	Consolidated		As of		As of September 30, 2014
	As of December 31, 2014	Change	As of March 31, 2014	(%, Billions of yen)	
(1) Total Capital Ratio	15.09	0.73	14.36		15.06
(2) Tier 1 Capital Ratio	11.68	0.33	11.35		11.85
(3) Common Equity Tier 1 Capital Ratio	9.25	0.45	8.80		9.32
(4) Total Capital	9,663.1	1,007.1	8,655.9		9,167.5
(5) Tier 1 Capital	7,481.2	636.4	6,844.7		7,217.2
(6) Common Equity Tier 1 Capital	5,926.9	622.5	5,304.4		5,677.2
(7) Risk weighted Assets	64,023.9	3,749.8	60,274.0		60,865.9
(8) Total Required Capital (7)X8%	5,121.9	299.9	4,821.9		4,869.2

Mizuho Bank International Standard	Consolidated			Non-Consolidated	
	As of December 31, 2014	Change	As of March 31, 2014	As of September 30, 2014	As of December 31, 2014
(1) Total Capital Ratio	16.18	0.70	15.48	16.02	16.25
(2) Tier 1 Capital Ratio	12.59	0.24	12.35	12.69	12.49
(3) Common Equity Tier 1 Capital Ratio	10.55	0.36	10.19	10.59	10.46
(4) Total Capital	9,097.7	917.0	8,180.6	8,692.7	8,965.7
(5) Tier 1 Capital	7,076.6	551.3	6,525.3	6,883.3	6,893.3
(6) Common Equity Tier 1 Capital	5,931.5	545.0	5,386.5	5,748.0	5,769.4
(7) Risk weighted Assets	56,195.2	3,371.5	52,823.7	54,230.2	55,152.9
(8) Total Required Capital (7)X8%	4,495.6	269.7	4,225.8	4,338.4	4,412.2

Mizuho Trust & Banking International Standard	Consolidated			Non-Consolidated	
	As of December 31, 2014	Change	As of March 31, 2014	As of September 30, 2014	As of December 31, 2014
(1) Total Capital Ratio	19.83	2.03	17.80	19.06	19.82
(2) Tier 1 Capital Ratio	16.92	2.16	14.76	16.37	16.92
(3) Common Equity Tier 1 Capital Ratio	16.92	2.16	14.76	16.37	16.92
(4) Total Capital	514.2	57.5	456.6	490.0	506.6
(5) Tier 1 Capital	438.8	60.0	378.7	420.9	432.4
(6) Common Equity Tier 1 Capital	438.8	60.0	378.7	420.9	432.4
(7) Risk weighted Assets	2,592.5	27.8	2,564.6	2,569.8	2,555.1
(8) Total Required Capital (7)X8%	207.4	2.2	205.1	205.5	204.4