

For Immediate Release:

July 31, 2013

Consolidated Financial Statements for the First Quarter of Fiscal 2013 <Under Japanese GAAP>

Company Name: **Mizuho Financial Group, Inc. ("MHFG")**
 Stock Code Number (Japan): 8411
 Stock Exchanges (Japan): Tokyo Stock Exchange (First Section)
 URL: <http://www.mizuho-fg.co.jp/english/>
 Representative: Yasuhiro Sato President & CEO
 For Inquiry: Yutaka Ueki General Manager of Accounting Phone: +81-3-5224-2030
 Filing of Shihanki Hokokusho (scheduled): August 14, 2013 Trading Accounts: Established
 Commencement of Dividend Payment (scheduled): —
 Supplementary Materials on Quarterly Results: Attached
 IR Conference on Quarterly Results: Not scheduled



Amounts less than one million yen are rounded down.

1. Financial Highlights for the First Quarter of Fiscal 2013 (for the three months ended June 30, 2013)

(1) Consolidated Results of Operations

(%: Changes from the corresponding period of the previous fiscal year)

	Ordinary Income		Ordinary Profits		Net Income	
	¥ million	%	¥ million	%	¥ million	%
1Q F2013	783,901	6.2	289,118	38.2	247,953	34.8
1Q F2012	738,048	16.6	209,141	80.7	183,920	90.8

Note: Comprehensive Income: 1Q F2013: ¥60,169 million, —%; 1Q F2012 ¥(1,587) million, —%

	Net Income per Share of Common Stock	Diluted Net Income per Share of Common Stock
	¥	¥
1Q F2013	10.26	9.77
1Q F2012	7.65	7.25

(2) Consolidated Financial Conditions

	Total Assets	Total Net Assets	Own Capital Ratio
	¥ million	¥ million	%
1Q F2013	174,692,831	7,716,522	3.3
Fiscal 2012	177,411,062	7,736,230	3.3

Reference: Own Capital: As of June 30, 2013: ¥5,887,900 million; As of March 31, 2013: ¥5,927,135 million

Note: Own Capital Ratio is calculated as follows: (Total Net Assets - Stock Acquisition Rights - Minority Interests) / Total Assets × 100
 Our Capital Ratio stated above was not calculated based on the public notice of Own Capital Ratio.

2. Cash Dividends for Shareholders of Common Stock

	Annual Cash Dividends per Share				
	First Quarter-end	Second Quarter-end	Third Quarter-end	Fiscal Year-end	Total
	¥	¥	¥	¥	¥
Fiscal 2012	—	3.00	—	3.00	6.00
Fiscal 2013	—	—	—	—	—
Fiscal 2013 (estimate)	—	3.00	—	3.00	6.00

Notes: 1. Revision of the latest announced estimates for cash dividends for shareholders of common stock: No

2. Please refer to the following "Cash Dividends for Shareholders of Classified Stock" for cash dividends for shareholders of classified stock (unlisted), the rights of which are different from those of common stock.

3. Consolidated Earnings Estimates for Fiscal 2013 (for the fiscal year ending March 31, 2014)

(%: Changes from the corresponding period of the previous fiscal year)

	Net Income		Net Income per Share of Common Stock
	¥ million	%	¥
1H F2013	—	—	—
Fiscal 2013	500,000	(10.7)	20.40

Notes: 1. Revision of the latest announced earnings estimates for fiscal 2013: No

2. The average number of shares of outstanding common stock for fiscal 2013 used in calculating the above Net Income per Share of Common Stock is based on the following:

- The average of "the average number of shares during 1Q" and "the number of shares as of June 30, 2013 (which is expected to be the average number of shares during the remaining term of fiscal 2013)" is used.
- It does not take into account any increase in the number of shares of common stock due to requests for acquisition (conversion) of the Eleventh Series Class XI Preferred Stock.

* Notes

(1) Changes in Significant Subsidiaries during the Period (changes in specified subsidiaries accompanying changes in the scope of consolidation): No

(2) Adoption of Specified Accounting Methods for the Preparation of Quarterly Consolidated Financial Statements: No

(3) Changes in Accounting Policies and Accounting Estimates / Restatements

① Changes in accounting policies due to revisions of accounting standards, etc.: Yes

② Changes in accounting policies other than ① above: No

③ Changes in accounting estimates: No

④ Restatements: No

(Note) For more information, please refer to "(1) Changes in Accounting Policies and Accounting Estimates / Restatements" on page 1-2 of the attachment.

(4) Issued Shares of Common Stock

① Period-end issued shares (including treasury stock):	As of June 30, 2013	24,188,982,247 shares	As of March 31, 2013	24,164,864,477 shares
② Period-end treasury stock:	As of June 30, 2013	14,623,994 shares	As of March 31, 2013	22,128,230 shares
③ Average outstanding shares (first quarter):	1Q Fiscal 2013	24,163,716,200 shares	1Q Fiscal 2012	24,019,682,126 shares

(*Presentation of Implementation Status of Quarterly Review Procedure)

The review procedure of quarterly financial statements based on the Financial Instruments and Exchange Law has not been completed at the time of the disclosure of these Consolidated Financial Statements.

This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as "aim," "anticipate," "believe," "endeavor," "estimate," "expect," "intend," "may," "plan," "probability," "project," "risk," "seek," "should," "strive," "target" and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions on other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Business Plan, realize the synergy effects of the transformation into "one bank" and "One MIZUHO," and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.

Further information regarding factors that could affect our financial condition and results of operations is included in "Item 3.D. Key Information—Risk Factors" and "Item 5. Operating and Financial Review and Prospects" in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission ("SEC") which is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC's web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

Cash Dividends for Shareholders of Classified Stock

Breakdown of cash dividends per share related to classified stock, the rights of which are different from those of common stock, is as follows:

	Annual Cash Dividends per Share				
	First Quarter-end	Second Quarter-end	Third Quarter-end	Fiscal Year-end	Total
	¥	¥	¥	¥	¥
Eleventh Series Class XI Preferred Stock					
Fiscal 2012	—	10.00	—	10.00	20.00
Fiscal 2013	—				
Fiscal 2013 (estimate)		10.00	—	10.00	20.00
Thirteenth Series Class XIII Preferred Stock					
Fiscal 2012	—	15.00	—	15.00	30.00
Fiscal 2013	—				

(Note) Mizuho Financial Group, Inc. acquired all of the Thirteenth Series Class XIII Preferred Stock as of July 11, 2013 and cancelled all of the relevant stock on the same day. Accordingly, cash dividend payment of the Thirteenth Series Class XIII Preferred Stock is not to be made in Fiscal 2013.

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【Note to XBRL】

Please note that the names of the English accounts contained in XBRL data, which are available through EDINET and TDNet, may be different from those of the English accounts in our financial statements.

1. Matters Related to Summary Information (Notes)

(1) Changes in Accounting Policies and Accounting Estimates / Restatements

(Changes in accounting policies due to revisions of accounting standards and others)

(Application of “Accounting Standard for Consolidated Financial Statements” and others)

Mizuho Financial Group has applied “Accounting Standard for Consolidated Financial Statements” (ASBJ Statement No. 22, March 25, 2011) and others beginning with the first quarter of fiscal 2013 and has newly included FANTASTIC FUNDING CORPORATION and other companies in consolidated subsidiaries.

This accounting standard and others have been applied to FANTASTIC FUNDING CORPORATION and other companies that have been newly included in consolidated subsidiaries in accordance with the transitional treatment stipulated in “Accounting Standard for Consolidated Financial Statements” Paragraph 44-4 (3). At the beginning of the first fiscal year of the application, the assets, the liabilities, and the minority interests of FANTASTIC FUNDING CORPORATION and other companies have been recorded at the accurate book value in the consolidated financial statements. As a result of this, the effect of this application on the retained earnings at the beginning of the first quarter of fiscal 2013 is immaterial.

2. Quarterly Consolidated Financial Statements

(1) Consolidated Balance Sheets

Millions of yen

	As of March 31, 2013		As of June 30, 2013	
Assets				
Cash and Due from Banks	¥	12,333,997	¥	17,102,817
Call Loans and Bills Purchased		530,541		360,593
Receivables under Resale Agreements		9,025,049		10,879,488
Guarantee Deposits Paid under Securities Borrowing Transactions		5,543,914		5,094,621
Other Debt Purchased		1,279,964		3,246,592
Trading Assets		14,076,928		12,481,929
Money Held in Trust		96,014		124,533
Securities		53,472,399		44,317,645
Loans and Bills Discounted		67,536,882		67,315,320
Foreign Exchange Assets		1,412,601		1,277,818
Derivatives other than for Trading Assets		4,475,055		3,931,773
Other Assets		2,599,553		3,345,258
Tangible Fixed Assets		901,085		895,418
Intangible Fixed Assets		477,546		481,749
Deferred Tax Assets		165,299		311,530
Customers' Liabilities for Acceptances and Guarantees		4,224,259		4,219,948
Reserves for Possible Losses on Loans		(739,990)		(694,192)
Reserve for Possible Losses on Investments		(40)		(16)
Total Assets	¥	177,411,062	¥	174,692,831

Millions of yen

	As of March 31, 2013		As of June 30, 2013	
Liabilities				
Deposits	¥	84,241,955	¥	85,473,907
Negotiable Certificates of Deposit		15,326,781		15,934,140
Call Money and Bills Sold		6,126,424		4,714,092
Payables under Repurchase Agreements		17,451,041		18,405,340
Guarantee Deposits Received under Securities Lending Transactions		11,325,439		6,295,387
Commercial Paper		472,718		781,202
Trading Liabilities		7,686,442		7,045,561
Borrowed Money		7,699,440		8,734,698
Foreign Exchange Liabilities		182,473		207,584
Short-term Bonds		477,400		608,165
Bonds and Notes		5,141,746		5,150,910
Due to Trust Accounts		1,120,696		1,223,324
Derivatives other than for Trading Liabilities		4,404,754		4,043,854
Other Liabilities		3,501,064		3,905,700
Reserve for Bonus Payments		45,754		10,169
Reserve for Employee Retirement Benefits		38,632		39,628
Reserve for Director and Corporate Auditor Retirement Benefits		1,612		1,219
Reserve for Possible Losses on Sales of Loans		48		195
Reserve for Contingencies		16,859		14,222
Reserve for Reimbursement of Deposits		16,464		15,106
Reserve for Reimbursement of Debentures		35,417		42,173
Reserves under Special Laws		1,203		1,049
Deferred Tax Liabilities		54,221		27,140
Deferred Tax Liabilities for Revaluation Reserve for Land		81,977		81,583
Acceptances and Guarantees		4,224,259		4,219,948
Total Liabilities	¥	169,674,832	¥	166,976,309
Net Assets				
Common Stock and Preferred Stock	¥	2,254,972	¥	2,254,972
Capital Surplus		1,109,508		1,109,508
Retained Earnings		1,814,782		1,987,132
Treasury Stock		(4,661)		(3,852)
Total Shareholders' Equity		5,174,601		5,347,760
Net Unrealized Gains (Losses) on Other Securities		615,883		484,978
Deferred Gains or Losses on Hedges		84,634		(7,525)
Revaluation Reserve for Land		142,345		141,634
Foreign Currency Translation Adjustments		(90,329)		(78,948)
Total Accumulated Other Comprehensive Income		752,533		540,139
Stock Acquisition Rights		2,687		1,809
Minority Interests		1,806,407		1,826,811
Total Net Assets		7,736,230		7,716,522
Total Liabilities and Net Assets	¥	177,411,062	¥	174,692,831

(2) Consolidated Statements of Income and
Consolidated Statements of Comprehensive Income

【Consolidated Statments of Income】

Millions of yen

	For the three months ended June 30, 2012	For the three months ended June 30, 2013
Ordinary Income	¥ 738,048	¥ 783,901
Interest Income	340,819	355,698
<i>Interest on Loans and Bills Discounted</i>	220,571	224,055
<i>Interest and Dividends on Securities</i>	78,057	87,310
Fiduciary Income	9,647	10,614
Fee and Commission Income	121,990	152,937
Trading Income	56,220	52,380
Other Operating Income	158,497	107,293
Other Ordinary Income	50,872	104,977
Ordinary Expenses	528,907	494,782
Interest Expenses	81,579	80,715
<i>Interest on Deposits</i>	23,550	24,736
Fee and Commission Expenses	28,960	31,806
Trading Expenses	324	2,331
Other Operating Expenses	15,361	47,414
General and Administrative Expenses	306,716	303,482
Other Ordinary Expenses	95,963	29,032
Ordinary Profits	209,141	289,118
Extraordinary Gains	36	450
Extraordinary Losses	2,371	1,469
Income before Income Taxes and Minority Interests	206,805	288,099
Income Taxes:		
Current	67,632	52,292
Deferred	(66,026)	(33,159)
Total Income Taxes	1,606	19,133
Income before Minority Interests	205,198	268,966
Minority Interests in Net Income	21,278	21,012
Net Income	¥ 183,920	¥ 247,953

【Consolidated Statements of Comprehensive Income】*Millions of yen*

	For the three months ended June 30, 2012	For the three months ended June 30, 2013
Income before Minority Interests	¥ 205,198	¥ 268,966
Other Comprehensive Income	(206,786)	(208,797)
Net Unrealized Gains (Losses) on Other Securities	(229,019)	(128,791)
Deferred Gains or Losses on Hedges	18,173	(92,252)
Revaluation Reserve for Land	(0)	—
Foreign Currency Translation Adjustments	1,920	7,392
Share of Other Comprehensive Income of Associates Accounted for Using Equity Method	2,139	4,853
Comprehensive Income	(1,587)	60,169
(Breakdown)		
Comprehensive Income Attributable to Owners of the Parent	(23,212)	36,270
Comprehensive Income Attributable to Minority Interests	21,624	23,898

(3) Note for Assumption of Going Concern

There is no applicable information.

(4) Note for Significant Changes in the Amount of Shareholders' Equity

There is no applicable information.

SELECTED FINANCIAL INFORMATION

For the First Quarter of Fiscal 2013

<Under Japanese GAAP>



Mizuho Financial Group, Inc.

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Notes :

"CON" : Consolidated figures of Mizuho Financial Group, Inc. ("MHFG")

"NON" : Non-consolidated figures of Mizuho Bank, Ltd. ("MHBK"), Mizuho Corporate Bank, Ltd. ("MHCB") and Mizuho Trust & Banking Co., Ltd. ("MHTB").

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FINANCIAL INFORMATION FOR THE FIRST QUARTER OF FISCAL 2013

1. Income Analysis

CONSOLIDATED

(Billions of yen)

		First Quarter of Fiscal 2013	Change	First Quarter of Fiscal 2012
Consolidated Gross Profits	1	516.6	(44.2)	560.9
Net Interest Income	2	274.9	15.7	259.2
Fiduciary Income	3	10.6	0.9	9.6
<i>Credit Costs for Trust Accounts</i>	4	-	-	-
Net Fee and Commission Income	5	121.1	28.1	93.0
Net Trading Income	6	50.0	(5.8)	55.8
Net Other Operating Income	7	59.8	(83.2)	143.1
General and Administrative Expenses	8	(303.4)	3.2	(306.7)
Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans)	9	(8.8)	0.2	(9.1)
Reversal of Reserves for Possible Losses on Loans, etc.	10	48.5	23.4	25.1
Net Gains (Losses) related to Stocks	11	27.2	89.4	(62.2)
Equity in Income from Investments in Affiliates	12	4.4	5.7	(1.3)
Other	13	4.5	2.1	2.4
Ordinary Profits	14	289.1	79.9	209.1
Net Extraordinary Gains (Losses)	15	(1.0)	1.3	(2.3)
Income before Income Taxes and Minority Interests	16	288.0	81.2	206.8
Income Taxes	17	(19.1)	(17.5)	(1.6)
Income before Minority Interests	18	268.9	63.7	205.1
Minority Interests in Net Income	19	(21.0)	0.2	(21.2)
Net Income	20	247.9	64.0	183.9

Credit-related Costs (including Credit Costs for Trust Accounts)	21	39.7	23.6	16.0
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Credit-related Costs [21] = Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) [9]
+ Reversal of Reserves for Possible Losses on Loans, etc. [10] + Credit Costs for Trust Accounts [4]

(Reference)

Consolidated Net Business Profits	22	205.5	(45.8)	251.4
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Consolidated Net Business Profits [22] = Consolidated Gross Profits [1] - General and Administrative Expenses (excluding Non-Recurring Losses)
+ Equity in Income from Investments in Affiliates and certain other consolidation adjustments

Number of consolidated subsidiaries	23	162	14	148
Number of affiliates under the equity method	24	22	(1)	23

NON-CONSOLIDATED
Aggregated Figures of the 3 Banks

(Billions of yen)

		First Quarter of Fiscal 2013					First Quarter of Fiscal 2012
		MHBK	MHCB	MHTB	Aggregated Figures	Change	
Gross Profits	1	185.8	172.3	27.6	385.8	(65.8)	451.7
Net Interest Income	2	123.6	108.5	9.6	241.7	11.5	230.2
Fiduciary Income	3			10.4	10.4	1.0	9.4
Jointly Operated Designated Money Trust	4			-	-	-	-
Credit Costs for Trust Accounts	5			-	-	-	-
Net Fee and Commission Income	6	38.0	33.4	3.7	75.3	13.1	62.1
Net Trading Income	7	(6.9)	15.2	0.9	9.2	(8.6)	17.8
Net Other Operating Income	8	31.0	15.1	2.7	49.0	(82.9)	132.0
General and Administrative Expenses (excluding Non-Recurring Losses)	9	(132.0)	(60.3)	(18.5)	(211.0)	(1.7)	(209.2)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) *	10	53.7	112.0	9.1	174.8	(67.6)	242.4
Reversal of (Provision for) General Reserve for Possible Losses on Loans	11	-	-	-	-	-	-
Net Business Profits	12	53.7	112.0	9.1	174.8	(67.6)	242.4
Net Gains (Losses) related to Bonds	13	13.7	13.9	3.0	30.7	(96.2)	126.9
Net Non-Recurring Gains (Losses)	14	17.0	36.9	6.4	60.4	147.9	(87.5)
Net Gains (Losses) related to Stocks	15	5.8	9.2	5.7	20.8	95.9	(75.0)
Expenses related to Portfolio Problems	16	(5.6)	(1.1)	(0.0)	(6.8)	0.0	(6.9)
Reversal of Reserves for Possible Losses on Loans, etc.	17	14.7	30.2	1.6	46.6	31.3	15.3
Other	18	2.1	(1.4)	(0.8)	(0.2)	20.6	(20.8)
Ordinary Profits	19	70.8	148.9	15.5	235.3	80.3	154.9
Net Extraordinary Gains (Losses)	20	(0.6)	0.1	(0.5)	(1.0)	(0.3)	(0.6)
Income before Income Taxes	21	70.1	149.1	15.0	234.2	80.0	154.2
Income Taxes	22	14.8	(32.1)	3.5	(13.7)	(18.7)	5.0
Net Income	23	84.9	116.9	18.5	220.4	61.2	159.2

* Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) of MHTB excludes the amounts of Credit Costs for Trust Accounts [5].

Credit-related Costs	24	9.1	29.0	1.5	39.7	31.3	8.4
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Credit-related Costs [24] = Expenses related to Portfolio Problems [16] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [11]
+ Reversal of Reserves for Possible Losses on Loans, etc. [17] + Credit Costs for Trust Accounts [5]

(Reference) Breakdown of Credit-related Costs

Credit Costs for Trust Accounts	25			-	-	-	-
Reversal of (Provision for) General Reserve for Possible Losses on Loans	26	10.5	24.9	0.6	36.1	20.5	15.6
Losses on Write-offs of Loans	27	(0.7)	0.9	(0.0)	0.0	1.2	(1.2)
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	28	(0.4)	0.3	0.9	0.9	7.0	(6.1)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	29	-	0.0	0.0	0.0	0.0	0.0
Reversal of (Provision for) Reserve for Contingencies	30	-	2.7	0.0	2.8	2.3	0.4
Other (including Losses on Sales of Loans)	31	(0.2)	(0.0)	-	(0.2)	0.0	(0.2)
Total	32	9.1	29.0	1.5	39.7	31.3	8.4

2. Net Gains/Losses on Stocks

Non-Consolidated

(Billions of yen)

Non-Consolidated

(Billions of yen)

Aggregated Figures of the 3 Banks	First Quarter of Fiscal 2013 (A)		First Quarter of Fiscal 2012 (B)
		Change (A) - (B)	
Net Gains (Losses) related to Stocks	20.8	95.9	(75.0)
Gains on Sales	22.0	11.5	10.5
Losses on Sales	(1.2)	3.2	(4.4)
Impairment "Devaluation"	(0.9)	80.2	(81.1)
Reversal of (Provision for) Reserve for Possible Losses on Investments	0.0	0.0	0.0
Gains (Losses) on Derivatives other than for Trading	0.9	0.9	0.0

Mizuho Bank			First Quarter of Fiscal 2012 (B)
	First Quarter of Fiscal 2013 (A)	Change (A) - (B)	
Net Gains (Losses) related to Stocks	5.8	38.1	(32.2)
Gains on Sales	6.4	5.9	0.4
Losses on Sales	(0.7)	(0.4)	(0.2)
Impairment "Devaluation"	(0.7)	32.3	(33.1)
Reversal of (Provision for) Reserve for Possible Losses on Investments	0.0	0.0	-
Gains (Losses) on Derivatives other than for Trading	0.9	0.2	0.6

Mizuho Corporate Bank			First Quarter of Fiscal 2012 (B)
	First Quarter of Fiscal 2013 (A)	Change (A) - (B)	
Net Gains (Losses) related to Stocks	9.2	50.7	(41.4)
Gains on Sales	9.8	0.6	9.1
Losses on Sales	(0.4)	2.9	(3.3)
Impairment "Devaluation"	(0.1)	46.3	(46.5)
Reversal of (Provision for) Reserve for Possible Losses on Investments	0.0	0.0	0.0
Gains (Losses) on Derivatives other than for Trading	(0.0)	0.6	(0.6)

Mizuho Trust & Banking	First Quarter of Fiscal 2013 (A)		First Quarter of Fiscal 2012 (B)
		Change (A) - (B)	
Net Gains (Losses) related to Stocks	5.7	7.1	(1.3)
Gains on Sales	5.7	4.8	0.9
Losses on Sales	(0.0)	0.7	(0.8)
Impairment "Devaluation"	-	1.4	(1.4)
Reversal of (Provision for) Reserve for Possible Losses on Investments	0.0	0.0	(0.0)
Gains (Losses) on Derivatives other than for Trading	0.0	(0.0)	0.0

3. Unrealized Gains/Losses on Securities

■ Securities for which it is deemed to be extremely difficult to determine the fair value are excluded.

CONSOLIDATED

(1) Other Securities

(Billions of yen)

		As of June 30, 2013				As of March 31, 2013			
		Book Value	Unrealized Gains/Losses			Book Value	Unrealized Gains/Losses		
				Gains	Losses			Gains	Losses
MHFG (Consolidated)	Other Securities	41,449.5	652.7	1,129.6	476.8	50,508.5	881.4	1,148.9	267.4
	Japanese Stocks	2,895.8	846.4	977.5	131.1	2,776.0	710.0	843.2	133.1
	Japanese Bonds	27,539.7	(18.9)	42.1	61.0	34,043.2	113.4	134.2	20.7
	Japanese Government Bonds	24,620.3	(20.8)	15.8	36.7	30,805.1	88.2	89.6	1.4
	Other	11,013.8	(174.7)	109.9	284.6	13,689.2	57.8	171.4	113.5
	Foreign Bonds	8,799.0	(214.4)	24.4	238.8	11,844.8	17.9	74.0	56.1

* In addition to "Securities" on the consolidated balance sheets, NCDs in "Cash and Due from Banks," certain items in "Other Debt Purchased," and certain items in "Other Assets" are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the consolidated balance sheet date.

Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the consolidated balance sheet date.

* Unrealized Gains/Losses include ¥(7.4) billion and ¥3.3 billion, which were recognized in the statement of income as of the end of June 2013 and as of the end of March 2013 respectively, by applying the fair-value hedge method and others.

(2) Bonds Held to Maturity

(Billions of yen)

		(Billions of yen)							
		As of June 30, 2013			As of March 31, 2013				
		Book Value	Unrealized Gains/Losses		Book Value	Unrealized Gains/Losses			
			Gains	Losses		Gains	Losses		
MHFG (Consolidated)		3,300.4	6.9	12.2	5.3	3,000.4	19.9	20.0	0.0

NON-CONSOLIDATED

Aggregated Figures of the 3 Banks

(1) Other Securities

(Billions of yen)

		As of June 30, 2013				As of March 31, 2013			
		Book Value	Unrealized Gains/Losses		Book Value	Unrealized Gains/Losses			
			Gains	Losses		Gains	Losses		
MHBK	Other Securities	18,855.7	186.5	351.5	164.9	22,759.4	287.8	384.5	96.6
	Japanese Stocks	858.7	249.6	308.8	59.1	842.9	225.0	282.1	57.1
	Japanese Bonds	15,363.1	(9.2)	27.6	36.8	18,057.6	46.4	64.1	17.6
	Japanese Government Bonds	13,344.2	(6.8)	12.6	19.5	15,833.8	35.8	36.7	0.9
	Other	2,633.7	(53.8)	15.0	68.9	3,858.8	16.3	38.2	21.8
	Foreign Bonds	2,098.2	(52.4)	8.5	61.0	3,250.8	13.9	26.5	12.6
MHCB	Other Securities	19,939.4	502.2	805.4	303.1	25,654.7	659.1	826.0	166.8
	Japanese Stocks	2,034.2	663.3	737.6	74.2	1,976.2	597.9	674.7	76.8
	Japanese Bonds	10,756.7	(10.7)	11.7	22.5	14,776.4	61.7	64.5	2.7
	Japanese Government Bonds	10,081.4	(13.7)	2.0	15.7	13,971.1	48.4	48.6	0.2
	Other	7,148.4	(150.3)	55.9	206.3	8,902.1	(0.5)	86.7	87.2
	Foreign Bonds	6,258.7	(155.9)	15.1	171.0	8,023.5	2.9	44.9	42.0
MHTB	Other Securities	1,824.0	66.1	81.5	15.4	1,811.3	79.2	88.5	9.3
	Japanese Stocks	193.1	65.7	71.7	5.9	190.0	61.1	67.3	6.2
	Japanese Bonds	1,181.9	0.5	2.1	1.6	985.5	4.9	5.3	0.3
	Japanese Government Bonds	1,113.1	(0.3)	1.1	1.4	927.7	3.8	4.2	0.3
	Other	448.9	(0.1)	7.6	7.7	635.7	13.1	15.8	2.7
	Foreign Bonds	321.2	(5.3)	0.1	5.5	478.3	1.3	1.7	0.4
Total	Other Securities	40,619.2	754.8	1,238.4	483.5	50,225.5	1,026.2	1,299.1	272.8
	Japanese Stocks	3,086.2	978.7	1,118.1	139.4	3,009.2	884.0	1,024.2	140.2
	Japanese Bonds	27,301.8	(19.4)	41.5	61.0	33,819.5	113.2	133.9	20.7
	Japanese Government Bonds	24,538.8	(20.8)	15.8	36.7	30,732.6	88.1	89.6	1.4
	Other	10,231.1	(204.3)	78.6	283.0	13,396.7	28.9	140.8	111.9
	Foreign Bonds	8,678.2	(213.7)	23.8	237.6	11,752.7	18.3	73.3	55.0

* In addition to securities, NCDs and certain items in other debt purchased are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the date above.

Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the date above.

* Unrealized Gains/Losses include ¥(7.4) billion and ¥3.3 billion, which were recognized as Income/Loss as of the end of June 2013 and as of the end of March 2013 respectively, by applying the fair-value hedge method and others.

(2) Bonds Held to Maturity

(Billions of yen)

	As of June 30, 2013				As of March 31, 2013			
	Book Value	Unrealized Gains/Losses			Book Value	Unrealized Gains/Losses		
		Gains	Losses			Gains	Losses	
MHBK	3,300.4	6.9	12.2	5.3	3,000.4	19.9	20.0	0.0
MHCB	-	-	-	-	-	-	-	-
MHTB	-	-	-	-	-	-	-	-
Total	3,300.4	6.9	12.2	5.3	3,000.4	19.9	20.0	0.0

(3) Investments in Subsidiaries and Affiliates

(Billions of yen)

	As of June 30, 2013				As of March 31, 2013			
	Book Value	Unrealized Gains/Losses			Book Value	Unrealized Gains/Losses		
		Gains	Losses			Gains	Losses	
MHBK	-	-	-	-	-	-	-	-
MHCB	44.2	1.5	1.5	-	44.2	5.8	5.8	-
MHTB	-	-	-	-	-	-	-	-
Total	44.2	1.5	1.5	-	44.2	5.8	5.8	-

(Reference)**Unrealized Gains/Losses on Other Securities****(the base amount to be recorded directly to Net Assets after tax and other necessary adjustments)**

For certain Other Securities, Unrealized Gains/Losses were recognized as Income/Loss by applying the fair-value hedge method and others. They were excluded from Unrealized Gains/Losses on Other Securities.

These adjusted Unrealized Gains/Losses were the base amount, which was to be recorded directly to Net Assets after tax and other necessary adjustments.

The base amount is as follows:

CONSOLIDATED

(Billions of yen)

	As of June 30, 2013		As of
	Unrealized Gains/Losses		March 31, 2013
		Change	Unrealized Gains/Losses
Other Securities	660.2	(217.9)	878.1
Japanese Stocks	846.5	136.3	710.1
Japanese Bonds	(18.9)	(132.4)	113.4
Other	(167.4)	(221.8)	54.4

NON-CONSOLIDATED**Aggregated Figures of the 3 Banks**

(Billions of yen)

	As of June 30, 2013		As of
	Unrealized Gains/Losses		March 31, 2013
		Change	Unrealized Gains/Losses
Other Securities	762.2	(260.6)	1,022.9
Japanese Stocks	978.8	94.6	884.2
Japanese Bonds	(19.4)	(132.6)	113.2
Other	(197.0)	(222.6)	25.5

4. Deferred Hedge Gains/Losses on Derivative Transactions Qualifying for Hedge Accounting

NON-CONSOLIDATED Aggregated Figures of the 3 Banks

(Billions of yen)

	As of June 30, 2013			As of March 31, 2013		
	Deferred Hedge Gains/Losses			Deferred Hedge Gains/Losses		
	Gains	Losses		Gains	Losses	
MHBK	51.7	106.1	(54.4)	70.9	72.1	(1.2)
MHCB	556.5	477.8	78.6	603.0	417.2	185.7
MHTB	70.6	76.9	(6.3)	71.9	73.7	(1.7)
Total	678.8	660.9	17.9	745.8	563.1	182.7

Note: Above figures reflect all derivative transactions qualifying for hedge accounting, and are before net of applicable income taxes.

5. Status of Disclosed Claims under the Financial Reconstruction Law ("FRL")**CONSOLIDATED**

(Billions of yen)

		As of June 30, 2013	Change	As of March 31, 2013
Consolidated	Claims against Bankrupt and Substantially Bankrupt Obligors	166.3	(9.1)	175.4
	Claims with Collection Risk	549.1	(14.6)	563.7
	Claims for Special Attention	682.8	(15.4)	698.2
	Total	1,398.2	(39.2)	1,437.4
Trust Account	Claims against Bankrupt and Substantially Bankrupt Obligors	-	-	-
	Claims with Collection Risk	3.0	(0.0)	3.0
	Claims for Special Attention	-	-	-
	Total	3.0	(0.0)	3.0
Total (Consolidated + Trust Account)	Claims against Bankrupt and Substantially Bankrupt Obligors	166.3	(9.1)	175.4
	Claims with Collection Risk	552.2	(14.6)	566.8
	Claims for Special Attention	682.8	(15.4)	698.2
	Total	1,401.3	(39.2)	1,440.5

Note: Trust Account denotes trust accounts with contracts indemnifying the principal amounts.

NON-CONSOLIDATED
Aggregated Figures of the 3 Banks

(Billions of yen, %)

		As of June 30, 2013	Change	As of March 31, 2013
Total (Banking Account + Trust Account)	Claims against Bankrupt and Substantially Bankrupt Obligors	150.4	(8.7)	159.1
	Claims with Collection Risk	539.6	(13.6)	553.2
	Claims for Special Attention	573.9	(6.8)	580.8
	Sub-total [1]	1,263.9	(29.3)	1,293.3
	<i>NPL ratio [1]/[2]</i>	1.64%	(0.06)%	1.71%
	Normal Claims	75,452.6	1,159.0	74,293.5
	Total [2]	76,716.6	1,129.6	75,586.9
MHBK	Claims against Bankrupt and Substantially Bankrupt Obligors	94.5	(11.0)	105.5
	Claims with Collection Risk	356.4	(8.7)	365.2
	Claims for Special Attention	324.9	2.9	321.9
	Sub-total [3]	775.9	(16.7)	792.7
	<i>NPL ratio [3]/[4]</i>	2.26%	(0.04)%	2.30%
	Normal Claims	33,538.9	(93.4)	33,632.3
	Total [4]	34,314.9	(110.2)	34,425.1
MHCB	Claims against Bankrupt and Substantially Bankrupt Obligors	26.0	2.7	23.2
	Claims with Collection Risk	166.0	(3.7)	169.7
	Claims for Special Attention	240.6	(9.3)	249.9
	Sub-total [5]	432.6	(10.3)	442.9
	<i>NPL ratio [5]/[6]</i>	1.11%	(0.06)%	1.18%
	Normal Claims	38,201.3	1,341.5	36,859.8
	Total [6]	38,633.9	1,331.1	37,302.7
MHTB	Banking Account			
	Claims against Bankrupt and Substantially Bankrupt Obligors	29.8	(0.4)	30.2
	Claims with Collection Risk	14.0	(1.2)	15.2
	Claims for Special Attention	8.4	(0.5)	9.0
	Sub-total [7]	52.3	(2.2)	54.5
	<i>NPL ratio [7]/[8]</i>	1.39%	(0.02)%	1.42%
	Normal Claims	3,696.7	(88.6)	3,785.3
	Total [8]	3,749.0	(90.8)	3,839.9
	Trust Account			
	Claims against Bankrupt and Substantially Bankrupt Obligors	-	-	-
	Claims with Collection Risk	3.0	(0.0)	3.0
	Claims for Special Attention	-	-	-
	Sub-total [9]	3.0	(0.0)	3.0
	<i>NPL ratio [9]/[10]</i>	16.37%	0.36%	16.01%
	Normal Claims	15.6	(0.4)	16.0
	Total [10]	18.6	(0.4)	19.1

Notes: 1. Trust Account denotes trust accounts with contracts indemnifying the principal amounts.

2. NPL: Non-Performing Loans

6. Status of Deposits and Loans

NON-CONSOLIDATED

(1)-1 Deposits

(Billions of yen)

Aggregated Figures of the 3 Banks

	As of June 30, 2013	Change	As of March 31, 2013
MHBK	61,412.8	1,478.9	59,933.8
MHCB	22,440.8	(109.0)	22,549.8
MHTB	1,902.3	(92.4)	1,994.8
Total	85,756.0	1,277.4	84,478.5

(1)-2 Domestic Deposits

(Billions of yen)

Aggregated Figures of the 3 Banks

	As of June 30, 2013	Change	As of March 31, 2013
MHBK	61,404.1	1,483.5	59,920.5
Individual deposits	37,225.3	820.4	36,404.8
MHCB	12,503.5	(69.8)	12,573.3
Individual deposits	25.4	(3.4)	28.8
MHTB	1,867.8	(91.2)	1,959.1
Individual deposits	1,321.2	(27.9)	1,349.1
Total	75,775.5	1,322.4	74,453.0
Individual deposits	38,572.00	789.1	37,782.8

Note: Above figures are before adjustment of transit accounts for inter-office transactions, and do not include deposits booked at overseas offices and offshore deposits.

(2) Loans and Bills Discounted

(Billions of yen)

Aggregated Figures of the 3 Banks

	As of June 30, 2013	Change	As of March 31, 2013
MHBK	32,112.1	(162.1)	32,274.2
MHCB	32,515.7	1,327.9	31,187.8
MHTB	3,625.9	(100.1)	3,726.1
Total	68,253.7	1,065.5	67,188.1

Note: Loans to MHFG are included as follows:

As of June 30, 2013: ¥519.3 billion (from MHBK ¥470.0 billion; from MHCB ¥49.3 billion)

As of March 31, 2013: ¥646.9 billion (from MHBK ¥600.0 billion; from MHCB ¥46.9 billion)

(3) Interest Margins (Domestic Operations)

(%)

Aggregated Figures of MHBK and MHCB

			First Quarter of Fiscal 2013 (For the three months)	Change	First Quarter of Fiscal 2012 (For the three months)
MHBK	Return on Loans and Bills Discounted	1	1.27	(0.07)	1.34
	Cost of Deposits	2	0.04	(0.00)	0.05
	Loan and Deposit Rate Margin [1]-[2]	3	1.22	(0.06)	1.28
MHCB	Return on Loans and Bills Discounted	4	0.89	(0.03)	0.93
	Cost of Deposits	5	0.08	(0.01)	0.10
	Loan and Deposit Rate Margin [4]-[5]	6	0.80	(0.02)	0.82
Total	Return on Loans and Bills Discounted	7	1.13	(0.05)	1.19
	Cost of Deposits	8	0.05	(0.00)	0.06
	Loan and Deposit Rate Margin [7]-[8]	9	1.07	(0.05)	1.13

Notes: 1. Return on Loans and Bills Discounted excludes loans to financial institutions (including MHFG).

2. Deposits and Debentures include NCDs.

(Reference) After excluding Loans to Deposit Insurance Corporation of Japan and the Japanese government

Total	Return on Loans and Bills Discounted	10	1.25	(0.07)	1.33
	Loan and Deposit Rate Margin [10]-[8]	11	1.20	(0.07)	1.27