### Common stock

1 Issuer	Mizuho Trust & Banking Co., Ltd.
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Trust & Bunking Co., Etc.
3 Governing law(s) of the instrument	Japanese Law
Regulatory treatment	Supunoso Eur
4 Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5 Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
6 Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7 Instrument type (types to be specified by each jurisdiction)	Common Stock
8 Amount recognised in regulatory capital (as of most recent reporting date)	Common Stock
Consolidated capital ratio	247.3 billion yen
Non-Consolidated capital ratio	247.3 billion yen
9 Par value of instrument	247.3 offilon yen
10 Accounting classification	_
Consolidated balance sheet	Chambaldan Fasits
	Shareholders Equity
Non-Consolidated balance sheet	Shareholders Equity
11 Original date of issuance	_
12 Perpetual or dated	Perpetual
Original maturity date	
14 Issuer call subject to prior supervisory approval	No
Optional call date, contingent call dates and redemption amount	_
Contingent call dates and redemption amount	_
16 Subsequent call dates, if applicable	_
Coupons / dividends	
17 Fixed or floating dividend/coupon	_
18 Coupon rate and any related index	_
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	non-convertible
24 If convertible, conversion trigger (s)	_
25 If convertible, fully or partially	_
26 If convertible, conversion rate	_
27 If convertible, mandatory or optional conversion	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	_
30 Write-down feature	No
31 If write-down, write-down trigger(s)	_
32 If write-down, full or partial	_
33 If write-down, permanent or temporary	_
34 If temporary write-down, description of write-up mechanism	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	_

# Sub-Bonds (TB #1)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280A5C2
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	vapanese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16.3 billion yen
	Non-Consolidated capital ratio	16.3 billion yen
9	Par value of instrument	30 billion yen
	Accounting classification	00 0000000 j 000
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	20-Dec-05
	Perpetual or dated	Dated
13	Original maturity date	21-Dec-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<del>_</del>
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
-10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.91% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	Nonconvertible
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, conversion rate  If convertible, mandatory or optional conversion	
28	If convertible, mandatory of optional conversion  If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	<u>-</u>
	Write-down feature	No
31	If write-down, write-down trigger(s)	110
32	If write-down, full or partial	
33	If write-down, run or partial  If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
54		<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (TB #2)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B5C1
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	oupanese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	20-Dec-05
	Perpetual or dated	Dated
13	Original maturity date	21-Dec-20
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
١٠٠	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
-10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	INDITION TO THE PROPERTY OF TH
25	If convertible, fully or partially	
26	If convertible, conversion rate	<del>-</del>
27	If convertible, conversion rate  If convertible, mandatory or optional conversion	
28	If convertible, mandatory of optional conversion  If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	<del>-</del>
	Write-down feature	 No
31	If write-down, write-down trigger(s)	INU
32	If write-down, write-down trigger(s)  If write-down, full or partial	_
33	If write-down, run or partial  If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<del>-</del>
54		<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (TB #3)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280A934
	Governing law(s) of the instrument	
		Japanese Law
_	Regulatory treatment	TI: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	9.3 billion yen
	Non-Consolidated capital ratio	9.3 billion yen
9	Par value of instrument	9.3 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	16-Mar-09
	Perpetual or dated	Dated
13	Original maturity date	18-Mar-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Mar-14, all amount
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 18-Mar-14
10	Coupons / dividends	caen coupon payment date after 18-14ar-14
17	Fixed or floating dividend/coupon	Fixed to Floater
18	Coupon rate and any related index	2.45% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21		No No
	Existence of step up or other incentive to redeem	1.2
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (TB #4)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B932
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III rules (from end of Mar. 2022)	Mih - Financial Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5.9 billion yen
	Non-Consolidated capital ratio	5.9 billion yen
9	Par value of instrument	5.9 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	16-Mar-09
12	Perpetual or dated	Dated
13	Original maturity date	18-Mar-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Mar-14, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 18-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 1.50%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	1	- 40

# Subordinated Loan (TB\_060227)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	- Wilzuno Trust & Banking Co., Etc.
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Millano 13 Sucordinated Louis
	Consolidated capital ratio	11.6 billion yen
	Non-Consolidated capital ratio	11.6 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Lighility
	Non-Consolidated balance sheet	Liability
11		Liability
	Original date of issuance	27-Feb-06
12	Perpetual or dated	Dated
	Original maturity date	29-Feb-16
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	I
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
_		

# Sub-Notes (TB#114)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0295727472
	Governing law(s) of the instrument	Japanese Law
3	<del>-</del> - · ·	Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Ti am 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #114
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0.7 billion yen
	Non-Consolidated capital ratio	0.7 billion yen
9	Par value of instrument	0.7 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Apr-07
12	Perpetual or dated	Dated
13	Original maturity date	24-Apr-20
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Apr-15, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 24-Apr-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floater
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	<u>—</u>
30	Write-down feature	No
2.1	If write-down, write-down trigger(s)	_
31		
31	If write-down, full or partial	_
32	If write-down, full or partial	
32 33 34 35	If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	——————————————————————————————————————
32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities  Yes Point of Non-viability Clause

# Sub-Notes (TB#115)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0419829006
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	FOST-transitional Daser III Tuies (Holli end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #115
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Mar-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floater
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	minediately serior to instrument)	
	Non-compliant transitioned features	Yes Point of Non-viability Clause

# Sub-Notes (TB#116)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0419608251
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	1 OST-transitional Basel III Tuies (Holli end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #116
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Mar-09
	Perpetual or dated	Dated
13	Original maturity date	27-Mar-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Mar-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 1.55%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Notes (TB#117)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0430501923
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	1 OST-transitional Basel III Tuies (Holli end of Wal. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #117
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	2.6 billion yen
9	Par value of instrument	2.6 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-May-09
	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-May-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 28-May-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
-	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If you amonify non compliant features	Point of Non-viability Clause
37	If yes, specify non-compliant features	rollit of Noll-Viability Clause

# Sub-Notes (TB#118)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0430543339
	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III fules (from end of Mar. 2022)	Minch a Financial Cross
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #118
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.1 billion yen
	Non-Consolidated capital ratio	2.1 billion yen
9	Par value of instrument	2.1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-May-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-May-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 28-May-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floater
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
54		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
35		General Liabilities  Yes  Point of Non-viability Clause

# Sub-Notes (TB#119)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0430957901
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #119
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0.5 billion yen
	Non-Consolidated capital ratio	0.5 billion yen
9	Par value of instrument	0.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-May-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-May-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 28-May-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floater
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Notes (TB#120)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0431721405
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	1 OST-transitional Basel III Tuies (Holli end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #120
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	3 billion yen
9	Par value of instrument	3 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	3-Jun-09
	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 3-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
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# Sub-Notes (TB#121)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0432182045
	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #121
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jun-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	11-Jun-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 11-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floater
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
22	TO 1. 1	
33	If write-down, permanent or temporary	<del>_</del>
	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	
33 34 35	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
33 34 35	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities  Yes  Point of Non-viability Clause

# Sub-Notes (TB#122)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0433199220
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	1 OST-transitional Basel III Tuies (Holli end of Wal. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #122
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.1 billion yen
	Non-Consolidated capital ratio	1.1 billion yen
9	Par value of instrument	1.1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-09
_	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
-	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
37	11 yes, specify non-compliant reactives	Tome of from viability clause

# Sub-Notes (TB#123)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0433927604
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	1 OSC-transitional Basel III Tuies (Holli end of Wal. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #123
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0.5 billion yen
	Non-Consolidated capital ratio	0.5 billion yen
9	Par value of instrument	0.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Jun-09
	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 24-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
51		

# Sub-Notes (TB#124)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0433927786
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
3	1 OSC-transitional Basel III Tuies (Holli end of Wal. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #124
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Jun-09
	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 3-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
_		

### Sub-Notes (TB#125)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0434787700
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Fost-transitional basel in fules (noin end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #125
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
10	Accounting classification	·
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	25-Jun-09
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	25-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 25-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.10%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
T	Non-compliant transitioned features	Yes
36	Ivon-compliant transitioned reatures	1 03

# Sub-Notes (TB#126)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0440383239
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #126
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	3 billion yen
9	Par value of instrument	3 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	22-Jul-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floater
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Notes (TB#127)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441101648
	Governing law(s) of the instrument	Japanese Law
3	<del>-</del> - · ·	Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T: 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financiai Group  Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #127
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0.5 billion yen
	Non-Consolidated capital ratio	0.5 billion yen
9	Par value of instrument	0.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Jul-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-jul-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 29-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floater
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
	If write-down, write-down trigger(s)	_
31		
32	If write-down, full or partial	_
32 33	If write-down, full or partial If write-down, permanent or temporary	<u> </u>
32	If write-down, full or partial	— — —
32 33	If write-down, full or partial If write-down, permanent or temporary	——————————————————————————————————————
32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities  Yes Point of Non-viability Clause

# Sub-Notes (TB#128)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0444219173
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	1 OSC-transitional Basel III Tuies (Holli end of Wal. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #128
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	13-Aug-09
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	13-Aug-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 13-Aug-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.10%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
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# Sub-Notes (TB#129)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0446378043
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	· iip iii · ii
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #129
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.5 billion yen
	Non-Consolidated capital ratio	1.5 billion yen
9	Par value of instrument	1.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	17-Aug-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	17-Aug-15, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	every coupon payment date after 17-Aug-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floater
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

### Reference Date: 31-Mar-13

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not made public, are indicated by weighted-average cupon based on par value of the instruments within each of three categories classified by its effective maturity dates.

( Category #1 ) effective maturity date fall within one year from the Reference Date

( Category #2 ) effective maturity date fall after one year from the Reference Date but before the end of fiscal year 2018

(Category #3) effective maturity date fall after fiscal year 2019