



**SAVE THE DATE**

**MIZUHO**

# Global REcon 2020

REconnaissance of Global REal Estate Conference

**May 19 – 21, 2020 | Otemachi Tower, Tokyo**

Join leading REITs and Real Estate executives at Mizuho's Global Real Estate Conference in Tokyo. Our conference will feature 1x1 meetings with REITs, Developers, Infrastructure and related companies from around the world. Some thematic small will be hosted.

Yoshihiro Hashimoto (Japan Real Estate AN) and Yosuke Ohata (Japan REIT AN) will also host a tour, providing access to sites relating to key sector topics.

	May 19th (Tues)	May 20th (Wed)	May 21st (Thu)
1-on-1 Meetings	●	●	
Global REcon Tour			●

**REGISTRATION OPEN**

For more information, please contact your Mizuho representative or Corporate Access at [pur\\_in\\_reconmhsc@mizuho-sc.com](mailto:pur_in_reconmhsc@mizuho-sc.com)

[mizuho-sc.com/english](https://mizuho-sc.com/english)

Mizuho Securities Co., Ltd.

# Participating Corporates

**Invited 65 Corporates**



## Invited 29 REITs



#	TICKER	Company Name	Attendance	Focus Sector	ADTV 6 mths*	Market Cap*	Description
1	3292 JP	AEON REIT INVESTMENT CORP	Confirmed	Commercial REIT	8.9	2572.3	invests mainly in suburban shopping centers
2	3453 JP	KENEDIX RETAIL REIT CORP	Confirmed	Commercial REIT	7.8	1325.7	invests mainly in commercial properties which are shopping centers, and super markets
3	8963 JP	INVINCIBLE INVESTMENT CORP	Confirmed	Hotel REIT	20.6	3284.2	Invests primarily in hotel and residential assets
4	3478 JP	MORI TRUST HOTEL REIT INC		Hotel REIT	1.6	703.0	invests in Hotels and related facilities
5	3283 JP	NIPPON PROLOGIS REIT INC	Confirmed	Logistics REIT	19.5	6430.0	invests in real estate properties used for logistics businesses
6	3466 JP	LASALLE LOGIPORT REIT	Confirmed	Logistics REIT	11.0	2074.4	focuses on investing in logistics facilities in Tokyo and Osaka area
7	2979 JP	SOSILA LOGISTICS REIT INC		Logistics REIT	11.1	573.8	invests in logistics facilities and other fields.
8	8951 JP	NIPPON BUILDING FUND INC		Office REIT	27.6	10983.5	invests mainly in business offices that are located in Tokyo Major 5 wards and Kanto area
9	8952 JP	JAPAN REAL ESTATE INVESTMENT CORP	Confirmed	Office REIT	26.3	9839.3	invests in office properties in major cities of Japan
10	3279 JP	ACTIVIA PROPERTIES INC	Confirmed	Office REIT	13.5	3992.4	invests in commercial and office buildings in the Tokyo metropolitan area
11	8955 JP	JAPAN PRIME REALTY INVESTMENT CORP		Office REIT	11.3	4091.3	invests in office buildings and commercial-use facilities nationwide
12	8961 JP	MORI TRUST SOGO REIT INC		Office REIT	5.8	2377.8	invests in office buildings in metropolitan area and local cities
13	8987 JP	JAPAN EXCELLENT INC	Confirmed	Office REIT	6.4	2364.2	invests in office buildings in Tokyo area and major cities in Japan
14	3295 JP	HULIC REIT INC		Office REIT	8.3	2366.9	invests mainly in properties which are business offices, commercial buildings and nursing homes
15	3234 JP	MORI HILLS REIT INVESTMENT CORP		Office REIT	8.3	3132.6	invests in real estate properties such as commercial and office buildings
16	8968 JP	FUKUOKA REIT CORP	Confirmed	Office REIT	3.6	1359.7	invests in office and commercial buildings in Kyusyu area
17	3476 JP	MIRAI CORP		Office REIT	5.2	939.4	invests in office and commercial buildings and hotels.
18	3462 JP	NOMURA REAL ESTATE MASTER FUND INC	Confirmed	Other REIT	22.6	8024.4	is formed through merger of Nomura Real Estate Master Fund, Nomura Real Estate Office Fund, and Nomura Real Estate Residential Fund
19	8977 JP	HANKYU HANSHIN REIT INC	Confirmed	Other REIT	3.7	1077.1	provides housing renovation, housing loans, real estate brokerage and other services
20	3488 JP	XYMAX REIT INVESTMENT CORP	Confirmed	Other REIT	1.3	286.0	provides real estate investments, investment management and other services
21	3492 JP	TAKARA LEBEN REAL ESTATE INVESTMENT CORP		Other REIT	6.4	543.4	invests and manages offices, houses, hotels and commercial facilities
22	2972 JP	SANKEI REAL ESTATE INC		Other REIT	2.1	439.8	invests mainly in real estate development industries
23	8979 JP	STARTS PROCEED INVESTMENT CORP		Other REIT	1.7	479.6	invests in lease real estate properties, short-term leasing apartments and special feature business hotel
24	9281 JP	TAKARA LEBEN INFRASTRUCTURE FUND INC		Other REIT	1.0	209.9	invests in solar energy facilities
25	9286 JP	ENEX INFRASTRUCTURE INVESTMENT CORP		Other REIT	0.9	82.2	invests renewable energy power generation projects, real estate projects and other projects
26	8984 JP	DAIWA HOUSE REIT INVESTMENT CORP	Confirmed	Residential REIT	15.4	5367.0	invests in residential rental properties and commercial properties
27	3269 JP	ADVANCE RESIDENCE INVESTMENT CORP	Confirmed	Residential REIT	11.9	4362.5	is established through the merger of Advance Residence Investment and Nippon Residential Investment Corporation
28	3282 JP	COMFORIA RESIDENTIAL REIT INC		Residential REIT	5.8	2094.6	invests in leasing city apartments mainly in Tokyo area
29	2971 JP	ESCON JAPAN REIT INVESTMENT CORP	Confirmed	Residential REIT	2.0	294.7	offers real estate leasing, real estate investment and other services

\* Million USD \*\* Data Source: Bloomberg as 27<sup>th</sup> December

## Invited 36 non REIT Corporates

#	TICKER	Company Name	Attendance	Global REcon Sector	ADTV 6 mths*	Market Cap*	Description
1	1802 JP	OBAYASHI CORP		Construction & Engineering	23.4	8148.5	builds commercial, residential, and institutional buildings
2	1812 JP	KAJIMA CORP		Construction & Engineering	22.9	6993.7	builds commercial, residential, and institutional buildings
3	1801 JP	TAISEI CORP	Confirmed	Construction & Engineering	36.3	9419.9	builds residential, commercial, and institutional buildings
4	1824 JP	MAEDA CORP	Confirmed	Construction & Engineering	7.1	2069.9	constructs various infrastructure
5	1803 JP	SHIMIZU CORP		Construction & Engineering	23.9	8394.1	builds residential, commercial, and institutional buildings
6	4661 JP	ORIENTAL LAND CO LTD	Confirmed	Hotels, Restaurants & Leisure	97.1	52214.3	operates Tokyo Disney Resort
7	3479 JP	TKP CORP	Confirmed	Hotels, Restaurants & Leisure	6.3	1492.3	provides convention and event management services
8	9706 JP	JAPAN AIRPORT TERMINAL CO LTD		Transportation Infrastructure	10.5	4141.7	constructs, manages and maintains passenger terminals and airport facilities at Haneda airport
9	4666 JP	PARK24		Commercial Services & Supplies	21.6	3792.7	manages and operates parking facilities
10	8919 JP	KATITAS CO LTD	Confirmed	Developer	7.0	1660.5	mainly offers second-hand house management
11	3231 JP	NOMURA REAL ESTATE HOLDINGS INC	Confirmed	Developer	14.1	4887.1	leases condominiums, residential houses and office buildings
12	8876 JP	RELO GROUP		Developer	10.8	4216.5	provides maintenance and management services
13	8804 JP	TOKYO TATEMONO CO LTD	Confirmed	Developer	14.1	3462.5	sells and leases commercial buildings, condominiums and houses
14	8830 JP	SUMITOMO REALTY & DEVELOPMENT		Developer	41.2	16714.1	manages and sells houses and condominiums
15	3003 JP	HULIC CO LTD	Confirmed	Developer	12.5	8220.0	operates real estate business and marketable securities investment business
16	4321 JP	KENEDIX INC	Confirmed	Developer	6.3	1123.7	provides real estate investment services
17	2337 JP	ICHIGO INC	Confirmed	Developer	5.5	2071.4	manages the Tokyo Stock Exchange-listed J-REITs and operates solar power plants nationwide
18	1925 JP	DAIWA HOUSE INDUSTRY CO LTD	Confirmed	Developer	49.7	21435.4	designs and builds residential, commercial and institutional buildings
19	8905 JP	AEON MALL CO LTD	Confirmed	Developer	9.1	4098.3	manages and maintains large-scale shopping malls throughout Japan
20	8848 JP	LEOPALACE21 CORP	Confirmed	Developer	17.6	860.8	constructs, sells, leases and manages apartments
21	8802 JP	MITSUBISHI ESTATE		Developer	66.7	26966.3	invests in real estate properties in Japan
22	8801 JP	MITSUMI FUDOSAN CO LTD		Developer	73.8	24867.9	provides leasing, subdivision, construction, sales, and maintenance of office buildings and residential houses
23	3289 JP	TOKYU FUDOSAN HOLDINGS CORP		Developer	16.9	5027.6	mainly engaged in the real estate business and operates in seven business segments
24	1878 JP	DAITO TRUST CONSTRUCTION CO LTD		Developer	36.3	8910.7	operates building construction and real estate businesses
25	9024 JP	SEIBU HOLDINGS INC	Confirmed	Road & Rail	15.9	5321.0	operates transportation, construction, hotel, leisure facilities and real estate business
26	9005 JP	TOKYU CORP		Road & Rail	22.6	11238.9	operates real estate development, hotel management and other businesses.
27	9006 JP	KEIKYU CORP		Road & Rail	9.8	5173.8	has non-transportation interests including real estate development, hotel, leisure facilities etc
28	9022 JP	CENTRAL JAPAN RAILWAY CO		Road & Rail	64.4	41547.9	operates department stores, hotels, restaurants etc
29	9020 JP	EAST JAPAN RAILWAY CO		Road & Rail	70.6	34046.7	leases real estate and operates hotel, travel etc
30	9021 JP	WEST JAPAN RAILWAY CO		Road & Rail	38.1	16583.5	manages real estate, shopping centers and hotels
31	5938 JP	LIXIL GROUP CORP		Building Products	21.8	5595.3	produces aluminum housing materials such as doors, windows, curtain walls and screens
32	5233 JP	TAIHEIYO CEMENT CORP		Building Products	19.8	3563.6	manufactures cement and industrial materials such as limestone, and operates real estate
33	7164 JP	ZENKOKU HOSHO CO LTD	Confirmed	Diversified Financial Services	7.5	2955.3	provides mortgage lending, stock acquisition, brokerage and other services
34	1808 JP	HASEKO CORP		Household Durables	13.8	4157.8	builds residential, commercial, and institutional buildings
35	1928 JP	SEKISUI HOUSE LTD	Confirmed	Household Durables	49.8	15452.6	builds and sells steel-frame and wooden housings
36	7198 JP	ARUHI CORP	Confirmed	Thriffs & Mortgage Finance	6.0	748.8	provides mortgage lending, stock acquisition, brokerage and other services

\* Million USD \*\* Data Source: Bloomberg as 27<sup>th</sup> December

# Tokyo Tour 2020



## REIT & Real Estate Tour

Date: Thursday, 21 May

Hosted by: **Yoshihiro HASHIMOTO** (Housing & Real Estate Analyst), **Yosuke OHATA** (REITs Analyst)

Description: Join us in exploring the hot spots of Tokyo real estate starting with CO・MO・RE YOTSUYA, which will be completed in 2020 spring. We will visit NEW NATIONAL STADIUM JAPAN, HARUMI FLAG (location of Tokyo Olympic athlete village which will be converted to condominiums after Olympics) and new projects in Shibuya, Ebisu and Okawabata.



\*Google office from the top of SHIBUYA SCRAMBLE SQUARE



\*NEW NATIONAL STADIUM JAPAN

Time	Itinerary
Morning	Site visit: YOTSUYA TOWER(CO・MO・RE YOTSUYA) (MITSUBISHI ESTATE Co.,Ltd.) NEW NATIONAL STADIUM JAPAN & OLYMPIC MONUMENT SHIBUYA SCRAMBLE SQUARE(TOKYU CORPORATION, TOKYU FUDOSAN HOLDINGS CORPORATION)
Lunch	EBISU PRIME SQUARE TOWER(ACTIVIA PROPERTIES INC.)(Lunch & Site Visit)
Afternoon	Site Visit: HARUMI FLAG (Athlete village for 2020 Tokyo Games) OKAWABATA RIVER CITY 21(NIPPON ACCOMMODATIONS FUND INC.)

※Schedule is subject to change.