

SELECTED FINANCIAL INFORMATION

For the Second Quarter (First Half) of Fiscal 2009

(Six months ended September 30, 2009)

<Under Japanese GAAP>



Mizuho Financial Group, Inc.

CONTENTS

Notes:

"CON": Consolidated figures of Mizuho Financial Group, Inc. ("MHFG").

"NON(B)": Non-consolidated figures of Mizuho Bank, Ltd. ("MHBK"), Mizuho Corporate Bank, Ltd. ("MHCB") and Mizuho Trust & Banking Co., Ltd. ("MHTB").

"NON(B&R)": Aggregated figures of the relevant banks including past figures for their former financial subsidiaries for corporate revitalization.

*MHBK, MHCB and MHTB merged with their own financial subsidiaries for corporate revitalization respectively, as of October 1, 2005.

"HC": Non-consolidated figures of Mizuho Financial Group, Inc.

I. FINANCIAL DATA FOR THE FIRST HALF OF FISCAL 2009	<i>See above Notes</i>	<i>Page</i>
1. Income Analysis	CON NON(B)	3- 1
2. Interest Margins (Domestic Operations)	NON(B)	3- 6
3. Use and Source of Funds	NON(B)	3- 7
4. Net Gains/Losses on Securities	NON(B)	3- 11
5. Unrealized Gains/Losses on Securities	CON NON(B)	3- 13
6. Projected Redemption Amounts for Securities	NON(B)	3- 15
7. Overview of Derivative Transactions Qualifying for Hedge Accounting	NON(B)	3- 16
8. Employee Retirement Benefits	NON(B) CON	3- 17
9. Capital Adequacy Ratio	CON	3- 19
II. REVIEW OF CREDITS	<i>See above Notes</i>	<i>Page</i>
1. Status of Non-Accrual, Past Due & Restructured Loans	CON NON(B)	3- 21
2. Status of Reserves for Possible Losses on Loans	CON NON(B)	3- 23
3. Reserve Ratios for Non-Accrual, Past Due & Restructured Loans	CON NON(B)	3- 24
4. Status of Disclosed Claims under the Financial Reconstruction Law ("FRL")	CON NON(B)	3- 25
5. Coverage on Disclosed Claims under the FRL	NON(B)	3- 27
6. Overview of Non-Performing Loans("NPLs")	NON(B)	3- 30
7. Results of Removal of NPLs from the Balance Sheet	NON(B&R)	3- 31
8. Status of Loans by Industry		
(1) Outstanding Balances and Non-Accrual, Past Due & Restructured Loans by Industry	NON(B)	3- 33
(2) Disclosed Claims under the FRL and Coverage Ratio by Industry	NON(B)	3- 37
9. Housing and Consumer Loans & Loans to Small and Medium-Sized Enterprises ("SMEs") and Individual Customers		
(1) Balance of Housing and Consumer Loans	NON(B)	3- 39
(2) Loans to SMEs and Individual Customers	NON(B)	3- 39
10. Status of Loans by Region		
(1) Balance of Loans to Restructuring Countries	NON(B)	3- 40
(2) Outstanding Balances and Non-Accrual, Past Due & Restructured Loans by Region	NON(B)	3- 40
III. DEFERRED TAXES	<i>See above Notes</i>	<i>Page</i>
1. Change in Deferred Tax Assets, etc.	CON NON(B)	3- 41
2. Estimation of Deferred Tax Assets, etc.		
(1) Calculation Policy	NON(B)	3- 42
(2) Estimation for Calculating Deferred Tax Assets	NON(B)	3- 43

IV. OTHERS*See above Notes**Page*

1. Breakdown of Deposits (Domestic Offices)	<i>NON(B)</i>		3- 47
2. Number of Directors and Employees	<i>HC</i>	<i>NON(B)</i>	3- 48
3. Number of Branches and Offices	<i>NON(B)</i>		3- 49
4. Earnings Estimates for Fiscal 2008	<i>CON</i>	<i>NON(B)</i>	<i>HC</i> 3- 50

Attachments*See above Notes**Page***Mizuho Bank, Ltd.**

Comparison of Non-Consolidated Balance Sheets (selected items)	<i>NON(B)</i>	3- 51
Comparison of Non-Consolidated Statements of Income (selected items)	<i>NON(B)</i>	3- 52
Non-Consolidated Statement of Changes in Net Assets	<i>NON(B)</i>	3- 53

Mizuho Corporate Bank, Ltd.

Comparison of Non-Consolidated Balance Sheets (selected items)	<i>NON(B)</i>	3- 54
Comparison of Non-Consolidated Statements of Income (selected items)	<i>NON(B)</i>	3- 55
Non-Consolidated Statement of Changes in Net Assets	<i>NON(B)</i>	3- 56

This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as "aim," "anticipate," "believe," "endeavor," "estimate," "expect," "intend," "may," "plan," "probability," "project," "risk," "seek," "should," "strive," "target" and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation, incurrence of significant credit-related costs; declines in the value of our securities portfolio, including as a result of the impact of the dislocation in the global financial markets; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; the effect of changes in general economic conditions in Japan and elsewhere; our ability to avoid reputational harm; and the effectiveness of our operational, legal and other risk management policies.

Further information regarding factors that could affect our financial condition and results of operations is included in "Item 3.D. Key Information-Risk Factors," and "Item 5. Operating and Financial Review and Prospects" in our most recent annual report on Form 20-F filed with the U.S. Securities and Exchange Commission ("SEC"), which is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC's web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

I. FINANCIAL DATA FOR THE FIRST HALF OF FISCAL 2009

1. Income Analysis

Consolidated

(Millions of yen)

		First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Consolidated Gross Profits	1	1,005,198	87,875	917,322
Net Interest Income	2	581,078	57,674	523,403
Fiduciary Income	3	24,150	(5,599)	29,749
Credit Costs for Trust Accounts	4	-	-	-
Net Fee and Commission Income	5	222,025	21,892	200,132
Net Trading Income	6	197,911	144,990	52,920
Net Other Operating Income	7	(19,967)	(131,082)	111,115
General and Administrative Expenses	8	(657,751)	(53,282)	(604,469)
Personnel Expenses	9	(332,293)	(56,433)	(275,860)
Non-Personnel Expenses	10	(299,856)	1,299	(301,156)
Miscellaneous Taxes	11	(25,601)	1,851	(27,453)
Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans)	12	(190,788)	(34,577)	(156,211)
Losses on Write-offs of Loans	13	(69,568)	40,494	(110,063)
Reversal of (Provision for) Reserves for Possible Losses on Loans	14	(111,922)	(69,300)	(42,621)
Net Gains (Losses) related to Stocks	15	20,225	59,821	(39,596)
Equity in Income from Investments in Affiliates	16	1,446	(901)	2,347
Other	17	(74,540)	(11,935)	(62,605)
Ordinary Profits	18	103,789	47,001	56,788
Net Extraordinary Gains (Losses)	19	40,393	39,853	540
Reversal of Reserves for Possible Losses on Loans, etc.	20	28,998	15,617	13,381
Reversal of Reserve for Possible Losses on Investments	21	-	(0)	0
Income before Income Taxes and Minority Interests	22	144,183	86,854	57,328
Income Taxes - Current *	23	(11,644)	650	(12,295)
- Deferred	24	10,773	(52,367)	63,141
Net Income before Minority Interests	25	143,312	35,137	108,174
Minority Interests in Net Income	26	(55,505)	(41,908)	(13,597)
Net Income	27	87,806	(6,770)	94,577

* Income Taxes - Current [23] includes Refund of Income Taxes.

Credit-related Costs (including Credit Costs for Trust Accounts)	28	(161,789)	(18,959)	(142,829)
---	----	-----------	----------	-----------

* Credit-related Costs [28] = Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) [12]
+ Reversal of Reserves for Possible Losses on Loans, etc. [20] + Credit Costs for Trust Accounts [4]

(Reference)

Consolidated Net Business Profits	29	359,516	42,056	317,459
-----------------------------------	----	---------	--------	---------

* Consolidated Net Business Profits [29] = Consolidated Gross Profits [1] - General and Administrative Expenses (excluding Non-Recurring Losses)
+ Equity in Income from Investments in Affiliates and certain other consolidation adjustments

Number of consolidated subsidiaries	30	164	17	147
Number of affiliates under the equity method	31	23	1	22

Aggregated Figures of the 3 Banks
Non-Consolidated

(Millions of yen)

		First Half of Fiscal 2009					First Half of Fiscal 2008
		MHBK	MHCB	MHTB	Aggregated Figures	Change	
Gross Profits	1	408,224	318,646	63,778	790,648	24,988	765,659
Domestic Gross Profits	2	368,198	150,236	59,131	577,566	(45,093)	622,660
Net Interest Income	3	296,535	109,417	20,905	426,858	14,925	411,932
Fiduciary Income	4			23,797	23,797	(5,165)	28,962
Credit Costs for Trust Accounts	5			-	-	-	-
Net Fee and Commission Income	6	63,572	28,384	12,007	103,965	(6,470)	110,435
Net Trading Income	7	2,718	14,568	1,655	18,942	(48,354)	67,296
Net Other Operating Income	8	5,371	(2,133)	765	4,003	(28)	4,032
International Gross Profits	9	40,026	168,409	4,646	213,082	70,082	142,999
Net Interest Income	10	15,224	116,245	2,299	133,769	78,176	55,592
Net Fee and Commission Income	11	4,982	27,160	(32)	32,109	(3,832)	35,942
Net Trading Income	12	42,145	32,871	274	75,291	134,556	(59,264)
Net Other Operating Income	13	(22,326)	(7,866)	2,105	(28,088)	(138,818)	110,729
General and Administrative Expenses (excluding Non-Recurring Losses)	14	(285,005)	(121,415)	(45,880)	(452,301)	4,260	(456,562)
Expense Ratio	15	69.8%	38.1%	71.9%	57.2%	(2.4%)	59.6%
Personnel Expenses	16	(98,060)	(43,569)	(17,616)	(159,247)	(17,989)	(141,257)
Non-Personnel Expenses	17	(172,112)	(72,084)	(26,885)	(271,082)	20,456	(291,538)
Premium for Deposit Insurance	18	(22,595)	(3,240)	(1,402)	(27,239)	(336)	(26,902)
Miscellaneous Taxes	19	(14,831)	(5,761)	(1,378)	(21,971)	1,794	(23,766)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) *1	20	123,218	197,230	17,897	338,347	29,249	309,097
Excluding Net Gains (Losses) related to Bonds	21	120,684	186,176	15,131	321,992	34,678	287,313
Reversal of (Provision for) General Reserve for Possible Losses on Loans	22	2,368	24,347	(1,213)	25,502	60,517	(35,015)
Net Business Profits	23	125,587	221,577	16,684	363,849	89,767	274,081
Net Gains (Losses) related to Bonds	24	2,534	11,054	2,765	16,354	(5,428)	21,783
Net Non-Recurring Gains (Losses)	25	(106,512)	(154,029)	(8,790)	(269,333)	(5,058)	(264,274)
Net Gains (Losses) related to Stocks	26	(6,562)	30,545	122	24,104	64,886	(40,781)
Expenses related to Portfolio Problems	27	(68,730)	(94,553)	(6,499)	(169,783)	(31,879)	(137,903)
Other	28	(31,219)	(90,022)	(2,413)	(123,654)	(38,064)	(85,589)
Ordinary Profits	29	19,074	67,547	7,894	94,516	84,709	9,806
Net Extraordinary Gains (Losses)	30	15,137	8,622	60	23,820	(88,963)	112,783
Net Gains (Losses) on Disposition of Fixed Assets	31	(1,569)	(665)	(112)	(2,347)	(344)	(2,002)
Losses on Impairment of Fixed Assets	32	(301)	(1,861)	(556)	(2,719)	(1,739)	(980)
Reversal of Reserves for Possible Losses on Loans, etc.	33	16,501	10,794	25	27,322	(15,135)	42,458
Reversal of Reserve for Possible Losses on Investments	34	-	-	-	-	(83,623)	83,623
Income before Income Taxes	35	34,211	76,170	7,954	118,336	(4,254)	122,590
Income Taxes - Current *2	36	(271)	(502)	(6)	(780)	(471)	(308)
- Deferred	37	19,892	(7,666)	(1,647)	10,579	(36,562)	47,141
Net Income	38	53,833	68,001	6,300	128,135	(41,288)	169,423

*1. Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) of MHTB excludes the amounts of Credit Costs for Trust Accounts [5].

*2. Income Taxes - Current [36] includes Refund of Income Taxes.

Credit-related Costs	39	(49,860)	(59,411)	(7,686)	(116,958)	13,502	(130,461)
----------------------	----	----------	----------	---------	-----------	--------	-----------

* Credit-related Costs [39] = Expenses related to Portfolio Problems [27] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [22]
+ Reversal of Reserves for Possible Losses on Loans, etc. [33] + Credit Costs for Trust Accounts [5]

(Reference) Breakdown of Credit-related Costs

Credit Costs for Trust Accounts	40			-	-	-	-
Reversal of (Provision for) General Reserve for Possible Losses on Loans	41	2,368	24,347	(1,213)	25,502	5,954	19,548
Losses on Write-offs of Loans	42	(23,721)	(17,244)	(2,240)	(43,205)	55,675	(98,880)
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	43	(26,577)	(60,148)	(4,258)	(90,984)	(42,482)	(48,502)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	44	-	126	0	126	64	62
Reversal of (Provision for) Reserve for Contingencies	45	-	1,249	25	1,274	3,018	(1,744)
Other (including Losses on Sales of Loans)	46	(1,929)	(7,742)	-	(9,672)	(8,727)	(945)
Total	47	(49,860)	(59,411)	(7,686)	(116,958)	13,502	(130,461)

Mizuho Bank
Non-Consolidated

(Millions of yen)

		First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Gross Profits	1	408,224	(18,281)	426,505
Domestic Gross Profits	2	368,198	2,129	366,068
Net Interest Income	3	296,535	5,551	290,983
Net Fee and Commission Income	4	63,572	(6,744)	70,316
Net Trading Income	5	2,718	(982)	3,700
Net Other Operating Income	6	5,371	4,303	1,067
International Gross Profits	7	40,026	(20,410)	60,436
Net Interest Income	8	15,224	9,712	5,512
Net Fee and Commission Income	9	4,982	(2,187)	7,170
Net Trading Income	10	42,145	51,350	(9,204)
Net Other Operating Income	11	(22,326)	(79,285)	56,958
General and Administrative Expenses (excluding Non-Recurring Losses)	12	(285,005)	1,732	(286,737)
Expense Ratio	13	69.8%	2.5%	67.2%
Personnel Expenses	14	(98,060)	(16,367)	(81,693)
Non-Personnel Expenses	15	(172,112)	16,433	(188,546)
Premium for Deposit Insurance	16	(22,595)	(440)	(22,155)
Miscellaneous Taxes	17	(14,831)	1,665	(16,497)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	18	123,218	(16,548)	139,767
Excluding Net Gains (Losses) related to Bonds	19	120,684	(13,211)	133,895
Reversal of (Provision for) General Reserve for Possible Losses on Loans	20	2,368	37,383	(35,015)
Net Business Profits	21	125,587	20,834	104,752
Net Gains (Losses) related to Bonds	22	2,534	(3,337)	5,871
Net Non-Recurring Gains (Losses)	23	(106,512)	42,556	(149,068)
Net Gains (Losses) related to Stocks	24	(6,562)	31,244	(37,807)
Expenses related to Portfolio Problems	25	(68,730)	18,795	(87,526)
Other	26	(31,219)	(7,483)	(23,735)
Ordinary Profits	27	19,074	63,391	(44,316)
Net Extraordinary Gains (Losses)	28	15,137	(69,560)	84,698
Net Gains (Losses) on Disposition of Fixed Assets	29	(1,569)	(2,298)	728
Losses on Impairment of Fixed Assets	30	(301)	(127)	(173)
Reversal of Reserves for Possible Losses on Loans, etc.	31	16,501	9,717	6,784
Reversal of Reserve for Possible Losses on Investments	32	-	(83,623)	83,623
Income before Income Taxes	33	34,211	(6,169)	40,381
Income Taxes - Current	34	(271)	6	(277)
- Deferred	35	19,892	(19,998)	39,890
Net Income	36	53,833	(26,161)	79,994

Credit-related Costs	37	(49,860)	65,897	(115,757)
----------------------	----	----------	--------	-----------

* Credit-related Costs [37] = Expenses related to Portfolio Problems [25] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [20]
+ Reversal of Reserves for Possible Losses on Loans, etc. [31]

(Reference) Breakdown of Credit-related Costs

Reversal of (Provision for) General Reserve for Possible Losses on Loans	38	2,368	37,383	(35,015)
Losses on Write-offs of Loans	39	(23,721)	31,000	(54,721)
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	40	(26,577)	(1,228)	(25,349)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	41	-	-	-
Reversal of (Provision for) Reserve for Contingencies	42	-	-	-
Other (including Losses on Sales of Loans)	43	(1,929)	(1,258)	(671)
Total	44	(49,860)	65,897	(115,757)

Mizuho Corporate Bank
Non-Consolidated

(Millions of yen)

		First Half of Fiscal 2009		First Half of Fiscal 2008
			Change	
Gross Profits	1	318,646	50,001	268,645
Domestic Gross Profits	2	150,236	(41,889)	192,125
Net Interest Income	3	109,417	12,870	96,547
Net Fee and Commission Income	4	28,384	(285)	28,670
Net Trading Income	5	14,568	(49,521)	64,089
Net Other Operating Income	6	(2,133)	(4,952)	2,818
International Gross Profits	7	168,409	91,890	76,519
Net Interest Income	8	116,245	68,206	48,038
Net Fee and Commission Income	9	27,160	(1,652)	28,812
Net Trading Income	10	32,871	84,150	(51,279)
Net Other Operating Income	11	(7,866)	(58,814)	50,947
General and Administrative Expenses (excluding Non-Recurring Losses)	12	(121,415)	1,984	(123,400)
Expense Ratio	13	38.1%	(7.8%)	45.9%
Personnel Expenses	14	(43,569)	(174)	(43,395)
Non-Personnel Expenses	15	(72,084)	2,188	(74,272)
Premium for Deposit Insurance	16	(3,240)	51	(3,292)
Miscellaneous Taxes	17	(5,761)	(29)	(5,732)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	18	197,230	51,985	145,244
Excluding Net Gains (Losses) related to Bonds	19	186,176	53,378	132,797
Reversal of (Provision for) General Reserve for Possible Losses on Loans	20	24,347	24,347	-
Net Business Profits	21	221,577	76,333	145,244
Net Gains (Losses) related to Bonds	22	11,054	(1,392)	12,447
Net Non-Recurring Gains (Losses)	23	(154,029)	(58,832)	(95,197)
Net Gains (Losses) related to Stocks	24	30,545	29,239	1,305
Expenses related to Portfolio Problems	25	(94,553)	(57,132)	(37,421)
Other	26	(90,022)	(30,940)	(59,081)
Ordinary Profits	27	67,547	17,500	50,047
Net Extraordinary Gains (Losses)	28	8,622	(16,022)	24,644
Net Gains (Losses) on Disposition of Fixed Assets	29	(665)	1,812	(2,477)
Losses on Impairment of Fixed Assets	30	(1,861)	(1,087)	(774)
Reversal of Reserves for Possible Losses on Loans, etc.	31	10,794	(20,960)	31,755
Reversal of Reserve for Possible Losses on Investments	32	-	-	-
Income before Income Taxes	33	76,170	1,478	74,692
Income Taxes - Current *	34	(502)	(483)	(19)
- Deferred	35	(7,666)	(18,736)	11,069
Net Income	36	68,001	(17,741)	85,743

* Income Taxes - Current [34] includes Refund of Income Taxes.

Credit-related Costs	37	(59,411)	(53,745)	(5,665)
----------------------	----	----------	----------	---------

* Credit-related Costs [37] = Expenses related to Portfolio Problems [25] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [20]
+ Reversal of Reserves for Possible Losses on Loans, etc. [31]

(Reference) Breakdown of Credit-related Costs

Reversal of (Provision for) General Reserve for Possible Losses on Loans	38	24,347	(24,837)	49,185
Losses on Write-offs of Loans	39	(17,244)	13,959	(31,203)
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	40	(60,148)	(38,486)	(21,661)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	41	126	64	62
Reversal of (Provision for) Reserve for Contingencies	42	1,249	3,023	(1,774)
Other (including Losses on Sales of Loans)	43	(7,742)	(7,468)	(273)
Total	44	(59,411)	(53,745)	(5,665)

Mizuho Trust & Banking
Non-Consolidated

(Millions of yen)

		First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Gross Profits	1	63,778	(6,731)	70,509
Domestic Gross Profits	2	59,131	(5,333)	64,465
Net Interest Income	3	20,905	(3,496)	24,401
Fiduciary Income	4	23,797	(5,165)	28,962
Credit Costs for Trust Accounts	5	-	-	-
Net Fee and Commission Income	6	12,007	559	11,448
Net Trading Income	7	1,655	2,148	(493)
Net Other Operating Income	8	765	619	146
International Gross Profits	9	4,646	(1,397)	6,043
Net Interest Income	10	2,299	257	2,041
Net Fee and Commission Income	11	(32)	7	(40)
Net Trading Income	12	274	(944)	1,219
Net Other Operating Income	13	2,105	(717)	2,823
General and Administrative Expenses (excluding Non-Recurring Losses)	14	(45,880)	543	(46,424)
Expense Ratio	15	71.9%	6.0%	65.8%
Personnel Expenses	16	(17,616)	(1,448)	(16,168)
Non-Personnel Expenses	17	(26,885)	1,834	(28,719)
Premium for Deposit Insurance	18	(1,402)	52	(1,455)
Miscellaneous Taxes	19	(1,378)	157	(1,536)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) *	20	17,897	(6,187)	24,084
Excluding Net Gains (Losses) related to Bonds	21	15,131	(5,488)	20,620
Reversal of (Provision for) General Reserve for Possible Losses on Loans	22	(1,213)	(1,213)	-
Net Business Profits	23	16,684	(7,400)	24,084
Net Gains (Losses) related to Bonds	24	2,765	(698)	3,464
Net Non-Recurring Gains (Losses)	25	(8,790)	11,218	(20,008)
Net Gains (Losses) related to Stocks	26	122	4,402	(4,279)
Expenses related to Portfolio Problems	27	(6,499)	6,456	(12,955)
Other	28	(2,413)	359	(2,772)
Ordinary Profits	29	7,894	3,817	4,076
Net Extraordinary Gains (Losses)	30	60	(3,380)	3,440
Net Gains (Losses) on Disposition of Fixed Assets	31	(112)	140	(253)
Losses on Impairment of Fixed Assets	32	(556)	(524)	(32)
Reversal of Reserves for Possible Losses on Loans, etc.	33	25	(3,892)	3,917
Reversal of Reserve for Possible Losses on Investments	34	-	-	-
Income before Income Taxes	35	7,954	437	7,517
Income Taxes - Current	36	(6)	4	(11)
- Deferred	37	(1,647)	2,171	(3,819)
Net Income	38	6,300	2,614	3,686

* Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) [20]
= Gross Profits [1] + General and Administrative Expenses (excluding Non-Recurring Losses) [14] - Credit Costs for Trust Accounts [5]

Credit-related Costs	39	(7,686)	1,351	(9,038)
----------------------	----	---------	-------	---------

* Credit-related Costs [39] = Expenses related to Portfolio Problems [27] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [22]
+ Reversal of Reserves for Possible Losses on Loans, etc. [33] + Credit Costs for Trust Accounts [5]

(Reference) Breakdown of Credit-related Costs

Credit Costs for Trust Accounts	40	-	-	-
Reversal of (Provision for) General Reserve for Possible Losses on Loans	41	(1,213)	(6,591)	5,378
Losses on Write-offs of Loans	42	(2,240)	10,715	(12,955)
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	43	(4,258)	(2,767)	(1,491)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	44	0	0	(0)
Reversal of (Provision for) Reserve for Contingencies	45	25	(4)	30
Other (including Losses on Sales of Loans)	46	-	-	-
Total	47	(7,686)	1,351	(9,038)

2. Interest Margins (Domestic Operations)

Non-Consolidated

(%)

Aggregated Figures of MHBK and MHC B

		First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Return on Interest-Earning Assets	1	1.12	(0.19)	1.31
Return on Loans and Bills Discounted	2	1.45	(0.20)	1.65
Return on Securities	3	0.68	(0.19)	0.88
Cost of Funding (including Expenses)	4	0.97	(0.22)	1.19
Cost of Deposits and Debentures (including Expenses)	5	1.13	(0.14)	1.27
<i>Cost of Deposits and Debentures</i>	6	0.19	(0.15)	0.34
Cost of Other External Liabilities	7	0.39	(0.36)	0.75
Net Interest Margin (1)-(4)	8	0.14	0.03	0.11
Loan and Deposit Rate Margin (including Expenses) (2)-(5)	9	0.32	(0.05)	0.37
Loan and Deposit Rate Margin (2)-(6)	10	1.25	(0.05)	1.30

* Return on Loans and Bills Discounted excludes loans to financial institutions (including MHFG).

* Deposits and Debentures include Negotiable Certificates of Deposit ("NCDs").

(Reference) After excluding loans to Deposit Insurance Corporation of Japan and Japanese government

Return on Loans and Bills Discounted	11	1.61	(0.18)	1.79
Loan and Deposit Rate Margin (including Expenses) (11)-(5)	12	0.48	(0.03)	0.51
Loan and Deposit Rate Margin (11)-(6)	13	1.41	(0.03)	1.44

Mizuho Bank

Return on Interest-Earning Assets	14	1.19	(0.17)	1.36
Return on Loans and Bills Discounted	15	1.58	(0.25)	1.83
Return on Securities	16	0.56	(0.12)	0.68
Cost of Funding (including Expenses)	17	1.06	(0.20)	1.27
Cost of Deposits and Debentures (including Expenses)	18	1.12	(0.14)	1.26
<i>Cost of Deposits and Debentures</i>	19	0.17	(0.11)	0.28
Cost of Other External Liabilities	20	0.25	(0.49)	0.74
Net Interest Margin (14)-(17)	21	0.12	0.03	0.09
Loan and Deposit Rate Margin (including Expenses) (15)-(18)	22	0.45	(0.10)	0.56
Loan and Deposit Rate Margin (15)-(19)	23	1.40	(0.14)	1.54

* Deposits and Debentures include NCDs.

(Reference) After excluding loans to Deposit Insurance Corporation of Japan and Japanese government

Return on Loans and Bills Discounted	24	1.83	(0.20)	2.03
Loan and Deposit Rate Margin (including Expenses) (24)-(18)	25	0.70	(0.06)	0.77
Loan and Deposit Rate Margin (24)-(19)	26	1.65	(0.09)	1.75

Mizuho Corporate Bank

Return on Interest-Earning Assets	27	1.00	(0.21)	1.22
Return on Loans and Bills Discounted	28	1.21	(0.11)	1.33
Return on Securities	29	0.82	(0.30)	1.12
Cost of Funding (including Expenses)	30	0.81	(0.25)	1.06
Cost of Deposits and Debentures (including Expenses)	31	1.15	(0.16)	1.31
<i>Cost of Deposits and Debentures</i>	32	0.25	(0.28)	0.53
Cost of Other External Liabilities	33	0.42	(0.32)	0.75
Net Interest Margin (27)-(30)	34	0.19	0.03	0.15
Loan and Deposit Rate Margin (including Expenses) (28)-(31)	35	0.06	0.04	0.01
Loan and Deposit Rate Margin (28)-(32)	36	0.96	0.16	0.79

* Deposits and Debentures include NCDs.

(Reference) After excluding loans to Deposit Insurance Corporation of Japan and Japanese government

Return on Loans and Bills Discounted	37	1.26	(0.12)	1.38
Loan and Deposit Rate Margin (including Expenses) (37)-(31)	38	0.10	0.04	0.06
Loan and Deposit Rate Margin (37)-(32)	39	1.00	0.15	0.84

Mizuho Trust & Banking (3 domestic accounts)

Return on Interest-Earning Assets	40	1.21	(0.31)	1.53
Return on Loans and Bills Discounted	41	1.57	(0.20)	1.78
Return on Securities	42	0.67	(0.72)	1.40
Cost of Funding	43	0.46	(0.15)	0.62
Cost of Deposits	44	0.42	(0.14)	0.56
Net Interest Margin (40)-(43)	45	0.74	(0.15)	0.90
Loan and Deposit Rate Margin (41)-(44)	46	1.14	(0.06)	1.21

* Return on Loans and Bills Discounted excludes loans to financial institutions.

* 3 domestic accounts = banking accounts (domestic operations) + trust accounts with contracts indemnifying the principal amounts (loan trusts + jointly-managed money trusts).

* Deposits include NCDs.

3. Use and Source of Funds

Non-Consolidated

Aggregated Figures of MHBK and MHC B

(Millions of yen, %)

(Total)	First Half of Fiscal 2009				First Half of Fiscal 2008	
			Change			
	Average Balance	Rate	Average Balance	Rate	Average Balance	Rate
Use of Funds	116,813,547	1.37	1,688,900	(0.43)	115,124,646	1.80
<i>Loans and Bills Discounted</i>	63,879,022	1.54	545,538	(0.50)	63,333,483	2.05
<i>Securities</i>	33,897,319	1.21	919,529	(0.28)	32,977,789	1.49
Source of Funds	119,772,613	0.44	3,325,872	(0.59)	116,446,741	1.03
<i>Deposits</i>	72,645,535	0.23	87,601	(0.39)	72,557,933	0.63
<i>NCDs</i>	9,584,506	0.33	(1,129,950)	(0.57)	10,714,457	0.91
<i>Debentures</i>	2,135,847	0.62	(841,458)	(0.00)	2,977,306	0.63
<i>Call Money</i>	14,453,888	0.45	3,636,615	(0.36)	10,817,273	0.81
<i>Payables under Repurchase Agreements</i>	5,511,285	0.30	(558,966)	(2.18)	6,070,252	2.49
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	8,548,320	1.69	2,719,001	(1.01)	5,829,318	2.70

(Domestic Operations)

Use of Funds	97,452,945	1.12	5,808,292	(0.19)	91,644,652	1.31
<i>Loans and Bills Discounted</i>	54,090,214	1.44	1,555,338	(0.20)	52,534,875	1.65
<i>Securities</i>	27,869,261	0.68	3,211,307	(0.19)	24,657,954	0.88
Source of Funds	99,891,877	0.28	7,102,410	(0.18)	92,789,466	0.46
<i>Deposits</i>	62,701,764	0.16	2,390,720	(0.11)	60,311,043	0.28
<i>NCDs</i>	8,558,409	0.27	(1,207,127)	(0.38)	9,765,537	0.65
<i>Debentures</i>	2,135,847	0.62	(841,458)	(0.00)	2,977,306	0.63
<i>Call Money</i>	14,116,003	0.42	3,743,416	(0.22)	10,372,586	0.65
<i>Payables under Repurchase Agreements</i>	2,091,515	0.13	1,277,911	(0.47)	813,604	0.61
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	5,137,490	0.39	2,502,567	(0.61)	2,634,923	1.00

(International Operations)

Use of Funds	21,651,118	2.39	(4,729,827)	(1.02)	26,380,946	3.42
<i>Loans and Bills Discounted</i>	9,788,808	2.10	(1,009,799)	(1.91)	10,798,608	4.01
<i>Securities</i>	6,028,057	3.67	(2,291,778)	0.34	8,319,835	3.32
Source of Funds	22,171,253	1.15	(4,386,973)	(1.84)	26,558,226	2.99
<i>Deposits</i>	9,943,770	0.68	(2,303,119)	(1.67)	12,246,889	2.35
<i>NCDs</i>	1,026,096	0.86	77,177	(2.74)	948,919	3.61
<i>Debentures</i>	-	-	-	-	-	-
<i>Call Money</i>	337,885	1.62	(106,801)	(2.98)	444,686	4.61
<i>Payables under Repurchase Agreements</i>	3,419,769	0.41	(1,836,878)	(2.37)	5,256,648	2.79
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	3,410,829	3.64	216,433	(0.46)	3,194,395	4.10

Mizuho Bank

(Millions of yen, %)

(Total)	First Half of Fiscal 2009				First Half of Fiscal 2008	
			Change			
	Average Balance	Rate	Average Balance	Rate	Average Balance	Rate
Use of Funds	62,871,040	1.25	2,420,120	(0.18)	60,450,919	1.43
Loans and Bills Discounted	35,003,892	1.56	1,164,860	(0.26)	33,839,032	1.82
Securities	16,104,737	0.81	1,104,062	(0.08)	15,000,674	0.89
Source of Funds	64,977,708	0.25	3,214,801	(0.19)	61,762,906	0.45
Deposits	55,178,427	0.17	1,481,304	(0.13)	53,697,123	0.31
NCDs	2,004,419	0.30	10,952	(0.23)	1,993,466	0.54
Debentures	874,155	0.38	(79,495)	0.07	953,651	0.31
Call Money	1,967,726	0.09	188,586	(0.38)	1,779,139	0.47
Payables under Repurchase Agreements	1,140,712	0.12	1,107,147	(0.50)	33,564	0.63
Bills Sold	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-
Borrowed Money	2,174,368	1.64	1,052,553	(1.65)	1,121,814	3.29

(Domestic Operations)

Use of Funds	60,153,401	1.19	2,388,889	(0.17)	57,764,512	1.36
Loans and Bills Discounted	34,536,090	1.56	1,087,518	(0.25)	33,448,572	1.81
Securities	15,014,173	0.56	1,313,070	(0.12)	13,701,102	0.68
Source of Funds	62,478,194	0.19	3,312,289	(0.15)	59,165,904	0.35
Deposits	54,179,752	0.16	1,546,846	(0.10)	52,632,906	0.27
NCDs	2,002,066	0.30	11,142	(0.23)	1,990,923	0.54
Debentures	874,155	0.38	(79,495)	0.07	953,651	0.31
Call Money	1,967,726	0.09	188,586	(0.38)	1,779,139	0.47
Payables under Repurchase Agreements	1,140,712	0.12	1,107,147	(0.50)	33,564	0.63
Bills Sold	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-
Borrowed Money	1,509,192	0.54	1,110,991	(1.42)	398,200	1.96

(International Operations)

Use of Funds	2,728,850	2.61	(1,091,915)	0.32	3,820,765	2.28
Loans and Bills Discounted	467,802	1.58	77,342	(0.71)	390,460	2.29
Securities	1,090,564	4.16	(209,007)	1.05	1,299,571	3.10
Source of Funds	2,510,725	1.62	(1,220,634)	(0.41)	3,731,359	2.04
Deposits	998,675	0.56	(65,542)	(1.50)	1,064,217	2.07
NCDs	2,353	0.64	(190)	(0.17)	2,543	0.81
Debentures	-	-	-	-	-	-
Call Money	-	-	-	-	-	-
Payables under Repurchase Agreements	-	-	-	-	-	-
Bills Sold	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-
Borrowed Money	665,176	4.12	(58,437)	0.09	723,614	4.03

Mizuho Corporate Bank

(Millions of yen, %)

(Total)	First Half of Fiscal 2009				First Half of Fiscal 2008	
			Change			
	Average Balance	Rate	Average Balance	Rate	Average Balance	Rate
Use of Funds	53,942,507	1.50	(731,219)	(0.70)	54,673,727	2.21
<i>Loans and Bills Discounted</i>	28,875,130	1.53	(619,321)	(0.78)	29,494,451	2.32
<i>Securities</i>	17,792,581	1.58	(184,533)	(0.41)	17,977,115	2.00
Source of Funds	54,794,905	0.66	111,071	(1.02)	54,683,834	1.69
<i>Deposits</i>	17,467,107	0.44	(1,393,702)	(1.10)	18,860,810	1.54
<i>NCDs</i>	7,580,087	0.34	(1,140,903)	(0.65)	8,720,990	1.00
<i>Debentures</i>	1,261,692	0.79	(761,962)	0.01	2,023,654	0.78
<i>Call Money</i>	12,486,162	0.51	3,448,028	(0.37)	9,038,133	0.88
<i>Payables under Repurchase Agreements</i>	4,370,573	0.35	(1,666,114)	(2.15)	6,036,688	2.50
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	6,373,951	1.71	1,666,447	(0.85)	4,707,503	2.56

(Domestic Operations)

Use of Funds	37,299,543	1.00	3,419,403	(0.21)	33,880,140	1.22
<i>Loans and Bills Discounted</i>	19,554,123	1.25	467,820	(0.11)	19,086,303	1.36
<i>Securities</i>	12,855,088	0.82	1,898,237	(0.30)	10,956,851	1.12
Source of Funds	37,413,682	0.42	3,790,120	(0.24)	33,623,561	0.66
<i>Deposits</i>	8,522,012	0.16	843,874	(0.15)	7,678,137	0.32
<i>NCDs</i>	6,556,343	0.26	(1,218,270)	(0.41)	7,774,614	0.68
<i>Debentures</i>	1,261,692	0.79	(761,962)	0.01	2,023,654	0.78
<i>Call Money</i>	12,148,276	0.47	3,554,829	(0.20)	8,593,446	0.68
<i>Payables under Repurchase Agreements</i>	950,803	0.14	170,763	(0.46)	780,040	0.61
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	3,628,298	0.33	1,391,575	(0.50)	2,236,722	0.83

(International Operations)

Use of Funds	18,922,268	2.36	(3,637,912)	(1.25)	22,560,181	3.61
<i>Loans and Bills Discounted</i>	9,321,006	2.12	(1,087,141)	(1.95)	10,408,148	4.07
<i>Securities</i>	4,937,493	3.56	(2,082,770)	0.19	7,020,263	3.36
Source of Funds	19,660,528	1.09	(3,166,338)	(2.05)	22,826,867	3.15
<i>Deposits</i>	8,945,095	0.70	(2,237,577)	(1.68)	11,182,672	2.38
<i>NCDs</i>	1,023,743	0.86	77,367	(2.74)	946,376	3.61
<i>Debentures</i>	-	-	-	-	-	-
<i>Call Money</i>	337,885	1.62	(106,801)	(2.98)	444,686	4.61
<i>Payables under Repurchase Agreements</i>	3,419,769	0.41	(1,836,878)	(2.37)	5,256,648	2.79
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	2,745,652	3.53	274,871	(0.60)	2,470,781	4.13

Mizuho Trust & Banking (Banking Account)

(Millions of yen, %)

(Total)	First Half of Fiscal 2009				First Half of Fiscal 2008	
			Change			
	Average Balance	Rate	Average Balance	Rate	Average Balance	Rate
Use of Funds	6,072,305	1.26	390,584	(0.36)	5,681,721	1.62
<i>Loans and Bills Discounted</i>	3,562,198	1.57	128,293	(0.22)	3,433,904	1.79
<i>Securities</i>	2,020,163	0.81	544,015	(0.72)	1,476,147	1.53
Source of Funds	6,023,265	0.50	449,773	(0.20)	5,573,492	0.71
<i>Deposits</i>	2,758,185	0.48	20,143	(0.08)	2,738,042	0.57
<i>NCDs</i>	749,776	0.37	(18,386)	(0.36)	768,163	0.73
<i>Debentures</i>	-	-	-	-	-	-
<i>Call Money</i>	733,257	0.24	129,805	(0.45)	603,452	0.69
<i>Payables under Repurchase Agreements</i>	-	-	-	-	-	-
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	517,543	0.22	344,059	(0.52)	173,483	0.74

(Domestic Operations)

Use of Funds	5,807,165	1.22	254,780	(0.31)	5,552,385	1.54
<i>Loans and Bills Discounted</i>	3,509,787	1.56	132,089	(0.20)	3,377,698	1.77
<i>Securities</i>	1,613,565	0.65	422,459	(0.75)	1,191,105	1.40
Source of Funds	5,754,200	0.51	313,606	(0.16)	5,440,593	0.67
<i>Deposits</i>	2,743,303	0.48	13,556	(0.08)	2,729,747	0.56
<i>NCDs</i>	749,776	0.37	(18,386)	(0.36)	768,163	0.73
<i>Debentures</i>	-	-	-	-	-	-
<i>Call Money</i>	713,037	0.21	135,196	(0.36)	577,840	0.58
<i>Payables under Repurchase Agreements</i>	-	-	-	-	-	-
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	514,454	0.21	340,970	(0.53)	173,483	0.74

(International Operations)

Use of Funds	651,593	1.18	(74,894)	(0.31)	726,488	1.50
<i>Loans and Bills Discounted</i>	52,410	2.03	(3,795)	(1.03)	56,206	3.07
<i>Securities</i>	406,598	1.46	121,555	(0.60)	285,042	2.07
Source of Funds	655,519	0.47	(74,531)	(0.45)	730,051	0.93
<i>Deposits</i>	14,881	0.54	6,587	(0.92)	8,294	1.46
<i>NCDs</i>	-	-	-	-	-	-
<i>Debentures</i>	-	-	-	-	-	-
<i>Call Money</i>	20,220	1.22	(5,391)	(2.12)	25,611	3.34
<i>Payables under Repurchase Agreements</i>	-	-	-	-	-	-
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	3,089	1.21	3,089	1.21	-	-

4. Net Gains/Losses on Securities

Non-Consolidated

(Millions of yen)

Aggregated Figures of the 3 Banks	First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Net Gains (Losses) related to Bonds	16,354	(5,428)	21,783
Gains on Sales and Others	53,527	(7,885)	61,413
Losses on Sales and Others	(31,809)	(3,058)	(28,751)
Impairment (Devaluation)	(6,558)	2,005	(8,563)
Reversal of (Provision for) Reserve for Possible Losses on Investments	-	-	-
Gains (Losses) on Derivatives other than for Trading	1,194	3,509	(2,314)

	First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Net Gains (Losses) related to Stocks	24,104	(18,736)	42,841
Gains on Sales	67,678	370	67,307
Losses on Sales	(2,457)	(1,412)	(1,044)
Impairment (Devaluation)	(6,483)	89,096	(95,579)
Reversal of (Provision for) Reserve for Possible Losses on Investments	(5,590)	(89,213)	83,623
Gains (Losses) on Derivatives other than for Trading	(29,043)	(17,578)	(11,464)

Mizuho Bank	First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Net Gains (Losses) related to Bonds	2,534	(3,337)	5,871
Gains on Sales and Others	21,023	5,757	15,266
Losses on Sales and Others	(17,915)	(7,699)	(10,215)
Impairment (Devaluation)	-	-	-
Reversal of (Provision for) Reserve for Possible Losses on Investments	-	-	-
Gains (Losses) on Derivatives other than for Trading	(573)	(1,394)	820

	First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Net Gains (Losses) related to Stocks	(6,562)	(52,378)	45,816
Gains on Sales	19,150	(10,857)	30,007
Losses on Sales	(1,308)	(467)	(841)
Impairment (Devaluation)	(4,528)	62,734	(67,262)
Reversal of (Provision for) Reserve for Possible Losses on Investments	(16)	(83,639)	83,623
Gains (Losses) on Derivatives other than for Trading	(19,860)	(20,149)	289

Note: Figures for the First Half of Fiscal 2008 include gains on Reversal of Reserve for Possible Losses on Investments in subsidiaries (eliminated as an intercompany gain on a consolidated basis) (included in Extraordinary Gains).

(Millions of yen)

Mizuho Corporate Bank

	First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Net Gains (Losses) related to Bonds	11,054	(1,392)	12,447
Gains on Sales and Others	29,139	(12,044)	41,183
Losses on Sales and Others	(12,750)	4,394	(17,144)
Impairment (Devaluation)	(6,548)	1,945	(8,494)
Reversal of (Provision for) Reserve for Possible Losses on Investments	-	-	-
Gains (Losses) on Derivatives other than for Trading	1,213	4,310	(3,096)

	First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Net Gains (Losses) related to Stocks	30,545	29,239	1,305
Gains on Sales	47,678	11,267	36,411
Losses on Sales	(1,093)	(971)	(121)
Impairment (Devaluation)	(1,328)	21,902	(23,230)
Reversal of (Provision for) Reserve for Possible Losses on Investments	(5,573)	(5,573)	-
Gains (Losses) on Derivatives other than for Trading	(9,138)	2,615	(11,754)

Mizuho Trust & Banking

	First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Net Gains (Losses) related to Bonds	2,765	(698)	3,464
Gains on Sales and Others	3,364	(1,598)	4,963
Losses on Sales and Others	(1,144)	246	(1,390)
Impairment (Devaluation)	(9)	59	(69)
Reversal of (Provision for) Reserve for Possible Losses on Investments	-	-	-
Gains (Losses) on Derivatives other than for Trading	554	593	(39)

	First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Net Gains (Losses) related to Stocks	122	4,402	(4,279)
Gains on Sales	849	(39)	888
Losses on Sales	(55)	26	(82)
Impairment (Devaluation)	(626)	4,459	(5,085)
Reversal of (Provision for) Reserve for Possible Losses on Investments	-	-	-
Gains (Losses) on Derivatives other than for Trading	(44)	(44)	-

5. Unrealized Gains/Losses on Securities

Consolidated

(1) Other Securities (which have readily determinable fair value)

(Millions of yen)

	As of September 30, 2009				As of March 31, 2009			As of September 30, 2008		
	Book Value (=Fair Value)	Unrealized Gains/Losses			Unrealized Gains/Losses			Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses		Gains	Losses	
Other Securities	36,569,127	206,556	728,668	522,112	(509,625)	393,202	902,827	175,723	1,006,677	830,953
Japanese Stocks	2,981,748	322,408	540,826	218,418	(183,701)	284,982	468,683	768,496	977,618	209,122
Japanese Bonds	25,700,539	84,434	95,900	11,465	11,518	43,698	32,179	(182,493)	3,290	185,783
Japanese Government Bonds	24,437,217	85,360	88,089	2,729	24,001	41,624	17,622	(175,107)	1,506	176,614
Other	7,886,838	(200,285)	91,942	292,228	(337,442)	64,521	401,964	(410,279)	25,768	436,048

* In addition to "Securities" on the consolidated balance sheets, NCDs in "Cash and Due from Banks," certain items in "Other Debt Purchased" and certain items in "Other Assets" are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the consolidated balance sheet date.

Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the consolidated balance sheet date.

* The book values of Other Securities which have readily determinable fair value are stated at fair value, so Unrealized Gains/Losses indicate the difference between book values on the consolidated balance sheets and the acquisition costs.

* Unrealized Gains/Losses include ¥46,346 million, ¥62,770 million and ¥50,163 million, which were recognized in the statement of income for September 30, 2009, March 31, 2009 and September 30, 2008, respectively, by applying the fair-value hedge method and others.

As a result, the base amounts to be recorded directly to Net Assets after tax and consolidation adjustments as of September 30, 2009, March 31, 2009 and September 30, 2008 are ¥160,210 million, ¥(572,395) million and ¥125,560 million, respectively.

* Unrealized Gains (Losses) on Other Securities, net of Taxes (recorded directly to Net Assets after tax and consolidation adjustments, excluding the amount recognized in the statement of income by applying the fair-value hedge method and others, including translation differences regarding securities which do not have readily determinable fair value) as of September 30, 2009, March 31, 2009 and September 30, 2008 are ¥116,406 million, ¥(519,574) million and ¥48,718 million, respectively.

(2) Bonds Held to Maturity (which have readily determinable fair value)

(Millions of yen)

	As of September 30, 2009				As of March 31, 2009			As of September 30, 2008		
	Book Value	Unrealized Gains/Losses			Unrealized Gains/Losses			Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses		Gains	Losses	
Bonds Held to Maturity	411,171	2,928	2,928	0	1,571	1,571	-	1,893	2,133	239

Non-Consolidated

(1) Other Securities (which have readily determinable fair value)

Aggregated Figures of the 3 Banks

(Millions of yen)

	As of September 30, 2009				As of March 31, 2009			As of September 30, 2008		
	Book Value (=Fair Value)	Unrealized Gains/Losses			Unrealized Gains/Losses			Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses		Gains	Losses	
Other Securities	35,791,380	199,763	703,166	503,402	(506,515)	373,034	879,549	122,866	954,676	831,810
Japanese Stocks	2,932,410	288,606	515,376	226,770	(213,363)	262,980	476,343	694,065	924,470	230,404
Japanese Bonds	25,061,803	83,699	95,136	11,436	11,003	43,164	32,160	(182,614)	3,147	185,762
Japanese Government Bonds	23,843,237	84,636	87,342	2,705	23,486	41,106	17,620	(175,217)	1,364	176,582
Other	7,797,167	(172,542)	92,653	265,195	(304,155)	66,889	371,044	(388,584)	27,058	415,642

Mizuho Bank

Other Securities	17,005,918	43,572	180,542	136,969	(142,115)	97,563	239,678	(96,459)	148,076	244,535
Japanese Stocks	736,163	19,197	102,232	83,035	(101,842)	51,180	153,022	48,396	142,293	93,897
Japanese Bonds	13,532,598	48,861	56,046	7,184	13,077	26,657	13,579	(83,166)	1,361	84,527
Japanese Government Bonds	12,683,765	51,244	51,367	123	21,593	25,958	4,364	(78,917)	802	79,719
Other	2,737,155	(24,486)	22,263	46,749	(53,350)	19,726	73,076	(61,689)	4,421	66,110

Mizuho Corporate Bank

Other Securities	16,986,301	117,897	452,626	334,729	(345,994)	242,171	588,165	182,137	712,805	530,668
Japanese Stocks	1,982,003	220,183	353,697	133,513	(120,956)	181,579	302,535	561,422	689,111	127,688
Japanese Bonds	10,532,750	26,933	30,324	3,390	(495)	14,578	15,074	(66,900)	1,380	68,280
Japanese Government Bonds	10,205,461	25,824	27,586	1,762	3,166	13,350	10,184	(63,799)	357	64,157
Other	4,471,547	(129,220)	68,604	197,824	(224,542)	46,013	270,555	(312,384)	22,314	334,698

Mizuho Trust & Banking

Other Securities	1,799,161	38,292	69,997	31,704	(18,405)	33,299	51,704	37,187	93,793	56,606
Japanese Stocks	214,243	49,225	59,446	10,221	9,434	30,220	20,785	84,246	93,065	8,818
Japanese Bonds	996,454	7,903	8,765	861	(1,578)	1,928	3,506	(32,547)	406	32,954
Japanese Government Bonds	954,010	7,567	8,387	820	(1,273)	1,797	3,071	(32,500)	205	32,705
Other	588,463	(18,836)	1,785	20,621	(26,262)	1,149	27,411	(14,510)	322	14,833

* In addition to "Securities" indicated on the balance sheets, NCDs in "Cash and Due from Banks" and certain items in "Other Debt Purchased" are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the balance sheet date.

Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the balance sheet date.

* The book values of Other Securities which have readily determinable fair value are stated at fair value, so Unrealized Gains/Losses indicate the difference between book values on the balance sheets and the acquisition costs.

* Unrealized Gains/Losses include ¥70,781 million, ¥91,450 million and ¥68,604 million, which were recognized in the statement of income for September 30, 2009, March 31, 2009 and September 30, 2008, respectively, by applying the fair-value hedge method and others.

As a result, the base amounts to be recorded directly to Net Assets after tax adjustment as of September 30, 2009, March 31, 2009 and September 30, 2008 are ¥128,981 million, ¥(597,965) million and ¥54,261 million, respectively.

* Unrealized Gains (Losses) on Other Securities, net of Taxes (recorded directly to Net Assets after tax adjustment, excluding the amount recognized in the statement of income by applying the fair-value hedge method and others, including translation differences regarding securities which do not have readily determinable fair value) as of September 30, 2009, March 31, 2009 and September 30, 2008 are as follows:

(Millions of yen)

	As of September 30, 2009	As of March 31, 2009	As of September 30, 2008
Aggregated Figures	104,721	(536,755)	1,757
Mizuho Bank	(402)	(190,725)	(148,053)
Mizuho Corporate Bank	74,851	(331,657)	118,875
Mizuho Trust & Banking	30,273	(14,373)	30,934

(2) Bonds Held to Maturity (which have readily determinable fair value)

Aggregated Figures of the 3 Banks

(Millions of yen)

	As of September 30, 2009				As of March 31, 2009			As of September 30, 2008		
	Book Value	Unrealized Gains/Losses			Unrealized Gains/Losses			Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses		Gains	Losses	
Aggregated Figures	404,528	2,914	2,914	-	1,571	1,571	-	1,893	2,133	239
Mizuho Bank	404,528	2,914	2,914	-	1,571	1,571	-	1,893	2,133	239
Mizuho Corporate Bank	-	-	-	-	-	-	-	-	-	-
Mizuho Trust & Banking	-	-	-	-	-	-	-	-	-	-

(3) Investment in Subsidiaries and Affiliates (which have readily determinable fair value)

Aggregated Figures of the 3 Banks

(Millions of yen)

	As of September 30, 2009				As of March 31, 2009			As of September 30, 2008		
	Book Value	Unrealized Gains/Losses			Unrealized Gains/Losses			Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses		Gains	Losses	
Aggregated Figures	426,314	(32,651)	-	32,651	(55,003)	-	55,003	(13,215)	9,185	22,401
Mizuho Bank	88,274	(23,238)	-	23,238	(36,164)	-	36,164	(22,401)	-	22,401
Mizuho Corporate Bank	338,039	(9,412)	-	9,412	(18,838)	-	18,838	9,185	9,185	-
Mizuho Trust & Banking	-	-	-	-	-	-	-	-	-	-

Mizuho Financial Group, Inc. (Non-Consolidated)

(Millions of yen)

Investments in Subsidiaries and Affiliates	137,171	224,278	224,278	-	175,028	175,028	-	387,362	387,362	-
--	---------	---------	---------	---	---------	---------	---	---------	---------	---

(Reference)

Unrealized Gains/Losses on Other Securities

(the base amount to be recorded directly to Net Assets after tax and other necessary adjustments)

For certain Other Securities (which have readily determinable fair value), Unrealized Gains/Losses were recognized in the statement of income by applying the fair-value hedge method and others. They were excluded from Unrealized Gains (Losses) on Other Securities. These adjusted Unrealized Gains/Losses were the base amount, which was to be recorded directly to Net Assets after tax and other necessary adjustments.

The base amount was as follows:

Consolidated

(Millions of yen)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
	Unrealized Gains/Losses			Unrealized Gains/Losses	Unrealized Gains/Losses
		Change from March 31, 2009	Change from September 30, 2008		
Other Securities	160,210	732,605	34,649	(572,395)	125,560
Japanese Stocks	322,408	506,109	(446,088)	(183,701)	768,496
Japanese Bonds	40,161	94,957	268,189	(54,795)	(228,027)
Japanese Government Bonds	46,287	81,858	263,739	(35,571)	(217,452)
Other	(202,359)	131,539	212,548	(333,898)	(414,908)

Non-Consolidated

Aggregated Figures of the 3 Banks

(Millions of yen)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
	Unrealized Gains/Losses			Unrealized Gains/Losses	Unrealized Gains/Losses
		Change from March 31, 2009	Change from September 30, 2008		
Other Securities	128,981	726,947	74,719	(597,965)	54,261
Japanese Stocks	288,606	501,970	(405,459)	(213,363)	694,065
Japanese Bonds	39,426	94,737	267,575	(55,310)	(228,149)
Japanese Government Bonds	45,563	81,650	263,125	(36,087)	(217,562)
Other	(199,051)	130,240	212,602	(329,291)	(411,654)

6. Projected Redemption Amounts for Securities

■ The redemption schedule by term for Bonds Held to Maturity and Other Securities with maturities is as follows:

Non-Consolidated

Aggregated Figures of the 3 Banks

(Billions of yen)

	Maturity as of September 30, 2009				Change				Maturity as of March 31, 2009			
	Within 1 year	1 - 5 years	5 - 10 years	Over 10 years	Within 1 year	1 - 5 years	5 - 10 years	Over 10 years	Within 1 year	1 - 5 years	5 - 10 years	Over 10 years
Japanese Bonds	11,201.2	12,257.1	2,121.7	1,661.2	3,590.0	2,514.3	24.2	(1.7)	7,611.1	9,742.8	2,097.5	1,663.0
Japanese Government Bonds	10,805.8	10,584.4	1,737.6	1,065.6	3,572.0	2,430.1	106.3	(275.6)	7,233.7	8,154.2	1,631.2	1,341.3
Japanese Local Government Bonds	12.8	59.9	40.0	1.0	(1.9)	26.1	8.5	(0.0)	14.8	33.7	31.4	1.0
Japanese Corporate Bonds	382.4	1,612.7	344.0	594.5	19.9	57.9	(90.7)	273.9	362.5	1,554.7	434.7	320.6
Other	1,091.8	3,511.5	984.2	1,717.5	(284.1)	1,100.7	(10.0)	(183.3)	1,376.0	2,410.8	994.2	1,900.8

Mizuho Bank

Japanese Bonds	6,531.4	7,071.0	580.5	934.4	1,469.0	2,338.3	41.3	66.7	5,062.3	4,732.6	539.2	867.6
Japanese Government Bonds	6,184.6	5,863.3	335.3	650.7	1,443.1	2,255.9	51.0	(71.4)	4,741.4	3,607.4	284.3	722.1
Japanese Local Government Bonds	11.4	48.5	30.2	-	(2.1)	34.2	22.9	-	13.6	14.3	7.2	-
Japanese Corporate Bonds	335.3	1,159.0	214.9	283.6	28.0	48.1	(32.6)	138.1	307.2	1,110.8	247.6	145.4
Other	133.2	1,058.8	435.8	1,081.5	(70.7)	225.1	(76.5)	(160.1)	203.9	833.6	512.4	1,241.6

Mizuho Corporate Bank

Japanese Bonds	4,370.7	5,063.4	1,087.9	583.0	2,503.2	318.3	(113.7)	(13.4)	1,867.4	4,745.0	1,201.6	596.4
Japanese Government Bonds	4,333.8	4,622.1	961.6	287.8	2,510.0	304.1	(42.3)	(150.6)	1,823.8	4,317.9	1,004.0	438.5
Japanese Local Government Bonds	0.3	9.0	7.2	1.0	(0.0)	(7.4)	(14.6)	(0.0)	0.3	16.4	21.8	1.0
Japanese Corporate Bonds	36.5	432.3	119.0	294.1	(6.7)	21.6	(56.7)	137.3	43.2	410.6	175.7	156.8
Other	915.4	2,047.5	429.2	605.0	(203.3)	676.7	23.5	(14.4)	1,118.8	1,370.8	405.6	619.5

Mizuho Trust & Banking

Japanese Bonds	299.1	122.6	453.3	143.7	(382.2)	(142.4)	96.6	(55.1)	681.3	265.0	356.6	198.9
Japanese Government Bonds	287.3	98.9	440.6	127.0	(381.1)	(129.8)	97.7	(53.5)	668.5	228.8	342.9	180.6
Japanese Local Government Bonds	1.1	2.3	2.5	-	0.3	(0.6)	0.2	-	0.8	3.0	2.3	-
Japanese Corporate Bonds	10.5	21.3	10.0	16.7	(1.4)	(11.8)	(1.3)	(1.5)	12.0	33.2	11.4	18.2
Other	43.1	405.1	119.1	30.9	(10.0)	198.8	43.0	(8.7)	53.2	206.3	76.1	39.6

7. Overview of Derivative Transactions Qualifying for Hedge Accounting

Non-Consolidated

■ Notional Amounts of Interest Rate Swaps (qualifying for hedge accounting (deferred method)) by Remaining Contractual Term

Aggregated Figures of the 3 Banks

(Billions of yen)

	As of September 30, 2009				Change				As of March 31, 2009			
	Within 1 year	1 - 5 years	Over 5 years	Total	Within 1 year	1 - 5 years	Over 5 years	Total	Within 1 year	1 - 5 years	Over 5 years	Total
Receive Fixed / Pay Float	4,474.9	11,840.3	3,710.3	20,025.5	(2,595.1)	489.2	(103.9)	(2,209.8)	7,070.0	11,351.0	3,814.2	22,235.4
Receive Float / Pay Fixed	1,966.3	2,201.9	1,641.2	5,809.4	(303.4)	(844.5)	(624.0)	(1,772.0)	2,269.7	3,046.5	2,265.3	7,581.5
Receive Float / Pay Float	126.6	25.7	30.0	182.3	(52.0)	0.0	-	(51.9)	178.6	25.7	30.0	234.3
Receive Fixed / Pay Fixed	-	-	-	-	-	-	-	-	-	-	-	-
Total	6,567.8	14,068.0	5,381.5	26,017.4	(2,950.5)	(355.3)	(727.9)	(4,033.9)	9,518.3	14,423.3	6,109.5	30,051.3

Mizuho Bank

Receive Fixed / Pay Float	703.5	5,750.0	447.5	6,901.1	(3,684.7)	380.1	(163.6)	(3,468.2)	4,388.2	5,369.9	611.2	10,369.3
Receive Float / Pay Fixed	-	-	246.0	246.0	-	(60.0)	(420.9)	(480.9)	-	60.0	666.9	726.9
Receive Float / Pay Float	-	-	-	-	-	-	-	-	-	-	-	-
Receive Fixed / Pay Fixed	-	-	-	-	-	-	-	-	-	-	-	-
Total	703.5	5,750.0	693.5	7,147.1	(3,684.7)	320.1	(584.5)	(3,949.1)	4,388.2	5,429.9	1,278.1	11,096.2

Mizuho Corporate Bank

Receive Fixed / Pay Float	3,771.4	5,990.2	3,092.7	12,854.4	1,089.5	9.0	(100.2)	998.3	2,681.8	5,981.1	3,193.0	11,856.0
Receive Float / Pay Fixed	1,766.3	2,021.9	1,330.2	5,118.4	(403.4)	(674.5)	(183.1)	(1,261.1)	2,169.7	2,696.5	1,513.4	6,379.6
Receive Float / Pay Float	126.6	25.7	30.0	182.3	(52.0)	0.0	-	(51.9)	178.6	25.7	30.0	234.3
Receive Fixed / Pay Fixed	-	-	-	-	-	-	-	-	-	-	-	-
Total	5,664.3	8,037.9	4,453.0	18,155.3	634.1	(665.4)	(283.4)	(314.7)	5,030.1	8,703.4	4,736.4	18,470.1

Mizuho Trust & Banking

Receive Fixed / Pay Float	-	100.0	170.0	270.0	-	100.0	160.0	260.0	-	-	10.0	10.0
Receive Float / Pay Fixed	200.0	180.0	65.0	445.0	100.0	(110.0)	(20.0)	(30.0)	100.0	290.0	85.0	475.0
Receive Float / Pay Float	-	-	-	-	-	-	-	-	-	-	-	-
Receive Fixed / Pay Fixed	-	-	-	-	-	-	-	-	-	-	-	-
Total	200.0	280.0	235.0	715.0	100.0	(10.0)	140.0	230.0	100.0	290.0	95.0	485.0

(Reference)

Deferred Hedge Gains/Losses of Derivative Transactions Qualifying for Hedge Accounting

(Billions of yen)

		As of September 30, 2009			Change			As of March 31, 2009		
		Deferred Hedge Gains/Losses			Deferred Hedge Gains/Losses			Deferred Hedge Gains/Losses		
		Gains	Losses		Gains	Losses		Gains	Losses	
Aggregated Figures		902.7	696.5	206.1	(43.5)	(76.7)	33.2	946.2	773.3	172.8
	Mizuho Bank	118.3	101.1	17.1	(7.6)	(21.6)	14.0	126.0	122.8	3.1
	Mizuho Corporate Bank	724.7	525.8	198.9	(41.9)	(63.4)	21.4	766.6	589.2	177.4
	Mizuho Trust & Banking	59.6	69.5	(9.9)	6.1	8.3	(2.1)	53.4	61.1	(7.7)

Note: Above figures reflect all derivative transactions qualifying for hedge accounting, and are before net of applicable income taxes.

8. Employee Retirement Benefits

Non-Consolidated

Projected Benefit Obligations

(Millions of yen)

Aggregated Figures of the 3 Banks

		First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Projected Benefit Obligation (at the beginning of the fiscal year)	(A)	1,085,066	(13,995)	1,099,061
Discount Rate (%)		2.5	-	2.5
Fair Value of Plan Assets (at the beginning of the fiscal year)	(B)	998,511	(294,933)	1,293,444
Unrecognized Actuarial Differences (at the beginning of the fiscal year)	(C)	658,887	270,782	388,104
Amount accumulated (amortized) during the period		(46,721)	(16,555)	(30,165)
Prepaid Pension Cost (at the beginning of the fiscal year)	(D)	583,858	(9,482)	593,340
Reserve for Employee Retirement Benefits (at the beginning of the fiscal year) (A)-(B)-(C)+(D)		11,526	673	10,852

Mizuho Bank

Projected Benefit Obligation (at the beginning of the fiscal year)	(A)	636,393	(4,835)	641,229
Discount Rate (%)		2.5	-	2.5
Fair Value of Plan Assets (at the beginning of the fiscal year)	(B)	584,386	(174,189)	758,575
Unrecognized Actuarial Differences (at the beginning of the fiscal year)	(C)	418,393	155,345	263,047
Amount accumulated (amortized) during the period		(29,839)	(9,773)	(20,065)
Prepaid Pension Cost (at the beginning of the fiscal year)	(D)	366,386	(14,007)	380,393
Reserve for Employee Retirement Benefits (at the beginning of the fiscal year) (A)-(B)-(C)+(D)		-	-	-

Mizuho Corporate Bank

Projected Benefit Obligation (at the beginning of the fiscal year)	(A)	327,730	(7,953)	335,684
Discount Rate (%)		2.5	-	2.5
Fair Value of Plan Assets (at the beginning of the fiscal year)	(B)	311,240	(92,987)	404,228
Unrecognized Actuarial Differences (at the beginning of the fiscal year)	(C)	178,613	90,027	88,586
Amount accumulated (amortized) during the period		(11,892)	(5,173)	(6,719)
Prepaid Pension Cost (at the beginning of the fiscal year)	(D)	162,123	4,993	157,129
Reserve for Employee Retirement Benefits (at the beginning of the fiscal year) (A)-(B)-(C)+(D)		-	-	-

Mizuho Trust & Banking

Projected Benefit Obligation (at the beginning of the fiscal year)	(A)	120,941	(1,206)	122,148
Discount Rate (%)		2.5	-	2.5
Fair Value of Plan Assets (at the beginning of the fiscal year)	(B)	102,884	(27,757)	130,641
Unrecognized Actuarial Differences (at the beginning of the fiscal year)	(C)	61,880	25,409	36,471
Amount accumulated (amortized) during the period		(4,989)	(1,608)	(3,380)
Prepaid Pension Cost (at the beginning of the fiscal year)	(D)	55,349	(468)	55,817
Reserve for Employee Retirement Benefits (at the beginning of the fiscal year) (A)-(B)-(C)+(D)		11,526	673	10,852

Income (Expenses) related to Employee Retirement Benefits

(Millions of yen)

Aggregated Figures of the 3 Banks		First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Service Cost		(8,238)	(230)	(8,008)
Interest Cost		(13,563)	174	(13,738)
Expected Return on Plan Assets		6,300	(18,547)	24,847
Accumulation (Amortization) of Unrecognized Actuarial Differences		(46,721)	(16,555)	(30,165)
Other		(2,337)	(298)	(2,038)
Total		(64,560)	(35,457)	(29,102)

Mizuho Bank

Service Cost	(5,281)	(142)	(5,139)
Interest Cost	(7,954)	60	(8,015)
Expected Return on Plan Assets	1,660	(9,863)	11,523
Accumulation (Amortization) of Unrecognized Actuarial Differences	(29,839)	(9,773)	(20,065)
Other	(1,662)	(109)	(1,552)
Total	(43,077)	(19,829)	(23,248)

Mizuho Corporate Bank

Service Cost	(1,841)	(44)	(1,797)
Interest Cost	(4,096)	99	(4,196)
Expected Return on Plan Assets	3,411	(6,745)	10,157
Accumulation (Amortization) of Unrecognized Actuarial Differences	(11,892)	(5,173)	(6,719)
Other	(537)	(146)	(390)
Total	(14,956)	(12,010)	(2,945)

Mizuho Trust & Banking

Service Cost	(1,115)	(43)	(1,072)
Interest Cost	(1,511)	15	(1,526)
Expected Return on Plan Assets	1,228	(1,938)	3,166
Accumulation (Amortization) of Unrecognized Actuarial Differences	(4,989)	(1,608)	(3,380)
Other	(137)	(42)	(94)
Total	(6,525)	(3,617)	(2,908)

(Millions of yen)

Consolidated		First Half of Fiscal 2009	Change	First Half of Fiscal 2008
Projected Benefit Obligation (at the beginning of the fiscal year)	(A)	1,156,667	(14,605)	1,171,273
Fair Value of Plan Assets (at the beginning of the fiscal year)	(B)	998,778	(296,441)	1,295,219
Unrecognized Actuarial Differences (at the beginning of the fiscal year)	(C)	680,451	274,892	405,558
Amount accumulated (amortized) during the period		(48,100)	(16,975)	(31,124)
Prepaid Pension Cost (at the beginning of the fiscal year)	(D)	558,891	(6,633)	565,524
Reserve for Employee Retirement Benefits (at the beginning of the fiscal year)	(A)-(B)-(C)+(D)	36,329	309	36,019
Income (Expenses) related to Employee Retirement Benefits		(71,310)	(36,813)	(34,497)

9. Capital Adequacy Ratio

Consolidated

(% , Billions of yen)

Mizuho Financial Group	As of September 30, 2009		As of March 31, 2009
	(Preliminary)	Change from March 31, 2009	
BIS Standard			
(1) Capital Adequacy Ratio	12.89	2.36	10.53
Tier 1 Capital Ratio	8.69	2.32	6.37
(2) Tier 1 Capital	5,147.4	1,382.3	3,765.0
Common Stock and Preferred Stock	1,805.5	264.6	1,540.9
Capital Surplus	552.1	140.8	411.3
Retained Earnings	696.0	88.0	607.9
Less: Treasury Stock	5.1	(1.0)	6.2
Less: Dividends (estimate), etc.	-	(131.0)	131.0
Less: Unrealized Losses on Other Securities	-	(516.0)	516.0
Foreign Currency Translation Adjustments	(93.2)	21.5	(114.7)
Minority Interests in Consolidated Subsidiaries	2,296.4	259.5	2,036.8
Preferred Securities Issued by Overseas SPCs	1,937.1	50.2	1,886.8
Other	(104.3)	(40.3)	(63.9)
(3) Tier 2 Capital	2,733.4	(146.4)	2,879.9
Tier 2 Capital Included as Qualifying Capital	2,733.4	(59.7)	2,793.1
45% of Unrealized Gains on Other Securities	73.1	73.1	-
45% of Revaluation Reserve for Land	112.1	(0.7)	112.8
General Reserve for Possible Losses on Loans, etc.	5.6	(2.2)	7.9
Debt Capital, etc.	2,542.5	(216.5)	2,759.0
Perpetual Subordinated Debt and Other Debt Capital	629.6	(160.2)	789.8
Dated Subordinated Debt and Redeemable Preferred Stock	1,912.8	(56.3)	1,969.2
(4) Deductions for Total Risk-based Capital	250.8	(83.7)	334.5
(5) Total Risk-based Capital (2)+(3)-(4)	7,630.0	1,406.3	6,223.6
(6) Risk-weighted Assets	59,170.0	113.8	59,056.2
Credit Risk Assets	53,869.9	(361.6)	54,231.6
On-balance-sheet Items	44,084.7	455.3	43,629.3
Off-balance-sheet Items	9,785.2	(817.0)	10,602.3
Market Risk Equivalent Assets	1,384.1	41.9	1,342.1
Operational Risk Equivalent Assets	3,915.8	433.4	3,482.3
Adjusted Floor Amount	-	-	-

(Reference)

Prime Capital Ratio *	5.36	2.25	3.11
-----------------------	------	------	------

* Prime Capital (Tier1 Capital (2) - preferred securities - preferred stock (excluding mandatory convertible preferred stock))
divided by Risk-weighted Assets (6)

(% , Billions of yen)

Mizuho Bank

Domestic Standard

	As of September 30, 2009		As of March 31, 2009
	(Preliminary)	Change from March 31, 2009	
(1) Capital Adequacy Ratio	12.77	1.00	11.77
Tier 1 Capital Ratio	7.49	0.84	6.65
(2) Tier 1 Capital	1,836.2	139.7	1,696.5
(3) Tier 2 Capital	1,355.9	(26.7)	1,382.6
(4) Deductions for Total Risk-based Capital	63.0	(14.3)	77.3
(5) Total Risk-based Capital (2)+(3)-(4)	3,129.2	127.3	3,001.8
(6) Risk-weighted Assets	24,493.7	(1,004.1)	25,497.9

Mizuho Corporate Bank

BIS Standard

(1) Capital Adequacy Ratio	14.53	2.64	11.89
Tier 1 Capital Ratio	11.44	2.96	8.48
(2) Tier 1 Capital	3,784.5	1,086.7	2,697.8
(3) Tier 2 Capital	1,205.3	(139.9)	1,345.3
(4) Deductions for Total Risk-based Capital	184.3	(77.0)	261.3
(5) Total Risk-based Capital (2)+(3)-(4)	4,805.6	1,023.7	3,781.8
(6) Risk-weighted Assets	33,072.0	1,281.1	31,790.8

Mizuho Trust & Banking

BIS Standard

(1) Capital Adequacy Ratio	13.60	0.28	13.32
Tier 1 Capital Ratio	8.62	0.44	8.18
(2) Tier 1 Capital	268.1	17.2	250.9
(3) Tier 2 Capital	163.6	0.8	162.8
(4) Deductions for Total Risk-based Capital	8.5	2.9	5.5
(5) Total Risk-based Capital (2)+(3)-(4)	423.3	15.0	408.2
(6) Risk-weighted Assets	3,110.9	46.6	3,064.2

(Reference)

Mizuho Bank

BIS Standard

(1) Capital Adequacy Ratio	12.75	2.19	10.56
Tier 1 Capital Ratio	7.45	1.63	5.82
(2) Tier 1 Capital	1,836.2	328.0	1,508.2
(3) Tier 2 Capital	1,366.9	65.6	1,301.2
(4) Deductions for Total Risk-based Capital	63.1	(11.7)	74.8
(5) Total Risk-based Capital (2)+(3)-(4)	3,140.0	405.4	2,734.6
(6) Risk-weighted Assets	24,625.6	(1,260.2)	25,885.9

II. REVIEW OF CREDITS

1. Status of Non-Accrual, Past Due & Restructured Loans

■ The figures below are presented net of partial direct write-offs

■ Treatment of accrued interest is based on the results of the self-assessment of asset:

(All loans to obligors classified in the self-assessment of assets as Bankrupt Obligors, Substantially Bankrupt Obligors, and Intensive Control Obligors are categorized as non-accrual loans.)

Consolidated

	As of September 30, 2009						As of March 31, 2009		As of September 30, 2008	
		%	Change from March 31, 2009	%	Change from September 30, 2008	%		%		%
Loans to Bankrupt Obligors	102,033	0.15	(10,164)	(0.00)	29,961	0.05	112,197	0.15	72,072	0.10
Non-Accrual Delinquent Loans	834,926	1.29	134,567	0.30	315,007	0.52	700,358	0.99	519,918	0.76
Loans Past Due for 3 Months or More	18,373	0.02	(390)	0.00	10,091	0.01	18,764	0.02	8,282	0.01
Restructured Loans	428,664	0.66	(51,454)	(0.01)	(97,319)	(0.11)	480,118	0.68	525,983	0.77
Total	1,383,997	2.15	72,558	0.29	257,741	0.48	1,311,439	1.85	1,126,256	1.66
Total Loans	64,267,283	100.00	(6,252,940)		(3,323,415)		70,520,224	100.00	67,590,699	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	498,910	33,983	80,035	464,927	418,875
-------------------------------------	---------	--------	--------	---------	---------

Trust Account

	As of September 30, 2009						As of March 31, 2009		As of September 30, 2008	
		%	Change from March 31, 2009	%	Change from September 30, 2008	%		%		%
Loans to Bankrupt Obligors	-	-	-	-	-	-	-	-	-	-
Non-Accrual Delinquent Loans	3,122	10.05	(14)	0.66	(25)	1.34	3,136	9.38	3,147	8.70
Loans Past Due for 3 Months or More	-	-	-	-	-	-	-	-	-	-
Restructured Loans	-	-	-	-	-	-	-	-	-	-
Total	3,122	10.05	(14)	0.66	(25)	1.34	3,136	9.38	3,147	8.70
Total Loans	31,051	100.00	(2,362)		(5,096)		33,414	100.00	36,148	100.00

Consolidated + Trust Account

	As of September 30, 2009						As of March 31, 2009		As of September 30, 2008	
		%	Change from March 31, 2009	%	Change from September 30, 2008	%		%		%
Loans to Bankrupt Obligors	102,033	0.15	(10,164)	(0.00)	29,961	0.05	112,197	0.15	72,072	0.10
Non-Accrual Delinquent Loans	838,048	1.30	134,553	0.30	314,982	0.52	703,495	0.99	523,065	0.77
Loans Past Due for 3 Months or More	18,373	0.02	(390)	0.00	10,091	0.01	18,764	0.02	8,282	0.01
Restructured Loans	428,664	0.66	(51,454)	(0.01)	(97,319)	(0.11)	480,118	0.68	525,983	0.77
Total	1,387,120	2.15	72,544	0.29	257,715	0.48	1,314,575	1.86	1,129,404	1.67
Total Loans	64,298,335	100.00	(6,255,303)		(3,328,512)		70,553,638	100.00	67,626,848	100.00

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

Non-Consolidated

Aggregated Figures of the 3 Banks

(Banking Account + Trust Account)

(Millions of yen, %)

	As of September 30, 2009						As of March 31, 2009		As of September 30, 2008	
		%	Change from March 31, 2009	%	Change from September 30, 2008	%		%		%
Loans to Bankrupt Obligors	99,050	0.15	(9,702)	(0.00)	30,943	0.05	108,753	0.15	68,107	0.10
Non-Accrual Delinquent Loans	818,012	1.27	134,777	0.30	312,001	0.52	683,235	0.96	506,011	0.75
Loans Past Due for 3 Months or More	18,373	0.02	(390)	0.00	10,261	0.01	18,764	0.02	8,112	0.01
Restructured Loans	400,081	0.62	(58,007)	(0.02)	(97,531)	(0.11)	458,088	0.64	497,613	0.73
Total	1,335,518	2.07	66,676	0.27	255,674	0.47	1,268,841	1.79	1,079,844	1.60
Total Loans	64,306,708	100.00	(6,204,297)		(3,107,123)		70,511,005	100.00	67,413,831	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	459,130	24,824	74,957	434,305	384,172
-------------------------------------	---------	--------	--------	---------	---------

Mizuho Bank

Loans to Bankrupt Obligors	68,141	0.20	(14,880)	(0.01)	21,164	0.06	83,022	0.22	46,977	0.13
Non-Accrual Delinquent Loans	511,295	1.53	(2,433)	0.15	86,114	0.28	513,729	1.38	425,181	1.25
Loans Past Due for 3 Months or More	17,735	0.05	4,221	0.01	9,987	0.03	13,513	0.03	7,748	0.02
Restructured Loans	232,554	0.69	7,203	0.09	(54,951)	(0.14)	225,350	0.60	287,506	0.84
Total	829,727	2.49	(5,889)	0.24	62,314	0.23	835,616	2.25	767,413	2.25
Total Loans	33,305,979	100.00	(3,820,633)		(698,555)		37,126,612	100.00	34,004,534	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	285,007	8,193	64,344	276,813	220,662
-------------------------------------	---------	-------	--------	---------	---------

Mizuho Corporate Bank

Loans to Bankrupt Obligors	20,828	0.07	13,021	0.05	5,240	0.02	7,807	0.02	15,588	0.05
Non-Accrual Delinquent Loans	269,665	0.98	121,364	0.49	208,726	0.78	148,301	0.49	60,938	0.20
Loans Past Due for 3 Months or More	-	-	(4,605)	(0.01)	-	-	4,605	0.01	-	-
Restructured Loans	148,511	0.54	(74,537)	(0.20)	(52,867)	(0.12)	223,049	0.74	201,378	0.67
Total	439,005	1.60	55,241	0.32	161,100	0.67	383,764	1.28	277,905	0.92
Total Loans	27,352,921	100.00	(2,558,466)		(2,575,740)		29,911,387	100.00	29,928,662	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	152,351	13,473	6,554	138,878	145,796
-------------------------------------	---------	--------	-------	---------	---------

Mizuho Trust & Banking

(Banking Account)

Loans to Bankrupt Obligors	10,079	0.27	(7,843)	(0.24)	4,538	0.11	17,923	0.52	5,541	0.16
Non-Accrual Delinquent Loans	33,929	0.93	15,861	0.41	17,185	0.45	18,068	0.52	16,744	0.48
Loans Past Due for 3 Months or More	638	0.01	(6)	(0.00)	273	0.00	644	0.01	364	0.01
Restructured Loans	19,015	0.52	9,327	0.24	10,287	0.27	9,688	0.28	8,727	0.25
Total	63,663	1.76	17,338	0.41	32,284	0.84	46,324	1.34	31,378	0.91
Total Loans	3,616,756	100.00	177,164		172,269		3,439,591	100.00	3,444,486	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	21,771	3,156	4,058	18,614	17,713
-------------------------------------	--------	-------	-------	--------	--------

(Trust Account)

Loans to Bankrupt Obligors	-	-	-	-	-	-	-	-	-	-
Non-Accrual Delinquent Loans	3,122	10.05	(14)	0.66	(25)	1.34	3,136	9.38	3,147	8.70
Loans Past Due for 3 Months or More	-	-	-	-	-	-	-	-	-	-
Restructured Loans	-	-	-	-	-	-	-	-	-	-
Total	3,122	10.05	(14)	0.66	(25)	1.34	3,136	9.38	3,147	8.70
Total Loans	31,051	100.00	(2,362)		(5,096)		33,414	100.00	36,148	100.00

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

2. Status of Reserves for Possible Losses on Loans

Consolidated

(Millions of yen)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Reserves for Possible Losses on Loans	942,063	52,484	254,362	889,579	687,701
General Reserve for Possible Losses on Loans	584,565	1,270	100,652	583,295	483,913
Specific Reserve for Possible Losses on Loans	357,082	51,387	153,319	305,694	203,763
Reserve for Possible Losses on Loans to Restructuring Countries	415	(173)	390	589	24

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	577,944	37,944	109,426	540,000	468,518
-------------------------------------	---------	--------	---------	---------	---------

Non-Consolidated

Aggregated Figures of the 3 Banks

(Millions of yen)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Reserves for Possible Losses on Loans	837,655	18,063	247,349	819,592	590,306
General Reserve for Possible Losses on Loans	553,725	(25,502)	101,096	579,227	452,629
Specific Reserve for Possible Losses on Loans	283,514	43,739	145,862	239,774	137,652
Reserve for Possible Losses on Loans to Restructuring Countries	415	(173)	390	589	24

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	536,404	28,857	104,019	507,546	432,384
-------------------------------------	---------	--------	---------	---------	---------

Mizuho Bank

Reserves for Possible Losses on Loans	464,940	639	75,608	464,301	389,332
General Reserve for Possible Losses on Loans	332,385	(2,368)	37,149	334,753	295,236
Specific Reserve for Possible Losses on Loans	132,555	3,008	38,458	129,547	94,096
Reserve for Possible Losses on Loans to Restructuring Countries	-	-	-	-	-

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	345,376	12,312	93,434	333,064	251,942
-------------------------------------	---------	--------	--------	---------	---------

Mizuho Corporate Bank

Reserves for Possible Losses on Loans	345,566	14,614	164,718	330,952	180,848
General Reserve for Possible Losses on Loans	202,347	(24,347)	61,549	226,694	140,797
Specific Reserve for Possible Losses on Loans	142,804	39,134	102,777	103,669	40,026
Reserve for Possible Losses on Loans to Restructuring Countries	415	(173)	390	589	24

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	165,713	13,206	6,918	152,507	158,795
-------------------------------------	---------	--------	-------	---------	---------

Mizuho Trust & Banking

Reserves for Possible Losses on Loans	27,148	2,809	7,023	24,338	20,124
General Reserve for Possible Losses on Loans	18,993	1,213	2,397	17,780	16,595
Specific Reserve for Possible Losses on Loans	8,154	1,596	4,626	6,558	3,528
Reserve for Possible Losses on Loans to Restructuring Countries	0	(0)	0	0	0

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	25,313	3,338	3,666	21,975	21,647
-------------------------------------	--------	-------	-------	--------	--------

* Reserve for Indemnification of Impairment and Reserve for Possible Losses on Entrusted Loans ¥336 million, ¥407 million and ¥527 million for September 30, 2009, March 31, 2009 and September 30, 2008, respectively) are not included in the above figures for Trust Account.

3. Reserve Ratios for Non-Accrual, Past Due & Restructured Loans

Consolidated

(%)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Mizuho Financial Group	68.06	0.23	7.00	67.83	61.06

* Above figures are presented net of partial direct write-offs.

Non-Consolidated

(%)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Total	62.86	(1.88)	8.04	64.75	54.82
Mizuho Bank	56.03	0.47	5.30	55.56	50.73
Mizuho Corporate Bank	78.71	(7.52)	13.64	86.23	65.07
Mizuho Trust & Banking (Banking Account)	42.64	(9.89)	(21.49)	52.53	64.13

* Above figures are presented net of partial direct write-offs.

4. Status of Disclosed Claims under the Financial Reconstruction Law ("FRL")

Consolidated

(Millions of yen)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Claims against Bankrupt and Substantially Bankrupt Obligors	297,974	(22,060)	72,327	320,035	225,646
Claims with Collection Risk	739,453	138,567	301,813	600,886	437,639
Claims for Special Attention	447,265	(52,725)	(87,110)	499,991	534,376
Total	1,484,693	63,780	287,031	1,420,912	1,197,662

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	573,602	37,666	108,812	535,935	464,790
-------------------------------------	---------	--------	---------	---------	---------

Trust Account

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Claims against Bankrupt and Substantially Bankrupt Obligors	-	(6)	(6)	6	6
Claims with Collection Risk	3,122	(8)	(18)	3,130	3,141
Claims for Special Attention	-	-	-	-	-
Total	3,122	(14)	(25)	3,136	3,147

Consolidated + Trust Account

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Claims against Bankrupt and Substantially Bankrupt Obligors	297,974	(22,066)	72,321	320,041	225,652
Claims with Collection Risk	742,575	138,558	301,794	604,016	440,780
Claims for Special Attention	447,265	(52,725)	(87,110)	499,991	534,376
Total	1,487,815	63,766	287,005	1,424,049	1,200,809

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

Non-Consolidated

(Millions of yen, %)

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)		As of September 30, 2009						As of March 31, 2009		As of September 30, 2008	
			%	Change from March 31, 2009	%	Change from September 30, 2008	%		%		%
	Claims against Bankrupt and Substantially Bankrupt Obligors	278,758	0.39	(30,037)	(0.00)	73,454	0.12	308,796	0.39	205,304	0.26
	Claims with Collection Risk	733,767	1.03	135,730	0.26	299,038	0.46	598,036	0.76	434,729	0.57
	Claims for Special Attention	418,682	0.58	(59,278)	(0.02)	(87,153)	(0.07)	477,960	0.61	505,835	0.66
	Sub-total	1,431,208	2.01	46,415	0.24	285,339	0.51	1,384,793	1.77	1,145,869	1.50
	Normal Claims	69,561,244	97.98	(7,206,416)	(0.24)	(5,398,212)	(0.51)	76,767,661	98.22	74,959,457	98.49
	Total	70,992,453	100.00	(7,160,001)		(5,112,873)		78,152,454	100.00	76,105,326	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	532,921	28,568	103,705	504,353	429,216
-------------------------------------	---------	--------	---------	---------	---------

Mizuho Bank

	Claims against Bankrupt and Substantially Bankrupt Obligors	200,115	0.56	(19,306)	0.00	51,348	0.15	219,421	0.55	148,766	0.40
	Claims with Collection Risk	420,305	1.17	5,600	0.13	71,526	0.22	414,705	1.04	348,779	0.94
	Claims for Special Attention	250,289	0.70	11,425	0.10	(44,964)	(0.10)	238,864	0.60	295,254	0.80
	Sub-total	870,711	2.44	(2,280)	0.24	77,911	0.28	872,991	2.19	792,800	2.15
	Normal Claims	34,799,375	97.55	(4,041,473)	(0.24)	(1,149,789)	(0.28)	38,840,848	97.80	35,949,165	97.84
	Total	35,670,087	100.00	(4,043,753)		(1,071,878)		39,713,840	100.00	36,741,965	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	345,267	12,205	93,328	333,061	251,938
-------------------------------------	---------	--------	--------	---------	---------

Mizuho Corporate Bank

	Claims against Bankrupt and Substantially Bankrupt Obligors	33,887	0.10	1,260	0.01	12,090	0.04	32,626	0.09	21,796	0.06
	Claims with Collection Risk	283,139	0.89	109,248	0.39	215,557	0.70	173,890	0.49	67,581	0.18
	Claims for Special Attention	148,511	0.47	(79,143)	(0.18)	(52,867)	(0.09)	227,655	0.65	201,378	0.56
	Sub-total	465,538	1.47	31,365	0.22	174,781	0.66	434,173	1.24	290,757	0.81
	Normal Claims	31,097,877	98.52	(3,323,792)	(0.22)	(4,379,532)	(0.66)	34,421,669	98.75	35,477,409	99.18
	Total	31,563,415	100.00	(3,292,427)		(4,204,750)		34,855,842	100.00	35,768,166	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	165,703	13,206	6,920	152,497	158,782
-------------------------------------	---------	--------	-------	---------	---------

Mizuho Trust & Banking (Banking Account)

	Claims against Bankrupt and Substantially Bankrupt Obligors	44,755	1.20	(11,985)	(0.39)	10,021	0.22	56,741	1.59	34,734	0.97
	Claims with Collection Risk	27,199	0.72	20,889	0.55	11,972	0.30	6,310	0.17	15,227	0.42
	Claims for Special Attention	19,880	0.53	8,440	0.21	10,678	0.27	11,440	0.32	9,202	0.25
	Sub-total	91,836	2.46	17,344	0.36	32,671	0.80	74,492	2.09	59,164	1.66
	Normal Claims	3,636,062	97.53	161,197	(0.36)	136,180	(0.80)	3,474,864	97.90	3,499,881	98.33
	Total	3,727,899	100.00	178,542		168,852		3,549,356	100.00	3,559,046	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	21,950	3,156	3,455	18,794	18,494
-------------------------------------	--------	-------	-------	--------	--------

(Trust Account)

	Claims against Bankrupt and Substantially Bankrupt Obligors	-	-	(6)	(0.01)	(6)	(0.01)	6	0.01	6	0.01
	Claims with Collection Risk	3,122	10.05	(8)	0.68	(18)	1.36	3,130	9.36	3,141	8.68
	Claims for Special Attention	-	-	-	-	-	-	-	-	-	-
	Sub-total	3,122	10.05	(14)	0.66	(25)	1.34	3,136	9.38	3,147	8.70
	Normal Claims	27,929	89.94	(2,348)	(0.66)	(5,071)	(1.34)	30,277	90.61	33,001	91.29
	Total	31,051	100.00	(2,362)		(5,096)		33,414	100.00	36,148	100.00

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

5. Coverage on Disclosed Claims under the FRL

Non-Consolidated

(1) Disclosed Claims under the FRL and Coverage Amount

(Billions of yen)

Aggregated Figures of the 3 Banks (Banking Account)	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Claims against Bankrupt and Substantially Bankrupt Obligors	278.7	(30.0)	73.4	308.7	205.2
<i>Collateral, Guarantees, and equivalent</i>	251.3	(28.4)	68.2	279.8	183.1
<i>Reserve for Possible Losses</i>	27.4	(1.5)	5.2	28.9	22.1
Claims with Collection Risk	730.6	135.7	299.0	594.9	431.5
<i>Collateral, Guarantees, and equivalent</i>	329.6	69.5	88.6	260.1	240.9
<i>Reserve for Possible Losses</i>	261.4	45.1	137.4	216.2	123.9
Claims for Special Attention	418.6	(59.2)	(87.1)	477.9	505.8
<i>Collateral, Guarantees, and equivalent</i>	104.4	(8.4)	(36.6)	112.8	141.0
<i>Reserve for Possible Losses</i>	98.8	(20.5)	(0.2)	119.4	99.1
Total	1,428.0	46.4	285.3	1,381.6	1,142.7
<i>Collateral, Guarantees, and equivalent</i>	685.3	32.5	120.2	652.7	565.0
<i>Reserve for Possible Losses</i>	387.7	23.0	142.4	364.6	245.3

Mizuho Bank

Claims against Bankrupt and Substantially Bankrupt Obligors	200.1	(19.3)	51.3	219.4	148.7
<i>Collateral, Guarantees, and equivalent</i>	191.9	(18.6)	50.0	210.6	141.8
<i>Reserve for Possible Losses</i>	8.1	(0.6)	1.2	8.8	6.9
Claims with Collection Risk	420.3	5.6	71.5	414.7	348.7
<i>Collateral, Guarantees, and equivalent</i>	226.6	(0.9)	14.1	227.5	212.4
<i>Reserve for Possible Losses</i>	124.3	3.6	37.1	120.7	87.1
Claims for Special Attention	250.2	11.4	(44.9)	238.8	295.2
<i>Collateral, Guarantees, and equivalent</i>	72.0	11.7	(21.1)	60.2	93.1
<i>Reserve for Possible Losses</i>	60.8	10.0	10.9	50.8	49.9
Total	870.7	(2.2)	77.9	872.9	792.8
<i>Collateral, Guarantees, and equivalent</i>	490.5	(7.8)	43.0	498.4	447.4
<i>Reserve for Possible Losses</i>	193.3	13.0	49.3	180.3	144.0

Mizuho Corporate Bank

Claims against Bankrupt and Substantially Bankrupt Obligors	33.8	1.2	12.0	32.6	21.7
<i>Collateral, Guarantees, and equivalent</i>	28.2	(0.8)	9.4	29.0	18.7
<i>Reserve for Possible Losses</i>	5.6	2.1	2.5	3.5	3.0
Claims with Collection Risk	283.1	109.2	215.5	173.8	67.5
<i>Collateral, Guarantees, and equivalent</i>	85.2	56.6	67.6	28.5	17.6
<i>Reserve for Possible Losses</i>	131.0	36.9	97.0	94.0	33.9
Claims for Special Attention	148.5	(79.1)	(52.8)	227.6	201.3
<i>Collateral, Guarantees, and equivalent</i>	24.1	(22.7)	(20.0)	46.8	44.1
<i>Reserve for Possible Losses</i>	34.6	(32.0)	(13.2)	66.6	47.8
Total	465.5	31.3	174.7	434.1	290.7
<i>Collateral, Guarantees, and equivalent</i>	137.5	33.0	57.0	104.4	80.5
<i>Reserve for Possible Losses</i>	171.3	7.0	86.4	164.3	84.9

Mizuho Trust & Banking

(Banking Account)

Claims against Bankrupt and Substantially Bankrupt Obligors	44.7	(11.9)	10.0	56.7	34.7
<i>Collateral, Guarantees, and equivalent</i>	31.1	(8.9)	8.6	40.1	22.5
<i>Reserve for Possible Losses</i>	13.5	(3.0)	1.4	16.6	12.1
Claims with Collection Risk	27.1	20.8	11.9	6.3	15.2
<i>Collateral, Guarantees, and equivalent</i>	17.7	13.7	6.9	3.9	10.8
<i>Reserve for Possible Losses</i>	6.0	4.6	3.2	1.4	2.7
Claims for Special Attention	19.8	8.4	10.6	11.4	9.2
<i>Collateral, Guarantees, and equivalent</i>	8.2	2.5	4.6	5.7	3.6
<i>Reserve for Possible Losses</i>	3.4	1.4	1.9	1.9	1.4
Total	91.8	17.3	32.6	74.4	59.1
<i>Collateral, Guarantees, and equivalent</i>	57.2	7.3	20.1	49.8	37.1
<i>Reserve for Possible Losses</i>	23.0	3.0	6.6	20.0	16.3

(Reference) Trust Account

Claims against Bankrupt and Substantially Bankrupt Obligors	-	(0.0)	(0.0)	0.0	0.0
<i>Collateral, Guarantees, and equivalent</i>	-	(0.0)	(0.0)	0.0	0.0
Claims with Collection Risk	3.1	(0.0)	(0.0)	3.1	3.1
<i>Collateral, Guarantees, and equivalent</i>	3.1	(0.0)	(0.0)	3.1	3.1
Claims for Special Attention	-	-	-	-	-
<i>Collateral, Guarantees, and equivalent</i>	-	-	-	-	-
Total	3.1	(0.0)	(0.0)	3.1	3.1
<i>Collateral, Guarantees, and equivalent</i>	3.1	(0.0)	(0.0)	3.1	3.1

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

(2) Coverage Ratio

(Billions of yen)

Aggregated Figures of the 3 Banks (Banking Account)	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Coverage Amount	1,073.1	55.6	262.7	1,017.4	810.3
Reserves for Possible Losses on Loans	387.7	23.0	142.4	364.6	245.3
Collateral, Guarantees, and equivalent	685.3	32.5	120.2	652.7	565.0
					(%)
Coverage Ratio	75.1	1.5	4.2	73.6	70.9
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	80.8	0.8	(3.6)	80.0	84.5
Claims for Special Attention	48.5	(0.0)	1.0	48.6	47.4
Claims against Special Attention Obligors	50.0	(0.9)	1.8	51.0	48.2
Reserve Ratio against Non-collateralized Claims					(%)
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	65.1	0.5	0.1	64.5	65.0
Claims for Special Attention	31.4	(1.2)	4.2	32.7	27.1
Claims against Special Attention Obligors	33.0	(0.5)	5.9	33.5	27.0
(Reference) Reserve Ratio					(%)
Claims against Special Attention Obligors	24.64	(0.06)	5.44	24.71	19.20
Claims against Watch Obligors excluding Special Attention Obligors	4.74	(0.08)	(1.37)	4.83	6.11
Claims against Normal Obligors	0.23	0.01	0.10	0.21	0.13

Mizuho Bank

(Billions of yen)

Coverage Amount	683.9	5.1	92.4	678.7	591.4
Reserves for Possible Losses on Loans	193.3	13.0	49.3	180.3	144.0
Collateral, Guarantees, and equivalent	490.5	(7.8)	43.0	498.4	447.4
					(%)
Coverage Ratio	78.5	0.7	3.9	77.7	74.6
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	83.4	(0.4)	(2.4)	83.9	85.9
Claims for Special Attention	53.0	6.6	4.6	46.4	48.4
Claims against Special Attention Obligors	53.8	3.8	6.0	50.0	47.8
Reserve Ratio against Non-collateralized Claims					(%)
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	64.1	(0.3)	0.2	64.5	63.9
Claims for Special Attention	34.1	5.6	9.4	28.4	24.7
Claims against Special Attention Obligors	34.3	4.9	9.6	29.4	24.7
(Reference) Reserve Ratio					(%)
Claims against Special Attention Obligors	24.17	3.30	7.00	20.87	17.16
Claims against Watch Obligors excluding Special Attention Obligors	4.94	(0.11)	(1.42)	5.06	6.36
Claims against Normal Obligors	0.27	(0.00)	0.07	0.27	0.19

Mizuho Corporate Bank

(Billions of yen)

Coverage Amount	308.8	40.0	143.4	268.8	165.4
Reserves for Possible Losses on Loans	171.3	7.0	86.4	164.3	84.9
Collateral, Guarantees, and equivalent	137.5	33.0	57.0	104.4	80.5
					(%)
Coverage Ratio	66.3	4.4	9.4	61.9	56.8
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	76.3	5.8	0.0	70.5	76.3
Claims for Special Attention	39.5	(10.3)	(6.1)	49.8	45.6
Claims against Special Attention Obligors	43.7	(7.5)	(4.9)	51.2	48.6
Reserve Ratio against Non-collateralized Claims					(%)
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	66.2	1.4	(1.8)	64.7	68.0
Claims for Special Attention	27.8	(9.0)	(2.6)	36.8	30.4
Claims against Special Attention Obligors	31.8	(6.2)	0.6	38.0	31.1
(Reference) Reserve Ratio					(%)
Claims against Special Attention Obligors	26.26	(3.71)	3.02	29.98	23.24
Claims against Watch Obligors excluding Special Attention Obligors	4.45	(0.02)	(1.20)	4.47	5.66
Claims against Normal Obligors	0.18	0.03	0.11	0.15	0.06

(Billions of yen)

Mizuho Trust & Banking (Banking Account)	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Coverage Amount	80.3	10.4	26.8	69.9	53.4
Reserves for Possible Losses on Loans	23.0	3.0	6.6	20.0	16.3
Collateral, Guarantees, and equivalent	57.2	7.3	20.1	49.8	37.1
					(%)
Coverage Ratio	87.4	(6.3)	(2.9)	93.8	90.4
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	87.6	1.7	(1.8)	85.8	89.4
Claims for Special Attention	59.0	(8.7)	3.2	67.7	55.8
Claims against Special Attention Obligors	53.0	(18.2)	(4.6)	71.3	57.6
Reserve Ratio against Non-collateralized Claims					(%)
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	64.1	2.6	0.8	61.5	63.3
Claims for Special Attention	29.6	(5.1)	3.5	34.8	26.1
Claims against Special Attention Obligors	27.0	(10.5)	0.0	37.5	26.9
(Reference) Reserve Ratio					(%)
Claims against Special Attention Obligors	17.37	0.14	1.73	17.23	15.63
Claims against Watch Obligors excluding Special Attention Obligors	4.58	(0.48)	(1.08)	5.07	5.67
Claims against Normal Obligors	0.21	(0.00)	0.09	0.22	0.11

7. Results of Removal of NPLs from the Balance Sheet

Non-Consolidated

(1) Outstanding Balance of Claims against Bankrupt and Substantially Bankrupt Obligor and Claims with Collection Risk (under the FRL)

Aggregated Figures of the 3 Banks (including past figures for their former revitalization subsidiaries) (Banking Account + Trust Account)

(Billions of yen)

	Fiscal 2006		Fiscal 2007		Fiscal 2008		Fiscal 2009				
	Up to First Half of Fiscal 2006	As of March 31, 2007	As of September 30, 2007	As of March 31, 2008	As of September 30, 2008	As of March 31, 2009	As of September 30, 2009				
							Mizuho Bank	Mizuho Corporate Bank	Mizuho Trust & Banking	Aggregated Figures of the 3 Banks	Change from March 31, 2009
Claims against Bankrupt and Substantially Bankrupt Obligor	2,383.1	103.1	90.7	71.3	63.4	62.4	22.8	5.1	27.7	55.8	(6.5)
Claims with Collection Risk	7,585.5	212.2	159.2	103.7	88.6	75.8	47.7	12.4	4.1	64.4	(11.4)
Amount Categorized as above up to First Half of Fiscal 2006	9,968.7	315.4	249.9	175.1	152.1	138.2	70.6	17.6	31.9	120.2	(17.9)
of which the amount which was in the process of being removed from the balance sheet	1,047.4	59.7	46.5	32.1	25.0	23.2	17.5	2.7	0.1	20.3	(2.8)
Claims against Bankrupt and Substantially Bankrupt Obligor		19.1	12.4	8.8	7.3	6.5	5.6	-	0.1	5.8	(0.6)
Claims with Collection Risk		386.1	65.3	39.9	29.0	20.6	17.8	-	0.2	18.1	(2.4)
Amount Newly Categorized as above during the Second Half of Fiscal 2006		405.3	77.8	48.8	36.3	27.1	23.5	-	0.4	23.9	(3.1)
of which the amount which was in the process of being removed from the balance sheet		17.9	12.4	8.8	7.2	5.6	4.9	-	0.1	5.1	(0.5)
Claims against Bankrupt and Substantially Bankrupt Obligor			57.9	22.2	17.7	11.1	9.8	-	0.0	9.8	(1.2)
Claims with Collection Risk			374.3	69.6	45.1	36.4	27.8	-	0.2	28.1	(8.3)
Amount Newly Categorized as above during the First Half of Fiscal 2007			432.2	91.9	62.9	47.5	37.6	-	0.2	37.9	(9.6)
of which the amount which was in the process of being removed from the balance sheet			26.4	17.7	15.2	9.9	8.9	-	0.0	8.9	(0.9)
Claims against Bankrupt and Substantially Bankrupt Obligor				34.7	36.2	34.3	26.9	3.5	0.0	30.5	(3.8)
Claims with Collection Risk				162.1	82.1	42.8	22.3	4.9	0.5	27.8	(14.9)
Amount Newly Categorized as above during the Second Half of Fiscal 2007				196.9	118.3	77.1	49.2	8.5	0.6	58.3	(18.8)
of which the amount which was in the process of being removed from the balance sheet				31.2	31.1	31.5	23.3	3.5	0.0	26.9	(4.5)
Claims against Bankrupt and Substantially Bankrupt Obligor					80.4	67.5	43.7	0.0	6.9	50.7	(16.7)
Claims with Collection Risk					189.7	85.3	42.7	21.4	0.8	65.0	(20.2)
Amount Newly Categorized as above during the First Half of Fiscal 2008					270.1	152.9	86.4	21.5	7.8	115.8	(37.0)
of which the amount which was in the process of being removed from the balance sheet					75.7	61.3	41.0	0.0	3.7	44.8	(16.5)
Claims against Bankrupt and Substantially Bankrupt Obligor						126.8	56.5	18.9	6.7	82.2	(44.5)
Claims with Collection Risk						336.9	119.0	61.2	4.4	184.7	(152.1)
Amount Newly Categorized as above during the Second Half of Fiscal 2008						463.8	175.6	80.2	11.2	267.0	(196.7)
of which the amount which was in the process of being removed from the balance sheet						96.5	52.6	13.1	6.7	72.6	(23.9)
Claims against Bankrupt and Substantially Bankrupt Obligor							34.5	6.1	2.9	43.6	43.6
Claims with Collection Risk							142.6	182.9	19.7	345.3	345.3
Amount Newly Categorized as above during the First Half of Fiscal 2009							177.1	189.1	22.7	389.0	389.0
of which the amount which was in the process of being removed from the balance sheet							34.5	4.2	0.4	39.2	39.2
Claims against Bankrupt and Substantially Bankrupt Obligor		122.2	161.0	137.3	205.3	308.7	200.1	33.8	44.7	278.7	(30.0)
Claims with Collection Risk		598.4	598.9	375.5	434.7	598.0	420.3	283.1	30.3	733.7	135.7
Total		720.7	760.0	512.8	640.0	906.8	620.4	317.0	75.0	1,012.5	105.6
of which the amount which was in the process of being removed from the balance sheet		77.7	85.4	89.9	154.3	228.3	183.0	23.6	11.4	218.1	(10.1)

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

* denotes newly categorized amounts.

(2) Progress in Removal of NPLs from the Balance Sheet (Accumulated Removal Amount and Removal Ratio)

Aggregated Figures of the 3 Banks (including past figures for their former revitalization subsidiaries) (Banking Account + Trust Account)

		(Billions of yen)		(%)		(%)
		Amount Newly Categorized	Balance as of September 30, 2009	Accumulated Removal Amount	Accumulated Removal Ratio	Modified Accumulated Removal Ratio*
Up to First Half of Fiscal 2006		9,968.7	120.2	9,848.4	98.7	98.9
Second Half of Fiscal 2006		405.3	23.9	381.3	94.0	95.3
First Half of Fiscal 2007		432.2	37.9	394.2	91.2	93.2
Second Half of Fiscal 2007		196.9	58.3	138.5	70.3	84.0
First Half of Fiscal 2008		270.1	115.8	154.3	57.1	73.7
Second Half of Fiscal 2008		463.8	267.0	196.7	42.4	58.0
First Half of Fiscal 2009		389.0	389.0			
Total		12,126.2	1,012.5	11,113.7		

* Modified accumulated removal ratios are based on the accumulated removal amount including the amount which was in the process of being removed from the balance sheet.

(3) Breakdown of Reasons for Removal of NPLs from the Balance Sheet in the First Half of Fiscal 2009

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen)

		Newly Categorized						Amount Removed from B/S in the First Half of Fiscal 2009
		Fiscal 2006		Fiscal 2007		Fiscal 2008		
		Up to First Half	Second Half	First Half	Second Half	First Half	Second Half	
Liquidation		(10.6)	(0.4)	(1.9)	(1.2)	(0.5)	(0.2)	(15.0)
Restructuring		(0.0)	(0.3)	-	(0.4)	(0.9)	(2.2)	(4.0)
Improvement in Business Performance due to Restructuring		-	-	-	-	(0.0)	-	(0.0)
Loan Sales		(3.5)	(2.1)	(4.1)	(3.5)	(5.3)	(21.5)	(40.2)
Direct Write-off		13.6	2.1	5.9	0.6	(1.1)	(28.7)	(7.4)
Other		(17.4)	(2.3)	(9.4)	(14.2)	(29.1)	(144.0)	(216.5)
	Debt recovery	(12.5)	(1.5)	(3.7)	(8.3)	(20.0)	(87.0)	(133.3)
	Improvement in Business Performance	(4.8)	(0.7)	(5.7)	(5.9)	(9.0)	(56.9)	(83.2)
Total		(17.9)	(3.1)	(9.6)	(18.8)	(37.0)	(196.7)	(283.3)

Mizuho Bank

Liquidation	(10.2)	(0.4)	(1.9)	(1.2)	(0.5)	(0.2)	(14.6)
Restructuring	-	(0.3)	-	(0.4)	(0.3)	(0.3)	(1.4)
Improvement in Business Performance due to Restructuring	-	-	-	-	-	-	-
Loan Sales	(3.5)	(2.1)	(4.1)	(3.5)	(4.3)	(0.6)	(18.3)
Direct Write-off	11.2	2.2	5.3	0.9	(0.6)	(32.8)	(13.8)
Other	(10.9)	(2.2)	(8.7)	(14.1)	(26.9)	(79.4)	(142.5)
Debt recovery	(6.1)	(1.5)	(3.0)	(8.2)	(18.0)	(48.4)	(85.4)
Improvement in Business Performance	(4.8)	(0.7)	(5.7)	(5.8)	(8.8)	(30.9)	(57.0)
Total	(13.5)	(3.0)	(9.5)	(18.4)	(32.8)	(113.4)	(190.8)

Mizuho Corporate Bank

Liquidation	-	-	-	-	-	-	-
Restructuring	(0.0)	-	-	-	-	(1.9)	(1.9)
Improvement in Business Performance due to Restructuring	-	-	-	-	-	-	-
Loan Sales	-	-	-	-	(0.9)	(20.8)	(21.8)
Direct Write-off	2.0	(0.0)	0.6	(0.2)	0.3	6.8	9.6
Other	(6.2)	0.0	(0.6)	(0.0)	1.0	(58.7)	(64.5)
Debt recovery	(6.2)	0.0	(0.6)	(0.0)	1.2	(32.8)	(38.5)
Improvement in Business Performance	-	-	-	-	(0.1)	(25.8)	(26.0)
Total	(4.2)	-	-	(0.2)	0.4	(74.6)	(78.6)

Mizuho Trust & Banking (Banking Account + Trust Account)

Liquidation	(0.4)	-	-	-	-	-	(0.4)
Restructuring	-	-	-	-	(0.6)	-	(0.6)
Improvement in Business Performance due to Restructuring	-	-	-	-	(0.0)	-	(0.0)
Loan Sales	-	-	-	-	-	(0.0)	(0.0)
Direct Write-off	0.3	-	-	(0.0)	(0.8)	(2.7)	(3.2)
Other	(0.2)	(0.0)	(0.1)	(0.0)	(3.2)	(5.8)	(9.5)
Debt recovery	(0.2)	(0.0)	(0.0)	(0.0)	(3.2)	(5.7)	(9.3)
Improvement in Business Performance	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.1)	(0.2)
Total	(0.2)	(0.0)	(0.1)	(0.0)	(4.6)	(8.6)	(13.8)

(Reference) Breakdown of Accumulated Amount Removed from the Balance Sheet

Aggregated Figures of the 3 Banks (including past figures for their former revitalization subsidiaries) (Banking Account + Trust Account)

(Billions of yen)

	Amount Removed						Accumulated Removed Amount from B/S since Second Half of Fiscal 2000
	Up to Second Half of Fiscal 2006*	In First Half of Fiscal 2007	In Second Half of Fiscal 2007	In First Half of Fiscal 2008	In Second Half of Fiscal 2008	In First Half of Fiscal 2009	
Liquidation	(1,382.7)	(30.0)	(35.8)	(142.1)	(49.2)	(15.0)	(1,655.1)
Restructuring	(1,828.8)	(11.0)	(2.6)	(1.8)	(0.0)	(4.0)	(1,848.4)
Improvement in Business Performance due to Restructuring	(180.5)	(1.0)	(0.0)	-	(0.0)	(0.0)	(181.7)
Loan Sales	(4,195.8)	(26.2)	(60.9)	(19.4)	(39.5)	(40.2)	(4,382.2)
Direct Write-off	3,174.1	46.5	27.8	135.4	22.9	(7.4)	3,399.3
Other	(5,239.4)	(371.0)	(372.5)	(114.9)	(130.9)	(216.5)	(6,445.3)
Debt recovery		(67.9)	(138.8)	(77.5)	(92.5)	(133.3)	
Improvement in Business Performance		(303.0)	(233.6)	(37.3)	(38.3)	(83.2)	
Total	(9,653.3)	(392.9)	(444.1)	(142.9)	(197.0)	(283.3)	(11,113.7)

* From the Second Half of Fiscal 2000 to the Second Half of Fiscal 2006.

8. Status of Loans by Industry

(1) Outstanding Balances and Non-Accrual, Past Due & Restructured Loans by Industry

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen)

	As of September 30, 2009	
	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans
Domestic Total (excluding Loans Booked Offshore)	59,257.5	1,182.4
Manufacturing	7,972.1	164.5
Agriculture & Forestry	24.0	0.3
Fishery	1.4	-
Mining, Quarrying Industry & Gravel Extraction Industry	144.8	0.0
Construction	1,084.1	72.0
Utilities	919.1	2.3
Communication	1,807.2	63.9
Transportation & Postal Industry	2,949.2	103.7
Wholesale & Retail	5,160.3	134.0
Finance & Insurance	7,627.5	34.9
Real Estate	7,129.3	288.7
Commodity Lease	1,885.1	23.7
Service Industries	3,293.7	161.1
Local Governments	872.2	3.0
Governments	4,919.9	-
Other	13,467.0	129.7
Overseas Total (including Loans Booked Offshore)	7,242.8	153.0
Governments	211.7	-
Financial Institutions	1,793.0	11.7
Other	5,238.0	141.3
Total	66,500.3	1,335.5

* Loans to Finance & Insurance sector includes loans to MHFG as follows:

As of September 30, 2009: ¥700.0 billion (from MHBK)

* Amounts of Outstanding Balances are aggregated figures of banking and trust accounts, and amounts of Non-Accrual, Past Due & Restructured Loans are aggregated figures of banking and trust accounts with contracts indemnifying the principal amounts.

* According to the revision of the Japan Standardized Industrial Classification (November 2007), partial amendment has been made to classification of the industry beginning with this interim period.

* Loans by Industry categorized by the previous method as of September 30, 2009 is as shown on page 3-35 (Reference)

(Billions of yen)

	As of September 30, 2009	
	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans
Mizuho Bank		
Domestic Total (excluding Loans Booked Offshore)	33,305.9	829.7
Manufacturing	3,124.7	110.1
Agriculture & Forestry	23.5	0.3
Fishery	0.9	-
Mining, Quarrying Industry & Gravel Extraction Industry	6.8	0.0
Construction	570.6	51.3
Utilities	74.8	2.0
Communication	351.0	34.4
Transportation & Postal Industry	1,016.2	24.3
Wholesale & Retail	3,636.5	123.8
Finance & Insurance	2,570.6	12.0
Real Estate	3,591.7	191.5
Commodity Lease	189.9	1.5
Service Industries	2,216.8	153.6
Local Governments	741.1	-
Governments	3,699.3	-
Other	11,490.9	124.3
Overseas Total (including Loans Booked Offshore)	-	-
Governments	-	-
Financial Institutions	-	-
Other	-	-
Total	33,305.9	829.7

Mizuho Corporate Bank

Domestic Total (excluding Loans Booked Offshore)	20,121.9	285.9
Manufacturing	4,285.4	49.4
Agriculture & Forestry	0.4	-
Fishery	0.5	-
Mining, Quarrying Industry & Gravel Extraction Industry	132.4	-
Construction	395.9	18.4
Utilities	752.5	0.0
Communication	278.8	26.3
Transportation & Postal Industry	1,697.2	79.4
Wholesale & Retail	1,300.2	8.8
Finance & Insurance	4,364.0	13.7
Real Estate	2,465.6	62.0
Commodity Lease	1,455.2	22.2
Service Industries	986.0	4.4
Local Governments	94.5	-
Governments	920.5	-
Other	992.2	0.7
Overseas Total (including Loans Booked Offshore)	7,230.9	153.0
Governments	210.7	-
Financial Institutions	1,793.0	11.7
Other	5,227.2	141.3
Total	27,352.9	439.0

Mizuho Trust & Banking (Banking Account + Trust Account)

Domestic Total (excluding Loans Booked Offshore)	5,829.6	66.7
Manufacturing	561.9	4.9
Agriculture & Forestry	0.0	-
Fishery	-	-
Mining, Quarrying Industry & Gravel Extraction Industry	5.5	-
Construction	117.5	2.2
Utilities	91.8	0.3
Communication	1,177.3	3.1
Transportation & Postal Industry	235.6	-
Wholesale & Retail	223.5	1.3
Finance & Insurance	692.7	9.1
Real Estate	1,071.9	35.0
Commodity Lease	240.0	0.0
Service Industries	90.8	3.0
Local Governments	36.5	3.0
Governments	300.0	-
Other	983.8	4.5
Overseas Total (including Loans Booked Offshore)	11.8	-
Governments	1.0	-
Financial Institutions	-	-
Other	10.8	-
Total	5,841.4	66.7

* Amounts of outstanding loans are aggregated figures of banking and trust accounts, and amounts of non-accrual, past due & restructured loans are aggregated figures of banking and trust accounts with contracts indemnifying the principal amounts.

(Reference)

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen)										
	As of September 30, 2009						As of March 31, 2009		As of September 30, 2008	
	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Change from March 31, 2009		Change from September 30, 2008		Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans
			Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans				
Domestic Total (excluding Loans Booked Offshore)	59,257.5	1,182.4	(4,934.9)	26.8	(1,073.8)	178.4	64,192.4	1,155.6	60,331.3	1,004.0
Manufacturing	7,972.1	164.5	(511.6)	8.1	653.2	21.0	8,483.8	156.4	7,318.9	143.5
Agriculture	23.1	0.3	(6.1)	(0.0)	(9.9)	(0.5)	29.3	0.3	33.1	0.9
Forestry	0.8	-	(0.0)	-	(0.0)	-	0.8	-	0.8	-
Fishery	1.4	-	(0.9)	(0.0)	(1.5)	(0.1)	2.3	0.0	2.9	0.1
Mining	144.8	0.0	7.1	(0.0)	50.6	(0.0)	137.7	0.0	94.1	0.0
Construction	1,084.1	72.0	(253.7)	(1.4)	(210.6)	3.6	1,337.8	73.5	1,294.8	68.3
Utilities	919.1	2.3	64.8	0.3	94.2	(0.2)	854.3	2.0	824.9	2.6
Communication	1,807.2	63.9	(131.9)	26.6	(98.7)	43.0	1,939.2	37.2	1,905.9	20.8
Transportation	2,949.2	103.7	78.8	2.0	191.9	(11.5)	2,870.3	101.6	2,757.2	115.3
Wholesale & Retail	5,160.3	134.0	(454.3)	1.3	(394.3)	(20.4)	5,614.7	132.6	5,554.6	154.4
Finance & Insurance	7,627.5	34.9	(1,041.5)	9.5	(514.3)	1.7	8,669.0	25.4	8,141.8	33.1
Real Estate	7,129.3	288.7	852.4	9.0	496.9	126.3	6,276.8	279.6	6,632.4	162.4
Service Industries	5,178.8	184.9	(244.7)	(15.0)	(278.2)	23.7	5,423.6	199.9	5,457.1	161.2
Local Governments	872.2	3.0	186.0	(0.0)	407.0	(0.0)	686.1	3.0	465.1	3.0
Governments	4,919.9	-	(2,959.8)	-	(1,208.1)	-	7,879.8	-	6,128.1	-
Other	13,467.0	129.7	(519.3)	(13.8)	(252.0)	(8.1)	13,986.3	143.5	13,719.0	137.8
Overseas Total (including Loans Booked Offshore)	7,242.8	153.0	(1,303.2)	39.8	(2,149.5)	77.2	8,546.1	113.2	9,392.4	75.8
Governments	211.7	-	(43.1)	-	(111.3)	-	254.9	-	323.1	-
Financial Institutions	1,793.0	11.7	(197.4)	10.6	(615.1)	8.8	1,990.4	1.0	2,408.1	2.8
Other	5,238.0	141.3	(1,062.6)	29.1	(1,423.0)	68.4	6,300.7	112.1	6,661.0	72.9
Total	66,500.3	1,335.5	(6,238.2)	66.6	(3,223.4)	255.6	72,738.5	1,268.8	69,723.7	1,079.8

* Loans to Finance & Insurance sector includes loans to MHFG as follows:

As of September 30, 2009: ¥700.0 billion (from MHBK)

As of March 31, 2009: ¥700.0 billion (from MHBK)

As of September 30, 2008: ¥720.0 billion (from MHBK ¥360.0 billion; from MHCB ¥360.0 billion)

* Amounts of Outstanding Balances are aggregated figures of banking and trust accounts, and amounts of Non-Accrual, Past Due & Restructured Loans are aggregated figures of banking and trust accounts with contracts indemnifying the principal amounts.

* Loans to private lessors of ¥1,011.6 billion which was categorized by the industries of obligors is now categorized in Real Estate from September 30, 2009.

If the same change of categorization is applied to the data as of March 31, 2009 and as of September 30, 2008, change from March 31, 2009 is ¥(234.1) billion and change from September 30, 2008 is ¥(582.9) billion in Loans to Real Estate

(Billions of yen)

Mizuho Bank	As of September 30, 2009						As of March 31, 2009		As of September 30, 2008	
	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Change from March 31, 2009		Change from September 30, 2008		Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans
			Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans				
Domestic Total (excluding Loans Booked Offshore)	33,305.9	829.7	(3,820.6)	(5.8)	(698.5)	62.3	37,126.6	835.6	34,004.5	767.4
Manufacturing	3,124.7	110.1	(163.3)	(0.5)	26.8	3.5	3,288.1	110.7	3,097.9	106.6
Agriculture	22.6	0.3	(5.8)	(0.0)	(9.6)	(0.5)	28.5	0.3	32.2	0.9
Forestry	0.8	-	(0.0)	-	(0.0)	-	0.8	-	0.8	-
Fishery	0.9	-	(0.4)	(0.0)	(0.8)	(0.1)	1.3	0.0	1.7	0.1
Mining	6.8	0.0	(0.2)	(0.0)	(0.5)	(0.0)	7.0	0.0	7.3	0.0
Construction	570.6	51.3	(70.2)	(6.4)	(70.3)	(4.6)	640.8	57.7	640.9	55.9
Utilities	74.8	2.0	(7.1)	0.3	(15.9)	1.3	82.0	1.6	90.8	0.6
Communication	351.0	34.4	(26.0)	11.0	15.4	14.5	377.0	23.3	335.5	19.8
Transportation	1,016.2	24.3	(20.4)	1.5	15.0	(3.5)	1,036.7	22.7	1,001.2	27.8
Wholesale & Retail	3,636.5	123.8	(321.9)	5.7	(272.3)	(17.3)	3,958.5	118.1	3,908.8	141.2
Finance & Insurance	2,570.6	12.0	(51.5)	1.9	718.8	3.3	2,622.2	10.0	1,851.8	8.7
Real Estate	3,591.7	191.5	605.8	5.2	512.9	45.6	2,985.9	186.3	3,078.7	145.9
Service Industries	2,406.7	155.2	(342.0)	(12.2)	(538.6)	26.7	2,748.7	167.4	2,945.3	128.4
Local Governments	741.1	-	181.7	-	384.3	-	559.3	-	356.7	-
Governments	3,699.3	-	(3,252.9)	-	(1,297.7)	-	6,952.2	-	4,997.1	-
Other	11,490.9	124.3	(345.9)	(12.5)	(166.0)	(6.6)	11,836.9	136.9	11,657.0	131.0
Overseas Total (including Loans Booked Offshore)	-	-	-	-	-	-	-	-	-	-
Governments	-	-	-	-	-	-	-	-	-	-
Financial Institutions	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-
Total	33,305.9	829.7	(3,820.6)	(5.8)	(698.5)	62.3	37,126.6	835.6	34,004.5	767.4
Mizuho Corporate Bank										
Domestic Total (excluding Loans Booked Offshore)	20,121.9	285.9	(1,256.5)	15.4	(428.5)	83.8	21,378.4	270.5	20,550.4	202.0
Manufacturing	4,285.4	49.4	(289.8)	4.7	578.2	13.4	4,575.3	44.6	3,707.1	36.0
Agriculture	0.4	-	(0.3)	-	(0.3)	-	0.7	-	0.7	-
Forestry	-	-	-	-	-	-	-	-	-	-
Fishery	0.5	-	0.5	-	0.2	-	-	-	0.2	-
Mining	132.4	-	7.7	-	50.8	-	124.7	-	81.5	-
Construction	395.9	18.4	(159.6)	4.4	(109.9)	6.5	555.5	13.9	505.8	11.9
Utilities	752.5	0.0	70.6	(0.0)	112.5	(1.9)	681.8	0.0	640.0	1.9
Communication	278.8	26.3	(53.1)	12.9	(19.5)	25.8	332.0	13.4	298.3	0.5
Transportation	1,697.2	79.4	51.1	0.5	127.8	(6.7)	1,646.1	78.9	1,569.4	86.1
Wholesale & Retail	1,300.2	8.8	(130.6)	(1.3)	(122.8)	1.8	1,430.8	10.1	1,423.0	6.9
Finance & Insurance	4,364.0	13.7	(1,009.0)	(1.5)	(1,211.6)	(8.9)	5,373.1	15.3	5,575.6	22.7
Real Estate	2,465.6	62.0	(49.9)	(0.6)	(214.9)	58.1	2,515.6	62.7	2,680.6	3.9
Service Industries	2,441.2	26.7	129.9	(3.2)	266.5	(3.6)	2,311.2	30.0	2,174.7	30.4
Local Governments	94.5	-	4.5	-	22.1	-	89.9	-	72.3	-
Governments	920.5	-	(6.9)	-	(210.4)	-	927.5	-	1,131.0	-
Other	992.2	0.7	178.6	(0.4)	302.5	(0.6)	813.5	1.1	689.6	1.4
Overseas Total (including Loans Booked Offshore)	7,230.9	153.0	(1,301.9)	39.8	(2,147.2)	77.2	8,532.9	113.2	9,378.1	75.8
Governments	210.7	-	(43.0)	-	(111.1)	-	253.7	-	321.8	-
Financial Institutions	1,793.0	11.7	(197.4)	10.6	(615.1)	8.8	1,990.4	1.0	2,408.1	2.8
Other	5,227.2	141.3	(1,061.4)	29.1	(1,420.9)	68.4	6,288.7	112.1	6,648.1	72.9
Total	27,352.9	439.0	(2,558.4)	55.2	(2,575.7)	161.1	29,911.3	383.7	29,928.6	277.9
Mizuho Trust & Banking (Banking Account + Trust Account)										
Domestic Total (excluding Loans Booked Offshore)	5,829.6	66.7	142.2	17.3	53.2	32.2	5,687.4	49.4	5,776.3	34.5
Manufacturing	561.9	4.9	(58.4)	3.9	48.1	4.1	620.3	1.0	513.8	0.8
Agriculture	0.0	-	(0.0)	-	(0.0)	-	0.0	-	0.0	-
Forestry	-	-	-	-	-	-	-	-	-	-
Fishery	-	-	(1.0)	-	(1.0)	-	1.0	-	1.0	-
Mining	5.5	-	(0.3)	-	0.3	-	5.9	-	5.2	-
Construction	117.5	2.2	(23.9)	0.5	(30.4)	1.7	141.4	1.7	148.0	0.5
Utilities	91.8	0.3	1.3	(0.0)	(2.2)	0.3	90.4	0.3	94.0	-
Communication	1,177.3	3.1	(52.8)	2.7	(94.6)	2.6	1,230.1	0.4	1,271.9	0.5
Transportation	235.6	-	48.1	-	49.0	(1.2)	187.4	-	186.6	1.2
Wholesale & Retail	223.5	1.3	(1.7)	(2.9)	0.8	(4.9)	225.2	4.2	222.6	6.2
Finance & Insurance	692.7	9.1	19.1	9.1	(21.5)	7.4	673.6	-	714.3	1.6
Real Estate	1,071.9	35.0	296.6	4.4	198.9	22.4	775.2	30.6	872.9	12.5
Service Industries	330.9	3.0	(32.6)	0.4	(6.1)	0.6	363.6	2.5	337.0	2.4
Local Governments	36.5	3.0	(0.2)	(0.0)	0.4	(0.0)	36.8	3.0	36.1	3.0
Governments	300.0	-	300.0	-	300.0	-	-	-	-	-
Other	983.8	4.5	(352.0)	(0.8)	(388.5)	(0.8)	1,335.8	5.4	1,372.3	5.3
Overseas Total (including Loans Booked Offshore)	11.8	-	(1.3)	-	(2.3)	-	13.1	-	14.2	-
Governments	1.0	-	(0.1)	-	(0.2)	-	1.1	-	1.3	-
Financial Institutions	-	-	-	-	-	-	-	-	-	-
Other	10.8	-	(1.2)	-	(2.1)	-	12.0	-	12.9	-
Total	5,841.4	66.7	140.8	17.3	50.8	32.2	5,700.5	49.4	5,790.5	34.5

* Amounts of outstanding loans are aggregated figures of banking and trust accounts, and amounts of non-accrual, past due & restructured loans are aggregated figures of banking and trust accounts with contracts indemnifying the principal amounts.

(2) Disclosed Claims under the FRL and Coverage Ratio by Industry

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen, %)

	As of September 30, 2009	
	Disclosed Claims under the FRL	Coverage Ratio
Domestic Total (excluding Loans Booked Offshore)	1,262.2	76.6
Manufacturing	174.6	62.4
Agriculture & Forestry	0.3	93.5
Fishery	0.0	100.0
Mining, Quarrying Industry & Gravel Extraction Industry	0.0	100.0
Construction	73.6	71.7
Utilities	2.3	70.8
Communication	65.0	56.8
Transportation & Postal Industry	106.8	69.7
Wholesale & Retail	146.5	71.3
Finance & Insurance	35.5	67.0
Real Estate	293.3	90.3
Commodity Lease	25.3	75.2
Service Industries	164.9	68.9
Local Governments	30.6	100.0
Other	142.8	94.6
Overseas Total (including Loans Booked Offshore)	168.9	64.4
Governments	-	-
Financial Institutions	12.5	97.3
Other	156.4	61.8
Total	1,431.2	75.1

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

* According to the revision of the Japan Standardized Industrial Classification (November 2007), partial amendment has been made to classification of the industry beginning with this interim period.

* Disclosed Claims under the FRL and Coverage Ratio by Industry categorized by the previous method as of September 30, 2009 is as shown on page 3-38 (Reference).

(Reference)

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen, %)

	As of September 30, 2009						As of March 31, 2009		As of September 30, 2008	
	Disclosed Claims under the FRL	Coverage Ratio	Change from March 31, 2009		Change from September 30, 2008		Disclosed Claims under the FRL	Coverage Ratio	Disclosed Claims under the FRL	Coverage Ratio
			Disclosed Claims under the FRL	Coverage Ratio	Disclosed Claims under the FRL	Coverage Ratio				
Domestic Total (excluding Loans Booked Offshore)	1,262.2	76.6	20.9	1.2	194.2	5.4	1,241.3	75.4	1,067.9	71.1
Manufacturing	174.6	62.4	9.4	(7.5)	27.0	(4.4)	165.1	69.9	147.5	66.9
Agriculture	0.3	93.5	(0.0)	(5.9)	(0.5)	37.3	0.3	99.4	0.9	56.2
Forestry	-	-	-	-	-	-	-	-	-	-
Fishery	0.0	100.0	(0.0)	-	(0.1)	7.6	0.0	100.0	0.1	92.3
Mining	0.0	100.0	(0.0)	-	(0.0)	84.3	0.0	100.0	0.0	15.6
Construction	73.6	71.7	(1.1)	1.2	3.5	(7.1)	74.7	70.4	70.1	78.8
Utilities	2.3	70.8	0.3	(2.2)	(0.2)	(23.0)	2.0	73.0	2.6	93.8
Communication	65.0	56.8	26.3	7.7	42.6	2.0	38.7	49.1	22.3	54.7
Transportation	106.8	69.7	2.4	17.0	(11.3)	22.5	104.4	52.7	118.2	47.2
Wholesale & Retail	146.5	71.3	2.7	0.3	(14.8)	10.3	143.7	71.0	161.4	61.0
Finance & Insurance	35.5	67.0	25.1	14.8	19.0	13.4	10.3	52.2	16.4	53.6
Real Estate	293.3	90.3	8.1	1.2	129.0	4.2	285.2	89.1	164.2	86.0
Service Industries	190.3	69.7	(29.1)	4.4	8.3	5.5	219.4	65.2	181.9	64.1
Local Governments	30.6	100.0	(0.0)	-	(0.0)	-	30.6	100.0	30.6	100.0
Other	142.8	94.6	(23.2)	0.5	(8.3)	2.8	166.1	94.0	151.1	91.8
Overseas Total (including Loans Booked Offshore)	168.9	64.4	25.4	5.6	91.0	(4.0)	143.4	58.7	77.8	68.5
Governments	-	-	-	-	-	-	-	-	-	-
Financial Institutions	12.5	97.3	11.4	(18.8)	9.5	42.4	1.0	116.1	2.9	54.8
Other	156.4	61.8	13.9	3.4	81.4	(7.2)	142.4	58.3	74.9	69.0
Total	1,431.2	75.1	46.4	1.5	285.3	4.2	1,384.7	73.6	1,145.8	70.9

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

9. Housing and Consumer Loans & Loans to Small and Medium-Sized Enterprises ("SMEs") and Individual Customers

(1) Balance of Housing and Consumer Loans

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Housing and Consumer Loans	12,273.6	(34.1)	103.2	12,307.7	12,170.3
Housing Loans for owner's residential housing	10,143.0	66.2	265.4	10,076.8	9,877.5

Mizuho Bank

Housing and Consumer Loans	11,983.8	(24.7)	119.9	12,008.6	11,863.9
Housing Loans	10,947.8	23.8	178.9	10,924.0	10,768.9
for owner's residential housing	9,894.0	72.8	276.4	9,821.2	9,617.6
Consumer loans	1,036.0	(48.6)	(59.0)	1,084.6	1,095.0

Mizuho Corporate Bank

Housing and Consumer Loans	-	-	-	-	-
Housing Loans	-	-	-	-	-
for owner's residential housing	-	-	-	-	-
Consumer loans	-	-	-	-	-

Mizuho Trust & Banking (Banking Account + Trust Account)

Housing and Consumer Loans	289.7	(9.3)	(16.6)	299.0	306.3
Housing Loans for owner's residential housing	248.9	(6.6)	(10.9)	255.5	259.9

* Above figures are aggregated banking and trust account amounts.

(2) Loans to SMEs and Individual Customers

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(%, Billions of yen)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans	55.5	2.0	(1.7)	53.4	57.2
Loans to SMEs and Individual Customers	32,891.4	(1,423.4)	(1,627.6)	34,314.8	34,519.0

* Loans to MHFG are included as follows:

As of September 30, 2009: ¥700.0 billion (from MHBK)

As of March 31, 2009: ¥700.0 billion (from MHBK)

As of September 30, 2008: ¥720.0 billion (from MHBK ¥360.0 billion; from MHC ¥360.0 billion)

Mizuho Bank

Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans	71.4	5.4	0.9	65.9	70.5
Loans to SMEs and Individual Customers	23,802.2	(691.1)	(187.6)	24,493.4	23,989.9

Mizuho Corporate Bank

Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans	34.3	(0.9)	(5.2)	35.2	39.5
Loans to SMEs and Individual Customers	6,906.5	(633.6)	(1,221.9)	7,540.2	8,128.5

Mizuho Trust & Banking (Banking Account + Trust Account)

Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans	37.4	(2.6)	(4.1)	40.1	41.5
Loans to SMEs and Individual Customers	2,182.5	(98.6)	(218.0)	2,281.1	2,400.5

* Above figures are aggregated banking and trust account amounts.

* Above figures do not include loans booked at overseas offices and offshore loans.

* The definition of "Small and Medium-sized Enterprises" is as follows:

Enterprises of which the capital is ¥300 million or below (¥100 million or below for the wholesale industry, and ¥50 million or below for the retail and service industries), or enterprises with full-time employees of 300 or below (100 or below for the wholesale industry, 50 or below for the retail industry, and 100 or below for the service industry.)

10. Status of Loans by Region

(1) Balance of Loans to Restructuring Countries

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen, Number of countries)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Loan amount	2.5	(1.2)	2.4	3.7	0.1
Number of Restructuring Countries*	4	-	1	4	3

* Number of Restructuring Countries refers to the countries of obligors' residence.

(2) Outstanding Balances and Non-Accrual, Past Due & Restructured Loans by Region

Non-Consolidated

Aggregated Figures of the three Banks (Banking Account + Trust Account)

(Billions of yen)

		As of September 30, 2009						As of March 31, 2009		As of September 30, 2008	
		Outstanding Balance	Non-Accrual, Past Due and Restructured Loans	Change from March 31, 2009		Change from September 30, 2008		Outstanding Balance	Non-Accrual, Past Due and Restructured Loans	Outstanding Balance	Non-Accrual, Past Due and Restructured Loans
				Outstanding Balance	Non-Accrual, Past Due and Restructured Loans	Outstanding Balance	Non-Accrual, Past Due and Restructured Loans				
Asia		1,663.7	18.1	(276.9)	0.9	(421.4)	7.4	1,940.6	17.2	2,085.1	10.6
	Hong Kong	357.4	2.3	(102.7)	0.5	(113.0)	(1.5)	460.1	1.8	470.4	3.9
	Korea	229.8	0.3	(18.4)	0.3	(87.1)	0.3	248.2	-	317.0	-
	Singapore	266.2	6.4	(33.1)	(0.6)	(37.1)	6.2	299.4	7.0	303.3	0.1
	Thailand	240.2	2.4	(25.1)	0.5	(28.3)	1.4	265.4	1.8	268.6	0.9
Central and South America		2,352.6	2.6	(210.7)	2.5	(310.1)	2.5	2,563.3	0.1	2,662.8	0.1
North America		2,251.6	53.8	(330.7)	32.0	(434.4)	40.5	2,582.3	21.7	2,686.1	13.2
Eastern Europe		70.3	6.4	(15.6)	0.4	(24.1)	6.4	86.0	5.9	94.5	-
Western Europe		2,605.3	65.2	(406.0)	6.7	(742.4)	25.1	3,011.3	58.4	3,347.8	40.1
Other		834.8	7.8	(19.6)	(1.7)	(165.5)	(4.9)	854.5	9.5	1,000.4	12.8
Total		9,778.6	154.1	(1,259.6)	41.0	(2,098.2)	77.1	11,038.3	113.1	11,876.9	76.9

* The above figures do not include the outstanding balance of loans by Mizuho Corporate Bank (China), Ltd. established in June 2007.

III. DEFERRED TAXES

1. Change in Deferred Tax Assets, etc.

Consolidated

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Net Deferred Tax Assets (A)	615.1	(99.5)	(225.9)	714.6	841.0
(Reference)					
Tier I Capital (B)	5,147.4	1,382.3	400.3	3,765.0	4,747.0
(A)/(B) (%)	11.9	(7.0)	(5.7)	18.9	17.7

Non-Consolidated

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Mizuho Bank					
Total Deferred Tax Assets (A)	977.2	(88.8)	(20.3)	1,066.0	997.6
Total Deferred Tax Liabilities (B)	(194.3)	(3.3)	23.2	(190.9)	(217.6)
(A) + (B)	782.8	(92.2)	2.9	875.1	779.9
Valuation Allowance	(498.3)	96.0	(135.4)	(594.4)	(362.9)
Net Deferred Tax Assets (C)	284.5	3.8	(132.5)	280.6	417.0
(Reference)					
Tier I Capital (D)	1,797.3	152.3	1.1	1,644.9	1,796.1
(C)/(D) (%)	15.8	(1.2)	(7.3)	17.0	23.2

Mizuho Corporate Bank

Total Deferred Tax Assets (A)	1,599.7	(139.9)	164.8	1,739.7	1,434.8
Total Deferred Tax Liabilities (B)	(214.2)	(40.0)	(74.6)	(174.1)	(139.5)
(A) + (B)	1,385.4	(180.0)	90.2	1,565.5	1,295.2
Valuation Allowance	(1,150.9)	101.6	(173.0)	(1,252.5)	(977.8)
Net Deferred Tax Assets (C)	234.5	(78.4)	(82.8)	312.9	317.4
(Reference)					
Tier I Capital (D)	3,136.8	1,274.2	495.7	1,862.6	2,641.1
(C)/(D) (%)	7.4	(9.3)	(4.5)	16.8	12.0

Mizuho Trust & Banking

Total Deferred Tax Assets (A)	218.9	(14.6)	(19.2)	233.6	238.2
Total Deferred Tax Liabilities (B)	(15.1)	(4.8)	6.9	(10.3)	(22.1)
(A) + (B)	203.7	(19.4)	(12.3)	223.2	216.1
Valuation Allowance	(168.2)	4.8	1.7	(173.1)	(170.0)
Net Deferred Tax Assets (C)	35.5	(14.5)	(10.5)	50.1	46.0
(Reference)					
Tier I Capital (D)	266.3	18.9	(26.9)	247.4	293.3
(C)/(D) (%)	13.3	(6.9)	(2.3)	20.2	15.7

Aggregated Figures of the Three Banks

Total Deferred Tax Assets (A)	2,795.9	(243.5)	125.2	3,039.4	2,670.6
Total Deferred Tax Liabilities (B)	(423.7)	(48.2)	(44.4)	(375.4)	(379.2)
(A) + (B)	2,372.1	(291.7)	80.7	2,663.9	2,291.3
Valuation Allowance	(1,817.5)	202.6	(306.7)	(2,020.1)	(1,510.8)
Net Deferred Tax Assets (C)	554.6	(89.1)	(225.9)	643.7	780.5
(Reference)					
Tier I Capital (D)	5,200.5	1,445.4	469.9	3,755.1	4,730.6
(C)/(D) (%)	10.6	(6.4)	(5.8)	17.1	16.4

2. Estimation of Deferred Tax Assets, etc.

Non-Consolidated

(1) Calculation Policy

Recoverability of Deferred Tax Assets is basically assessed based on future taxable income derived from future profitability, considering that Mizuho Bank, Mizuho Corporate Bank and Mizuho Trust & Banking's fundamental profitability enabled the three banks consistently to report an appropriate level of Net Business Profits in previous periods. Mizuho Bank, Mizuho Corporate Bank and Mizuho Trust & Banking's tax losses carry-forwards and future deductible temporary differences in the past resulted from nonrecurring special causes, e.g. losses from extraordinary and significant waiver of claims due to the crash of the bubble economy, acceleration of disposition of NPLs and stock holdings in accordance with government policy to stabilize promptly the financial system under the long deflationary depression, and the restructuring of businesses to meet the severe management environment. Since the three banks could have reported positive taxable income every year if the losses from these special factors were excluded, the conditions under the provisory clause of 5. (1) of "Audit Guideline for Considering Recoverability of Deferred Tax Assets" (JICPA Audit Committee Report No. 66) have been fulfilled. Period for future taxable income considered in the assessment is five years.

(Reference) Past results of taxable income (tax loss)

(Billions of yen)

	Mizuho Bank	Mizuho Corporate Bank	Mizuho Trust & Banking
First Half of Fiscal 2009 (estimate)	40.0	46.0	7.0
Fiscal 2008	128.9	236.1	10.3
Fiscal 2007	273.2	487.1	74.3
Fiscal 2006	128.6	438.4	83.1
Fiscal 2005	124.2	211.0	24.9
Fiscal 2004	36.8	485.1	44.8

Notes:

- Figures are taxable income (tax loss) amounts per the final corporation tax returns before deducting tax losses carried forward from prior years. Subsequent amendments have not been reflected.
- Figures for the First Half of Fiscal 2009 are estimates of taxable income before deducting tax losses carried forward from prior years.

(2) Estimation for Calculating Deferred Tax Assets

Mizuho Bank

(Billions of yen)

1. Estimate of future taxable income

(Reference)

			Total amount for five years (from October 1, 2009 to September 30, 2014)	First Half of Fiscal 2009
	Gross Profits	1	4,139.8	408.2
	General and Administrative Expenses	2	(2,805.5)	(285.0)
	Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	3	1,334.3	123.2
	Credit-related Costs	4	(900.0)	(49.8)
	Income before Income Taxes	5	100.3	34.2
	Tax Adjustments *1	6	925.3	
	Taxable Income before Current Deductible Temporary Differences *2	7	1,025.6	
	Effective Statutory tax rate	8	40.59%	
	Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [7 x 8]	9	416.3	⇒Equal to Line 26

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of September 30, 2009.

2. Breakdown of Deferred Tax Assets

(Billions of yen)

		As of September 30, 2009		As of March 31 2009	As of September 30, 2008
			Change from March 31, 2009	Change from September 30, 2008	
Reserves for Possible Losses on Loans	10	253.8	6.6	52.2	247.2
Impairment of Securities	11	251.3	(11.0)	27.7	223.6
Net Unrealized Losses on Other Securities	12	21.2	(64.1)	(60.9)	85.4
Reserve for Employee Retirement Benefits	13	-	-	-	-
Net Deferred Hedge Losses	14	-	-	(20.0)	20.0
Tax Losses Carried Forward	15	264.1	(16.8)	(22.9)	281.0
Other	16	186.5	(3.3)	3.6	182.8
Total Deferred Tax Assets	17	977.2	(88.8)	(20.3)	1,066.0
Valuation Allowance	18	(498.3)	96.0	(135.4)	(362.9)
Sub Total [17 + 18]	19	478.8	7.2	(155.8)	634.6
Amount related to Retirement Benefits Accounting *	20	(138.1)	10.5	13.3	(151.4)
Net Unrealized Gains on Other Securities	21	(16.2)	(10.3)	1.4	(17.7)
Net Deferred Hedge Gains	22	(6.9)	(5.6)	(6.9)	-
Other	23	(32.9)	2.0	15.5	(48.4)
Total Deferred Tax Liabilities	24	(194.3)	(3.3)	23.2	(190.9)
Net Deferred Tax Assets (Liabilities) [19 + 24]	25	284.5	3.8	(132.5)	417.0
Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [9]	26	416.3	86.3	(134.9)	551.3
Net Unrealized Gains on Other Securities [21]	27	(16.2)	(10.3)	1.4	(17.7)
Net Deferred Hedge Losses [14]	28	-	-	(20.0)	20.0
Net Deferred Hedge Gains [22]	29	(6.9)	-	(6.9)	-
Other (including Deferred Tax Assets corresponding to Remaining Taxable Income before Current Deductible Temporary Differences and others)	30	(108.5)	(66.4)	28.0	(136.5)

* Amount related to Retirement Benefits Accounting includes ¥(87.4) billion related to gains on securities contributed to employee retirement benefit trust.

<Explanation>

Future taxable income was estimated using more conservative assumptions than those used in the Business Plan, etc. Details of the respective estimated five-year totals are as follows:

Gross Profits: ¥4,139.8 billion [1]

General and Administrative Expenses: ¥2,805.5 billion [2]

Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans): ¥1,334.3 billion [3]

Income before Income Taxes (including Credit-related costs, etc.): ¥100.3 billion [5]

Taxable Income before Current Deductible Temporary Differences: ¥1,025.6 billion [7].

On the other hand, Deferred Tax Assets which are tax deductible in the future, such as Reserves for Possible Losses on Loans, Tax Losses Carried Forward and others amount to ¥977.2 billion [17]. However, after considering temporary differences which are not expected to be reversed in the next five years, Valuation Allowance of ¥498.3 billion [18] was provided, therefore after offsetting Deferred Tax Liabilities of ¥194.3 billion [24], ¥284.5 billion [25] of Net Deferred Tax Assets was recorded on the balance sheet.

Mizuho Corporate Bank

(Billions of yen)

1. Estimate of future taxable income

(Reference)

			Total amount for five years (from October 1, 2009 to September 30, 2014)	First Half of Fiscal 2009
	Gross Profits	1	2,674.8	318.6
	General and Administrative Expenses	2	(1,206.9)	(121.4)
	Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	3	1,467.9	197.2
	Credit-related Costs	4	(600.0)	(59.4)
	Income before Income Taxes	5	590.0	76.1
	Tax Adjustments *1	6	440.7	
	Taxable Income before Current Deductible Temporary Differences *2	7	1,030.7	
	Effective Statutory tax rate	8	40.65%	
	Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [7 x 8]	9	418.9	⇒Equal to Line 26

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of September 30, 2009.

2. Breakdown of Deferred Tax Assets

(Billions of yen)

		As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
			Change from March 31, 2009	Change from September 30, 2008		
	Reserves for Possible Losses on Loans	10	144.6	10.9	133.7	63.6
	Impairment of Securities	11	643.6	(19.7)	663.4	546.6
	Net Unrealized Losses on Other Securities	12	81.7	(116.9)	198.6	24.8
	Reserve for Employee Retirement Benefits	13	-	-	-	-
	Net Deferred Hedge Losses	14	-	-	-	-
	Tax Losses Carried Forward	15	571.2	(19.5)	590.8	664.6
	Other	16	158.2	5.3	152.9	135.0
	Total Deferred Tax Assets	17	1,599.7	(139.9)	1,739.7	1,434.8
	Valuation Allowance	18	(1,150.9)	101.6	(1,252.5)	(977.8)
	Sub Total [17 + 18]	19	448.8	(38.3)	487.1	456.9
	Amount related to Retirement Benefits Accounting *	20	(62.0)	3.7	(65.8)	(64.8)
	Net Unrealized Gains on Other Securities	21	(52.0)	(39.3)	(12.6)	(31.2)
	Net Deferred Hedge Gains	22	(80.8)	(8.7)	(72.1)	(5.9)
	Other	23	(19.2)	4.2	(23.4)	(37.4)
	Total Deferred Tax Liabilities	24	(214.2)	(40.0)	(174.1)	(139.5)
	Net Deferred Tax Assets (Liabilities) [19 + 24]	25	234.5	(78.4)	312.9	317.4
	Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [9]	26	418.9	16.0	402.9	455.5
	Net Unrealized Gains on Other Securities [21]	27	(52.0)	(39.3)	(12.6)	(31.2)
	Net Deferred Hedge Losses [14]	28	-	-	-	-
	Net Deferred Hedge Gains [22]	29	(80.8)	(8.7)	(72.1)	(5.9)
	Other (including Deferred Tax Assets corresponding to Remaining Taxable Income before Current Deductible Temporary Differences and others)	30	(51.5)	(46.3)	(5.1)	(100.8)

* Amount related to Retirement Benefits Accounting includes ¥(27.0) billion related to gains on securities contributed to employee retirement benefit trust.

<Explanation>

Future taxable income was estimated using more conservative assumptions than those used in the Business Plan, etc. Details of the respective estimated five-year totals are as follows:

Gross Profits: ¥2,674.8 billion [1]
 General and Administrative Expenses: ¥1,206.9 billion [2]
 Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans): ¥1,467.9 billion [3]
 Income before Income Taxes (including Credit-related costs, etc.): ¥590.0 billion [5]
 Taxable Income before Current Deductible Temporary Differences: ¥1,030.7 billion [7].

On the other hand, Deferred Tax Assets which are tax deductible in the future, such as Reserves for Possible Losses on Loans, Tax Losses Carried Forward and others amount to ¥1,599.7 billion [17]. However, after considering temporary differences which are not expected to be reversed in the next five years, Valuation Allowance of ¥1,150.9 billion [18] was provided, therefore after offsetting Deferred Tax Liabilities of ¥214.2 billion [24], ¥234.5 billion [25] of Net Deferred Tax Assets was recorded on the balance sheet.

Mizuho Trust & Banking

(Billions of yen)

1. Estimate of future taxable income

(Reference)

			Total amount for five years (from October 1, 2009 to September 30, 2014)	First Half of Fiscal 2009
	Gross Profits	1	659.6	63.7
	General and Administrative Expenses	2	(452.5)	(45.8)
	Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	3	207.1	17.8
	Credit-related Costs	4	(60.7)	(7.6)
	Income before Income Taxes	5	94.9	7.9
	Tax Adjustments *1	6	55.1	
	Taxable Income before Current Deductible Temporary Differences *2	7	150.0	
	Effective Statutory tax rate	8	40.60%	
	Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [7 x 8]	9	60.9	⇒Equal to Line 26

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of September 30, 2009.

2. Breakdown of Deferred Tax Assets

(Billions of yen)

		As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
			Change from March 31, 2009	Change from September 30, 2008		
Reserves for Possible Losses on Loans	10	15.4	3.3	3.7	12.1	11.6
Impairment of Securities	11	62.7	(4.8)	0.4	67.6	62.2
Net Unrealized Losses on Other Securities	12	6.2	(11.6)	(11.9)	17.9	18.2
Reserve for Employee Retirement Benefits	13	9.0	1.6	2.0	7.3	6.9
Net Deferred Hedge Losses	14	4.0	0.8	3.2	3.1	0.7
Tax Losses Carried Forward	15	103.7	(3.0)	(14.9)	106.8	118.6
Other	16	17.6	(0.9)	(1.9)	18.5	19.6
Total Deferred Tax Assets	17	218.9	(14.6)	(19.2)	233.6	238.2
Valuation Allowance	18	(168.2)	4.8	1.7	(173.1)	(170.0)
Sub Total [17 + 18]	19	50.7	(9.7)	(17.4)	60.4	68.2
Amount related to Retirement Benefits Accounting *	20	(6.0)	0.2	0.2	(6.2)	(6.2)
Net Unrealized Gains on Other Securities	21	(8.5)	(5.3)	6.6	(3.2)	(15.2)
Net Deferred Hedge Gains	22	-	-	-	-	-
Other	23	(0.5)	0.2	0.0	(0.8)	(0.6)
Total Deferred Tax Liabilities	24	(15.1)	(4.8)	6.9	(10.3)	(22.1)
Net Deferred Tax Assets (Liabilities) [19 + 24]	25	35.5	(14.5)	(10.5)	50.1	46.0
Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [9]	26	60.9	0.7	(1.1)	60.1	62.0
Net Unrealized Gains on Other Securities [21]	27	(8.5)	(5.3)	6.6	(3.2)	(15.2)
Net Deferred Hedge Losses [14]	28	4.0	0.8	3.2	3.1	0.7
Net Deferred Hedge Gains [22]	29	-	-	-	-	-
Other (including Deferred Tax Assets corresponding to Remaining Taxable Income before Current Deductible Temporary Differences and others)	30	(20.8)	(10.8)	(19.3)	(9.9)	(1.4)

* Amount related to Retirement Benefits Accounting is deferred tax liabilities related to gains on securities contributed to employee retirement benefit trust.

<Explanation>

Future taxable income was estimated using more conservative assumptions than those used in the Business Plan, etc. Details of the respective estimated five-year totals are as follows:

Gross Profits: ¥659.6 billion [1]
 General and Administrative Expenses: ¥452.5 billion [2]
 Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans): ¥207.1 billion [3]
 Income before Income Taxes (including Credit-related costs, etc.): ¥94.9 billion [5]
 Taxable Income before Current Deductible Temporary Differences: ¥150.0 billion [7].

On the other hand, Deferred Tax Assets which are tax deductible in the future, such as Reserves for Possible Losses on Loans, Tax Losses Carried Forward and others amount to ¥218.9 billion [17]. However, after considering temporary differences which are not expected to be reversed in the next five years, Valuation Allowance of ¥168.2 billion [18] was provided, therefore after offsetting Deferred Tax Liabilities of ¥15.1 billion [24], ¥35.5 billion [25] of Net Deferred Tax Assets was recorded on the balance sheet.

Aggregated Figures of the 3 Banks

(Billions of yen)

1. Estimate of future taxable income

(Reference)

			Total amount for five years (from October 1, 2009 to September 30, 2014)	First Half of Fiscal 2009
	Gross Profits	1	7,474.2	790.6
	General and Administrative Expenses	2	(4,464.9)	(452.3)
	Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	3	3,009.3	338.3
	Credit-related Costs	4	(1,560.7)	(116.9)
	Income before Income Taxes	5	785.2	118.3
	Tax Adjustments *1	6	1,421.1	
	Taxable Income before Current Deductible Temporary Differences *2	7	2,206.3	
	Effective Statutory tax rate	8	40.59% - 40.65%	
	Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [7 x 8]	9	896.2	⇒Equal to Line 26

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of September 30, 2009.

2. Breakdown of Deferred Tax Assets

(Billions of yen)

		As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
			Change from March 31, 2009	Change from September 30, 2008		
Reserves for Possible Losses on Loans	10	414.0	20.8	137.0	393.1	276.9
Impairment of Securities	11	957.7	(35.6)	125.2	993.4	832.5
Net Unrealized Losses on Other Securities	12	109.3	(192.7)	(15.9)	302.1	125.3
Reserve for Employee Retirement Benefits	13	9.0	1.6	2.0	7.3	6.9
Net Deferred Hedge Losses	14	4.0	0.8	(16.7)	3.1	20.8
Tax Losses Carried Forward	15	939.2	(39.4)	(131.3)	978.6	1,070.5
Other	16	362.4	0.9	24.8	361.4	337.5
Total Deferred Tax Assets	17	2,795.9	(243.5)	125.2	3,039.4	2,670.6
Valuation Allowance	18	(1,817.5)	202.6	(306.7)	(2,020.1)	(1,510.8)
Sub Total [17 + 18]	19	978.3	(40.8)	(181.4)	1,019.2	1,159.8
Amount related to Retirement Benefits Accounting *	20	(206.2)	14.5	16.2	(220.8)	(222.5)
Net Unrealized Gains on Other Securities	21	(76.8)	(54.9)	(12.6)	(21.8)	(64.2)
Net Deferred Hedge Gains	22	(87.8)	(14.4)	(81.8)	(73.3)	(5.9)
Other	23	(52.7)	6.5	33.8	(59.3)	(86.5)
Total Deferred Tax Liabilities	24	(423.7)	(48.2)	(44.4)	(375.4)	(379.2)
Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [9]	25	554.6	(89.1)	(225.9)	643.7	780.5
Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [9]	26	896.2	103.1	(172.6)	793.0	1,068.8
Net Unrealized Gains on Other Securities [21]	27	(76.8)	(54.9)	(12.6)	(21.8)	(64.2)
Net Deferred Hedge Losses [14]	28	4.0	0.8	(16.7)	3.1	20.8
Net Deferred Hedge Gains [22]	29	(87.8)	(14.4)	(81.8)	(73.3)	(5.9)
Other (including Deferred Tax Assets corresponding to Remaining Taxable Income before Current Deductible Temporary Differences and others)	30	(180.9)	(123.7)	58.0	(57.1)	(238.9)

* Amount related to Retirement Benefits Accounting includes ¥120.4 billion related to gains on securities contributed to employee retirement benefit trust.

IV. OTHERS

1. Breakdown of Deposits (Domestic Offices)

Non-Consolidated

(Billions of yen)

Aggregated Figures of the 3 Banks	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Deposits	68,078.6	(1,444.9)	1,316.9	69,523.6	66,761.7
Individual Deposits	34,902.5	138.7	501.8	34,763.8	34,400.6
Corporate Deposits	28,198.2	(956.4)	1,624.1	29,154.6	26,574.1
Financial/Government Institutions	4,977.8	(627.2)	(809.0)	5,605.1	5,786.9

Mizuho Bank

Deposits	54,335.5	(985.2)	458.1	55,320.8	53,877.4
Individual Deposits	33,105.5	191.0	565.3	32,914.4	32,540.1
Corporate Deposits	18,750.9	(405.3)	571.6	19,156.3	18,179.3
Financial/Government Institutions	2,479.0	(770.9)	(678.9)	3,250.0	3,157.9

Mizuho Corporate Bank

Deposits	11,175.0	(111.4)	1,083.9	11,286.5	10,091.0
Individual Deposits	3.0	(0.4)	(3.3)	3.5	6.4
Corporate Deposits	8,899.2	(358.1)	1,153.9	9,257.4	7,745.3
Financial/Government Institutions	2,272.7	247.0	(66.6)	2,025.6	2,339.3

Mizuho Trust & Banking

Deposits	2,567.9	(348.1)	(225.1)	2,916.1	2,793.1
Individual Deposits	1,793.9	(51.8)	(60.1)	1,845.8	1,854.0
Corporate Deposits	547.9	(192.9)	(101.4)	740.8	649.4
Financial/Government Institutions	226.0	(103.4)	(63.5)	329.4	289.6

* Above figures are before adjustment of transit accounts for inter-office transactions, and do not include deposits booked at overseas offices and offshore deposits.

2. Number of Directors and Employees

* Figures are based on the information to be provided in Yuka Shoken Hokokusho.

Mizuho Financial Group, Inc. (Non-Consolidated)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Members of the Board of Directors and Auditors	14	-	-	14	14
Executive Officers (excluding those doubling as directors)	4	-	-	4	4
Employees (excluding Executive Officers)	299	16	31	283	268

* Three members of the Board of Directors and Auditors double as directors of the banking subsidiaries.

Non-Consolidated

Aggregated Figures of the 3 Banks	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Members of the Board of Directors and Auditors	31	1	-	30	31
Executive Officers (excluding those doubling as directors)	90	(1)	(2)	91	92
Employees (excluding Executive Officers)	31,095	1,912	1,301	29,183	29,794

* The numbers have been adjusted for Members of the Board of Directors and Auditors doubling other positions.

Mizuho Bank

Members of the Board of Directors and Auditors	11	-	-	11	11
Executive Officers (excluding those doubling as directors)	32	-	(1)	32	33
Employees (excluding Executive Officers)	19,489	1,344	838	18,145	18,651

Mizuho Corporate Bank

Members of the Board of Directors and Auditors	11	1	-	10	11
Executive Officers (excluding those doubling as directors)	40	1	1	39	39
Employees (excluding Executive Officers)	8,228	328	283	7,900	7,945

Mizuho Trust & Banking

Members of the Board of Directors and Auditors	11	-	-	11	11
Executive Officers (excluding those doubling as directors)	18	(2)	(2)	20	20
Employees (excluding Executive Officers)	3,378	240	180	3,138	3,198

3. Number of Branches and Offices

Non-Consolidated

Aggregated Figures of the 3 Banks

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Head Offices and Domestic Branches	441	1	3	440	438
Overseas Branches	22	-	-	22	22
Domestic Sub-Branches	39	1	1	38	38
Overseas Sub-Branches	10	-	1	10	9
Overseas Representative Offices	6	(2)	(3)	8	9

* Head Offices and Domestic Branches do not include in-store branches (3), branches and offices for remittance purposes only (32), branches offering account transfer services only (2), branches and offices to maintain shared ATMs only (1), internet branches (1) and pension plan advisory offices (1).

Mizuho Bank

Head Office and Domestic Branches	388	1	3	387	385
Overseas Branches	-	-	-	-	-
Domestic Sub-Branches	37	1	1	36	36
Overseas Sub-Branches	-	-	-	-	-
Overseas Representative Offices	-	-	-	-	-

* Head Offices and Domestic Branches do not include in-store branches (3), branches and offices for remittance purposes only (14), branches offering account transfer services only (2), branches and offices to maintain shared ATMs only (1), internet branches (1) and pension plan advisory offices (1).

Mizuho Corporate Bank

Head Office and Domestic Branches	18	-	-	18	18
Overseas Branches	22	-	-	22	22
Domestic Sub-Branches	-	-	-	-	-
Overseas Sub-Branches	10	-	1	10	9
Overseas Representative Offices	6	(1)	(2)	7	8

* Head Office and Domestic Branches do not include branches and offices for remittance purposes only (18).

Mizuho Trust & Banking

Head Office and Domestic Branches	35	-	-	35	35
Overseas Branches	-	-	-	-	-
Domestic Sub-Branches	2	-	-	2	2
Overseas Sub-Branches	-	-	-	-	-
Overseas Representative Offices	-	(1)	(1)	1	1

4. Earnings Estimates for Fiscal 2009

Consolidated

(Billions of yen)

	Fiscal 2009
Ordinary Income	2,900.0
Ordinary Profits	300.0
Net Income	200.0

(Reference)

Mizuho Bank, Mizuho Corporate Bank, Mizuho Trust & Banking

Aggregated Figures of the 3 Banks (Non-consolidated)

(Billions of yen)

	Fiscal 2009			
	Aggregated Figures	MHBK	MHCB	MHTB
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	700.0	275.0	375.0	50.0
Ordinary Profits	260.0	65.0	170.0	25.0
Net Income	275.0	105.0	155.0	15.0

Credit-related Costs	(275.0)	(140.0)	(120.0)	(15.0)
----------------------	---------	---------	---------	--------

* Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) of MHTB excludes the amounts of Credit Costs for Trust Accounts.

Mizuho Financial Group, Inc. (Non-Consolidated)

(Billions of yen)

	Fiscal 2009
Operating Income	33.0
Operating Profits	13.0
Ordinary Profits	4.0
Net Income	4.0

The above information constitute forward-looking statements. Please see the legend regarding forward-looking statements on page 1-2.

(Attachments)**COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items)
OF MIZUHO BANK***Millions of yen*

	As of September 30, 2009 (A)	As of September 30, 2008 (B)	Change (A) - (B)	As of March 31, 2009 (C)	Change (A) - (C)
Assets					
Cash and Due from Banks	¥ 2,612,329	¥ 3,401,077	¥ (788,748)	¥ 2,738,999	¥ (126,669)
Call Loans	8,640,000	5,640,000	3,000,000	8,740,000	(100,000)
Guarantee Deposits Paid under Securities Borrowing Transactions	472,522	1,902,715	(1,430,192)	120,451	352,071
Other Debt Purchased	1,499,940	1,991,788	(491,847)	1,719,219	(219,279)
Trading Assets	1,367,736	1,050,959	316,777	1,555,582	(187,845)
Money Held in Trust	1,111	1,295	(183)	1,266	(154)
Securities	17,519,744	13,809,025	3,710,719	13,376,053	4,143,691
Loans and Bills Discounted	33,305,979	34,004,534	(698,555)	37,126,612	(3,820,633)
Foreign Exchange Assets	123,760	125,281	(1,521)	124,652	(891)
Other Assets	3,082,804	2,584,294	498,510	2,781,170	301,634
Tangible Fixed Assets	697,877	603,865	94,012	654,363	43,513
Intangible Fixed Assets	145,354	129,092	16,261	142,192	3,161
Deferred Tax Assets	284,518	417,029	(132,511)	280,656	3,861
Customers' Liabilities for Acceptances and Guarantees	990,686	1,198,462	(207,776)	1,120,746	(130,060)
Reserves for Possible Losses on Loans	(464,940)	(389,332)	(75,608)	(464,301)	(639)
Reserve for Possible Losses on Investments	(16)	-	(16)	-	(16)
Total Assets	¥ 70,279,409	¥ 66,470,090	¥ 3,809,318	¥ 70,017,665	¥ 261,743
Liabilities					
Deposits	¥ 54,372,942	¥ 53,837,012	¥ 535,930	¥ 55,350,888	¥ (977,946)
Negotiable Certificates of Deposit	1,690,180	1,531,610	158,570	1,784,860	(94,680)
Debentures	854,892	924,154	(69,262)	882,949	(28,057)
Call Money	1,983,200	1,489,200	494,000	1,666,100	317,100
Payables under Repurchase Agreements	971,755	-	971,755	588,323	383,432
Guarantee Deposits Received under Securities Lending Transactions	1,099,860	1,546,980	(447,119)	806,730	293,130
Trading Liabilities	270,691	220,351	50,339	255,403	15,287
Borrowed Money	2,754,413	1,101,789	1,652,623	2,043,626	710,786
Foreign Exchange Liabilities	9,191	16,577	(7,385)	10,713	(1,521)
Short-term Bonds	-	-	-	20,000	(20,000)
Bonds and Notes	884,300	662,500	221,800	761,200	123,100
Other Liabilities	2,734,192	2,249,878	484,314	3,405,053	(670,860)
Reserve for Bonus Payments	8,391	8,731	(340)	9,030	(638)
Reserve for Frequent Users Services	-	9,755	(9,755)	11,277	(11,277)
Reserve for Reimbursement of Deposits	13,336	8,789	4,547	12,650	686
Reserve for Reimbursement of Debentures	9,760	-	9,760	8,973	786
Deferred Tax Liabilities for Revaluation Reserve for Land	77,464	77,589	(124)	77,471	(6)
Acceptances and Guarantees	990,686	1,198,462	(207,776)	1,120,746	(130,060)
Total Liabilities	68,725,259	64,883,382	3,841,876	68,815,998	(90,739)
Net Assets					
Common Stock and Preferred Stock	700,000	650,000	50,000	650,000	50,000
Capital Surplus	681,432	762,345	(80,913)	762,345	(80,913)
Capital Reserve	490,707	762,345	(271,638)	762,345	(271,638)
Other Capital Surplus	190,725	-	190,725	-	190,725
Retained Earnings	53,842	242,509	(188,666)	(130,913)	184,755
Other Retained Earnings	53,842	242,509	(188,666)	(130,913)	184,755
Retained Earnings Brought Forward	53,842	242,509	(188,666)	(130,913)	184,755
Total Shareholders' Equity	1,435,275	1,654,855	(219,579)	1,281,432	153,842
Net Unrealized Gains (Losses) on Other Securities, net of Taxes	(402)	(148,053)	147,650	(190,725)	190,322
Net Deferred Hedge Gains (Losses), net of Taxes	10,212	(29,342)	39,554	1,884	8,327
Revaluation Reserve for Land, net of Taxes	109,065	109,248	(182)	109,075	(9)
Total Valuation and Translation Adjustments	118,874	(68,147)	187,022	(79,765)	198,640
Total Net Assets	1,554,150	1,586,708	(32,557)	1,201,667	352,482
Total Liabilities and Net Assets	¥ 70,279,409	¥ 66,470,090	¥ 3,809,318	¥ 70,017,665	¥ 261,743

COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME
(selected items) OF MIZUHO BANK

Millions of yen

	For the six months ended September 30, 2009 (A)	For the six months ended September 30, 2008 (B)	Change (A) - (B)	For the fiscal year ended March 31, 2009
Ordinary Income	¥ 592,766	¥ 656,386	¥ (63,620)	¥ 1,235,954
Interest Income	394,869	436,358	(41,489)	858,419
<i>Interest on Loans and Bills Discounted</i>	274,115	309,273	(35,158)	616,565
<i>Interest and Dividends on Securities</i>	65,604	67,608	(2,004)	115,060
Fee and Commission Income	97,911	106,144	(8,232)	208,277
Trading Income	44,864	3,700	41,163	38,397
Other Operating Income	22,534	70,243	(47,708)	77,601
Other Ordinary Income	32,587	39,940	(7,353)	53,258
Ordinary Expenses	573,692	700,703	(127,011)	1,526,146
Interest Expenses	83,111	139,864	(56,753)	254,765
<i>Interest on Deposits</i>	48,500	84,384	(35,884)	149,897
<i>Interest on Debentures</i>	1,695	1,512	183	3,175
Fee and Commission Expenses	29,356	28,657	699	51,601
Trading Expenses	-	9,204	(9,204)	-
Other Operating Expenses	39,489	12,216	27,273	48,603
General and Administrative Expenses	316,441	308,644	7,796	614,744
Other Ordinary Expenses	105,293	202,115	(96,821)	556,431
Ordinary Profits	19,074	(44,316)	63,391	(290,191)
Extraordinary Gains	17,017	92,655	(75,638)	95,215
Extraordinary Losses	1,880	7,957	(6,077)	11,286
Income before Income Taxes	34,211	40,381	(6,169)	(206,262)
Income Taxes:				
Current	271	277	(6)	519
Deferred	(19,892)	(39,890)	19,998	86,819
Net Income	¥ 53,833	¥ 79,994	¥ (26,161)	¥ (293,601)

NON-CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS OF MIZUHO BANK

Millions of yen

	Shareholders' Equity								Valuation and Translation Adjustments				Total Net Assets	
	Common Stock and Preferred Stock	Capital Surplus			Appropriated Reserve	Retained Earnings		Treasury Stock	Total Shareholders' Equity	Net Unrealized Gains (Losses) on Other Securities, net of Taxes	Net Deferred Hedge Gains (Losses), net of Taxes	Revaluation Reserve for Land, net of Taxes		Total Valuation and Translation Adjustments
		Capital Reserve	Other Capital Surplus	Total Capital Surplus		Other Retained Earnings	Total Retained Earnings							
Balance as of March 31, 2009	¥ 650,000	¥ 762,345	-	¥ 762,345	-	¥ (130,913)	¥ (130,913)	-	¥ 1,281,432	¥ (190,725)	¥ 1,884	¥ 109,075	¥ (79,765)	¥ 1,201,667
Changes during the period														
Issuance of New Shares	50,000	50,000	-	50,000	-	-	-	-	100,000	-	-	-	-	100,000
Cash Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	53,833	53,833	-	53,833	-	-	-	-	53,833
Repurchase of Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cancellation of Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer from Revaluation Reserve for Land, net of Taxes	-	-	-	-	-	9	9	-	9	-	-	-	-	9
Change in Capital Reserve	-	(321,638)	321,638	-	-	-	-	-	-	-	-	-	-	-
Transfer from Capital Surplus to Retained Earnings Caused by Coping with a Loss	-	-	(130,913)	(130,913)	-	130,913	130,913	-	-	-	-	-	-	-
Net Changes in Items other than Shareholders' Equity	-	-	-	-	-	-	-	-	-	190,322	8,327	(9)	198,640	198,640
Total Changes during the period	50,000	(271,638)	190,725	(80,913)	-	184,755	184,755	-	153,842	190,322	8,327	(9)	198,640	352,482
Balance as of September 30, 2009	¥ 700,000	¥ 490,707	¥ 190,725	¥ 681,432	-	¥ 53,842	¥ 53,842	-	¥ 1,435,275	¥ (402)	¥ 10,212	¥ 109,065	¥ 118,874	¥ 1,554,150

COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items) OF MIZUHO CORPORATE BANK

Millions of yen

	As of September 30, 2009 (A)	As of September 30, 2008 (B)	Change (A) - (B)	As of March 31, 2009 (C)	Change (A) - (C)
Assets					
Cash and Due from Banks	¥ 3,324,857	¥ 2,155,192	¥ 1,169,664	¥ 3,930,221	¥ (605,364)
Call Loans	137,302	273,623	(136,320)	162,041	(24,739)
Receivables under Resale Agreements	1,183,058	1,667,165	(484,107)	583,917	599,141
Guarantee Deposits Paid under Securities Borrowing Transactions	1,051,746	2,112,842	(1,061,095)	2,724,465	(1,672,718)
Other Debt Purchased	145,268	164,263	(18,995)	138,491	6,776
Trading Assets	6,297,171	4,027,174	2,269,996	5,301,421	995,749
Money Held in Trust	2,024	2,026	(2)	2,026	(2)
Securities	18,888,160	17,582,339	1,305,820	15,406,851	3,481,308
Loans and Bills Discounted	27,352,921	29,928,662	(2,575,740)	29,911,387	(2,558,466)
Foreign Exchange Assets	379,124	580,267	(201,142)	796,974	(417,850)
Derivatives other than for Trading	8,661,971	5,374,923	3,287,047	9,445,441	(783,469)
Other Assets	2,006,312	1,996,406	9,906	1,965,964	40,348
Tangible Fixed Assets	113,080	120,782	(7,702)	117,585	(4,504)
Intangible Fixed Assets	83,302	84,822	(1,519)	90,030	(6,727)
Deferred Tax Assets	234,576	317,427	(82,850)	312,980	(78,403)
Customers' Liabilities for Acceptances and Guarantees	3,494,326	4,623,032	(1,128,706)	3,871,723	(377,396)
Reserves for Possible Losses on Loans	(345,566)	(180,848)	(164,718)	(330,952)	(14,614)
Reserve for Possible Losses on Investments	(11,102)	(1,542)	(9,560)	(5,590)	(5,512)
Total Assets	¥ 72,998,535	¥ 70,828,564	¥ 2,169,971	¥ 74,424,982	¥ (1,426,447)
Liabilities					
Deposits	¥ 18,773,028	¥ 19,508,079	¥ (735,050)	¥ 19,614,285	¥ (841,256)
Negotiable Certificates of Deposit	6,831,761	8,300,965	(1,469,204)	7,233,589	(401,827)
Debentures	1,062,550	1,803,510	(740,960)	1,423,750	(361,200)
Call Money	11,891,867	10,336,805	1,555,062	12,314,696	(422,828)
Payables under Repurchase Agreements	4,624,724	5,876,770	(1,252,046)	2,663,993	1,960,730
Guarantee Deposits Received under Securities Lending Transactions	1,723,810	1,991,137	(267,327)	1,884,378	(160,568)
Trading Liabilities	4,309,559	2,715,909	1,593,650	3,909,429	400,129
Borrowed Money	5,909,734	4,993,061	916,672	6,849,307	(939,573)
Foreign Exchange Liabilities	224,426	287,322	(62,895)	609,399	(384,972)
Short-term Bonds	170,200	401,400	(231,200)	154,400	15,800
Bonds and Notes	2,445,774	1,729,963	715,810	2,064,368	381,406
Derivatives other than for Trading	7,961,960	5,144,927	2,817,032	9,312,947	(1,350,987)
Other Liabilities	899,408	873,517	25,891	985,235	(85,826)
Reserve for Bonus Payments	6,559	3,442	3,116	10,939	(4,380)
Reserve for Possible Losses on Sales of Loans	27,666	54,231	(26,564)	28,711	(1,044)
Reserve for Contingencies	2,427	3,279	(852)	7,845	(5,418)
Deferred Tax Liabilities for Revaluation Reserve for Land	26,217	26,960	(743)	26,884	(666)
Acceptances and Guarantees	3,494,326	4,623,032	(1,128,706)	3,871,723	(377,396)
Total Liabilities	70,386,004	68,674,318	1,711,685	72,965,883	(2,579,879)
Net Assets					
Common Stock and Preferred Stock	1,404,065	1,070,965	333,100	1,070,965	333,100
Capital Surplus	663,434	330,334	333,100	330,334	333,100
Capital Reserve	578,540	330,334	248,206	330,334	248,206
Other Capital Surplus	84,893	-	84,893	-	84,893
Retained Earnings	315,749	587,934	(272,185)	246,763	68,985
Appropriated Reserve	-	110,701	(110,701)	110,701	(110,701)
Other Retained Earnings	315,749	477,232	(161,483)	136,062	179,686
Retained Earnings Brought Forward	315,749	477,232	(161,483)	136,062	179,686
Total Shareholders' Equity	2,383,248	1,989,233	394,014	1,648,063	735,185
Net Unrealized Gains (Losses) on Other Securities, net of Taxes	74,851	118,875	(44,024)	(331,657)	406,508
Net Deferred Hedge Gains (Losses), net of Taxes	118,048	8,669	109,379	105,320	12,728
Revaluation Reserve for Land, net of Taxes	36,382	37,467	(1,084)	37,372	(989)
Total Valuation and Translation Adjustments	229,282	165,011	64,270	(188,964)	418,247
Total Net Assets	2,612,530	2,154,245	458,285	1,459,098	1,153,432
Total Liabilities and Net Assets	¥ 72,998,535	¥ 70,828,564	¥ 2,169,971	¥ 74,424,982	¥ (1,426,447)

COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME
(selected items) OF MIZUHO CORPORATE BANK

Millions of yen

	For the six months ended September 30, 2009 (A)	For the six months ended September 30, 2008 (B)	Change (A) - (B)	For the fiscal year ended March 31, 2009
Ordinary Income	¥ 607,607	¥ 837,200	¥ (229,593)	¥ 1,705,752
Interest Income	407,892	607,973	(200,081)	1,073,677
Interest on Loans and Bills Discounted	222,225	343,330	(121,104)	622,878
Interest and Dividends on Securities	141,028	180,285	(39,257)	333,815
Fee and Commission Income	67,622	75,093	(7,470)	149,905
Trading Income	47,439	12,809	34,629	153,323
Other Operating Income	31,260	82,487	(51,226)	171,210
Other Ordinary Income	53,392	58,837	(5,444)	157,635
Ordinary Expenses	540,059	787,153	(247,094)	1,927,211
Interest Expenses	182,233	463,393	(281,160)	757,176
Interest on Deposits	38,610	146,140	(107,530)	218,556
Interest on Debentures	5,033	7,946	(2,912)	14,484
Fee and Commission Expenses	12,078	17,609	(5,531)	32,961
Trading Expenses	-	-	-	-
Other Operating Expenses	41,261	28,721	12,539	229,827
General and Administrative Expenses	135,704	129,254	6,449	260,405
Other Ordinary Expenses	168,781	148,173	20,608	646,840
Ordinary Profits	67,547	50,047	17,500	(221,459)
Extraordinary Gains	11,149	28,700	(17,550)	6,817
Extraordinary Losses	2,527	4,055	(1,528)	5,660
Income before Income Taxes	76,170	74,692	1,478	(220,302)
Income Taxes:				
Current	4,399	19	4,380	20,767
Refund of Income Taxes	(3,897)	-	(3,897)	-
Deferred	7,666	(11,069)	18,736	14,459
Net Income	¥ 68,001	¥ 85,743	¥ (17,741)	¥ (255,529)

NON-CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS OF MIZUHO CORPORATE BANK

Millions of yen

	Shareholders' Equity								Valuation and Translation Adjustments					Total Net Assets
	Common Stock and Preferred Stock	Capital Surplus			Appropriated Reserve	Retained Earnings		Treasury Stock	Total Shareholders' Equity	Net Unrealized Gains (Losses) on Other Securities, net of Taxes	Net Deferred Hedge Gains (Losses), net of Taxes	Revaluation Reserve for Land, net of Taxes	Total Valuation and Translation Adjustments	
		Capital Reserve	Other Capital Surplus	Total Capital Surplus		Other Retained Earnings	Total Retained Earnings							
Balance as of March 31, 2009	¥ 1,070,965	¥ 330,334	-	¥ 330,334	¥ 110,701	¥ 136,062	¥ 246,763	-	¥ 1,648,063	¥ (331,657)	¥ 105,320	¥ 37,372	¥ (188,964)	¥ 1,459,098
Changes during the period														
Issuance of New Shares	333,100	333,100	-	333,100	-	-	-	-	666,200	-	-	-	-	666,200
Cash Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	68,001	68,001	-	68,001	-	-	-	-	68,001
Repurchase of Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cancellation of Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer from Revaluation Reserve for Land, net of Taxes	-	-	-	-	-	983	983	-	983	-	-	-	-	983
Change in Capital Reserve	-	(84,893)	84,893	-	-	-	-	-	-	-	-	-	-	-
Change in Appropriated Reserve	-	-	-	-	(110,701)	110,701	-	-	-	-	-	-	-	-
Net Changes in Items other than Shareholders' Equity	-	-	-	-	-	-	-	-	-	406,508	12,728	(989)	418,247	418,247
Total Changes during the period	333,100	248,206	84,893	333,100	(110,701)	179,686	68,985	-	735,185	406,508	12,728	(989)	418,247	1,153,432
Balance as of September 30, 2009	¥ 1,404,065	¥ 578,540	¥ 84,893	¥ 663,434	-	¥ 315,749	¥ 315,749	-	¥ 2,383,248	¥ 74,851	¥ 118,048	¥ 36,382	¥ 229,282	¥ 2,612,530