Common stock

Issuer	Mizuho Financial Group
	JP3885780001
	Japanese Law
	заранове Бам
	Common Equity Tier 1
	Common Equity Tier 1
,	Mizuho Financial Group
0 10 1	Common Stock
	Common Stock
	2 200 1 :11:
A	3,390 billion yen
	-
	Shareholders Equity
	-
	-
	Perpetual
Original maturity date	-
	No
Optional call date, contingent call dates and redemption amount	_
Contingent call dates and redemption amount	
Subsequent call dates, if applicable	_
Coupons / dividends	
Fixed or floating dividend/coupon	
Coupon rate and any related index	<u> </u>
Existence of a dividend stopper	No
Fully discretionary, partially discretionary or mandatory	Fully discretionary
Existence of step up or other incentive to redeem	No
Noncumulative or cumulative	Noncumulative
Convertible or non-convertible	Non-convertible
If convertible, conversion trigger (s)	_
If convertible, fully or partially	_
If convertible, conversion rate	_
,	_
	_
· 1 · · · · · · · · · · · · · · · · · ·	_
	No
	_
, 1	
	_
	_
J 1 \1 J	Preferred Stock
Non-compliant transitioned features	No
•	_
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially

Stock Acquisition Rights

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	wiizuno i manciai Group
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1 Common Equity Tier 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Stock acquisition rights
		Stock acquisition rights
8	Amount recognised in regulatory capital (as of most recent reporting date)	1.71.11
	Consolidated capital ratio	1.7 billion yen
_	Non-Consolidated capital ratio	-
	Par value of instrument	-
10	Accounting classification	
	Consolidated balance sheet	Stock acquisition rights
	Non-Consolidated balance sheet	_
	Original date of issuance	-
_	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	1
	Contingent call dates and redemption amount	1
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	_
20	Fully discretionary, partially discretionary or mandatory	_
21	Existence of step up or other incentive to redeem	_
22	Noncumulative or cumulative	
23	Convertible or non-convertible	_
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	_
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	_
36	Non-compliant transitioned features	_
	If yes, specify non-compliant features	_
	1 ^ 1	

Non-Controlling Interests

1	Issuer	UC Card, Trust & Custody Services Bank, other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliose Luv
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group, Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	Common block
ľ	Consolidated capital ratio	79.7 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	_
	Accounting classification	
1		
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
11	Original date of issuance	_
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	_
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	_
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_
51	in jeu, speerj non companie routeres	

Perpetual Sub-Bonds (FG#1)

1	Jaguar	Mizuho Financial Group
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AFK9
	Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment Transitional Basel III miles (autil and of Man. 2022)	A 1 11/21 1 Ti 1
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. first series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause for qualified institutional investors only
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	300 billion yen
	Non-Consolidated capital ratio	-
	Par value of instrument	300 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Jul-15
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-20, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.75% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u>_</u>
	Write-down feature	Yes
■ <i>5</i> 0	שוווכ-עטשוו וכמועור	i es

Perpetual Sub-Bonds (FG#1)

31	If write-down, write-down trigger(s)	Will be deemed to have occurred, 'When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; 'When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or 'When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Perpetual Sub-Bonds (FG#2)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BG75
	Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment	A 11'4' 17T' 1
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. second series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	230 billion yen
	Non-Consolidated capital ratio	-
	Par value of instrument	230 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	22-Jul-16
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-21, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-21
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	1.38% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
30	WITE-GOWII ICALUIC	i es

Perpetual Sub-Bonds (FG#2)

31	If write-down, write-down trigger(s)	Will be deemed to have occurred, 'When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; 'When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or 'When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Perpetual Sub-Bonds (FG#3)

Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) JP388578CG74	1	Issuer	Mizuho Financial Group
Segulatory treatment Fapanese Law	2		
Regulatory treatment Additional Tier 1			
Transitional Basel III rules (until end of Mar. 2022) Additional Tire 1			vapanese Daw
Solution Post-transitional Basel III rules (from end of Mar. 2022) Mizuho Financial Group	4		Additional Tier 1
6 Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Financial Group, Inc. third series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 11 Original date of issuance 12 - Jul-16 12 Perpetual or dated 13 Original fact of issuance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 15-Dec-26, All amount May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yes for each bond of 100 yes face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstanding dividend/coupon 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Fixed to Floating 10 Fixed to Floating 11 Sovere of a dividend stopper 12 Fixed or floating dividend/coupon 13 Fixed to Floating 14 Soverence of a dividend stopper 15 Fixed or floating dividend/coupon 15 Fixed to Floating 15 Fox or floating dividend/coupon 15 Fixed to Floating 15 Fox or floating dividend/coupon 15 Fixed to Floating 15 Fox or floating dividend/coupon 15 Fixed to Floating 16 Coupons rate and any related index 17 Fixed to Floating 18 Coupon rate and any related index 19 Fixed to Floating 10 Fixed to Floating 11 Fixed to Floating 12 Fixed to Floating 13 Fixed to Floating 14 If convertible, convertible for floating 15 Fixed to Floating 16 Fixed to Floating 17 Fixed to Floating 18 Fixed to Floating 19 Fixed to Floating 10 F			
Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 230 billion yen			
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 16 Subsequent call dates, if applicable Coupons of dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a dividend stopper 22 Noneumulative 23 Convertible, onversion rate 24 If convertible, specify instrument it converts into 29 If convertible, specify instrument type convertible into remembers in the convertible, specify instrument it converts into 230 billion yen 24 Liability 250 billion yen 250 billion 250 bill	7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. third series of unsecured perpetual subordinated bonds with optional-redemption clause and
Non-Consolidated capital ratio	8	Amount recognised in regulatory capital (as of most recent reporting date)	
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 22-Jul-16 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed to Floating Fixed or floating dividend/coupon Fixed to Floating Fixed or floating dividend/coupon Fixed or floating Fixed or floating dividend/coupon Fixed to Floating Fixed or floating dividend/coupon Fixed to Floating F			230 billion yen
Accounting classification			_
Consolidated balance sheet Ciability			230 billion yen
Non-Consolidated balance sheet	10		
11 Original date of issuance 22-Jul-16 12 Perpetual or dated Perpetual 13 Original maturity date			Liability
12 Perpetual or dated Perpetual			_
13 Original maturity date Yes			22-Jul-16
14 Issuer call subject to prior supervisory approval Yes		±	Perpetual
Optional call date, contingent call dates and redemption amount May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below. 16 Subsequent call dates, if applicable Coupons / dividends Tived or floating dividend/coupon Fixed or floating dividend/coupon Substance of a dividend stopper Yes Pully discretionary, partially discretionary or mandatory Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Noncumulative or cumulative If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_	Č ,	_
May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below. 16 Subsequent call dates, if applicable each interest payment date after 15-Dec-26 Coupons / dividends 17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index 1.55% per annum 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, conversion trate 26 If convertible, mandatory or optional conversion 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into No Have but a the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed or redeem to redeem No No No No No No No No No No No No No No N		Issuer call subject to prior supervisory approval	
Contingent call dates and redemption amount Continues; provided however, subject to write-down clause and reinstatement clause below. Coupons / dividends Coupons / dividends Coupon rate and any related index Coupon rate and any related index Existence of a dividend stopper Yes Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trate If convertible, conversion rate If convertible, specify instrument type convertible into In convertible, specify instrument it converts into Duration for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory and continues; provided however, subject votal treatment or redemption, if a relevant event with respect to tax treatment or redemption, if a relevant event with redem continues; provided however, subject votal treatment or redemption, if a relevant event with redemption in a redemption, if a relevant event with redemption in a redemption, if a relevant event with redemption in a redemption, if a relevant event with redemption in a redemption, if a relevant event with redemption in a red	15	Optional call date, contingent call dates and redemption amount	15-Dec-26, All amount
Coupons / dividends Fixed or floating dividend/coupon Fixed to Floating		Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down
17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index 1.55% per annum 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-26
18 Coupon rate and any related index 1.55% per annum 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —		Coupons / dividends	
18 Coupon rate and any related index 1.55% per annum 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	17	Fixed or floating dividend/coupon	Fixed to Floating
19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	18		
21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	19	Existence of a dividend stopper	
22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	21	Existence of step up or other incentive to redeem	No
23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	22	Noncumulative or cumulative	Noncumulative
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	23	Convertible or non-convertible	Non-convertible
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into —	24	If convertible, conversion trigger (s)	_
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	25		_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	26	If convertible, conversion rate	_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	27	If convertible, mandatory or optional conversion	_
29 If convertible, specify issuer of instrument it converts into	28		_
	29		_
	30		Yes

Perpetual Sub-Bonds (FG#3)

31	If write-down, write-down trigger(s)	Will be deemed to have occurred, 'When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; 'When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or 'When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Preferred Securities (JPY2)

1	Issuer	Mizuho Capital Investment (JPY) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0336793608
3	Governing law(s) of the instrument	
3	<u> </u>	Cayman Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Her I
	Eligible at solo/group/group&solo	— Mizuho Financial Group
0	Eligible at solo/gloup/gloup&solo	Mizulio Filianciai Gioup
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	274.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	274.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
	Original date of issuance	11-Jan-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2018, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.28% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
_		

Preferred Securities (JPY3A)

1	Issuer	Mizuho Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0374452745
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	,
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	8	Mizuho Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series A)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	249.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	249.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.85% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
٠,	/, / non eximplication	Tomicorrion vinority Change

Preferred Securities (JPY3B)

1	Issuer	Mizuho Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0374459831
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	,
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	-
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series B)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2)
	Consolidated capital ratio	53.5 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	53.5 billion yen
10	Accounting classification	concentration you
	-	Y G + W Y
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
-	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
		<i>j</i>

Sub-Bonds (MFGCL3)

1	Issuer	Mizuho Financial Group (Cayman) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60688UAB26, USG6180BAB39
3	Governing law(s) of the instrument	New York State Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.60% Subordinated Notes due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	168.3 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 1.5 billion
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Mar-14
	Perpetual or dated	Dated
13	Original maturity date	27-Mar-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	, , , , , , , , , , , , , , , , , , ,	May be redeemed at the option of the Issuer and, if
		applicable, Mizuho Financial Group, in whole but not
		in part, at any time, subject to the prior confirmation
		of the FSA, at a redemption price equal to 100% of
	Contingent call dates and redemption amount	the principal amount of the Notes then outstanding
	comingent van aanse and reasinption amount	(plus accrued and unpaid interst to the date fixed for
		redemption and any additional amounts, if any), if a
		relevant event with respect to tax treatment or
		regulatory treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.60% per annum
19	Existence of a dividend stopper	No
20		
	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Mandatory No
	Existence of step up or other incentive to redeem	No
22	Existence of step up or other incentive to redeem Noncumulative	No Cumulative
22 23	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	No
22 23 24	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No Cumulative
22 23 24 25	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No Cumulative
22 23 24 25 26	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Cumulative
22 23 24 25 26 27	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Cumulative
22 23 24 25 26 27 28	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Cumulative
22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Non-convertible — — — — — — — — — — — —
22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Cumulative Non-convertible — — — — — — — — Yes
22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Non-convertible ————————————————————————————————————
22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Non-convertible — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei)
22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No Cumulative Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that the "specified item 2 measures (tokutei dai nigo
22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	No Cumulative Non-convertible ————————————————————————————————————
22 23 24 25 26 27 28 29 30 31 31	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30 31 31	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Non-convertible ————————————————————————————————————
22 23 24 25 26 27 28 29 30 31 31 32 33 34	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30 31 31 32 33 34 35	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Non-convertible ———————————————————————————————————

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument New York Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo Mizuho Fin 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument USD 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date	Financial Group A73, USJ4599LAH53 Fork State Law Tier 2 Tier 2 Financial Group Inc. Subordinated Notes due 2025 billion yen — 0.75 billion
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo Mizuho Fin 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument USD 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date	Tier 2 Tier 2 Financial Group nancial Group, Inc. % Subordinated Notes due 2025 billion yen —
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo Mizuho Fin. 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument USD 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date	Tier 2 Tier 2 Financial Group nancial Group, Inc. % Subordinated Notes due 2025 billion yen —
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo	Tier 2 Financial Group nancial Group, Inc. % Subordinated Notes due 2025 billion yen —
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Accounting classification 10 Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 15 Mizuho Fin. Mizuho Fin. Mizuho Fin. S750,000,000 4.3534 Mizuho Fin. S750,000,000 4.3534 Mizuho Fin. S750,000,000 4.3534 Mizuho Fin. S750,000,000 4.3534 S4.1 USD 10 Original date of instrument 10 USD 10 Original date of issuance 11 Original date of issuance 12 Original maturity date	Tier 2 Financial Group nancial Group, Inc. % Subordinated Notes due 2025 billion yen —
6 Eligible at solo/group/group&solo Mizuho Fin. 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument USD Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date Mizuho Fin. Mizuho Fin. \$750,000,000 4.3539 \$4.1 USD USD	Financial Group nancial Group, Inc. % Subordinated Notes due 2025 billion yen —
Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument USD Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 1 Original date of issuance 1 Original maturity date Original maturity date	hancial Group, Inc. % Subordinated Notes due 2025 billion yen —
Consolidated capital ratio 84.1 Non-Consolidated capital ratio USD 9 Par value of instrument USD 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Inverse of the properties	_
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 84.1 USD	_
9 Par value of instrument USD 10 Accounting classification Consolidated balance sheet In Non-Consolidated balance sheet In Original date of issuance 11 Original date of issuance 20 12 Perpetual or dated 20 13 Original maturity date 20	0.75 billion
10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 20	0.75 billion
Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 20	
Non-Consolidated balance sheet 11 Original date of issuance 20 12 Perpetual or dated 13 Original maturity date 20	
11 Original date of issuance2012 Perpetual or dated2013 Original maturity date20	Liability
12 Perpetual or dated2013 Original maturity date20	_
13 Original maturity date 20	0-Oct-15
·	Dated
	0-Oct-25
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	_
but not in part, at any tir confirmation of the FSA Contingent call dates and redemption amount but not in part, at any tir confirmation of the FSA to 100% of the principal outstanding (plus accrue	A, at a redemption price equal amount of the Notes then ed and unpaid interst to the on and any additional amounts, ent with respect to tax
16 Subsequent call dates, if applicable	_
Coupons / dividends	
E 1	Fixed
	% per annum
19 Existence of a dividend stopper	No
	landatory
21 Existence of step up or other incentive to redeem	No
	umulative
	-convertible
24 If convertible, conversion trigger (s)	_
25 If convertible, fully or partially	_
26 If convertible, conversion rate	_
27 If convertible, mandatory or optional conversion	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature	Yes
Prime Minister confirms that the "specified item" sochi)," which are the n 126-2, Paragraph 1, Iten	e occurred if the Japanese as (nintei) 2 measures (tokutei dai nigo measures set forth in Article m 2 of the Deposit Insurance d to Mizuho Financial Group.
22 If write down full or portial	Full
32 If write-down, full or partial	ermanent
· 1	
· •	
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	ral Liabilities
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type General Section 1. 1	ral Liabilities

Sub-Bonds (MFGCL2)

1	Issuer	Mizuho Financial Group (Cayman) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0803109270
	Governing law(s) of the instrument	New York State Law
	Regulatory treatment	New Tork State Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	1 ICI 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.20% Subordinated Notes due 2022
		03\$1,500,000,000 4.2070 Suborumated Notes due 2022
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	168.3 billion yen
	Consolidated capital ratio	168.3 billion yen
9	Non-Consolidated capital ratio Par value of instrument	USD 1.5 billion
	Accounting classification	USD 1.3 billion
10	•	1 1.1.112.
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	10 1 1 12
-	Original date of issuance	18-Jul-12
_	Perpetual or dated	Dated
13	Original maturity date	18-Jul-22
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if
	Contingent call dates and redemption amount	applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (FG#1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AE78
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	<u> </u>
9	Par value of instrument	80 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	16-Jul-14
12	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
1.0	0.1	continues.
16	Subsequent call dates, if applicable	_
17	Coupons / dividends Fixed or floating dividend/goupon	Fixed
17	Fixed or floating dividend/coupon	Fixed
18	Fixed or floating dividend/coupon Coupon rate and any related index	0.95% per annum
18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	0.95% per annum No
18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.95% per annum No Mandatory
18 19 20 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.95% per annum No Mandatory No
18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.95% per annum No Mandatory No
18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.95% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.95% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.95% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	0.95% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.95% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.95% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.95% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————

Sub-Bonds (FG#2)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BE77
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mind To but Bollas Bolles W2
Ŭ	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	16-Jul-14
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-19, All amount
	1	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	·	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
	If write-down, full or partial	Full
22	11 WITE-UOWII, TUII OI PAITIAI	ГШ
32		Dormonont
33	If write-down, permanent or temporary	Permanent
	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent —
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	_
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent — General Liabilities
33 34 35	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	_

Sub-Bonds (FG#3)

Issuer	oup
Regulatory treatment Regulatory Regulatory treatment Regulatory Regulatory treatment Regulatory	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/s 18 Coupon rate and any related index 18 Option rate and any related index 18 Option rate and any related index 19 Fixed 10 Subsequent call dates index 10 Subsequent call dates, on the prior cocontinues. 19 Coupons / dividend/s 20 Subsequent call dates, if applicable 20 Coupons / dividend/s 20 Subsequent call dates index 20 Subsequent call dates, if applicable 20 Coupons / dividend/s 20 Subsequent call dates index 20 Subsequent call dates, if applicable 20 Coupons / dividend/s 20 Subsequent call dates, if applicable 20 Coupons rate and any related index 20 Subsequent call dates index 20 Subsequent call dates, if applicable 20 Coupons rate and any related index 20 Subsequent call dates index 20 Subsequent call dates, if applicable 20 Coupons rate and any related index 20 Subsequent call dates index 20 Subsequent call dates index 20 Subsequent call dates, if applicable 20 Coupons / dividend/s 20 Subsequent call dates index 20 Subse	
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates and redemption amount 17 Example 18 Subsequent call dates, if applicable 18 Coupons / dividends 19 Pixed 10 Subsequent call dated index 10 Subsequent call dates, if applicable 19 Coupons / dividends 10 Subsequent can dan y related index 10 Subsequent can day related index 11 Sixed 12 Coupon rate and any related index	
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification 11 Consolidated balance sheet 12 Perpetual or dated 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates, if applicable 18 Coupons / dividends 19 Fixed 10 Subsequent call dating dividend/coupon 10 Coupons related index 10 Subsequent call dating dividend/coupon 11 Fixed 12 Pixed 13 Coupon rate and any related index 14 Subsequent call dating dividend/coupon 15 Coupons rate and any related index 16 Subsequent call dating dividend/coupon 17 Fixed 18 Coupon rate and any related index 18 Coupon rate and any related index	
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates, if applicable 18 Subsequent call dates, if applicable 19 Coupons / dividends 10 Fixed 10 Coupon rate and any related index 10 Subsequent can an any related index 10 Subsequent can any related index 11 Subsequent can any related index 12 Subsequent can any related index 13 Subsequent can any related index 14 Subsequent can any related index 15 Subsequent can any related index 16 Subsequent can any related index 17 Subsequent can any related index 18 Subsequent can any related index 19 Subsequent can any related index 10 Subsequent can any related index	
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed Coupon rate and any related index May be redement at the option of continues. Mizuho FG Sub-Bonds S 25 billion yen 26 billion yen 26 billion yen 27 billion yen 28 billion yen 29 billion yen 20 billion yen 21 billion yen 28 billion yen 29 billion yen 20 billion yen 21 billion yen 21 billion yen 22 billion yen 25 billion yen 25 billion yen 26 billion yen 27 billion yen 28 billion yen 28 billion yen 29 billion yen 20 billion yen 20 billion 21 billion yen 21 billion 21 billion yen 22 billion 21 billion 22 billion yen 22 billion 24 billion 25 billion 26 billion 27 billion 28	
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Perpetual or dated Original date of issuance 18-Dec-14 Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Description of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to the prior conformation of the but not in part, subject to th	
Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated b	
Non-Consolidated capital ratio ————————————————————————————————————	
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Liability Liabilit	
10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount May be redeemed at the option of the but not in part, subject to the prior configuration of the prior configuration of the prior call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons / dividends Tixed or floating dividend/coupon Fixed Coupon rate and any related index Coupons rate and any related index Coupons / Sixed or floating dividend/coupon Fixed Osl 18 Coupon rate and any related index	
Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance 11 Original date of issuance 12 Perpetual or dated Dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount May be redeemed at the option of the but not in part, subject to the prior conference of FSA, at 100 yen for each bond of 100 plus accrued interest up to the date firedemption, if a relevant event with a treatment or regulatory treatment occontinues. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 19 Isabete Liability — May be redeemed at the option of the but not in part, subject to the prior conference of FSA, at 100 yen for each bond of 100 plus accrued interest up to the date fire demption, if a relevant event with a retemment or regulatory treatment occontinues. 10 Subsequent call dates, if applicable Coupons / dividends Tixed or floating dividend/coupon Fixed	
Non-Consolidated balance sheet 1 Original date of issuance 1 18-Dec-14 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount	
11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates and redemption amount 18 Coupons / dividends 18 Coupon rate and any related index 18 Dec-14 18 Dated 18	
Dated	
Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount May be redeemed at the option of the but not in part, subject to the prior co FSA, at 100 yen for each bond of 100 plus accrued interest up to the date firedemption, if a relevant event with reatment or regulatory treatment occontinues. Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed Coupon rate and any related index Osl % per annum	
Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount May be redeemed at the option of the but not in part, subject to the prior co FSA, at 100 yen for each bond of 100 plus accrued interest up to the date firedemption, if a relevant event with reatment or regulatory treatment occontinues. Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed Coupon rate and any related index Osl % per annum	
Optional call date, contingent call dates and redemption amount May be redeemed at the option of the but not in part, subject to the prior co FSA, at 100 yen for each bond of 100 plus accrued interest up to the date fir redemption, if a relevant event with reatment or regulatory treatment occontinues. Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed Coupon rate and any related index O.81% per annum	
but not in part, subject to the prior co FSA, at 100 yen for each bond of 100 Plus accrued interest up to the date fi redemption, if a relevant event with r treatment or regulatory treatment occ continues. 16 Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed Coupon rate and any related index but not in part, subject to the prior co FSA, at 100 yen for each bond of 100 plus accrued interest up to the date fi redemption, if a relevant event with r treatment or regulatory treatment occ continues. Fixed Outpons / dividends Fixed Outpon rate and any related index	
Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 19 Coupon rate and any related index	onfirmation of the O yen face value, exed for respect to tax
17Fixed or floating dividend/couponFixed18Coupon rate and any related index0.81% per annum	
18 Coupon rate and any related index 0.81% per annum	
	ì
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	
24 If convertible, conversion trigger (s) —	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature Yes	
Will be deemed to have occurred if the Prime Minister confirmed (ninteit) that the "specified item 2 measures set for sochit)," which are the measures set for 126-2, Paragraph 1, Item 2 of the Dept. Law, need to be applied to Mizuho Formation of the prime Minister confirmed (ninteit) that the "specified item 2 measures (ninteit) that the "spe	tokutei dai nigo Forth in Article
32 If write-down, full or partial Full	
33 If write-down, permanent or temporary Permanent	
34 If temporary write-down, description of write-up mechanism —	
11 temporary write-down, description of write-up mechanism	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	inancial Group.
Position in subordination hierarchy in liquidation (specify instrument type General Liabilities	inancial Group.

Sub-Bonds (FG#4)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BEC7
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TARBUNG TO DUE DUNGS BUTTES W.
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	15 billion yen
	Accounting classification	10 omion yen
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Dec-19, All amount
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Dec-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei)
31	If write-down, write-down trigger(s)	that the "specified item 2 measures (tokutei dai nigo
J.	40 111, 11110 40 111 415501(0)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
	<u> </u>	NT.
	Non-compliant transitioned features	No
3/	If yes, specify non-compliant features	—

Sub-Bonds (FG#5)

1	τ.	M: 1 E: 10
1	Issuer	Mizuho Financial Group
-	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578CEC5
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	T. 0
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2 Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Mizuho Financial Group
	Eligible at solo/group/group&solo	Mizuho FG Sub-Bonds Series #5
7	Instrument type (types to be specified by each jurisdiction)	Mizuno FG Suo-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	10.1.11.
	Consolidated capital ratio	10 billion yen
0	Non-Consolidated capital ratio	101:111:
	Par value of instrument	10 billion yen
10	Accounting classification Consolidated balance sheet	T 1.1.115
		Liability
1.1	Non-Consolidated balance sheet Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-29
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 05
13	Optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	
1.0	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26		
	If convertible conversion rate	_
2.7	If convertible, conversion rate If convertible, mandatory or optional conversion	_ _
27 28	If convertible, mandatory or optional conversion	_ _ _
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
28 29	If convertible, mandatory or optional conversion	
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
28 29 30 31 32 33 34 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent General Liabilities
31 32 33 34 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —

Sub-Bonds (FG#6)

	7	W. 1 E 10
1	Issuer	Mizuho Financial Group
-	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AF69
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	T' 2
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2 Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Mizuho Financial Group
_	Eligible at solo/group/group&solo	Mizuho FG Sub-Bonds Series #6
	Instrument type (types to be specified by each jurisdiction)	Mizuno FG Sub-Bonds Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	201.11.
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	201:111:
	Par value of instrument	20 billion yen
10	Accounting classification Consolidated balance sheet	T 1.1.119
		Liability
11	Non-Consolidated balance sheet Original date of issuance	10 1 15
	Perpetual or dated	18-Jun-15 Dated
13	Original maturity date	18-Jun-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 05
1.0	Spasmar can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and reacinption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.997% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	3.6
		Mandatory
21	Existence of step up or other incentive to redeem	Mandatory No
21 22	Existence of step up or other incentive to redeem Noncumulative	
22		No
22	Noncumulative or cumulative	No Cumulative
22 23	Noncumulative or cumulative Convertible or non-convertible	No Cumulative
22 23 24	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No Cumulative
22 23 24 25	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No Cumulative
22 23 24 25 26 27 28	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Cumulative
22 23 24 25 26 27 28 29	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative
22 23 24 25 26 27 28 29	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Cumulative
22 23 24 25 26 27 28 29	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Non-convertible — — — — — — — — — — — — —
22 23 24 25 26 27 28 29	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Non-convertible — — — — — — — — Yes
22 23 24 25 26 27 28 29 30	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No Cumulative Non-convertible ————————————————————————————————————
22 23 24 25 26 27 28 29	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Non-convertible — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)
22 23 24 25 26 27 28 29 30	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No Cumulative Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo
22 23 24 25 26 27 28 29 30	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30 31	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30 31 31	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30 31 32 33 34	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30 31 31 32 33 34	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-convertible Non-convertible ———————————————————————————————————
22 23 24 25 26 27 28 29 30 31 31 32 33 34 35	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Non-convertible ———————————————————————————————————

Sub-Bonds (FG#7)

1	т	Min la Finna in Comm
1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BF68
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Ti 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2 Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #7
_		Wilzuno FO Sub-Bonds Series #/
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	10 Lillian
l	Consolidated capital ratio	10 billion yen
9	Non-Consolidated capital ratio Par value of instrument	10 billion yen
		10 billion yen
10	Accounting classification Consolidated balance sheet	I inhility
l	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Jun-20, All amount
13	Optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	5	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (<i>nintei</i>)
31	If write down write down trigger(s)	that the "specified item 2 measures (tokutei dai nigo
31	If write-down, write-down trigger(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features If yes, specify non-compliant features	No

Sub-Bonds (FG#8)

1 Issuer Mizuho Financial Group JP388578CF67 Japanese Law Regulatory treatment Japanese Law Japanese Law Japanese Law Regulatory treatment Japanese Law Regulatory treatment Japanese Law Regulatory treatment Japanese Law Japanese Law Regulatory treatment Japanese Law	oup
Regulatory treatment Regulatory treatment Regulatory treatment Regulatory treatment Regulatory treatment Regulatory treatment Tines Ti	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Tier 2	
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/group/gro	
Fost-transitional Basel III rules (from end of Mar. 2022) Tier 2	
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	
This trument type (types to be specified by each jurisdiction) Mizuho FG Sub-Bonds Series	
Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 20 billion yen	eries #8
Consolidated capital ratio 20 billion yen	1105 0
Non-Consolidated capital ratio	
9 Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Coupons / dividends 18 Coupon rate and any related index 19 Existence of a dividend stopper 10 Existence of step up or other incentive to redeem 11 Existence of step up or other incentive to redeem 12 Convertible or non-convertible 13 Original maturity date 14 Issuer call dates, if applicable Coupons / dividends 15 Convertible, conversion rate 16 Convertible, conversion rate 17 Fixed 18 Convertible, conversion rate 19 Convertible, conversion rate 10 Convertible, conversion rate 10 Convertible, conversion rate 11 Ciability 18 Liability 19 Liability 19 Existence of a dividend date pure or other incentive to redeem 10 No 11 Liability 19 Liability 10 Liability 11 Liability 11 Liability 11 Liability 12 Liability 13 Liability 14 Liability 15 Liability 16 Liability 16 Liability 16 Liability 17 Liability 18	
Accounting classification Consolidated balance sheet Liability	
Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance 11 Original date of issuance Perpetual or dated Original maturity date 12 Perpetual or dated Original maturity date Subsect call subject to prior supervisory approval Personal Contingent call date, contingent call dates and redemption amount Contingent call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Bay be redeemed at the option of the Iss but not in part, subject to the prior confire FSA, at 100 yen for each bond of 100 ye plus accrued interest up to the date fixed redemption, if a relevant event with respectatement or regulatory treatment or regulatory treatment occurs continues. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 1 Lato3 where the prior confirms are levant event with respectatement or regulatory treatment occurs continues. 19 Existence of a dividend stopper No 10 Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No No 20 Foully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion — 11 Convertible, mandatory or optional conversion	
Non-Consolidated balance sheet	
11 Original date of issuance 18-Jun-15 12 Perpetual or dated Dated 13 Original maturity date 18-Jun-30 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount — Contingent call dates and redemption amount May be redeemed at the option of the Iss but not in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye plus accrued interest up to the date fixed redemption, if a relevant event with respect treatment or regulatory treatment occurs continues. Coupons / dividends — Coupons / dividends — Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative Convertible or non-convertible If convertible, conversion rate — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	
12 Perpetual or dated Dated	
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 FSA, at 100 yen for each bond of 100 ye plus accrued interest up to the date fixed redemption, if a relevant event with resp treatment or regulatory treatment occurs continues. 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, mandatory or optional conversion 26 If convertible, mandatory or optional conversion 27 If convertible, mandatory or optional conversion 28 Dotton and the potion amount 29 Subsequent call dates and redemption amount 20 Politon partially 21 Existence of step up or other incentive to redeem 22 If convertible, mandatory or optional conversion 23 If convertible, mandatory or optional conversion 24 If convertible, mandatory or optional conversion	
14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Fixed or floating dividends 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible, conversion trigger (s) 24 If convertible, conversion rate 25 If convertible, conversion rate 26 If convertible, mandatory or optional conversion 28 May be redeemed at the option of the Iss but not in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye but not in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye redeem dath of 100 ye redeem to in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye redeem to in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye redeem to in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye redeem to in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye redeem to in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye redeem to in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye redeem to in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye redeem to in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye redeem to in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye redemption, if a relevant event with respeture redemption, if	
15 Optional call date, contingent call dates and redemption amount May be redeemed at the option of the Iss but not in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye plus accrued interest up to the date fixed redemption, if a relevant event with resp treatment or regulatory treatment occurs continues. 16 Subsequent call dates, if applicable	
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons / dividends Coupons / dividends Coupon rate and any related index Existence of a dividend stopper Existence of step up or other incentive to redeem No Couponsulative or cumulative Convertible or non-convertible If convertible, conversion rate In convertible, conversion rate Lut not in part, subject to the prior confir FSA, at 100 yen for each bond of 100 ye plus accrued interest up to the date fixed redemption, if a relevant event with respondence redemption. Later The Author Substitute of the date fixed redemption of the date fixed redemption. Later The Author Substitute redemption on the step of the date fixed redemption. Later The Author Substitute redemption on the step of the date fixed redemption. Later The Author Substitute redemption on the step of the date fixed redemption. Later The Author Substitute redemption on the step of the date fixed redemption. Later The Author Substitute redemption on the step of the date fixed redemption. Later The Author Substitute redemption on the st	
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion Fixed 1.403% per annum No Mandatory Mandatory Cumulative Cumulative Non-convertible Non-convertible — 25 If convertible, conversion trigger (s) — 26 If convertible, mandatory or optional conversion —	nfirmation of the yen face value and for espect to tax
17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 1.403% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	
18 Coupon rate and any related index 1 1.403% per annum 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, mandatory or optional conversion 3 In convertible, mandatory or optional conversion 4 In convertible, mandatory or optional conversion 5 In convertible, mandatory or optional conversion 6 In convertible, mandatory or optional conversion 7 In convertible, mandatory or optional conversion	
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 3 Nonconvertible 4 If convertible, fully or partially 5 If convertible, conversion rate 6 If convertible, mandatory or optional conversion 7 If convertible, mandatory or optional conversion	
20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	1
21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	
22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	
23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	
25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	
27 If convertible, mandatory or optional conversion —	
20 10 (31)0 (31)	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature Yes	
Will be deemed to have occurred if the January Prime Minister confirmed (nintei) If write-down, write-down trigger(s) If write-down, write-down trigger(s) Will be deemed to have occurred if the January Prime Minister confirmed (nintei) that the "specified item 2 measures (toku sochi)," which are the measures set forth 126-2, Paragraph 1, Item 2 of the Deposit Law, need to be applied to Mizuho Finance.	okutei dai nigo orth in Article oosit Insurance
32 If write-down, full or partial Full	
33 If write-down, permanent or temporary Permanent	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	
- · · · · · · · · · · · · · · · · · · ·	
36 Non-compliant transitioned features No	

Sub-Bonds (FG#9)

2 L		M: 1 E: :10
	ssuer	Mizuho Financial Group
3 (Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AG68
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	T: 2
	Fransitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2 Tier 2
	,	Mizuho Financial Group
	Eligible at solo/group/group&solo	Mizuho FG Sub-Bonds Series #9
	instrument type (types to be specified by each jurisdiction)	Wilzuno FO Suo-Bonds Series #9
8 <u>A</u>	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1661 '11'
	Consolidated capital ratio	155 billion yen
0 0	Non-Consolidated capital ratio	1551711
	Par value of instrument	155 billion yen
10 A	Accounting classification Consolidated balance sheet	T 0.1.95
-		Liability
11 (Non-Consolidated balance sheet Original date of issuance	20-Jun-16
	Perpetual or dated	Dated
13	Original maturity date	19-Jun-26
	ssuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	105
15	optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.56% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23 C	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
30 V	Write-down feature	Yes
	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
31		Law, need to be applied to Mizuho Financial Group.
	If write-down full or partial	Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial If write-down, permanent or temporary	Law, need to be applied to Mizuho Financial Group. Full
32 33	If write-down, permanent or temporary	Law, need to be applied to Mizuho Financial Group.
32 33 34 35		Law, need to be applied to Mizuho Financial Group. Full
32 33 34 35 Pin	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Law, need to be applied to Mizuho Financial Group. Full Permanent —

Sub-Bonds (FG#10)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AH18
3	Governing law(s) of the instrument	JP3883/8AH18 Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno I G Bub Bonds Series II 10
0	Consolidated capital ratio	81 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	81 billion yen
-	Accounting classification	or onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	——————————————————————————————————————
11	Original date of issuance	26-Jan-17
	Perpetual or dated	Dated
13	Original maturity date	26-Jan-27
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	, ,	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	·	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.650% per annum
18 19	Coupon rate and any related index Existence of a dividend stopper	0.650% per annum No
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.650% per annum No Mandatory
18 19 20 21	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.650% per annum No Mandatory No
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.650% per annum No Mandatory No
18 19 20 21 22 23 24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.650% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.650% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.650% per annum No Mandatory No Cumulative Non-convertible — — — — — — — Yes
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	0.650% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————

Sub-Bonds (FG#11)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BH17
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #11
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TAILSTING TO DAY BOING DATES WITH
Ü	Consolidated capital ratio	99 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	99 billion yen
	Accounting classification)) officing year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Jan-17
	Perpetual or dated	Dated
13	Original maturity date	26-Jan-27
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Jan-22, All amount
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
10	Coupon rate and any related index	0.700/
18	Coupon rate and any related much	0.50% per annum
18		0.50% per annum No
	Existence of a dividend stopper	No
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	*
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	No Mandatory No
19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	No Mandatory No Cumulative
19 20 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	No Mandatory No
19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No Mandatory No Cumulative
19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No Mandatory No Cumulative
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Mandatory No Cumulative
19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Mandatory No Cumulative
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Mandatory No Cumulative
19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Mandatory No Cumulative
19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	No Mandatory No Cumulative Non-convertible ———————————————————————————————————
19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	No Mandatory No Cumulative Non-convertible ———————————————————————————————————
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	No Mandatory No Cumulative Non-convertible ———————————————————————————————————
19 20 21 22 23 24 25 26 27 28 29 30 31 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	No Mandatory No Cumulative Non-convertible ———————————————————————————————————
20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Mandatory No Cumulative Non-convertible ———————————————————————————————————
19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 35	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Mandatory No Cumulative Non-convertible ———————————————————————————————————

Sub-Bonds (BK#3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1 161 2
3	1 OST-transitional Basel III Tuics (Holli Cita of Ivial, 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
		WIZUIO BK Sub-Bolius Selles #5
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	6.71.111
-	Consolidated capital ratio	6.7 billion yen
0	Non-Consolidated capital ratio	
	Par value of instrument	10 billion yen
10	Accounting classification	7 1 1 11
-	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
_	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#5)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	INO
13	Contingent call dates and redemption amount	— Na
16	Subsequent call dates, if applicable	No
16		_
1.7	Coupons / dividends	E' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#7)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	<u> </u>
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25		_
26	If convertible, fully or partially If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No.
31	If write-down, write-down trigger(s)	No
32		_
33	If write-down, full or partial	_
34	If write-down, permanent or temporary	_
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#8)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A745
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TARBUNO BIT Sue Benue Series no
	Consolidated capital ratio	0.7 billion yen
	Non-Consolidated capital ratio	— United year
9	Par value of instrument	50 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	*****
	<u> </u>	27-Apr-17
14 15	Issuer call subject to prior supervisory approval	No
13	Optional call date, contingent call dates and redemption amount	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
1.5	Coupons / dividends	T: 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.99% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#9)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.52% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s)	-
26	If convertible, fully or partially If convertible, conversion rate	<u> </u>
27	,	-
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	-
29		_
	If convertible, specify issuer of instrument it converts into	
	Write-down feature If write down write down trigger(a)	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#10)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A810
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Her Z
3	Post-transitional Basel III rules (from end of Mar. 2022)	Mizuha Einanaial Craun
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be appointed by each invisition)	Mizuho BK Sub-Bonds Series #10
7	Instrument type (types to be specified by each jurisdiction)	Mizuno BK Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	44.51.111
	Consolidated capital ratio	11.5 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	70 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	28-Jan-08
	Perpetual or dated	Dated
13	Original maturity date	26-Jan-18
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<u> </u>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.06% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#14)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Fost-transitional basel III rules (noin end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
		Mizuilo BK Sub-Bolids Selles #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	17.41.11.
	Consolidated capital ratio	16.4 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	33 billion yen
10	Accounting classification	E 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	28-Sep-09
_	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#15)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1161 2
3	Fost-transitional Basel III rules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8		Mizulio BK Suo-Bolids Series #15
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	101:11:
	Consolidated capital ratio	18 billion yen
0	Non-Consolidated capital ratio	
	Par value of instrument	18 billion yen
10	Accounting classification	T 1 11.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-29
_	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
-	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	<u> </u>
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#17)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Her Z
3	Post-transitional Basel III rules (from end of Mar. 2022)	Miguida Einanaial Craye
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument true (trues to be an exifted by each invisit ation)	
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	24.4.1.1111
	Consolidated capital ratio	31.1 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	35 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	10-Sep-21
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#18)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1161 2
3	1 OST-transitional Basel III Tuics (Holli Cita of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
		Mizulio BK Sub-Bolids Series #18
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	201:11:
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	30 billion yen
10	Accounting classification	T 1 11.
	Consolidated balance sheet	Liability
4.4	Non-Consolidated balance sheet	
	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#19)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC29
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupules Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	61.7 billion yen
	Non-Consolidated capital ratio	— C1.7 billion yen
9	Par value of instrument	63 billion yen
	Accounting classification	os billion yen
10	Consolidated balance sheet	T :-L: :
		Liability
11	Non-Consolidated balance sheet	24 F.1-12
	Original date of issuance	24-Feb-12
	Perpetual or dated	Dated
13	Original maturity date	24-Feb-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#20)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	47 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	47 billion yen
	Accounting classification	47 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	5-Jun-12
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25		_
26	If convertible, fully or partially If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	— No
31	If write-down, write-down trigger(s)	No
32		_
33	If write-down, full or partial	_
34	If write-down, permanent or temporary	_
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#21)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Vapanese Earl
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	80 billion yen
	Accounting classification	oo omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	24-Oct-12
	Perpetual or dated	Dated
13	Original maturity date	24-Oct-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	140
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25		_
26	If convertible, fully or partially If convertible, conversion rate	_
27	If convertible, conversion rate If convertible, mandatory or optional conversion	_
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	-
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No.
31	If write-down, write-down trigger(s)	No
32	If write-down, write-down trigger(s) If write-down, full or partial	-
33		-
34	If write-down, permanent or temporary	-
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB#3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575A835
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	9.2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	50 billion yen
	Accounting classification	o omon jun
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	4-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	2-Mar-18
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	INO
13		N.
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
1.7	Coupons / dividends	P' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB#7)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575D961
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	23.4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	54 billion yen
	Accounting classification	o i omion jun
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	3-Jun-09
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	INO
13	Contingent call dates and redemption amount	No.
1.0		No
16	Subsequent call dates, if applicable	-
17	Coupons / dividends	E' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.50% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB#8)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	17 billion yen
	Accounting classification	Tr official year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	29-Oct-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	INO
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	_
17	1	r: . 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No G
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB#9)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	25 billion yen
	Accounting classification	23 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1 1	Original date of issuance	31-Oct-11
	C	
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	71. 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK#10082)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
	Governing law(s) of the instrument	English Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10082
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Milland Bit Mill (defield #10002
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	— Chinon yen
9	Par value of instrument	1 billion yen
	Accounting classification	1 offition year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Sep-06
	Perpetual or dated	Perpetual
13	Original maturity date	- Cipetuai
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK#10107)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1161 2
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno BK WITTV Series #1010/
8	Consolidated capital ratio	15 billion yen
}	Non-Consolidated capital ratio	13 dililoli yeli
9	Par value of instrument	15 billion yen
		15 billion yen
10	Accounting classification	T 1-1-114-
1	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	-
	Original date of issuance	30-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	-
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Cayman#250)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	8
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-05
12	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao#322)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0337146533
	Governing law(s) of the instrument	English Law
-	Regulatory treatment	English Ewil
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #322
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	2.6 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Dec-07
12	Perpetual or dated	Dated
13	Original maturity date	27-Dec-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Dec-17, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 27-Dec-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao#334)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	English Law
-	Regulatory treatment	English Ewn
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	11 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	10-May-12
12	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Aruba#263)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0364024405
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1 let 2
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #263
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno Widod Willy Sches #205
O	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	3 billion yen
	Accounting classification	3 billion yen
10	Consolidated balance sheet	Lighility
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-May-08
	6	Perpetual
13	Perpetual or dated Original maturity date	Perpetuar
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-May-18, all amount
13	Optional can date, contingent can dates and redemption amount	May be redeemed in whole but not in part, at any time
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Aruba#269)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0368582903
-	Governing law(s) of the instrument	English Law
-	<u> </u>	Eligiisii Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III Tules (IIOIII end of Mar. 2022)	Mizuha Einanaial Craun
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #269
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	12-Jun-08
12	Perpetual or dated	Dated
13	Original maturity date	12-Jun-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12-Jun-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	
	Noneumulative of cumulative	Cumulative
	Convertible or non-convertible	Cumulative Non-convertible
23 24		
	Convertible or non-convertible	
24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	
24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	
24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	
24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible — — — — — — — — — — — — — —
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-convertible — — — — — — — — — — — — — —
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Non-convertible — — — — — — — — — — — — — —
24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Non-convertible — — — — — — — — — — — — — —
24 25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Non-convertible — — — — — — — — — — — — — —
24 25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible — — — — — — — No — — — — — — — — — — —

Subordinated Loan (FG_151009)

2 Unique identifier (eg. CUSP, ISIN or Bloomberg identifier for private placement) Regulatory treatment Regulatory treatment treatment treatment Regulatory treatment	1	Issuer	Mizuho Financial Group
3 Governing lave(s) of the instrument 4 Franctional Based III rules (until end of Mar. 2022) 5 Fost-transitional Based III rules (until end of Mar. 2022) 6 Eligible at solo/geough/costo 7 Mizuho Financial Group 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 billion yen 10 Par value of instrument 11 Original date of issuance 12 Properties of the people of the properties of the p	2		- Wilzuno i manciai Group
Regulatory testiment I manistroal Based III rules (until end of Mar. 2022) Incr 2 Post-transcribed Based III rules (until end of Mar. 2022) Incr 2 Post-transcribed Based III rules (from and of Mar. 2022) Incr 2 I	_		Jananese Law
4 Transitional Basel III rules (until end of Mar. 2022) Fier? Post-transitional Basel III rules (until end of Mar. 2022) Fiers of Post-transition Basel III rules (from end of Mar. 2022) Filiple at solo/group/group/ksolo Nort-Consolidated capital fast of most recent reporting date) Nort-Consolidated capital ratio Par value of instrument Consolidated capital ratio Par value of instrument Consolidated capital ratio Par value of instrument Consolidated balance sheet Perpetual or dated Perpetual or dated Dated Dated Dated Dated Dated Dotted Consolidated balance sheet Perpetual or dated	_	9 ()	Jupunese Luw
Section Proceedings Process		ů ;	Tier 2
6 Pigible at shok'group/group&colo Mizuho Financial Group	_		
Subsequent call dates and redemption amount Subordinated Loan Subordinated Loan		· /	
8 Mount recognised in regulatory capital (as of most recent reporting date) " Consolidated capital ratio		0 10 1	1
Consolidated capital ratio			Suboramated Eoun
Non-Consolidated apital ratio 10 billion yen	0		10 hillion von
Para value of instrument 10 billion yen		<u> </u>	
Accounting classification Consolidated balance sheet	Q	<u>.</u>	10 hillion ven
Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 10 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 9-Oct-25 14 Issuer call subject to prior supervisory approval Pyes Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Coupons / dividends Coupons / dividends Coupons / dividends opper Coupons / dividend stopper Pisted or loating dividend/coupon Fixed Coupons / dividend stopper Pisted continues Coupons / dividend stopper Pisted or loating dividend/coupon Fixed or loating dividend/coupon Fixed Coupons / dividend stopper No Pistence of a dividend stopper Pistence of a dividend stopper Pistence of a for the continues of the continues			To billion yen
Non-Consolidated balance sheet	10		Lighility
11 Original date of issuance 9-Oct-15	l		
Perpetual or dated Dated 9-Oct-25	11		9_Oct_15
13 Original maturity date 9-Oct-25		ĕ	
Sauer call subject to prior supervisory approval		1	*****
Optional call date, contingent call dates and redemption amount Mizubo Financial Group may, with the prior confirmation of the ISA, prepay all, but not a portion of the Subordinated Loan at its principal amount together with interested up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.			
Contingent call dates and redemption amount Contingent call dates are deemption amount Coupons / dividends Coupons / dividends Texas of relating dividend/coupon Fixed Coupon rate and any related index (2) Existence of a dividend storper No Fully discretionary, partially discretionary or mandatory Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend storper No Coupon rate and any related index (2) Existence of a dividend coupon of mandatory The convertible, conversion rate If convertible, conversion rate If convertible, appears of instrument it converts into He convertible, appears of instrument it converts into He convertible, appears of instrument it converts into He convertible, appears of the Lapanese Prime Minister confirmed (ninex) The convertible, appears of the Lap			103
Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed Coupons / dividends Fixed or floating dividend/coupon Existence of a dividend stopper No Fixed or subsequent call dates, if applicable Coupons / dividends Fixed Roop or a floating dividend/coupon Existence of a dividend stopper No Pully discretionary, partially discretionary or mandatory Mandatory Existence of set up or other incentive to redeem No Nonenumlative or cumulative Commulative Couponalistive or cumulative If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initier) Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initier) Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initier) Have deemed to have occurred if the Japanese Prime Minister confirmed (initier) Write-down feature Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (initier) Have deemed to have occurred if the Japanese Prime Minister confirmed (initier) Have deemed to have occurred if the Japanese Prime Minister confirmed (initier) If write-down, write-down trigger(s) Formediately secure to instrument it converts into General Liabilities No No-compliant transitioned features No No No No No No No No No N	13	Sphonar can date, contingent can dates and redemption amount	Mizuho Financial Group may, with the prior
Subsequent call dates, if applicable		Contingent call dates and redemption amount	confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax
Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Coupon rate and any related index Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No No No No No No No No Non-convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument ye convertible into If convertible, specify instrument it converts into If convertible, specify instrument it converts into If write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, full or partial If write-down, permanent or temporary Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Root-compliant transitioned features No No			continues.
Fixed or floating dividend/coupon			_
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, porterible, porterible, conversion rate — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 20 If write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) 32 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) 32 If write-down, urite-down trigger(s) Full 33 If write-down, permanent or temporary Permanent 34 If write-down, permanent or temporary Permanent 35 Position in subordination hierarchy in liquidation (specify instrument type General Liabilities 36 Non-compliant transitioned features No			
Existence of a dividend stopper No	_		
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Cumulative Cumulative Cumulative Cumulative Ron-convertible If convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument tronverts into If convertible, specify instrument it converts into If convertible, specify instrument it converts into If write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nimet) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism — Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Mandatory Cumulative Cumulative No Cumulative Cumulative No Will be deemed to have occurred if the Japanese Prime Minister confirmed (nimet) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Full Full Full Full Full For paragraph 1, Item 2 of the Deposit Insurance Care paragraph 1, Item 2 of the Deposit Insurance Care paragraph 1, Item 2 of the Deposit Insurance Care paragraph 1, Item 2 of the Deposit Ins			
Existence of step up or other incentive to redeem No		**	
Noncumulative or cumulative Cumulative			
Convertible or non-convertible Non-convertible			
If convertible, conversion trigger (s)	_		
If convertible, fully or partially			Non-convertible
If convertible, conversion rate			_
If convertible, mandatory or optional conversion			_
If convertible, specify instrument type convertible into —		· · · · · · · · · · · · · · · · · · ·	_
If convertible, specify issuer of instrument it converts into Yes	_		_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.			_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial 33 If write-down, permanent or temporary 4 If temporary write-down, description of write-up mechanism 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features No			_
If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Permanent Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent Permanent General Liabilities No Non-compliant transitioned features	30	Write-down feature	Yes
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 No	31	If write-down, write-down trigger(s)	Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities No	32		Full
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities No	33		Permanent
immediately senior to instrument) General Liabilities No	34	If temporary write-down, description of write-up mechanism	_
		immediately senior to instrument)	
37 If yes, specify non-compliant features —	_	<u> </u>	No
	37	If yes, specify non-compliant features	_

Subordinated Loan (FG_151216)

_	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
1	Consolidated capital ratio	5 billion yen
1	Non-Consolidated capital ratio	
9	Par value of instrument	5 billion yen
10	Accounting classification	·
1	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	16-Dec-15
12	Perpetual or dated	Dated
13	Original maturity date	16-Dec-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	<u> </u>
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	continues.
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
	If temporary write-down, description of write-up mechanism	_
34	D 'c' ' 1 1' c' 1' 1 1' 1' ('C' ')	
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
34	* * * * * * * * * * * * * * * * * * * *	General Liabilities No

Subordinated Loan (FG_151222)

2 Unique identifier (e.g. CLSIP, ISIN or Bloomberg identifier for private placement) 3	1	Issuer	Mizuho Financial Group
Securing law(s) of the instrument Injunesce law Regulatory restrement	2		<u>—</u>
Regulatory treatment	3		Japanese Law
Post-transitional Basel III rules (until end of Mar. 2022) Tise 2		• , ,	
Mighbe at solv'group/group&solo Subordinated Loan		<u> </u>	Tier 2
Subordinated Loan Subordinated Loan	5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
Subsidinated Loan	6	Eligible at solo/group/group&solo	Mizuho Financial Group
Second content of the content of t			<u> </u>
Consolidated capital ratio ———————————————————————————————————			
Non-Consolidated apital ratio 20 billion yen			20 billion yen
Par value of instrument		Non-Consolidated capital ratio	
Consolidated balance sheet	9		20 billion yen
Non-Consolidated balance sheet	10	Accounting classification	
10 Driginal date of issuance 22-Dec-15		Consolidated balance sheet	Liability
Perpetual or dated Dated 20-Dec-30		Non-Consolidated balance sheet	_
13 State reall subject to prior supervisory approval Yes	11	Original date of issuance	22-Dec-15
Issuer call subject to prior supervisory approval	12	Perpetual or dated	Dated
Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Coupon rate and any related index Coupon rate and any related rate and any related rate and any related rate and any related related related related rate and any related		<u> </u>	20-Dec-30
Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated on at its principal amount together with interest accrued up to the date of prepayment, if a relevance of a dividend source of repayment, if a relevance of the subordinated or at its principal amount together with interest accrued up to the date of prepayment, if a relevance of a dividend source of regulatory treatment occurs and continues. 16			Yes
confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends Fixed or floating dividend/coupon Fixed		Contingent call dates and redemption amount	confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and
Coupons / dividends Fixed Fixed Fixed Fixed	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 32 Convertible or non-convertible Non-convertible 4 If convertible, conversion trigger (s) 52 If convertible, fully or partially 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify instrument it converts into 9 Write-down feature Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (initiet) 18 that the "specified item 2 measures (tokutei dai nigo socihi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 4 If temporary write-down, description of write-up mechanism 8 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 8 Non-compliant transitioned features No			
Particle Existence of a dividend stopper No	17	Fixed or floating dividend/coupon	Fixed
Fully discretionary, partially discretionary or mandatory No	18	Coupon rate and any related index	(2)
Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	No
Noncumulative or cumulative Cumulative	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23 Convertible or non-convertible Non-convertible		Existence of step up or other incentive to redeem	No
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, conversion and conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) 32 If write-down, write-down trigger(s) He measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities			Cumulative
25	23		Non-convertible
26		, 66 ()	-
If convertible, mandatory or optional conversion			-
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial 33 If write-down, permanent or temporary 44 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features No		,	_
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 31 If write-down, full or partial 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No		• •	<u> </u>
30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No			-
If write-down, write-down trigger(s) If write-down, ill or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features			
If write-down, write-down trigger(s) If write-down, i, which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities No	30	Write-down feature	Yes
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features No	31	If write-down, write-down trigger(s)	Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features No			Full
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities No			Permanent
immediately senior to instrument) 36 Non-compliant transitioned features No	34	If temporary write-down, description of write-up mechanism	_
		immediately senior to instrument)	General Liabilities
37 If yes, specify non-compliant features —			No
	37	If yes, specify non-compliant features	_

Subordinated Loan (FG_160322)

2 Usaque identifier (eg. CUSP, ISIN or Bloomberg identifier for private placement) Regulatory treatment Regulatory treatment Regulatory treatment Regulatory treatment Regulatory treatment Regulatory treatment I transitional Based III rules (until end of Mar. 2022) Fire 7 Bloom of Consolidated III rules (from end of Mar. 2022) Regulatory treatment Instrument type (cypes to be specified by each jurisdiction) Subordinated Loan Regulatory capital (so of most recent reporting date) (1) Romand recognised in regulatory capital (as of most recent reporting date) (1) Romand recognised in regulatory capital (as of most recent reporting date) (1) Romand recognised in regulatory capital (as of most recent reporting date) (1) Romand recognised in regulatory capital (as of most recent reporting date) (1) Romand recognised in regulatory capital (as of most recent reporting date) (1) Romand recognised in regulatory capital (as of most recent reporting date) (1) Romand recognised in regulatory capital (as of most recent reporting date) (1) Romand recognised in regulatory capital (as of most recent reporting date) (1) Romand recognised in regulatory capital (as of most recent reporting date) (1) Romand recognised in regulatory capital (as of most recent reporting date) (1) Romand recognised in regulatory capital (as of most recent reporting date) (1) Romand recognised in regulatory approach (2) Romand recognised in regulatory capital (as of most recent reporting date) (2) Romand matury date (2) Romand from partial (2) R	1	Issuer	Mizuho Financial Group
Securing lavely of the instrument Japanese law	2		—
Regulatory rearment			Japanese Law
Separation Based III rules (from end of Mar. 2022) Mizubo Financial Group		Regulatory treatment	
Subsequent call dates and redemption amount Subsequent call dates are redemption amount Subsequent call date	4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) 8 Consolidated capital ratio 9 Per value of instrument 10 Accounting classification 11 Occounting classification 12 Consolidated balance sheet 13 Consolidated balance sheet 14 Consolidated balance sheet 15 Consolidated balance sheet 16 Consolidated balance sheet 17 Perpetual or dated 18 Original date of issuance 19 Perpetual or dated 19 Coptional call date, contingent call dates and redemption amount 19 Contingent call dates and redemption amount 19 Contingent call dates and redemption amount 20 Contingent call dates and redemption amount 20 Contingent call dates and redemption amount 20 Contingent call dates and redemption amount 21 Perpetual or dated 22 Perpetual or dated 33 Conjugar are are always related index 44 Issuer call subject to prior supervisory approval 45 Contingent call dates and redemption amount 46 Contingent call dates and redemption amount 47 Fixed or floating dividend/coupon 48 Subsequent call dates, if applicable 49 Coupons (dividends 40 Coupo	5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
Second content of the property of the proper	6	Eligible at solo/group/group&solo	Mizuho Financial Group
Consolidated capital ratio	7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
Consolidated capital ratio	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
9 Par value of instrument 10 Accounting classification		Consolidated capital ratio	5 billion yen
Accounting classification		Non-Consolidated capital ratio	_
Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance 10 Pepetual or dated Dated	9	Par value of instrument	5 billion yen
Non-Consolidated balance sheet	10		
11 Original date of issuance 22-Mar-16 22 Perpetual or dated Dated 3 Original maturity date 20-Mar-31 4 Issuer call subject to prior supervisory approval Yes 4 Suer call subject to prior supervisory approval Yes 5 Optional call date, contingent call dates and redemption amount Mizubo Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.		Consolidated balance sheet	Liability
Dated Dated Dated Dated Dated Dolyman attaining date 20-Mar-31			_
13 Original maturity date 20-Mar-31 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 16 Optional call date, contingent call dates and redemption amount 17 Contingent call dates and redemption amount 18 Contingent call dates and redemption amount 19 Contingent call dates and redemption amount 10 Contingent call dates and redemption amount 11 Contingent call dates and redemption amount 12 Contingent call dates and redemption amount 13 Contingent call dates and redemption amount 14 Contingent call dates and redemption amount 15 Contingent call dates and redemption amount 16 Subsequent call dates, if applicable — — — — — — — — — — — — — — — — — —		<u> </u>	
Sasuer call subject to prior supervisory approval		•	
Optional call date, contingent call dates and redemption amount			
Contingent call dates and redemption amount Coupons / dividends Coupons / dividends Coupons / dividends Coupon rate and any related index (2) Fixed No Existence of a dividend stopper No Fixed Coupon rate and any related index (2) Full discretionary, partially discretionary or mandatory Mandatory Existence of set pup or other incentive to redeem No Convertible or non-convertible To convertible or non-convertible Non-convertible To convertible, conversion trigger (s) If convertible, conversion trager If convertible, conversion rate If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, write-down trigger(s) The write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary Permanent Full Full Full Full Full Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Convectibilities No Convertible in the sub-rediction of the permanent of temporary Permanent Full Full Full No Convection in the full or partial Full Full No Convection in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Convertible in the sub-rediction of the permanent of temporary Permanent Full No Convertible in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Convertible into the data in sub-rediction of the permanent of temporary Permanent Permanent Convertible in the sub-rediction of the permanent of temporary Permanent Permanent Convertible in the sub-rediction of the permanent of temporary Permanent Convertible into the data rediction of the permanent of temporary Permanent Convertible into the data rediction of the			Yes
Contingent call dates and redemption amount Coupons / dividend service and dates, if applicable Coupons / dividends Fixed Coupons / dividends Fixed Coupons / dividends Fixed Coupons / dividends Fixed Coupons / dividends Coupons / dividends Fixed Coupons / dividends Coupons / divi	15	Optional call date, contingent call dates and redemption amount	-
Coupons / dividends Fixed Fixed		Contingent call dates and redemption amount	confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and
Fixed or floating dividend/coupon Fixed	16	Subsequent call dates, if applicable	_
18		Coupons / dividends	
19 Existence of a dividend stopper No	17	Fixed or floating dividend/coupon	Fixed
Existence of step up or other incentive to redeem No	18	Coupon rate and any related index	(2)
Existence of step up or other incentive to redeem No		**	No
Noncumulative or cumulative Cumulative			
Convertible or non-convertible Non-convertible		* *	
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features No			
If convertible, fully or partially			Non-convertible
If convertible, conversion rate			_
If convertible, mandatory or optional conversion			_
28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes 31 Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features No		,	-
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninet) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninet) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.			-
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full General Liabilities			-
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial 33 If write-down, permanent or temporary 4 If temporary write-down, description of write-up mechanism 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 4 Non-compliant transitioned features No			
If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Permanent Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent Permanent General Liabilities No Non-compliant transitioned features	30	write-down feature	Y es
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 No	31	If write-down, write-down trigger(s)	Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities No	32	If write-down, full or partial	Full
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities No	33	If write-down, permanent or temporary	Permanent
immediately senior to instrument) General Liabilities No Non-compliant transitioned features No	34	If temporary write-down, description of write-up mechanism	_
	35		General Liabilities
37 If yes, specify non-compliant features —	36	Non-compliant transitioned features	No
·	37	If yes, specify non-compliant features	_

Subordinated Loan (FG_160629)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	15 billion yen
10	Accounting classification	T 1 110
	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet Original date of issuance	
	Perpetual or dated	Dated
13	Original maturity date	29-Jun-26
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
-	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27 28	If convertible, mandatory or optional conversion	-
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	-
	Write-down feature	Yes
30	write-down feature	
21	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo
31		sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
31	If write-down, full or partial	126-2, Paragraph 1, Item 2 of the Deposit Insurance
	If write-down, full or partial If write-down, permanent or temporary	126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32		126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
32 33 34 35	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
32 33 34 35 36	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —

Subordinated Loan (FG_160921)

2 Unique identifier (e.g. CLSIP, ISIN or Bloomberg identifier for private placement) 3	1	Issuer	Mizuho Financial Group
Securing law(s) of the instrument Impanese law	2		<u> </u>
Regulatory treatment	3		Japanese Law
President Basel III rules (until end of Mar. 2022) Tise 2		• , ,	
Mighbe at solv'group/group&solo Subordinated Loan		<u> </u>	Tier 2
Subordinated Loan Subordinated Loan	5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
Subsidinated Loan	6	Eligible at solo/group/group&solo	Mizuho Financial Group
Second content of the content of t			<u> </u>
Consolidated capital ratio 10 billion yen			
Non-Consolidated aguital ratio 10 billion yen			10 billion yen
Par value of instrument		Non-Consolidated capital ratio	
Consolidated balance sheet	9	Par value of instrument	10 billion yen
Non-Consolidated balance sheet	10	Accounting classification	
10 Driginal date of issuance 21-Sep-16		Consolidated balance sheet	Liability
Perpetual or dated Dated 19-Sep-31		Non-Consolidated balance sheet	
13 Steer call subject to prior supervisory approval Yes	11	Original date of issuance	21-Sep-16
Issuer call subject to prior supervisory approval	12	Perpetual or dated	Dated
Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Coupon rate and any related index Coupon rate and any related rate and any related rate and any related rate and any related related related related rate and any related		<u> </u>	19-Sep-31
Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated on at its principal amount together with interest accrued up to the date of prepayment, if a relevance of a dividend source of repayment, if a relevance of the subordinated or at its principal amount together with interest accrued up to the date of prepayment, if a relevance of a dividend source of regulatory treatment occurs and continues. 16			Yes
confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends Fixed or floating dividend/coupon Fixed		Contingent call dates and redemption amount	confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and
Coupons / dividends Fixed Fixed Fixed Fixed	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 32 Convertible or non-convertible Non-convertible 4 If convertible, conversion trigger (s) 52 If convertible, fully or partially 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify instrument it converts into 9 Write-down feature Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (initiet) 18 that the "specified item 2 measures (tokutei dai nigo socihi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 4 If temporary write-down, description of write-up mechanism 8 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 8 Non-compliant transitioned features No			
Particle Existence of a dividend stopper No	17	Fixed or floating dividend/coupon	Fixed
Fully discretionary, partially discretionary or mandatory No	18	Coupon rate and any related index	(2)
Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	No
Noncumulative or cumulative Cumulative	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23 Convertible or non-convertible Non-convertible	21	Existence of step up or other incentive to redeem	No
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, conversion and conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) 32 If write-down, write-down trigger(s) He measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	22	Noncumulative or cumulative	Cumulative
25	23	Convertible or non-convertible	Non-convertible
26		If convertible, conversion trigger (s)	-
If convertible, mandatory or optional conversion			-
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial 33 If write-down, permanent or temporary 44 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features No		,	-
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 31 If write-down, full or partial 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No		• •	_
30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No			<u> </u>
If write-down, write-down trigger(s) If write-down, ill or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features			<u> </u>
If write-down, write-down trigger(s) If write-down, i, which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities No	30	Write-down feature	Yes
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features No	31	If write-down, write-down trigger(s)	Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features No			Full
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities No			Permanent
immediately senior to instrument) 36 Non-compliant transitioned features No	34	If temporary write-down, description of write-up mechanism	_
		immediately senior to instrument)	General Liabilities
37 If yes, specify non-compliant features —			No
	37	If yes, specify non-compliant features	_

Subordinated Loan (BK_070329)

1	Icanor	Miraha Doult (Former Minche Doult)
1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
<u> </u>	Regulatory treatment	m: -
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	-
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
_	Accounting classification	20 omion yen
10	Consolidated balance sheet	Liability
I	Non-Consolidated balance sheet	
11	Original date of issuance	29-Mar-07
	Perpetual or dated	Dated
13	Original maturity date	5-Apr-17
14		5-Apr-17 No
15		
13	Optional call date, contingent call dates and redemption amount	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	72
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	· A - V	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
		j

Subordinated Loan (BK_070926)

1	T	M. L. D. I. (F M. L. D)
1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	16 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Sep-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14		Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all amount
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
10	Coupons / dividends	caen coupon payment date after 27-3ep-17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
L_	•	
36	· · · · · · · · · · · · · · · · · · ·	Yes

Subordinated Loan (BK_070927)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	1 Ost-transitional Busel III rules (Holli Cita of Mail, 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	8 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	8 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	27-Sep-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_070928_3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	1 OST-transitional Basel III rules (noin end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Pilianciai Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
ľ	Consolidated balance sheet	Liability
ľ	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-07
	Perpetual or dated	Perpetual
13	Original maturity date	—
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
	Coupons / dividends	each coupon payment date after 29-305-17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
		Non-convertible
24 25	If convertible, conversion trigger (s)	-
26	If convertible, fully or partially	-
	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_080324)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	- Mizulo Dalik (1 office Mizulo Dalik)
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	<u> </u>
9	Par value of instrument	10 billion yen
10	Accounting classification	. , , .
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	— ·
11	Original date of issuance	24-Mar-08
12		Perpetual
13	Original maturity date	-
14		Yes
15	Optional call date, contingent call dates and redemption amount	13-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	†	each coupon payment date after 13-Apr-18
	Coupons / dividends	100 100 100 100 100 100 100 100 100 100
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	<u>—</u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29		_
30	/ 1 2	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
_		
	ID = -141 - 1 1 1 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141 - 141	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
35 36	immediately senior to instrument)	Dated Subordinated Obligation Yes

Subordinated Loan (BK_080331)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupultose Dun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	-
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	31-Mar-08
12	č	Dated
13	Original maturity date	6-Apr-23
14	Č ,	Yes
15	Optional call date, contingent call dates and redemption amount	6-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
Ť	Coupons / dividends	210
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
54		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_080331_3)

1 Issuer	
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 15 billion yen 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet	oan
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet	oan
Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Consolidated balance sheet Consolidated balance sheet Non-Consolidated balance sheet Liability Non-Consolidated balance sheet —)an
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Accounting classification 10 Consolidated balance sheet 10 Non-Consolidated balance sheet 10 Non-Consolidated balance sheet 11 Non-Consolidated balance sheet 12 Par value of instrument 13 billion yen 14 Liability 15 Non-Consolidated balance sheet 16 Non-Consolidated balance sheet 17 Par value of instrument 18 Par value of instrument 19 Par value of instrument 10 Consolidated balance sheet 10 Consolidated balance sheet 11 Post-transitional Mar. 2022) 12 Par value of instrument 13 billion yen 14 Par value of instrument 15 billion yen 16 Par value of instrument 17 Par value of instrument 18 Par value of instrument 19 Par value of instrument 19 Par value of instrument 10 Par value of instrument 10 Par value of instrument 10 Par value of instrument 11 Par value of instrument 12 Par value of instrument 13 billion yen 14 Par value of instrument 15 billion yen 16 Par value of instrument 17 Par value of instrument 18 Par value of instrument 19 Par value of instrument 19 Par value of instrument 19 Par value of instrument 10 Par value of instrument 11 Par value of instrument 12 Par value of instrument 13 Par value of instrument 14 Par value of instrument 15 Par value of instrument 16 Par value of instrument 17 Par value of instrument 18 Par value of instrument 19 Par value of instrument 10 Par value of instrument 11 Par value of instrument 12 Par value of instrument 13 Par value of instrument 14 Par value of instrument 15 Par value of instrument 16 Par value of instrument 17 Par value of instrument 18 Par value of instr	oan
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Consolidated balance sheet	oan
Eligible at solo/group/group&solo Mizuho Bank 7	oan
8 Amount recognised in regulatory capital (as of most recent reporting date) 11 Consolidated capital ratio	oan
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument 15 billion yen Accounting classification Consolidated balance sheet Non-Consolidated balance sheet	
Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet	
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet	
10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet —	
Consolidated balance sheet Non-Consolidated balance sheet Liability —	
Non-Consolidated balance sheet —	
11 Original date of issuance 31-Mar-08	
12 Perpetual or dated Dated	
13 Original maturity date 31-Mar-23	
14 Issuer call subject to prior supervisory approval Yes	
Optional call date, contingent call dates and redemption amount 30-Mar-18, all amount	
Contingent call dates and redemption amount No	
16 Subsequent call dates, if applicable each coupon payment after 30-N	∕Iar-18
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floating	
18 Coupon rate and any related index (2)	
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem Yes	
22 Noncumulative Cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viability Clau	

Subordinated Loan (BK_080331_4)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— —
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supuliose Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
Ĕ	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-08
12		Perpetual
13	Original maturity date	_
14		Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
54	•	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_110930)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Sep-11
12	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_110930_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— —
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunose Euv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	1 Ost-transitional Basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
10	Accounting classification	ž
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	_
17		DiJ
17 18	Fixed or floating dividend/coupon	Fixed
	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_120928)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_120928_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	**	
21	Fully discretionary, partially discretionary or mandatory	Mandatory No
22	Existence of step up or other incentive to redeem Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanose Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	-
	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	20 000000 3000
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11	Original date of issuance	26-Dec-12
12		Dated
13	Original maturity date	26-Dec-23
14		Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
-10	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, conversion rate If convertible, mandatory or optional conversion	_
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	_
29		-
30	If convertible, specify issuer of instrument it converts into Write-down feature	NI ₂
31	If write-down, write-down trigger(s)	No
32	, 66 ()	_
33	If write-down, full or partial	_
	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	1 03t-transitional Basel III rules (noin end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	•	
	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No Mandatan
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No .
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	<u> </u>
9	Par value of instrument	30 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-conventible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
J -1		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (TB#2)

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B5C1
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	1 05t-transitional Basel III rules (from end of Mat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	7.4 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
	Accounting classification	To officer you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	20-Dec-05
	Perpetual or dated	Dated
13	Original maturity date	21-Dec-20
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	
24	If convertible, conversion trigger (s)	Non-convertible
25		
26	If convertible, fully or partially If convertible, conversion rate	
27	,	
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	-
	Write-down feature	 No
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
	· · ·	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Reference Date: 31-Mar-17

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

within 5 years	over 5 years
2.05%	1.52%