

## Key metrics

Mizuho Bank 【Consolidated】  
As of March 31, 2024

(in million yen, except percentage)

| KM1:Key metrics              |  |                         |                            |                             |                        |                         |
|------------------------------|--|-------------------------|----------------------------|-----------------------------|------------------------|-------------------------|
| Basel III<br>Template<br>No. |  | a                       | b                          | c                           | d                      | e                       |
|                              |  | As of March 31,<br>2024 | As of December<br>31, 2023 | As of September<br>30, 2023 | As of June 30,<br>2023 | As of March 31,<br>2023 |
| Capital                      |  |                         |                            |                             |                        |                         |
| 1                            | Common Equity Tier 1 capital                                     | 7,431,013               | 7,668,387                  | 7,463,309                   | 7,335,383              | 6,873,552               |
| 2                            | Tier 1 capital   | 8,973,639               | 9,220,746                  | 9,210,177                   | 8,818,585              | 8,356,581               |
| 3                            | Total capital  | 10,400,679              | 10,680,586                 | 10,723,242                  | 10,097,332             | 9,769,737               |
| Risk weighted assets         |  |                         |                            |                             |                        |                         |
| 4                            | Risk weighted assets   | 65,959,184              | 70,174,184                 | 71,509,856                  | 68,616,855             | 65,371,848              |
| 4a                           | Risk weighted assets (pre-floor)                                 | 65,959,184              |                            |                             |                        |                         |
|                              | Risk weighted assets (floor final execution basis)               | 75,810,167              |                            |                             |                        |                         |
| Capital ratio                |  |                         |                            |                             |                        |                         |
| 5                            | Common Equity Tier 1 capital ratio                               | 11.26%                  | 10.92%                     | 10.43%                      | 10.69%                 | 10.51%                  |
| 5a                           | Common Equity Tier 1 capital ratio (pre-floor ratio)             | 11.26%                  |                            |                             |                        |                         |
|                              | Common Equity Tier 1 capital ratio (floor final execution basis) | 9.80%                   |                            |                             |                        |                         |
| 6                            | Tier 1 capital ratio   | 13.60%                  | 13.13%                     | 12.87%                      | 12.85%                 | 12.78%                  |
| 6a                           | Tier 1 capital ratio (pre-floor ratio)                           | 13.60%                  |                            |                             |                        |                         |
|                              | Tier 1 capital ratio (floor final execution basis)               | 11.83%                  |                            |                             |                        |                         |
| 7                            | Total capital ratio  | 15.76%                  | 15.22%                     | 14.99%                      | 14.71%                 | 14.94%                  |
| 7a                           | Total capital ratio (pre-floor ratio)                            | 15.76%                  |                            |                             |                        |                         |
|                              | Total capital ratio (floor final execution basis)                | 13.71%                  |                            |                             |                        |                         |
| Leverage ratio               |  |                         |                            |                             |                        |                         |
| 13                           | Total exposures  | 212,746,667             | 221,895,269                | 227,875,143                 | 221,615,410            | 207,230,343             |
| 14                           | Leverage ratio   | 4.21%                   | 4.15%                      | 4.04%                       | 3.97%                  | 4.03%                   |